

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  <b>Financial Intelligence Associates</b> <b>12022 Sundown Valley Dr</b> <b>Suite 230</b> <b>Reston, VA 20191</b> <b>888-555-1212</b>		1 Gross distribution \$ <b>12000.00</b>	OMB No. 1545-2262 Form <b>1099-QA</b> (Rev. January 2023) For calendar year 20 <b>22</b>
		2 Earnings \$ <b>2400.00</b>	
PAYER'S TIN <b>12-3456789</b>	RECIPIENT'S TIN <b>xxx-xx-1234</b>	3 Basis \$ <b>6000.00</b>	4 Program-to-program transfer <input checked="" type="checkbox"/>
RECIPIENT'S name  <b>Kris Q Public</b>  Street address (including apt. no.) <b>1 Main St</b>  City or town, state or province, country, and ZIP or foreign postal code <b>Melrose, NY 12121</b>  Account number (see instructions) <b>111-55555555</b>		5 Check if ABL account terminated in the calendar year reported <input checked="" type="checkbox"/>	6 If this box is checked, the recipient is not the designated beneficiary <input checked="" type="checkbox"/>

**Distributions  
From ABL  
Accounts**

**Copy B  
For Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form **1099-QA** (Rev. 1-2023) (keep for your records) www.irs.gov/Form1099QA Department of the Treasury - Internal Revenue Service

**QR CODE WITH TAX DOCUMENT DATA**

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:  
<https://financialdataexchange.org/us-tax>

