

☐ CORRECTED (if checked)

ACQUIRER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Financial Intelligence Associates 12022 Sundown Valley Dr Suite 230 Reston, VA 20191 888-555-1212		1 Amount paid to payment recipient \$ 1200.00	OMB No. 1545-2281 Form 1099-LS (Rev. December 2019) For calendar year 20 23
2 Date of sale 07/01/2022			
ACQUIRER'S TIN 12-3456789	PAYMENT RECIPIENT'S TIN xxx-xx-1234	Issuer's name R I Associates	
PAYMENT RECIPIENT'S name Kris Q Public Street address (including apt. no.) 1 Main St City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121		Acquirer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. (if different from ACQUIRER) J Q Public 1 Main St Melrose, NY 12121	
Policy number string			

Reportable Life Insurance Sale

**Copy B
For Payment Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.

Form **1099-LS** (Rev. 12-2019)

(keep for your records)

www.irs.gov/Form1099LS

Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates
12022 Sundown Valley Dr
Suite 230
Reston, VA 20191

Kris Q Public
1 Main St
Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

