

☐ CORRECTED (if checked)

ISSUER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  <b>Financial Intelligence Associates</b> <b>12022 Sundown Valley Dr</b> <b>Suite 230</b> <b>Reston, VA 20191</b> <b>888-555-1212</b>		ISSUER'S TIN <b>12-3456789</b>		OMB No. 1545-2234	
		PARTICIPANT'S TIN <b>xxx-xx-1234</b>		Form <b>1098-Q</b> (Rev. December 2019)	
		1a Annuity amount on start date \$ <b>8000.00</b>		For calendar year 20 <b>22</b>	
		1b Annuity start date <b>07/01/2022</b>		2 If checked, start date may be accelerated <input checked="" type="checkbox"/>	
		3 Total premiums \$ <b>35000.00</b>		4 FMV of QLAC \$ <b>48000.00</b>	
PARTICIPANT'S name <b>Kris Q Public</b>		5a January \$ <b>400.00</b> <b>10</b>		5b February \$ <b>400.00</b> <b>10</b>	
Street address (including apt. no.)  <b>1 Main St</b>		5c March \$ <b>400.00</b> <b>10</b>		5d April \$ <b>400.00</b> <b>10</b>	
		5e May \$ <b>400.00</b> <b>10</b>		5f June \$ <b>400.00</b> <b>10</b>	
		5g July \$ <b>400.00</b> <b>10</b>		5h August \$ <b>400.00</b> <b>10</b>	
City or town, state or province, country, and ZIP or foreign postal code <b>Melrose, NY 12121</b>		5i September \$ <b>400.00</b> <b>10</b>		5j October \$ <b>400.00</b> <b>10</b>	
Account number (see instructions) <b>111-55555555</b>		Plan number <b>760-4517</b>		5k November \$ <b>400.00</b> <b>10</b>	
Name of plan <b>AAA QLAC Plans 4</b>		Plan sponsor's EIN <b>44-12345467</b>		5l December \$ <b>400.00</b> <b>10</b>	

**Qualifying  
Longevity Annuity  
Contract  
Information**

**Copy B  
For Participant**

This information is  
being furnished to  
the IRS.

Form **1098-Q** (Rev. 12-2019)

(Keep for your records)

www.irs.gov/Form1098Q

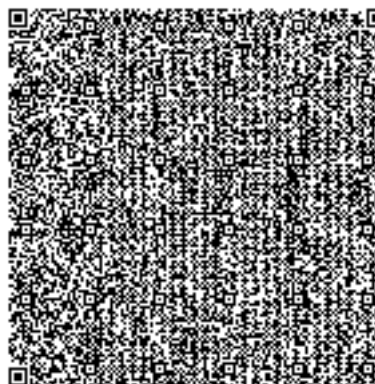
Department of the Treasury - Internal Revenue Service

**QR CODE WITH TAX DOCUMENT DATA**

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>



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