An Introduction to Unsupervised Learning via Scikit Learn

Unsupervised Learning

Unsupervised learning is the most applicable subfield on machine learning as it does not require any labels in the dataset and world is **itself** is an abundance of dataset. Human beings and their actions are recorded more and more every day(through photographs in Instagram, health data through wearables, internet activity through cookies and so on). Even the part of our lives which are not digital will be recorded in near future thanks to internet of things. In such a diversified and unlabeled dataset, unsupervised learning will become more and more important in the future.

Not only it could be useful for dimensionality reduction in the feature set(like a preprocessing step) but also could be useful as feature extraction method. PCA(Principal Component Analysis) could be one of the most used unsupervised learning algorithm(PCA to unsupervised learning, linear regression equivalent to regression). It could be used both a dimensionality reduction in order to reduce data but also while it compresses(reduces) data, since it tries to capture the variance, it could pick up *interesting* features, so could be used as a feature extraction method.

In this notebook, I will use PCA to both reduce dimensionality in the dataset and also build our feature vector. This specific method is called EigenFace(due to PCA extracting the eigenvectors and they could be visualized as face).

Dimensionality Reduction & Feature Extraction via PCA (EigenFace)

In [20]:

%matplotlib inline
import itertools
import numpy as np

```
import matplotlib as mlp
import matplotlib.pyplot as plt
import pandas as pd
import scipy

from sklearn import cluster
from sklearn import datasets
from sklearn import metrics
from sklearn.neighbors import kneighbors_graph
from sklearn.preprocessing import StandardScaler

from sklearn import decomposition # PCA
import time
```

Modified Olivetti faces dataset

```
In [21]:
    faces = datasets.olivetti_faces.fetch_olivetti_faces()
```

```
In [22]:
    print(faces.DESCR)
```

Modified Olivetti faces dataset.

The original database was available from (now defunct)

http://www.uk.research.att.com/facedatabase.html

The version retrieved here comes in MATLAB format from the personal web page of Sam Roweis:

http://www.cs.nyu.edu/~roweis/

There are ten different images of each of 40 distinct subjects. For some subjects, the images were taken at different times, varying the lighting, facial expressions (open / closed eyes, smiling / not smiling) and facial details (glasses / no glasses). All the images were taken against a dark homogeneous background with the subjects in an upright, frontal position (with tolerance for some side movement).

The original dataset consisted of 92 x 112, while the Roweis version consists of 64x64 images.

```
faces_images = faces['images']
faces_data = faces.data
```

```
In [24]:
```

```
taces_images.snape
```

```
Out[24]: (400, 64, 64)
```

Images are nothing but reshaped <code>faces_data</code>. It makes it easier for us to visualize the faces in an image grid but, we will use the faces_data to apply PCA. This is because PCA expects two dimensions <code>(n_observations, n_dimensions)</code>.

```
In [25]:

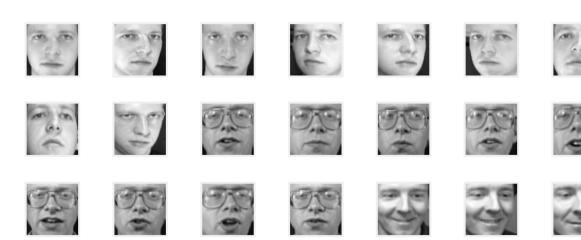
faces_data.shape

Out[25]: (400, 4096)
```

We have 400 instances and their vector dimension is 4096(256 * 256). We could reduce this dimension by applying PCA(Principal Component Analysis) and also PCA would extract features as well.

Let's see some faces.

```
fig = plt.figure(figsize=(16, 16))
for ii in range(64):
    plt.subplot(8, 8, ii + 1) # It starts with one
    plt.imshow(faces_images[ii], cmap=plt.cm.gray)
    plt.grid(False);
    plt.xticks([]);
    plt.yticks([]);
```





Let's try first number of eigenfaces 16 and then see what type of eigenfaces we get. Note that I am also passing the whiten=True in the PCA in order to remove the low-frequency(constant) areas in the face as those areas are not as important as areas that have variation and change(PCA also makes an assumption on the data very similarly).

