

CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code

Mitchell, Douglas and Herman
817 Gaylord Hollow
Lake Xeniatown, GA 85012
555-867-5309

1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a)
\$ 200.00

OMB No. 1545-0747

2025

Form 5498

**IRA
Contribution
Information**

Copy B

**For
Participant**

This information
is being
furnished to
the IRS.

TRUSTEE'S or ISSUER'S TIN PARTICIPANT'S TIN
00-0415905 **000-07-1047**

2 Rollover contributions
\$ 300.00

3 Roth IRA conversion
amount
\$ 400.00

4 Recharacterized
contributions
\$ 500.00

5 FMV of account
\$ 600.00

6 Life insurance cost included
in box 1
\$ 700.00

7 IRA SEP

SIMPLE Roth IRA

8 SEP contributions
\$ 800.00

9 SIMPLE contributions
\$ 900.00

10 Roth IRA contributions
\$ 1000.00

11 If checked, required minimum
distribution for 2026

12a RMD date
02/18/2025

12b RMD amount
\$ 1100.00

13a Postponed/late contrib.
\$ 1200.00

13b Year
1300 13c Code
postponedCode

14a Repayments
\$ 1400.00

14b Code
repayCode

15a FMV of certain specified
assets
\$ 1500.00

15b Code(s)
specifiedCodes

Form **5498**

(keep for your records)

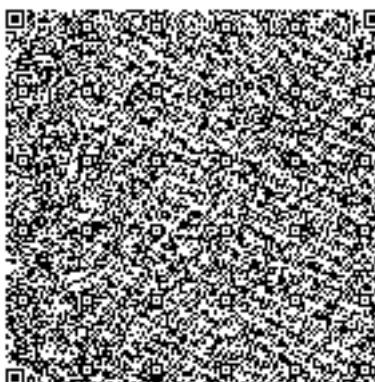
www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:
<https://financialdataexchange.org/us-tax>



Mitchell, Douglas and Herman
817 Gaylord Hollow
Lake Xeniatown, GA 85012

Lucas Collier
4355 Oberbrunner Rue
Vandervortberg, NY 38199

 FINANCIAL
DATA EXCHANGE