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Name, address, and ZIP code of RIC or REIT Financial Intelligence Associates 12022 Sundown Valley Dr Suite 230 Reston, VA 20191		OMB No. 1545-0123 Form 2439 (Rev. November 2021)	Notice to Shareholder of Undistributed Long-Term Capital Gains For calendar year 20 <u>22</u> , or other tax year of the regulated investment company (RIC) or the real estate investment trust (REIT) beginning _____, 20 _____, and ending _____, 20 _____	
Identification number of RIC or REIT 12-3456789	1a Total undistributed long-term capital gains 1100.00		Copy B Attach to the shareholder's income tax return for the tax year that includes the last day of the RIC's or REIT's tax year.	
Shareholder's identifying number xxx-xx-1234	1b Unrecaptured section 1250 gain 120.00			
Shareholder's name, address, and ZIP code Kris Q Public 1 Main St Melrose, NY 12121	1c Section 1202 gain 130.00	1d Collectibles (28%) gain 140.00		
	2 Tax paid by the RIC or REIT on the box 1a gains 200.00			

Form **2439** (Rev. 11-2021)

www.irs.gov/Form2439

Department of the Treasury - Internal Revenue Service

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