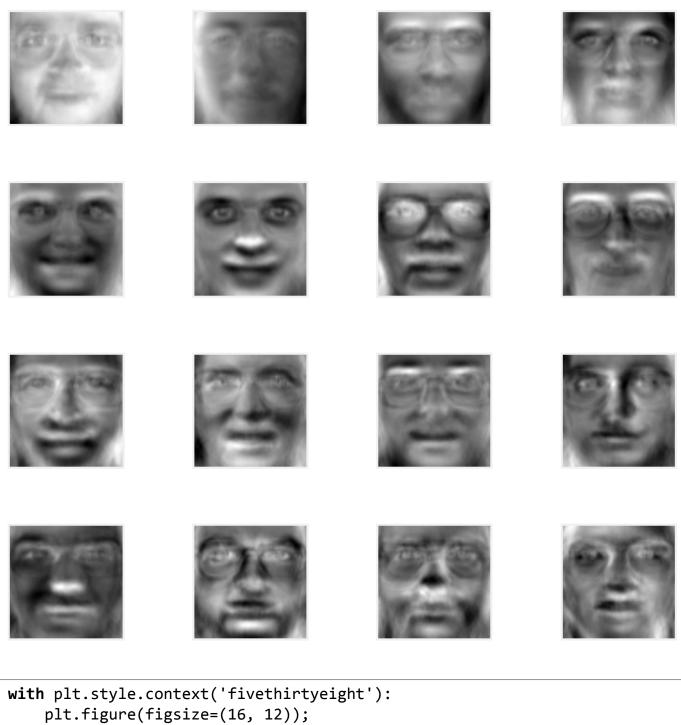
```
In [27]:
         n_eigenfaces = 16
         # Creating PCA object
         pca = decomposition.RandomizedPCA(n components=n eigenfaces, whiten=Tru
         e)
         # We are applying PCA to the data
         pca.fit(faces_data)
Out[27]: RandomizedPCA(copy=True, iterated_power=3, n_components=16, random_state=None,
              whiten=True)
In [28]:
         pca.components_.shape
Out[28]: (16, 4096)
In [29]:
         plt.figure(figsize=(16, 16));
         plt.suptitle('EigenFaces');
         for ii in range(pca.components_.shape[0]):
             plt.subplot(4, 4, ii + 1) # It starts with one
```

plt.imshow(pca.components [ii].reshape(64, 64), cmap=plt.cm.gray)

plt.grid(False);
plt.xticks([]);

In [30]:

