

☐ CORRECTED (if checked)

PAYER'S/TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Christiansen Group 64741 Anderson Stream Abbottchester, UT 34680 555-867-5309		1 Gross distribution \$ 200.00	OMB No. 1545-1760 Form 1099-Q (Rev. April 2025)	Payments From Qualified Education Programs (Under Sections 529 and 530)
		2 Earnings \$ 300.00	For calendar year 2025	
PAYER'S/TRUSTEE'S TIN 00-0919123	RECIPIENT'S TIN 000-52-6625	3 Basis \$ 400.00	4 Type of transfer: a <input checked="" type="checkbox"/> Trustee-to-trustee b <input checked="" type="checkbox"/> QTP to Roth IRA	Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
RECIPIENT'S name Lacey Ratke		5 Distribution is from: a <input checked="" type="checkbox"/> Private QTP b <input checked="" type="checkbox"/> State QTP c <input checked="" type="checkbox"/> Coverdell ESA	6 Check if the recipient is not the designated beneficiary <input checked="" type="checkbox"/>	
Street address (including apt. no.) 838 Michal Burgs		7 If the fair market value (FMV) is shown below, see Pub. 970 , Tax Benefits for Education, for how to figure earnings. 500.00		
City or town, state or province, country, and ZIP or foreign postal code Jacobiville, CO 82113				
Account number (see instructions) 140-81361-7				

Form **1099-Q** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099Q

Department of the Treasury - Internal Revenue Service