

Ticker Symbol	KEY		Historical				Forecast	
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6		
Total Revenue	\$ 1,287,577,000.00	\$ 1,463,767,000.00	\$ 1,627,413,000.00	\$ 1,822,114,000.00	\$ 2,069,131,989.77	\$ 2,388,908,150.94		
Cost of Goods Sold	\$ 1,073,447,000.00	\$ 1,200,308,000.00	\$ 1,354,969,000.00	\$ 1,524,907,000.00				
Gross Profit	\$ 214,130,000.00	\$ 263,459,000.00	\$ 272,444,000.00	\$ 297,207,000.00	\$ 365,449,506.02	\$ 480,998,240.39		
Sales, General and Admin.	\$ 174,085,000.00	\$ 194,491,000.00	\$ 207,519,000.00	\$ 224,088,000.00				
Other Operating Items	\$ 12,784,000.00	\$ 13,279,000.00	\$ 13,338,000.00	\$ 13,794,000.00				
Research and Development	\$-	\$-	\$-	\$-				
Total Operating Expenses	\$ 186,869,000.00	\$ 207,770,000.00	\$ 220,857,000.00	\$ 237,882,000.00				
Operating Income/EBIT	\$ 27,261,000.00	\$ 55,689,000.00	\$ 51,587,000.00	\$ 59,325,000.00	\$ 365,449,506.02	\$ 480,998,240.39		

Operating Statistics						
	Historical				Assumptions	
Revenue Growth(%)		13.68%	11.18%	11.96%	13.56%	15.45%
Gross Margin(%)	16.63%	18.00%	16.74%	16.31%	17.66%	20.13%
Operating Margin(%)	2.12%	3.80%	3.17%	3.26%	3.79%	3.79%

Scenario	Strong case	Operating Scenarios		
Revenue Growth(%)				
Strong Case	1		13.56%	15.45%
Base Case	2		12.28%	13.99%
Weak Case	3		10.99%	12.53%
Gross Margin				
Strong Case	1		17.66%	20.13%
Base Case	2		16.92%	19.29%
Weak Case	3		16.18%	18.44%
Operating Margin				
Strong Case	1		3.79%	4.32%
Base Case	2		3.09%	3.52%
Weak Case	3		2.38%	2.72%