

CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code

Mitchell, Douglas and Herman
817 Gaylord Hollow
Lake XeniaTown, GA 85012
555-867-5309

1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a)
\$ 200.00

OMB No. 1545-0747

2025

Form 5498

**IRA
Contribution
Information**

Copy B

**For
Participant**

This information
is being
furnished to
the IRS.

TRUSTEE'S or ISSUER'S TIN

00-0415905

PARTICIPANT'S TIN

000-07-1047

2 Rollover contributions

\$ 300.00

3 Roth IRA conversion amount

\$ 400.00

4 Recharacterized contributions

\$ 500.00

5 FMV of account

\$ 600.00

6 Life insurance cost included in box 1

\$ 700.00

7 IRA SEP

SIMPLE Roth IRA

8 SEP contributions

\$ 800.00

9 SIMPLE contributions

\$ 900.00

10 Roth IRA contributions

\$ 1000.00

11 If checked, required minimum distribution for 2026

12a RMD date

12b RMD amount

02/18/2025

\$ 1100.00

13a Postponed/late contrib.

\$ 1200.00

13b Year

1300

13c Code

postponedCode

14a Repayments

14b Code

\$ 1400.00

repayCode

15a FMV of certain specified assets

\$ 1500.00

15b Code(s)

specifiedCodes

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service