

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. O'Connell-Koepp 2641 Barrows Parkways Port Johnnie, KS 87842 555-867-5309		1a Total ordinary dividends		OMB No. 1545-0110	
		\$ 200.00		Form 1099-DIV	
		1b Qualified dividends		(Rev. January 2024)	
		\$ 300.00		For calendar year 2025	
		2a Total capital gain distr.		2b Unrecap. Sec. 1250 gain	
		\$ 400.00		\$ 500.00	
PAYER'S TIN	RECIPIENT'S TIN	2c Section 1202 gain		2d Collectibles (28%) gain	
00-0541735	000-56-7313	\$ 600.00		\$ 700.00	
		2e Section 897 ordinary dividends		2f Section 897 capital gain	
		\$ 800.00		\$ 900.00	
RECIPIENT'S name		3 Nondividend distributions		4 Federal income tax withheld	
Iona Toy		\$ 1000.00		\$ 1100.00	
Street address (including apt. no.)		5 Section 199A dividends		6 Investment expenses	
26386 Lizzie Locks		\$ 1200.00		\$ 1300.00	
City or town, state or province, country, and ZIP or foreign postal code		7 Foreign tax paid		8 Foreign country or U.S. possession	
Kirlinland, NY 22563		\$ 1400.00		foreignCountry	
		9 Cash liquidation distributions		10 Noncash liquidation distributions	
		\$ 1500.00		\$ 1600.00	
		12 Exempt-interest dividends		13 Specified private activity bond interest dividends	
		\$ 1700.00		\$ 1800.00	
		11 FATCA filing requirement			
		<input checked="" type="checkbox"/>			
Account number (see instructions)		14 State		15 State identification no.	
732-20613-1		AA		33-763436	
				16 State tax withheld	
				\$ 1900.00	
				\$	

Dividends and Distributions

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For Recipient

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

O'Connell-Koepp
2641 Barrows Parkways
Port Johnnie, KS 87842

Iona Toy
26386 Lizzie Locks
Kirlinland, NY 22563

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

