# Train a review classifier with BERT and Amazon SageMaker

#### Introduction

In the previous lab you performed Feature Engineering on the raw dataset, preparing it for training the model. Now you will train a text classifier using a variant of BERT called Roberta - a Robustly Optimized BERT Pretraining Approach - within a PyTorch model ran as a SageMaker Training Job.

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Let's review Amazon SageMaker "Bring Your Own Script" scheme:

In this lab you will cover each part of the scheme. First, install and import the required modules:

```
In [2]: # please ignore warning messages during the installation
!pip install --disable-pip-version-check -q sagemaker==2.35.0
!conda install -q -y pytorch==1.6.0 -c pytorch
!pip install --disable-pip-version-check -q transformers==3.5.1
```

WARNING: Running pip as the 'root' user can result in broken permissions and conflicting behaviour with the system package manager. It is recommen ded to use a virtual environment instead: https://pip.pypa.io/warnings/veny

Collecting package metadata (current\_repodata.json): ...working... done Solving environment: ...working... failed with initial frozen solve. Retrying with flexible solve.

Collecting package metadata (repodata.json): ...working... done Solving environment: ...working... done

## Package Plan ##

environment location: /opt/conda

added / updated specs:
 - pytorch==1.6.0

The following packages will be downloaded:

| package  | build  |                                      |      |
|--|--|--------------------------------------|------|
| ca-certificates-2022.07.19   conda-4.14.0   cudatoolkit-10.2.89   ninja-1.10.2 | h06a4308_0<br>py37h06a4308_0<br>hfd86e86_1<br>h06a4308_5 | 124 KB<br>909 KB<br>365.1 MB<br>8 KB |      |
| ninja-base-1.10.2<br>pytorch-1.6.0  <br>7 MB pytorch                           | hd09550d_5 py3.7_cuda10.2.89_cu                          | 109 KB udnn7.6.5_0 903.9 MB          | 537. |

The following NEW packages will be INSTALLED:

```
cudatoolkit pkgs/main/linux-64::cudatoolkit-10.2.89-hfd86e86_1
ninja pkgs/main/linux-64::ninja-1.10.2-h06a4308_5
ninja-base pkgs/main/linux-64::ninja-base-1.10.2-hd09550d_5
pytorch pytorch/linux-64::pytorch-1.6.0-py3.7_cuda10.2.89_cu
dnn7.6.5_0
```

The following packages will be UPDATED:

```
ca-certificates conda-forge::ca-certificates-2022.6.1~ --> pkgs/main
::ca-certificates-2022.07.19-h06a4308 0
```

The following packages will be SUPERSEDED by a higher-priority channel:

```
Preparing transaction: ...working... done
Verifying transaction: ...working... done
Executing transaction: ...working... done
Retrieving notices: ...working... done
```

WARNING: Running pip as the 'root' user can result in broken permissions and conflicting behaviour with the system package manager. It is recommen ded to use a virtual environment instead: https://pip.pypa.io/warnings/venv

```
In [3]: import boto3
        import sagemaker
        import pandas as pd
        import numpy as np
        import botocore
        config = botocore.config.Config(user_agent_extra='dlai-pds/c2/w2')
        # low-level service client of the boto3 session
        sm = boto3.client(service_name='sagemaker',
                          config=config)
        sm runtime = boto3.client('sagemaker-runtime',
                                   config=config)
        sess = sagemaker.Session(sagemaker client=sm,
                                  sagemaker_runtime_client=sm_runtime)
        bucket = sess.default_bucket()
        role = sagemaker.get_execution_role()
        region = sess.boto_region_name
```

```
In [4]: import matplotlib.pyplot as plt
%matplotlib inline
%config InlineBackend.figure_format='retina'
```

