

**Schedule K-1  
(Form 1041)**Department of the Treasury  
Internal Revenue Service**2023**

For calendar year 2023, or tax year

beginning  /  / ending  /  /**Beneficiary's Share of Income, Deductions,  
Credits, etc.**

See back of form and instructions.

 Final K-1 Amended K-1

| <b>Part III</b>  |   | <b>Beneficiary's Share of Current Year Income,<br/>Deductions, Credits, and Other Items</b> |  |
|--|---|---|--|
| 1  | Interest income<br>200.00                           | 11  | Final year deductions<br>G 1500              |
| 2a   | Ordinary dividends<br>300.00                        |   |  |
| 2b   | Qualified dividends<br>400.00                       |   |  |
| 3  | Net short-term capital gain<br>500.00               |   |  |
| 4a   | Net long-term capital gain<br>600.00                |   |  |
| 4b   | 28% rate gain<br>700.00                             | 12  | Alternative minimum tax adjustment<br>O 1600 |
| 4c   | Unrecaptured section 1250 gain<br>800.00            |   |  |
| 5  | Other portfolio and<br>nonbusiness income<br>900.00 |   |  |
| 6  | Ordinary business income<br>1000.00                 |   |  |
| 7  | Net rental real estate income<br>1100.00            | 13  | Credits and credit recapture<br>W 1700       |
| 8  | Other rental income<br>1200.00                      |   |  |
| 9  | Directly apportioned deductions<br>I 1400           | 14  | Other information<br>P 1800                  |
| 10   | Estate tax deduction<br>1300.00                     |   |  |
| * See attached statement for additional information.<br><b>Note:</b> A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity. |   |   |  |
| For IRS Use Only   |   |   |  |
| H <input checked="" type="checkbox"/>  | Domestic beneficiary                                | X <input type="checkbox"/>  | Foreign beneficiary                          |