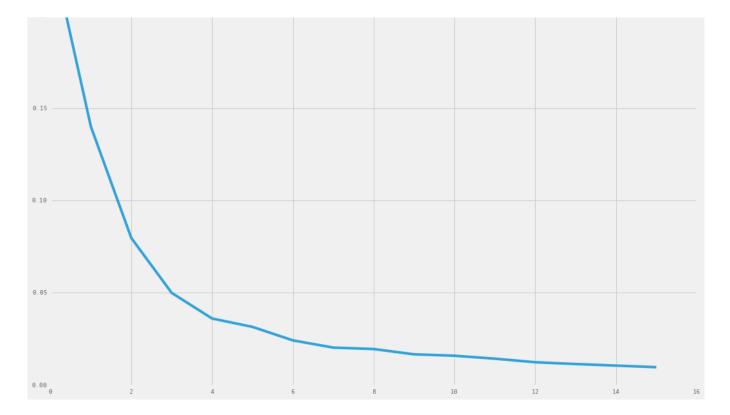
EigenFaces



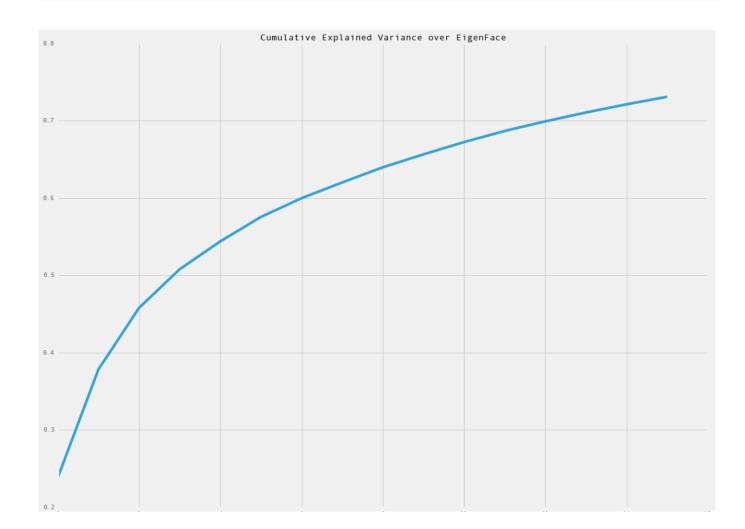
```
plt.title('Explained Variance Ratio over Component');
plt.plot(pca.explained_variance_ratio_);

Explained Variance Ratio over Component

Explained Variance Ratio over Component
```



```
with plt.style.context('fivethirtyeight'):
    plt.figure(figsize=(16, 12));
    plt.title('Cumulative Explained Variance over EigenFace');
    plt.plot(pca.explained_variance_ratio_.cumsum());
```



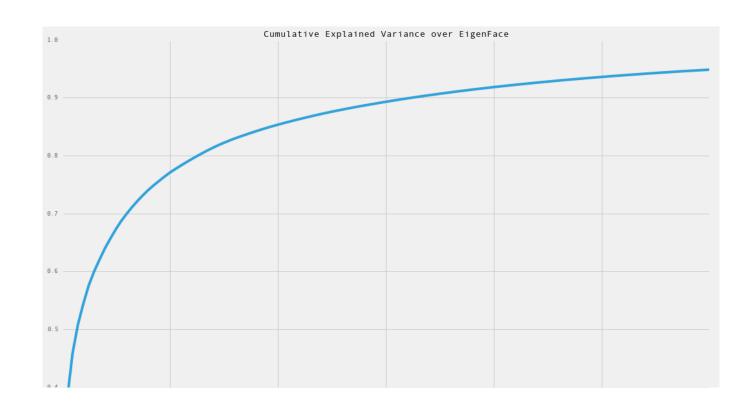
0 2 4 6 8 10 12 14 16

```
print('PCA captures {:.2f} percent of the variance in the dataset'.forma
t(pca.explained_variance_ratio_.sum() * 100))
```

PCA captures 73.09 percent of the variance in the dataset

In [33]:

This is kind of low, we generally want 95% to be able to say, we could represent the dataset quite accurately with small number of dimensions. Let's increase the number of dimensions.





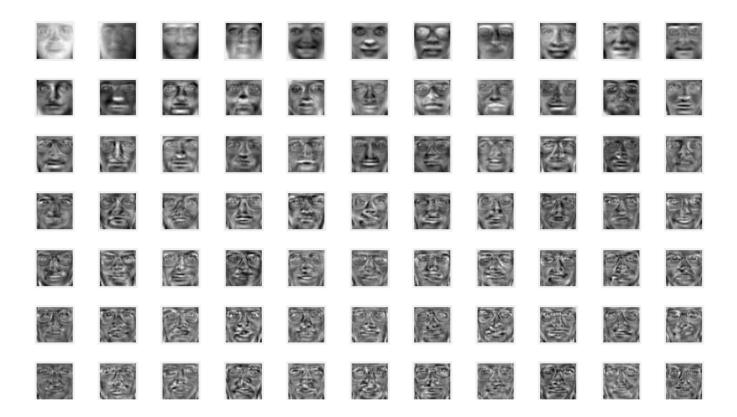
```
print('PCA captures {:.2f} percent of the variance in the dataset'.forma
t(pca.explained_variance_ratio_.sum() * 100))
```