## 1. Configure dataset, hyper-parameters and evaluation metrics

## 1.1. Configure dataset

You have already transformed and balanced the data into a format that the model expects. Let's copy this data to S3. You will be using training and validation datasets to train the model. Test dataset will be used for tuning later. Setup the paths:

```
In [5]: processed_train_data_s3_uri = 's3://{}/data/sentiment-train/'.format(buck processed_validation_data_s3_uri = 's3://{}/data/sentiment-validation/'.f
```

Upload the data to S3 bucket:

```
In [6]: !aws s3 cp --recursive ./data/sentiment-train $processed_train_data_s3_ur !aws s3 cp --recursive ./data/sentiment-validation $processed_validation_upload: data/sentiment-train/part-algo-1-womens_clothing_ecommerce_review
```

s.tsv to s3://sagemaker-us-east-1-653310840482/data/sentiment-train/part-algo-1-womens\_clothing\_ecommerce\_reviews.tsv upload: data/sentiment-validation/part-algo-1-womens\_clothing\_ecommerce\_reviews.tsv to s3://sagemaker-us-east-1-653310840482/data/sentiment-validation/part-algo-1-womens\_clothing\_ecommerce\_reviews.tsv

Check the existence of those files in the S3 bucket:

```
In [7]: !aws s3 ls --recursive $processed_train_data_s3_uri
2022-09-04 02:54:11     4894416 data/sentiment-train/part-algo-1-womens_cl
othing_ecommerce_reviews.tsv
```

```
In [8]: !aws s3 ls --recursive $processed_validation_data_s3_uri
```

2022-09-04 02:54:12 276522 data/sentiment-validation/part-algo-1-wome ns clothing ecommerce reviews.tsv

You will need to setup the input data channels, wrapping the S3 locations in a **TrainingInput** object to use with the SageMaker Training Job. This can be organized as a dictionary

```
data_channels = {
    'train': ..., # training data
    'validation': ... # validation data
}
```

where training and validation data are the Amazon SageMaker channels for S3 input data sources.

#### Exercise 1

Create a train data channel.

**Instructions**: Pass the S3 input path for training data into the sagemaker.inputs.TrainingInput function.

```
In [9]: s3_input_train_data = sagemaker.inputs.TrainingInput(
    ### BEGIN SOLUTION - DO NOT delete this comment for grading purposes
    s3_data=processed_train_data_s3_uri # Replace None
    ### END SOLUTION - DO NOT delete this comment for grading purposes
)
```

#### Exercise 2

Create a validation data channel.

Instructions: Pass the S3 input path for validation data into the
sagemaker.inputs.TrainingInput function.

```
In [10]: s3_input_validation_data = sagemaker.inputs.TrainingInput(
    ### BEGIN SOLUTION - DO NOT delete this comment for grading purposes
    s3_data=processed_validation_data_s3_uri # Replace None
    ### END SOLUTION - DO NOT delete this comment for grading purposes
)
```

#### Exercise 3

Organize data channels defined above as a dictionary.

```
In [11]: data_channels = {
    ### BEGIN SOLUTION - DO NOT delete this comment for grading purposes
    'train': s3_input_train_data, # Replace None
    'validation': s3_input_validation_data # Replace None
    ### END SOLUTION - DO NOT delete this comment for grading purposes
}
```

## 1.2. Configure model hyper-parameters

Set the Training Job parameters including the instance type, instance count, learning rate, batch size etc. For the purposes of this lab, you will use a relatively small instance type. Please refer to this link for additional instance types that may work for your use cases outside of this lab.

```
In [12]: max_seq_length=128 # maximum number of input tokens passed to BERT model
    freeze_bert_layer=False # specifies the depth of training within the netw
    epochs=3
    learning_rate=2e-5
    train_batch_size=256
    train_steps_per_epoch=50
    validation_batch_size=256
    validation_steps_per_epoch=50
    seed=42
    run_validation=True

train_instance_count=1
    train_instance_type='ml.c5.9xlarge'
    train_volume_size=256
    input_mode='File'
```

