

CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$ 200.00	OMB No. 1545-0747 2025 Form 5498
Mitchell, Douglas and Herman 817 Gaylord Hollow Lake XeniaTown, GA 85012 555-867-5309		2 Rollover contributions \$ 300.00	
		3 Roth IRA conversion amount \$ 400.00	4 Recharacterized contributions \$ 500.00
TRUSTEE'S or ISSUER'S TIN 00-0415905	PARTICIPANT'S TIN 000-07-1047	5 FMV of account \$ 600.00	6 Life insurance cost included in box 1 \$ 700.00
PARTICIPANT'S name Lucas Collier		7 IRA <input checked="" type="checkbox"/> SEP <input checked="" type="checkbox"/> \$ 800.00	SIMPLE <input checked="" type="checkbox"/> Roth IRA <input checked="" type="checkbox"/> 9 SIMPLE contributions \$ 900.00
Street address (including apt. no.) 4355 Oberbrunner Rue		10 Roth IRA contributions \$ 1000.00	11 If checked, required minimum distribution for 2026 <input checked="" type="checkbox"/>
City or town, state or province, country, and ZIP or foreign postal code Vandervortberg, NY 38199		12a RMD date 02/18/2025	12b RMD amount \$ 1100.00
		13a Postponed/late contrib. \$ 1200.00	13b Year 1300 13c Code postponedCode
		14a Repayments \$ 1400.00	14b Code repayCode
Account number (see instructions) 515-05010-2		15a FMV of certain specified assets \$ 1500.00	15b Code(s) specifiedCodes

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

**IRA
Contribution
Information**

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**For
Participant**

This information
is being
furnished to
the IRS.