

☐ CORRECTED (if checked)

|  |  |  |   |
|--|--|--|---|
| ACQUIRER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.<br><br><b>Crooks, Mohr and Schmitt</b><br><b>04067 Blanda Mountain</b><br><b>Fallonmouth, NJ 26180</b><br><b>555-867-5309</b> |  | 1 Amount paid to payment recipient<br><br>\$ <b>200.00</b>   | OMB No. 1545-2281<br><br>Form <b>1099-LS</b><br>(Rev. April 2025) |
|  |  | 2 Date of sale<br><br><b>08/09/2025</b>  |   |
|  |  | ACQUIRER'S TIN<br><b>00-0143716</b>  | PAYMENT RECIPIENT'S TIN<br><b>000-96-0641</b>                     |
| PAYMENT RECIPIENT'S name<br><br><b>Wallace Rosenbaum</b><br><br>Street address (including apt. no.)<br><b>60738 Sandee Ridge</b><br><br>City or town, state or province, country, and ZIP or foreign postal code<br><b>Helaineton, CA 92171</b>        |  | Acquirer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. (if different from ACQUIRER)<br><br><b>TODO</b> |   |
| Policy number<br><b>policyNumber</b>   |  |  |   |

**Reportable Life Insurance Sale**

**Copy B  
For Payment Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.

Form **1099-LS** (Rev. 4-2025)

(keep for your records)

[www.irs.gov/Form1099LS](http://www.irs.gov/Form1099LS)

Department of the Treasury - Internal Revenue Service