

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

Marks and Sons
31547 Ryan Junction
Ferryville, NE 23785
555-867-5309

1 Gross distribution

OMB No. 1545-0119

\$ 400.00

2025

2a Taxable amount

\$ 500.00

Form **1099-R**

Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

2b Taxable amount not determined

Total distribution

Copy B

Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return.

This information is being furnished to the IRS.

PAYER'S TIN 00-0786521	RECIPIENT'S TIN 000-68-0798	3 Capital gain (included in box 2a) \$ 600.00	4 Federal income tax withheld \$ 700.00	5 Employee contributions/ Designated Roth contributions or insurance premiums \$ 800.00	6 Net unrealized appreciation in employer's securities \$ 900.00
RECIPIENT'S name Alvera Hoeger	Street address (including apt. no.) 91021 Moen Ville	7 Distribution code(s) IRA/ SEP/ SIMPLE <input checked="" type="checkbox"/>	8 Other \$ 1000.00 1100.0 %		9a Your percentage of total distribution 1200.0 %
10 Amount allocable to IRR within 5 years \$ 200.00	11 1st year of desig. Roth contrib. 300	12 FATCA filing requirement <input checked="" type="checkbox"/>	14 State tax withheld \$ 1400.00	15 State/Payer's state no. AA/72-691727	16 State distribution \$ 1500.00
Account number (see instructions) recipientAccountNumber	13 Date of payment 09/14/2025		17 Local tax withheld \$ 1600.00	18 Name of locality Mullermouth	19 Local distribution \$ 1700.00

Form **1099-R**

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service