

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  Marks and Sons 31547 Ryan Junction Ferryville, NE 23785 555-867-5309			1 Gross distribution \$ 400.00		OMB No. 1545-0119  <b>2025</b>  Form <b>1099-R</b>		<b>Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</b>				
			2a Taxable amount \$ 500.00								
			2b Taxable amount not determined <input checked="" type="checkbox"/>						Total distribution <input checked="" type="checkbox"/>		
PAYER'S TIN  00-0786521		RECIPIENT'S TIN  000-22-6768		3 Capital gain (included in box 2a) \$ 600.00		4 Federal income tax withheld \$ 700.00		<b>Copy B</b>  <b>Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return.</b>  This information is being furnished to the IRS.			
RECIPIENT'S name  Scott Tillman  Street address (including apt. no.)  546 Treena Vista  City or town, state or province, country, and ZIP or foreign postal code Brandonport, VA 29151		5 Employee contributions/ Designated Roth contributions or insurance premiums \$ 800.00		6 Net unrealized appreciation in employer's securities \$ 900.00							
		7 Distribution code(s) IRA/ SEP/ SIMPLE <input checked="" type="checkbox"/>		8 Other \$ 1000.00 1100.0 %							
		9a Your percentage of total distribution 1200.0 %		9b Total employee contributions \$ 1300.00							
10 Amount allocable to IRR within 5 years \$ 200.00		11 1st year of desig. Roth contrib. 300		12 FATCA filing requirement <input checked="" type="checkbox"/>		14 State tax withheld \$ 1400.00				15 State/Payer's state no. AA/75-965370	
Account number (see instructions)  recipientAccountNumber		13 Date of payment 08/23/2025		17 Local tax withheld \$ 1600.00		18 Name of locality Dominiqueview		19 Local distribution \$ 1700.00			

Form **1099-R**

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service