

☐ CORRECTED (if checked)

ACQUIRER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Crooks, Mohr and Schmitt 04067 Blanda Mountain Fallonmouth, NJ 26180 555-867-5309		1 Amount paid to payment recipient \$ 200.00	OMB No. 1545-2281 Form 1099-LS (Rev. April 2025) For calendar year 2025
ACQUIRER'S TIN 00-0143716	PAYMENT RECIPIENT'S TIN 000-96-0641	2 Date of sale 08/09/2025	
PAYMENT RECIPIENT'S name Wallace Rosenbaum Street address (including apt. no.) 60738 Sandee Ridge City or town, state or province, country, and ZIP or foreign postal code Helaineton, CA 92171 Policy number policyNumber		Issuer's name issuerName Acquirer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. (if different from ACQUIRER) TODO	

Reportable Life Insurance Sale

**Copy B
For Payment Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.

Form **1099-LS** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099LS

Department of the Treasury - Internal Revenue Service

Crooks, Mohr and Schmitt
04067 Blanda Mountain
Fallonmouth, NJ 26180

Wallace Rosenbaum
60738 Sandee Ridge
Helaineton, CA 92171

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

