

☐ CORRECTED (if checked)

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|--|---|--|--|
| ACQUIRER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Financial Intelligence Associates 12022 Sundown Valley Dr Suite 230 Reston, VA 20191 888-555-1212 | | 1 Amount paid to payment recipient \$ 1200.00 | OMB No. 1545-2281 Form 1099-LS (Rev. December 2019) |
| | | 2 Date of sale 07/01/2022 | For calendar year 20 23 |
| ACQUIRER'S TIN 12-3456789 | PAYMENT RECIPIENT'S TIN xxx-xx-1234 | Issuer's name R I Associates | |
| PAYMENT RECIPIENT'S name Kris Q Public Street address (including apt. no.) 1 Main St City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121 | | Acquirer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. (if different from ACQUIRER) J Q Public 1 Main St Melrose, NY 12121 | |
| Policy number string | | | |

Reportable Life Insurance Sale

Copy B

For Payment Recipient

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.

Form **1099-LS** (Rev. 12-2019)

(keep for your records)

www.irs.gov/Form1099LS

Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates
12022 Sundown Valley Dr
Suite 230
Reston, VA 20191

Kris Q Public
1 Main St
Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

