

☐ CORRECTED (if checked)

ISSUER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Financial Intelligence Associates 12022 Sundown Valley Dr Suite 230 Reston, VA 20191 888-555-1212		1 Investment in contract	OMB No. 1545-2281	Seller's Investment in Life Insurance Contract
		\$ 60000.00	Form 1099-SB	
		2 Surrender amount	(Rev. December 2019)	
		\$ 45000.00	For calendar year 20 23	
ISSUER'S TIN 12-3456789	SELLER'S TIN xxx-xx-1234	Issuer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. (if different from ISSUER)		Copy B For Seller This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.
SELLER'S name Kris Q Public		Kris Q Public 1 Main St Melrose, NY 12121		
Street address (including apt. no.) 1 Main St				
City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121				
Policy number 987-65-4321				

Form **1099-SB** (Rev. 12-2019) (keep for your records) www.irs.gov/Form1099SB Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates
12022 Sundown Valley Dr
Suite 230
Reston, VA 20191

Kris Q Public
1 Main St
Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

