

☐ CORRECTED (if checked)

ISSUER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  <b>Financial Intelligence Associates</b> <b>12022 Sundown Valley Dr</b> <b>Suite 230</b> <b>Reston, VA 20191</b> <b>888-555-1212</b>		1 Investment in contract	OMB No. 1545-2281	<b>Seller's Investment in Life Insurance Contract</b>
		\$ <b>60000.00</b>	Form <b>1099-SB</b>	
		2 Surrender amount	(Rev. December 2019)	
		\$ <b>45000.00</b>	For calendar year <b>20 23</b>	
ISSUER'S TIN <b>12-3456789</b>	SELLER'S TIN <b>xxx-xx-1234</b>	Issuer's information contact name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. (if different from ISSUER)		<b>Copy B For Seller</b>  This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported.
SELLER'S name <b>Kris Q Public</b>		<b>Kris Q Public</b> <b>1 Main St</b> <b>Melrose, NY 12121</b>		
Street address (including apt. no.) <b>1 Main St</b>				
City or town, state or province, country, and ZIP or foreign postal code <b>Melrose, NY 12121</b>				
Policy number <b>987-65-4321</b>				

Form **1099-SB** (Rev. 12-2019) (keep for your records) www.irs.gov/Form1099SB Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates  
12022 Sundown Valley Dr  
Suite 230  
Reston, VA 20191

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1 Main St  
Melrose, NY 12121

#### QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

