

☐ CORRECTED (if checked)

FORM 1097-BTC ISSUER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Financial Intelligence Associates 12022 Sundown Valley Dr Suite 230 Reston, VA 20191 888-555-1212		1 Total \$ 1007.00		OMB No. 1545-2197 Form 1097-BTC (Rev. December 2019)			
		2a Code 123-456-789		For calendar year 20 <u>23</u>			
		2b Unique identifier guid-54321					
FORM 1097-BTC ISSUER'S TIN 12-3456789		RECIPIENT'S TIN xxx-xx-1234		Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if an amount of tax credit exceeding the amount reported on this form is claimed on your income tax return.			
RECIPIENT'S name Kris Q Public		3 Bond type BondType					
Street address (including apt. no.) 1 Main St		4					
		5a January \$ 511.00				5b February \$ 496.00	
		5c March \$				5d April \$	
		5e May \$		5f June \$			
City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121		5g July \$		5h August \$			
Form 1097-BTC issuer is: <input checked="" type="checkbox"/> Issuer of bond or its agent filing current year Form 1097-BTC for credit being reported <input checked="" type="checkbox"/> An entity or a person that received or should have received a current year Form 1097-BTC and is distributing part or all of that credit to others		5i September \$		5j October \$			
		5k November \$		5l December \$			
		6 Comments 6. Comments					

Form **1097-BTC** (Rev. 12-2019)

(keep for your records)

www.irs.gov/Form1097BTC

Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates
 12022 Sundown Valley Dr
 Suite 230
 Reston, VA 20191

Kris Q Public
 1 Main St
 Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

