

JACK C. HWANG, CFA, ESQ, CPA

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PROFESSIONAL EXPERIENCE

Federal Reserve System

Boston, MA

Risk Specialist

2018 – Present

- Conduct research and brief President Eric Rosengren and other senior officers of the Boston Fed prior to every FOMC meeting on developments within the banking industry and evaluating the potential impact from proposed regulations.
- Actively involved in the Federal Reserve's COVID-19 response, supporting senior leadership in standing up and operating the Paycheck Protection Program (PPPLF) and Money Market Liquidity Facilities (MMLF) as well as reviewing the capital positions of the largest systemically important banks within the US.
- Developed materials for and hosted teach-in sessions for Federal Reserve examiners and policymakers covering nuanced regulatory and macroenvironmental issues impacting banks.
- Conduct ad-hoc analysis and drafting speech talking points for President Eric Rosengren.

Calvert Investments

Bethesda, MD

Senior ESG Global Financials Analyst

2016 – 2017

- Managed the financial services sleeve for four active portfolios with total assets under management of \$2.5B. In addition to delivering exceptional investment returns (approx. 400 bps above benchmark with reduced volatility), my team did so while investing only in socially responsible, ESG-compliant financial institutions.
- Supported Calvert Investments' mission of developing industry standards for evaluating ESG-compliance by banks and regularly hosted classes for key stakeholders detailing the ESG framework and key ESG risks.
- Managed a 10 person team comprised of investment analysts, ESG specialists, and quantitative engineers in developing systematic processes to reduce financial and ESG risks in the portfolio while enhancing performance.

UBS

New York City, NY

Associate Director

2013 – 2016

- Covered 39 banks, life insurance, asset managers, and broker-dealers with a combined market cap in excess of \$1,700B. During my tenure, my team achieved a #2 ranking in the Institutional Investor Magazine acknowledging the best investment research teams.
- Served as the Lead Associate, managing a team of 7 analysts spanning three continents in developing UBS's official view on Bitcoin and detailing the potential impact to banks and other financial institutions.
- Mentor junior associates and regularly host classes for investment and sales professionals covering financial services related stocks.

Ernst & Young

New York City, NY

Consultant, Financial Services

2011 – 2013

- Managed teams of 10-15 consultants, implementing ERM systems for Fortune 500 companies.

EDUCATION

Harvard University, *ALM in Extension Studies (Information Management Systems)*, *Dean's List*

Rutgers School of Law, *Juris Doctorate, Magna Cum Laude, Senior Editor of the Rutgers Law Review*

Rutgers School of Business, *B.S. Accounting, Summa Cum Laude*

AWARDS AND PROFESSIONAL ACTIVITIES

- **CFA Institute (Volunteer Grader)**. Supported efforts grading over 11,000 exams in under five days while minimizing error rates.
- **Federal Reserve System (Excellence Award Recipient)**. Received in recognition for outstanding achievement towards strategic and high-priority objectives of the Federal Reserve.
- **Rutgers University (Alumni Mentor)**.
- **Asian Pacific American Lawyers Association of NJ (Scholarship Recipient)**.
- **Rutgers Law School (Merit Scholarship Recipient)**. Received a full scholarship in recognition for outstanding scholarship.
- **Presentations and Papers (Various)**. Multiple presentations at various professional conferences hosting senior investment professionals, C-level executives, and regulators covering a wide array of topics concerning the financial industry.

CERTIFICATIONS, SKILLS, AND INTERESTS

Certifications: Admitted to the NJ and NY Bar; CFA Charterholder; CPA (Inactive)

Languages: Conversationally Fluent in Mandarin Chinese

Skills: Python, R, SQL, Microsoft Office Suite

Interests: Obstacle Races; Reading; Teaching