

CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code

Mitchell, Douglas and Herman  
817 Gaylord Hollow  
Lake Xeniatown, GA 85012  
555-867-5309

1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a)  
**\$ 200.00**

OMB No. 1545-0747

**2025**

Form 5498

**IRA  
Contribution  
Information**

**Copy B**

**For  
Participant**

This information  
is being  
furnished to  
the IRS.

TRUSTEE'S or ISSUER'S TIN      PARTICIPANT'S TIN  
**00-0415905**      **000-30-7418**

2 Rollover contributions  
**\$ 300.00**

3 Roth IRA conversion  
amount  
**\$ 400.00**

4 Recharacterized  
contributions  
**\$ 500.00**

5 FMV of account  
**\$ 600.00**

6 Life insurance cost included  
in box 1  
**\$ 700.00**

7 IRA  SEP

SIMPLE  Roth IRA

8 SEP contributions  
**\$ 800.00**

9 SIMPLE contributions  
**\$ 900.00**

10 Roth IRA contributions  
**\$ 1000.00**

11 If checked, required minimum  
distribution for 2026

12a RMD date  
**07/26/2025**

12b RMD amount  
**\$ 1100.00**

13a Postponed/late contrib.  
**\$ 1200.00**

13b Year **1300** 13c Code  
**postponedCode**

14a Repayments  
**\$ 1400.00**

14b Code  
**repayCode**

15a FMV of certain specified  
assets  
**\$ 1500.00**

15b Code(s)  
**specifiedCodes**

Form **5498**

(keep for your records)

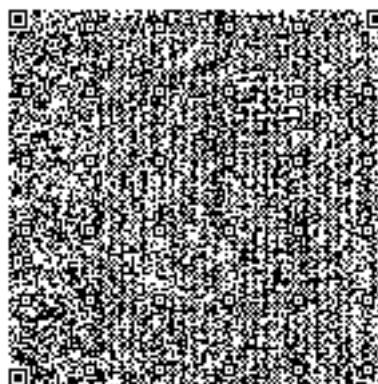
[www.irs.gov/Form5498](http://www.irs.gov/Form5498)

Department of the Treasury - Internal Revenue Service

**QR CODE WITH TAX DOCUMENT DATA**

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:  
<https://financialdataexchange.org/us-tax>



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 FINANCIAL  
DATA EXCHANGE