Some of them will be passed into the PyTorch estimator in the hyperparameters argument. Let's setup the dictionary for that:

```
In [13]: hyperparameters={
    'max_seq_length': max_seq_length,
    'freeze_bert_layer': freeze_bert_layer,
    'epochs': epochs,
    'learning_rate': learning_rate,
    'train_batch_size': train_batch_size,
    'train_steps_per_epoch': train_steps_per_epoch,
    'validation_batch_size': validation_batch_size,
    'validation_steps_per_epoch': validation_steps_per_epoch,
    'seed': seed,
    'run_validation': run_validation
}
```

### 1.3. Setup evaluation metrics

Choose loss and accuracy as the evaluation metrics. The regular expressions

Regex will capture the values of metrics that the algorithm will emit.

For example, these sample log lines...

```
[step: 100] val_loss: 0.76 - val_acc: 70.92%
```

...will produce the following metrics in CloudWatch:

```
validation:loss = 0.76
validation:accuracy = 70.92
```



## 1.4. Setup Debugger and Profiler

Amazon SageMaker Debugger can be used to profile machine learning models, helping to identify and fix training issues caused by hardware resource usage. Setting some parameters in the SageMaker estimator, without any change to the training code, you can enable the collection of infrastructure and model metrics such as: CPU and GPU, RAM and GPU RAM, data loading time, time spent in ML operators running on CPU and GPU, distributed training metrics and many more. In addition, you can visualize how much time is spent in different phases, such as preprocessing, training loop, and postprocessing. If needed, you can drill down on each training epoch, and even on each function in your training script.

Define Debugger Rules as described here:

https://docs.aws.amazon.com/sagemaker/latest/dg/debugger-built-in-rules.html

```
In [15]: from sagemaker.debugger import Rule, ProfilerRule, rule_configs
  from sagemaker.debugger import DebuggerHookConfig
  from sagemaker.debugger import ProfilerConfig, FrameworkProfile
```

DebuggerHookConfig provides options to customize how debugging information is emitted and saved. s3\_output\_path argument value defines the location in Amazon S3 to store the output.

ProfilerConfig sets the configuration for collecting system and framework metrics of SageMaker Training Jobs. Parameter

system\_monitor\_interval\_millis sets the time interval to collect system metrics (in milliseconds). Parameter framework\_profile\_params is the object for framework metrics profiling. Here you will set its local path, the step at which to start profiling, start\_step, and the number of steps to profile, num\_steps.

For monitoring and profiling the built-in rules you can use the ProfilerReport . It creates a profiling report and updates when the individual rules are triggered. If you trigger this ProfilerReport rule without any customized parameter as in the cell below, then the ProfilerReport rule triggers all of the built-in rules for monitoring and profiling with their default parameter values.

The profiling report can be downloaded while the Training Job is running or after the job has finished.

```
In [18]: rules=[ProfilerRule.sagemaker(rule_configs.ProfilerReport())]
```

## 2. Train model

## 2.1. Setup the RoBERTa and PyTorch script to run on SageMaker

You will prepare the PyTorch model to run as a SageMaker Training Job in a separate Python file, which will be called during the training.

Here you will be using the pre-trained model roberta-base. The information about the available models can be found in the Hugging Face website.

#### **Exercise 4**

- 1. Open the file <a href="mailto:src/train.py">src/train.py</a>. Go through the comments to understand its content.
- 2. Find and review the configure\_model() function, which contains the RoBERTa model configuration.
- 3. In the following function investigate given mapping label2id of a 0-indexed list of classes used by BERT [0, 1, 2] to the list of the sentiment values [-1, 0, 1]:

