

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code  <b>Mitchell, Douglas and Herman</b> <b>817 Gaylord Hollow</b> <b>Lake Xeniatown, GA 85012</b> <b>555-867-5309</b>		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) <b>\$ 200.00</b>		OMB No. 1545-0747  <b>2025</b>  Form <b>5498</b>		<b>IRA Contribution Information</b>  <b>Copy B</b>  <b>For Participant</b>  This information is being furnished to the IRS.		
		2 Rollover contributions <b>\$ 300.00</b>						
		TRUSTEE'S or ISSUER'S TIN  <b>00-0415905</b>		PARTICIPANT'S TIN  <b>000-07-1047</b>			3 Roth IRA conversion amount <b>\$ 400.00</b>	
5 FMV of account <b>\$ 600.00</b>							6 Life insurance cost included in box 1 <b>\$ 700.00</b>	
PARTICIPANT'S name  <b>Lucas Collier</b>		7 IRA <input checked="" type="checkbox"/> SEP <input checked="" type="checkbox"/> SIMPLE <input checked="" type="checkbox"/> Roth IRA <input checked="" type="checkbox"/>						
		8 SEP contributions <b>\$ 800.00</b>		9 SIMPLE contributions <b>\$ 900.00</b>				
Street address (including apt. no.)  <b>4355 Oberbrunner Rue</b>		10 Roth IRA contributions <b>\$ 1000.00</b>		11 If checked, required minimum distribution for 2026 <input checked="" type="checkbox"/>				
		12a RMD date <b>02/18/2025</b>		12b RMD amount <b>\$ 1100.00</b>				
City or town, state or province, country, and ZIP or foreign postal code  <b>Vandervortberg, NY 38199</b>		13a Postponed/late contrib. <b>\$ 1200.00</b>		13b Year <b>1300</b>			13c Code <b>postponedCode</b>	
		14a Repayments <b>\$ 1400.00</b>		14b Code <b>repayCode</b>				
Account number (see instructions)  <b>515-05010-2</b>		15a FMV of certain specified assets <b>\$ 1500.00</b>		15b Code(s) <b>specifiedCodes</b>				

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service