

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

Marks and Sons
31547 Ryan Junction
Ferryville, NE 23785
555-867-5309

1 Gross distribution

OMB No. 1545-0119

\$ 400.00

2025

2a Taxable amount

\$ 500.00

Form 1099-R

Distributions From
Pensions, Annuities,
Retirement or
Profit-Sharing Plans,
IRAs, Insurance
Contracts, etc.

2b Taxable amount
not determined

Total
distribution

Copy B

Report this
income on your
federal tax
return. If this
form shows
federal income
tax withheld in
box 4, attach
this copy to
your return.

This information is
being furnished to
the IRS.

PAYER'S TIN 00-0786521		RECIPIENT'S TIN 000-22-6768		3 Capital gain (included in box 2a) \$ 600.00	4 Federal income tax withheld \$ 700.00		
				5 Employee contributions/ Designated Roth contributions or insurance premiums \$ 800.00	6 Net unrealized appreciation in employer's securities \$ 900.00		
				7 Distribution code(s) <input checked="" type="checkbox"/>	IRA/ SEP/ SIMPLE \$ 1000.00	8 Other \$ 1100.0 % \$ 1300.00	
				9a Your percentage of total distribution 1200.0 %	9b Total employee contributions \$ 1300.00		
10 Amount allocable to IRR within 5 years \$ 200.00	11 1st year of desig. Roth contrib. 300	12 FATCA filing requirement <input checked="" type="checkbox"/>	14 State tax withheld \$ 1400.00	15 State/Payer's state no. AA/75-965370	16 State distribution \$ 1500.00		
Account number (see instructions) recipientAccountNumber		13 Date of payment 08/23/2025	17 Local tax withheld \$ 1600.00	18 Name of locality Dominiqueview	19 Local distribution \$ 1700.00		

Form 1099-R

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service