

# Innovera Q&A All Hands DB – Requirements

## Admin features

- Upload transcript
  - Select file → Frontend (extract text)
  - Select which session the transcript should be associated with → Frontend info (all sessions are pulled from the DB by the backend while loading the page)
    - Only display closed sessions with no transcript attached
  - Complete
    - Save file on database → Backend
    - Generate answers for the questions in the session based on the transcript → Backend (separate endpoint)
- Create session
  - Title input box → Frontend
  - Save to Database → Backend
- Edit session
  - View all questions → Frontend info (once all sessions are pulled from DB by the backend)
    - Display as in the user features page, questions and answers → Frontend
    - Edit answer button if answer is available → Backend (save changes to DB)
    - Delete question → Backend (save changes to DB)
  - Change transcript → Backend (one feature)
    - Remove previous transcript
      - Delete transcript from database → Backend
      - Delete answers from database → Backend
    - Upload a new transcript → Backend
    - Regenerate answers → Call generate answers endpoint + Backend (update answers)
  - Change status
    - Select status from dropdown → Frontend
    - Update status on DB → Backend

## User features

### Q&A Sessions tab

- Display all Sessions as expandable cards
  - Retrieve sessions from database → Backend
  - Start expanded if session is opened → Frontend
  - Collapsed view → Frontend
    - Tag “Open for questions” for when submit is available for a given item
    - Tag “Waiting on meeting transcript” when item is closed and no transcript is attached
  - Expanded view → Frontend
    - Display all questions

- Maintain the tag
- Display submit button if session is open
- Display “Answer will be generated” in the answer space if the item is “Waiting on meeting transcript”
- Display the answer in the answer space if the item is complete
- Omit the answer space if the session is open
  - Auto refresh once transcript is uploaded and answers are ready → Backend
- Export Session as PDF → Backend

## Submit

- Question input box → Frontend
  - Once user stop typing AI insights will display
    - Call AI insights → Backend
    - OK in green if there are no similar questions
    - Warning if there might be similar questions
      - Can be clicked when a popup shows the similar question and its context
      - X on the top to close
- Additional context input box
- Target person
- X on the top to close and cancel the submission
- Confirm submit
  - If warning is not sorted, an additional confirmation popup will appear
    - Display similar question and context
    - Close button
    - Confirm button
  - Save to Database → Backend

## Ask anything

- Chatbox for the user to submit a question
  - Generate answers → Backend
  - Display the answer in chat → Frontend

## CAPTION

Features tagged with orange are suggested to be excluded from the first working version. They would be worked upon after a stable first version is in place.