
PROFESSIONAL SUMMARY

MBA Finance graduate and **Business Analyst (FP&A)** with expertise in **financial planning, budgeting, forecasting, and variance analysis**. Experienced in building **ETL workflows**, automating **FP&A reporting**, and delivering **BI dashboards** that improve decision-making speed. Skilled in **SQL, Excel (VLOOKUP, Power Query), Power BI, and Tableau**, with strong exposure to **requirement gathering, stakeholder communication, and Agile BA practices**. Passionate about applying **AI-driven analytics & prompt engineering** to improve the accuracy of forecasting and streamline financial processes.

TECHNICAL & BUSINESS SKILLS

- **Finance & BA:** Budgeting, Forecasting, Variance Analysis, Financial Modeling, Requirement Gathering, BRD/FRD, Agile (Scrum, User Stories, Sprints)
- **Tools:** SQL, Power BI, Tableau, Excel (VLOOKUP, Pivot, Power Query), Jira, MySQL, MS Office Suite
- **Data & Cloud:** ETL workflows, AWS (basic exposure), Reporting Automation
- **AI:** AI-driven Analytics, Prompt Engineering, Workflow Automation

INTERNSHIP EXPERIENCE

- **Bonanza Portfolio Ltd. – Financial Research Intern** Jul 2024 – Aug 2024
 - : Supported **financial planning dashboards** for 200+ clients, helping track portfolio performance and inform investment decisions.
 - : Collected and analyzed datasets, aligned insights with client objectives, and contributed to **budgeting & forecasting processes**.
 - : Automated reporting tasks using Excel macros and Power Query, reducing manual effort by 20% and improving efficiency.
 - : Contributed to **finance digital transformation initiatives** by migrating manual trackers into BI dashboards and SQL-based workflows.
 - : Collaborated with senior analysts on compliance and regulatory reporting in line with banking and financial domain standards.

KEY PROJECTS

- **Finance Digital Transformation (FP&A Dashboard) — Excel, SQL & Power BI: Aug 2025**
Designed an ETL workflow by extracting Excel data, transforming them into SQL and loading them into Power BI for financial reporting. Analyzed 75K+ records to deliver revenue & expense insights, improving FP&A reporting efficiency by 40% and reduce manual effort by 6 hours / week.
- **Jira Project Management Implementation: Aug 2025**
Captured and tracked business requirements, created user stories and integrated Slack-Jira automation; improved collaboration efficiency by 45%.
- **Agile BA Simulation: Aug 2025**
Documented user stories and acceptance criteria, facilitated backlog creation, and tracked sprints on Jira.
- **E-commerce Sales Analytics Dashboard | Power BI: Jul 2025**
Designed dashboards using financial datasets; analyzed 7.4M+ sales records; implemented 15+ DAX functions and 8 filters to reduce reporting time by 45%.
- **Pizza Sales Business Intelligence | SQL: Jul 2025**
Processed 48K+ records using joins, aggregates and time functions; optimized queries for 35% faster execution.

CERTIFICATIONS & ACHIEVEMENTS

- **Power BI Using AI – BE10X (Aug 2025):** Used AI to reduce the time to create the dashboard by 40% and improve the speed of decision making by 50% .
- **SQL Using AI – BE10X (Aug 2025):** Automated SQL with AI to increase the efficiency of data extraction by 60% and achieve faster query execution 85%.
- : SQL Problem Solving – LeetCode (Aug 2025) – 50 questions solved, 95% accuracy.
- : Business Analysis Foundations – LinkedIn Learning (Jul 2025) – Scored 94%.
- : Financial Literacy & Securities Market – NISM (Sep 2024) – Scored 88%.

EDUCATION

- **Bundelkhand University** Jhansi, India
MBA in Financial Management Aug 2023 – May 2025
- **Gautam Buddha University** Greater Noida, India
B.A. (Hons) Economics Aug 2020 – May 2023

HIGHLIGHTS

- : Finance Digital Transformation – Automated FP&A workflows with BI & SQL.
- : Data Analytics – Proficient in SQL, Power BI, Excel automation.
- : Business Analysis – Skilled in requirement gathering, BRD/FRD, Agile practices.
- : AI-driven Insights – Leveraging prompt engineering to optimize analysis.