

CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code

Mitchell, Douglas and Herman
817 Gaylord Hollow
Lake XeniaTown, GA 85012
555-867-5309

1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a)
\$ 200.00

OMB No. 1545-0747

2025

Form 5498

**IRA
Contribution
Information**

Copy B

**For
Participant**

This information
is being
furnished to
the IRS.

TRUSTEE'S or ISSUER'S TIN PARTICIPANT'S TIN
00-0415905 **000-30-7418**

2 Rollover contributions
\$ 300.00

3 Roth IRA conversion
amount
\$ 400.00

4 Recharacterized
contributions
\$ 500.00

5 FMV of account
\$ 600.00

6 Life insurance cost included
in box 1
\$ 700.00

7 IRA SEP

SIMPLE Roth IRA

8 SEP contributions
\$ 800.00

9 SIMPLE contributions
\$ 900.00

10 Roth IRA contributions
\$ 1000.00

11 If checked, required minimum
distribution for 2026

12a RMD date
07/26/2025

12b RMD amount
\$ 1100.00

13a Postponed/late contrib.
\$ 1200.00

13b Year
1300 13c Code
postponedCode

14a Repayments
\$ 1400.00

14b Code
repayCode

15a FMV of certain specified
assets
\$ 1500.00

15b Code(s)

specifiedCodes

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service