- 1. Update the function setting up the opposite mapping id2label: sentiment values [-1, 0, 1] to a 0-indexed list of classes used by BERT.
- 2. Save the file src/train.py (with the menu command File -> Save Python File).

```
In [19]: import sys, importlib
       sys.path.append('src/')
       import train
       # reload the module if it has been previously loaded
       if 'train' in sys.modules:
           importlib.reload(train)
       # Ignore warnings below
       config = train.configure model()
       label 0 = config.id2label[0]
       label 1 = config.id2label[1]
       label 2 = config.id2label[2]
       updated_correctly = False
       if label_0 != -1 or label_1 != 0 or label_2 != 1:
           print('Please check that the function \'configure model\' in the file
           raise Exception('Please check that the function \'configure model\' i
       else:
           print('############")
           print('Updated correctly!')
           print('##########")
           updated_correctly = True
```

Setup the PyTorch estimator to train our model. For more information on the PyTorch estimator, see the documentation here.

```
In [20]: from sagemaker.pytorch import PyTorch as PyTorchEstimator
          if updated correctly:
             estimator = PyTorchEstimator(
                  entry point='train.py',
                  source dir='src',
                 role=role,
                  instance count=train instance count,
                  instance_type=train_instance_type,
                  volume_size=train_volume_size,
                  py version='py3', # dynamically retrieves the correct training im
                  framework_version='1.6.0', # dynamically retrieves the correct tr
                 hyperparameters=hyperparameters,
                 metric definitions=metric definitions,
                  input mode=input mode,
                  debugger hook config=debugger hook config,
                  profiler config=profiler config,
                 rules=rules
              )
```

#### Exercise 5

Launch the SageMaker Training Job which will be fitting the model to the dataset.

**Instructions**: Use the estimator.fit function, passing the configured train and validation inputs (data channels).

```
estimator.fit(
    inputs=..., # train and validation input
    wait=False # do not wait for the job to complete before
continuing
)
```

```
In [21]: estimator.fit(
    ### BEGIN SOLUTION - DO NOT delete this comment for grading purposes
    inputs=data_channels, # Replace None
    ### END SOLUTION - DO NOT delete this comment for grading purposes
    wait=False
)
```

You can refer to the last Training Job using the estimator function latest\_training\_job . Then the Training Job name can be found with the name function:

```
In [22]: training_job_name = estimator.latest_training_job.name
    print('Training Job name: {}'.format(training_job_name))
```

Training Job name: pytorch-training-2022-09-04-02-57-28-212

You can also load the information about the Training Job using the function describe(). The result is in dictionary format. Let's check that it has the same Training Job name:

#### Exercise 6

Pull the Training Job status from the Training Job description.

**Instructions**: Print the keys of the Training Job description dictionary, choose the one related to the primary status of the Training Job and print the value of it.

```
In [24]: print(estimator.latest_training_job.describe().keys())
```

dict\_keys(['TrainingJobName', 'TrainingJobArn', 'TrainingJobStatus', 'Sec ondaryStatus', 'HyperParameters', 'AlgorithmSpecification', 'RoleArn', 'I nputDataConfig', 'OutputDataConfig', 'ResourceConfig', 'StoppingCondition', 'CreationTime', 'LastModifiedTime', 'SecondaryStatusTransitions', 'Ena bleNetworkIsolation', 'EnableInterContainerTrafficEncryption', 'EnableMan agedSpotTraining', 'DebugHookConfig', 'ProfilerConfig', 'ProfilerRuleConfigurations', 'ProfilerRuleEvaluationStatuses', 'ProfilingStatus', 'Respon seMetadata'])

In [25]: ### BEGIN SOLUTION - DO NOT delete this comment for grading purposes
 training\_job\_status\_primary = estimator.latest\_training\_job.describe()['T
 ### END SOLUTION - DO NOT delete this comment for grading purposes
 print('Training Job status: {}'.format(training\_job\_status\_primary))

Training Job status: InProgress

Review the Training Job in the console.

#### Instructions:

- open the link
- notice that you are in the section Amazon SageMaker -> Training jobs
- check the name of the Training Job, its status and other available information
- review metrics in the Monitor section

```
In [26]: from IPython.core.display import display, HTML
    display(HTML('<b>Review <a target="blank" href="https://console.aws.amazo")</pre>
```

#### **Review Training Job**

Review the Cloud Watch logs (after about 5 minutes).