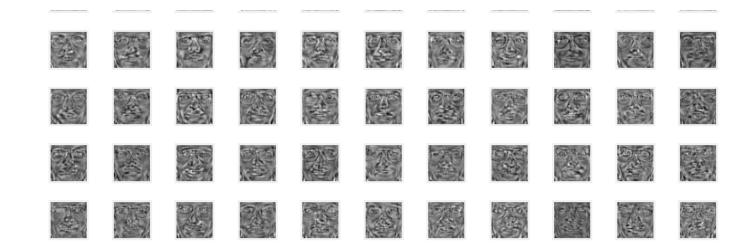
PCA captures 94.85 percent of the variance in the dataset

This is good enough. Let's look what kind of eigenfaces we have this time.

```
In [36]:
    plt.figure(figsize=(16, 16));
    plt.suptitle('EigenFaces');
    for ii in range(pca.components_.shape[0]):
        plt.subplot(11, 11, ii + 1) # It starts with one
        plt.imshow(pca.components_[ii].reshape(64, 64), cmap=plt.cm.gray)
        plt.grid(False);
        plt.xticks([]);
        plt.yticks([]);
```

EigenFaces





Pointers

- PCA and Its applications | Application on Yale Face Database (http://bugra.github.io/work/notes/2013-07-27/PCA-EigenFace-And-All-That/) - EigenFace Library for Yale Face Database (https://github.com/bugra/EigenFace) - Geometric Explanation of EigenFace (http://bugra.github.io/work/notes/2014-09-27/geometric-take-on-pca/) - Original EigenFace Paper (http://www.cs.ucsb.edu/~mturk/Papers/mturk-CVPR91.pdf)

Clustering Algorithms Comparison on Toy Datasets

Let's generate some datasets. Put random seed=0 for reproducibility. The datasets are synthetic and I added a little noise on top of every dataset in order not to have very clean signals.

It is always good practice to test your machine learning pipeline on the synthetic datasets similar to original dataset that you have due to two reasons; first you could measure the effectiveness relatively easy dataset and if the results are not promising you would not waste your time to prepare the original dataset, second it is easy to compare different clustering algorithms on well-known dataset whereas it might be harder to compare in an original dataset(e.g. if we do not know how many clusters that we have in dataset).

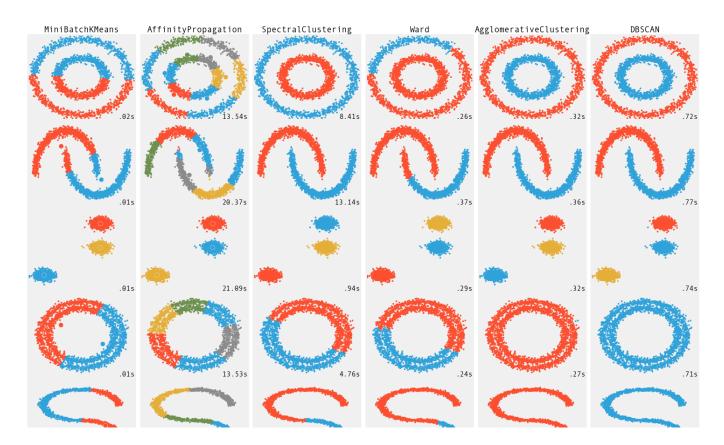
Especially, if you do not have knowledge on how all the clustering methods work and want to simply experiment, the datasets that Scikit-learn provides becomes quite handy.

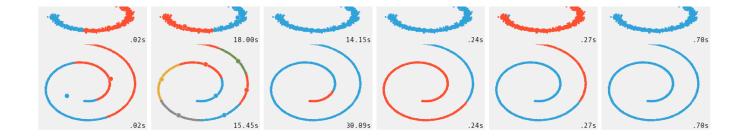
```
In [37]:
        np.random.seed(0)
        n \text{ samples} = 2500
        noisy circles = datasets.make circles(n samples=n samples, factor=.5, no
        ise=.05)
        noisy_moons = datasets.make_moons(n_samples=n_samples, noise=.05)
        blobs = datasets.make blobs(n samples=n samples, random state=8)
        circles = datasets.make_circles(n_samples=n_samples, noise=.05)
        s curve = datasets.make s curve(n samples=n samples, noise=.05)
        swiss_roll = datasets.make_swiss_roll(n_samples=n_samples, noise=.05)
        s curve = np.vstack((s curve[0][:, 0], s curve[0][:, 2])).T, None
        swiss_roll = np.vstack((swiss_roll[0][:,0], swiss_roll[0][:,2])).T, None
        data samples = [
                        noisy_circles,
                        noisy moons,
                        blobs,
                         circles,
                         s_curve,
                        swiss roll
```

