

☐ CORRECTED (if checked)

PAYER'S/TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Christiansen Group 64741 Anderson Stream Abbottchester, UT 34680 555-867-5309		1 Gross distribution \$ 200.00	OMB No. 1545-1760 Form 1099-Q (Rev. April 2025) For calendar year 2025	Payments From Qualified Education Programs (Under Sections 529 and 530) Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
		2 Earnings \$ 300.00		
PAYER'S/TRUSTEE'S TIN 00-0919123	RECIPIENT'S TIN 000-52-6625	3 Basis \$ 400.00	4 Type of transfer: a <input checked="" type="checkbox"/> Trustee-to-trustee b <input checked="" type="checkbox"/> QTP to Roth IRA	
RECIPIENT'S name Lacey Ratke		5 Distribution is from: a <input checked="" type="checkbox"/> Private QTP b <input checked="" type="checkbox"/> State QTP c <input checked="" type="checkbox"/> Coverdell ESA	6 Check if the recipient is not the designated beneficiary <input checked="" type="checkbox"/>	
Street address (including apt. no.) 838 Michal Burgs		7 If the fair market value (FMV) is shown below, see Pub. 970 , Tax Benefits for Education, for how to figure earnings. <div style="text-align: right;">500.00</div>		
City or town, state or province, country, and ZIP or foreign postal code Jacobiville, CO 82113				
Account number (see instructions) 140-81361-7				

Form **1099-Q** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099Q

Department of the Treasury - Internal Revenue Service

Christiansen Group
64741 Anderson Stream
Abbottchester, UT 34680

Lacey Ratke
838 Michal Burgs
Jacobiville, CO 82113

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

