

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  <b>Marks and Sons</b> <b>31547 Ryan Junction</b> <b>Ferryville, NE 23785</b> <b>555-867-5309</b>			<b>1</b> Gross distribution \$ <b>400.00</b>		OMB No. 1545-0119  <b>2025</b>		<b>Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</b>				
			<b>2a</b> Taxable amount \$ <b>500.00</b>		Form <b>1099-R</b>						
			<b>2b</b> Taxable amount not determined <input checked="" type="checkbox"/>		Total distribution <input checked="" type="checkbox"/>						
PAYER'S TIN  <b>00-0786521</b>		RECIPIENT'S TIN  <b>000-89-5375</b>		<b>3</b> Capital gain (included in box 2a) \$ <b>600.00</b>		<b>4</b> Federal income tax withheld \$ <b>700.00</b>		<b>Copy B</b>  <b>Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return.</b>  This information is being furnished to the IRS.			
RECIPIENT'S name  <b>Tyree Hahn</b>  Street address (including apt. no.)  <b>9362 Young Ville</b>  City or town, state or province, country, and ZIP or foreign postal code <b>Clarkberg, NH 33105</b>		<b>5</b> Employee contributions/ Designated Roth contributions or insurance premiums \$ <b>800.00</b>		<b>6</b> Net unrealized appreciation in employer's securities \$ <b>900.00</b>							
		<b>7</b> Distribution code(s) IRA/ SEP/ SIMPLE <input checked="" type="checkbox"/>		<b>8</b> Other \$ <b>1000.00</b> <b>1100.0</b> %							
		<b>9a</b> Your percentage of total distribution <b>1200.0</b> %		<b>9b</b> Total employee contributions \$ <b>1300.00</b>							
<b>10</b> Amount allocable to IRR within 5 years \$ <b>200.00</b>		<b>11</b> 1st year of desig. Roth contrib. <b>300</b>		<b>12</b> FATCA filing requirement <input checked="" type="checkbox"/>		<b>14</b> State tax withheld \$ <b>1400.00</b>			<b>15</b> State/Payer's state no. <b>AA/33-396366</b>		<b>16</b> State distribution \$ <b>1500.00</b>
Account number (see instructions)  <b>recipientAccountNumber</b>		<b>13</b> Date of payment <b>09/04/2025</b>		<b>17</b> Local tax withheld \$ <b>1600.00</b>		<b>18</b> Name of locality <b>North Edithchester</b>		<b>19</b> Local distribution \$ <b>1700.00</b>			

Form **1099-R**

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service

Marks and Sons  
31547 Ryan Junction  
Ferryville, NE 23785

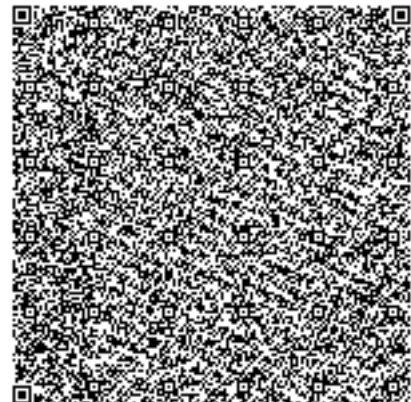
Tyree Hahn  
9362 Young Ville  
Clarkberg, NH 33105

## QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>



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DATA EXCHANGE