Put six different clustering algorithms to compare their performances on the dataset.

```
# estimate bandwidth for mean shift
        bandwidth = cluster.estimate bandwidth(X, quantile=0.3)
        # connectivity matrix for structured Ward
        connectivity = kneighbors graph(X, n neighbors=10)
        # make connectivity symmetric
        connectivity = 0.5 * (connectivity + connectivity.T)
        # Compute distances
        distances = metrics.euclidean distances(X)
        if ii == 2:
            n clusters = 3
        else:
            n clusters = 2
        # create clustering estimators
        ms = cluster.MeanShift(bandwidth=bandwidth, bin seeding=True)
        two means = cluster.MiniBatchKMeans(n clusters=n clusters)
        ward = cluster.AgglomerativeClustering(n clusters=n clusters,
                        linkage='ward', connectivity=connectivity)
        spectral = cluster.SpectralClustering(n_clusters=n_clusters,
                                               eigen solver='arpack',
                                               affinity="nearest_neighbor
s")
        dbscan = cluster.DBSCAN(eps=.2)
        affinity propagation = cluster.AffinityPropagation(damping=.9,
                                                            preference=-2
00)
        average_linkage = cluster.AgglomerativeClustering(linkage="avera")
ge",
                                affinity="cityblock", n clusters=n clust
ers,
                                connectivity=connectivity)
        clustering algos = [
                    ('MiniBatchKMeans', two_means),
                    ('AffinityPropagation', affinity propagation),
        #
                    ('MeanShift', ms),
                    ('SpectralClustering', spectral),
                    ('Ward', ward),
                    ('AgglomerativeClustering', average_linkage),
                    ('DBSCAN', dbscan)
        for name, algorithm in clustering algos:
            # predict cluster memberships
```

```
t0 = time.time()
            algorithm.fit(X)
            t1 = time.time()
            if hasattr(algorithm, 'labels_'):
                y pred = algorithm.labels .astype(np.int)
            else:
                y pred = algorithm.predict(X)
            plt.subplot(len(clustering_algos), len(data_samples), plot_n
um)
            if ii == 0:
                plt.title(name, size=18)
            plt.scatter(X[:, 0], X[:, 1], color=colors[y_pred].tolist(),
s=10)
            if hasattr(algorithm, 'cluster_centers_'):
                centers = algorithm.cluster centers
                center_colors = colors[:len(centers)]
                plt.scatter(centers[:, 0], centers[:, 1], s=100, c=cente
r colors)
            plt.xlim(-2, 2)
            plt.ylim(-2, 2)
            plt.xticks(())
            plt.yticks(())
            plt.text(.99, .01, ('%.2fs' % (t1 - t0)).lstrip('0'),
                     transform=plt.gca().transAxes, size=15,
                     horizontalalignment='right')
            plot num += 1
```





Some Questions to Think About

- It the the dataset, since the inner circle is quite close to outer circle, all of the algorithms performed poorly. Can you think any trick that may be able to separate before applying algorithm? Does Squaring x and y values would resolve problem?
 - Clustering is ill-posed problem because most of the time you may not know how many clusters you have in the dataset. Determining the number of clusters could be another part of the problem. Unsurprisingly, Scikit-Learn provides clustering evaluation metrics as well. metrics.mutual_info_score, metrics.silhouette_score are two popular ones.
 - If you are doing text or document clustering, chances are that you want to do topic modeling as well. LDA(Latent Dirichlet Allocation) is not implemented in Scikit-Learn (at least yet).



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