

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

Marks and Sons  
31547 Ryan Junction  
Ferryville, NE 23785  
555-867-5309

1 Gross distribution

OMB No. 1545-0119

\$ 400.00

2025

2a Taxable amount

\$ 500.00

Form 1099-R

Distributions From  
Pensions, Annuities,  
Retirement or  
Profit-Sharing Plans,  
IRAs, Insurance  
Contracts, etc.

2b Taxable amount  
not determined

Total  
distribution

Copy B

Report this  
income on your  
federal tax  
return. If this  
form shows  
federal income  
tax withheld in  
box 4, attach  
this copy to  
your return.

This information is  
being furnished to  
the IRS.

PAYER'S TIN  00-0786521		RECIPIENT'S TIN  000-89-5375		3 Capital gain (included in box 2a)  \$ 600.00	4 Federal income tax withheld  \$ 700.00		
				5 Employee contributions/ Designated Roth contributions or insurance premiums  \$ 800.00	6 Net unrealized appreciation in employer's securities  \$ 900.00		
				7 Distribution code(s)  <input checked="" type="checkbox"/>	IRA/ SEP/ SIMPLE  \$ 1000.00	8 Other  \$ 1100.0 %	
				9a Your percentage of total distribution  1200.0 %	9b Total employee contributions  \$ 1300.00		
10 Amount allocable to IRR within 5 years  \$ 200.00	11 1st year of desig. Roth contrib.  300	12 FATCA filing requirement  <input checked="" type="checkbox"/>	14 State tax withheld  \$ 1400.00	15 State/Payer's state no.  AA/33-396366	16 State distribution  \$ 1500.00		
Account number (see instructions)  recipientAccountNumber		13 Date of payment  09/04/2025	17 Local tax withheld  \$ 1600.00	18 Name of locality  North Edithchester	19 Local distribution  \$ 1700.00		

Form 1099-R

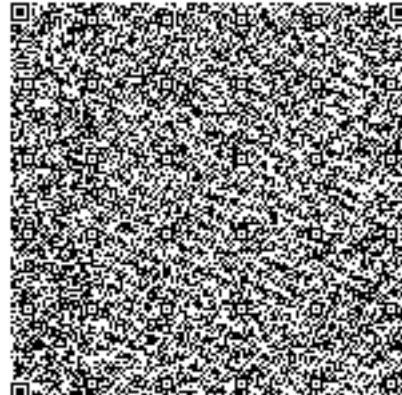
www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service

#### QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization  
defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:  
<https://financialdataexchange.org/us-tax>



Marks and Sons  
31547 Ryan Junction  
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Tyree Hahn  
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 FINANCIAL  
DATA EXCHANGE