

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code Mitchell, Douglas and Herman 817 Gaylord Hollow Lake Xeniatown, GA 85012 555-867-5309		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$ 200.00		OMB No. 1545-0747 2025 Form 5498		IRA Contribution Information Copy B For Participant This information is being furnished to the IRS.		
		2 Rollover contributions \$ 300.00						
		TRUSTEE'S or ISSUER'S TIN 00-0415905		PARTICIPANT'S TIN 000-30-7418			3 Roth IRA conversion amount \$ 400.00	
5 FMV of account \$ 600.00							6 Life insurance cost included in box 1 \$ 700.00	
PARTICIPANT'S name Claude Kuphal		7 IRA <input checked="" type="checkbox"/> SEP <input checked="" type="checkbox"/> SIMPLE <input checked="" type="checkbox"/> Roth IRA <input checked="" type="checkbox"/>		This information is being furnished to the IRS.				
		8 SEP contributions \$ 800.00					9 SIMPLE contributions \$ 900.00	
Street address (including apt. no.) 3265 Satterfield Port		10 Roth IRA contributions \$ 1000.00				11 If checked, required minimum distribution for 2026 <input checked="" type="checkbox"/>		
		12a RMD date 07/26/2025				12b RMD amount \$ 1100.00		
City or town, state or province, country, and ZIP or foreign postal code North Adellamouth, MO 34032		13a Postponed/late contrib. \$ 1200.00				13b Year 1300 13c Code postponedCode		
		14a Repayments \$ 1400.00		14b Code repayCode				
Account number (see instructions) 579-24477-4		15a FMV of certain specified assets \$ 1500.00		15b Code(s) specifiedCodes				

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service