#### Instructions:

- open the link
- open the log stream with the name, which starts from the training job name
- have a quick look at the log messages

```
In [27]: from IPython.core.display import display, HTML
    display(HTML('<b>Review <a target="blank" href="https://console.aws.amazo")</pre>
```

#### **Review CloudWatch logs after about 5 minutes**

```
In [28]: from IPython.core.display import display, HTML
    display(HTML('<b>Review <a target="blank" href="https://s3.console.aws.am")</pre>
```

#### Review \$3 output data after the Training Job has completed

Wait for the Training Job to complete.

This cell will take approximately 30-40 minutes to run.

```
In [29]: | %%time
         estimator.latest_training_job.wait(logs=False)
         2022-09-04 02:58:12 Starting - Preparing the instances for training.....
         2022-09-04 02:58:49 Downloading - Downloading input data...
         2022-09-04 02:59:05 Training - Downloading the training image.....
         2022-09-04 02:59:40 Training - Training image download completed. Trainin
         g in progress......
         2022-09-04 03:43:06 Uploading - Uploading generated training model......
         2022-09-04 03:46:23 Completed - Training job completed
         CPU times: user 2.4 s, sys: 334 ms, total: 2.74 s
        Wall time: 48min 3s
         Wait until the ^^ Training Job ^^ completes above
```

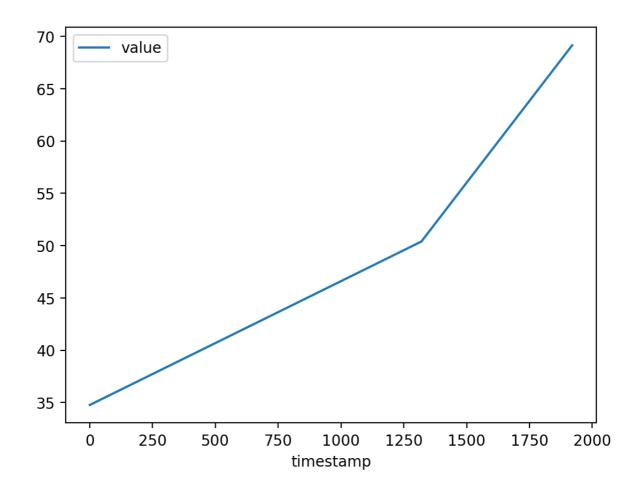
Review the training metrics.

```
df_metrics = estimator.training_job_analytics.dataframe()
In [30]:
         df_metrics
```

| Out[30]: | timestamp |        | metric_name         | value |  |
|----------|-----------|--------|---------------------|-------|--|
|          | 0         | 0.0    | validation:loss     | 1.10  |  |
|          | 1         | 1320.0 | validation:loss     | 1.02  |  |
|          | 2         | 1920.0 | validation:loss     | 0.66  |  |
| 3        | 3         | 0.0    | validation:accuracy | 34.77 |  |
|          | 4         | 1320.0 | validation:accuracy | 50.39 |  |
|          | 5         | 1920.0 | validation:accuracy | 69.14 |  |

You can query and plot the training metrics:

```
In [31]:
         df_metrics.query("metric_name=='validation:accuracy'").plot(x='timestamp'
         <matplotlib.axes._subplots.AxesSubplot at 0x7f5abc8c3690>
Out[31]:
```



## 2.2. Analyze Debugger results

You can now explore the debugger output data:

Review S3 debugger output data

## 2.3. Download SageMaker debugger profiling report

You can download and review the debugger profiling report. Here is the path in the S3 bucket:

```
In [33]: profiler_report_s3_uri = "s3://{}/rule-output/ProfilerReport/profiler-
```

You can list the report files:

```
In [34]: laws s3 ls $profiler_report_s3_uri/
```

```
PRE profiler-reports/
2022-09-04 03:46:29 365114 profiler-report.html
2022-09-04 03:46:29 212170 profiler-report.ipynb
```

The folder profiler-reports contains the built-in rule analysis components, stored in JSON and a Jupyter notebook. They are aggregated into the report.

```
In [35]: !aws s3 cp --recursive $profiler_report_s3_uri ./profiler_report/
```

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/GPUMemoryIncrease.json to profiler\_report/profiler-reports/GPUMemoryIncrease.json

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-report.ipynb to profiler\_report/profiler-report.ipynb

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/Dataloader.json to profiler\_report/profiler-reports/Dataloader.json download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-report.html to profiler\_report/profiler-report.html

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/LoadBalancing.json to profiler\_report/profiler-reports/LoadBalancing.json

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/IOBottleneck.json to profiler\_report/profiler-reports/IOBottleneck.json

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/BatchSize.json to profiler\_report/profiler-reports/BatchSize.json download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/CPUBottleneck.j

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/LowGPUUtilization.json to profiler\_report/profiler-reports/LowGPUUtilization.json

son

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/MaxInitializationTime.json to profiler\_report/profiler-reports/MaxInitializationTime.json

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/OverallFrameworkMetrics.json to profiler\_report/profiler-reports/OverallFrameworkMetrics.json

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/OverallSystemUsage.json to profiler\_report/profiler-reports/OverallSystemUsage.json

download: s3://sagemaker-us-east-1-653310840482/pytorch-training-2022-09-04-02-57-28-212/rule-output/ProfilerReport/profiler-output/profiler-reports/StepOutlier.json to profiler\_report/profiler-reports/StepOutlier.json

You can review the profiler report in the console.

**Note**: Click Trust HTML in the profiler-report.html tab that opens (on top of the document).

```
In [36]: from IPython.core.display import display, HTML
    display(HTML('<b>Review <a target="blank" href="./profiler_report/profile")</pre>
```

**Review profiler report** 

## 3. Deploy the model

Create a custom SentimentPredictor that encapsulates a JSONLines serializer and deserializer. To be passed into the PyTorchModel it needs to be wrapped as a class.

```
In [39]: import time
    pytorch_endpoint_name = '{}-{}-{}'.format(training_job_name, 'pt', timest
    print(pytorch_endpoint_name)
```

pytorch-training-2022-09-04-02-57-28-212-pt-1662263263

## This cell will take approximately 5-10 minutes to run.

Review the Endpoint in the AWS console.

#### Instructions:

- open the link
- notice that you are in the section Amazon SageMaker -> Endpoints
- check the name of the Endpoint, its status and other available information

```
In [41]: from IPython.core.display import display, HTML
    display(HTML('<b>Review <a target="blank" href="https://console.aws.amazo")</pre>
```

**Review SageMaker REST Endpoint** 

## 4. Test model

Here, we will pass sample strings of text to the endpoint in order to see the sentiment. We give you one example of each, however, feel free to play around and change the strings yourself!

Predicted class 1 with probability 0.9605445861816406 Predicted class 0 with probability 0.5798221230506897 Predicted class -1 with probability 0.7667604684829712

Upload the notebook and train.py file into S3 bucket for grading purposes.

**Note**: you may need to save the file before the upload.

In [43]: !aws s3 cp ./C2\_W2\_Assignment.ipynb s3://\$bucket/C2\_W2\_Assignment\_Learner
!aws s3 cp ./src/train.py s3://\$bucket/src/C2\_W2\_train\_Learner.py

rain\_Learner.py

upload: ./C2\_W2\_Assignment.ipynb to s3://sagemaker-us-east-1-653310840482 /C2\_W2\_Assignment\_Learner.ipynb upload: src/train.py to s3://sagemaker-us-east-1-653310840482/src/C2\_W2\_t

Please go to the main lab window and click on Submit button (see the Finish the lab section of the instructions).

In []: