

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code  <b>Mitchell, Douglas and Herman</b> <b>817 Gaylord Hollow</b> <b>Lake Xeniatown, GA 85012</b> <b>555-867-5309</b>		<b>1</b> IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) <b>\$ 200.00</b>	OMB No. 1545-0747  <b>2025</b>  Form <b>5498</b>		<b>IRA Contribution Information</b>  <b>Copy B</b>  <b>For Participant</b>  This information is being furnished to the IRS.	
		<b>2</b> Rollover contributions <b>\$ 300.00</b>				
TRUSTEE'S or ISSUER'S TIN  <b>00-0415905</b>		PARTICIPANT'S TIN  <b>000-95-6553</b>		<b>3</b> Roth IRA conversion amount <b>\$ 400.00</b>		<b>4</b> Recharacterized contributions <b>\$ 500.00</b>
				<b>5</b> FMV of account <b>\$ 600.00</b>		<b>6</b> Life insurance cost included in box 1 <b>\$ 700.00</b>
PARTICIPANT'S name  <b>Gilma Romaguera</b>		<b>7</b> IRA <input checked="" type="checkbox"/> SEP <input checked="" type="checkbox"/> SIMPLE <input checked="" type="checkbox"/> Roth IRA <input checked="" type="checkbox"/>	This information is being furnished to the IRS.			
		<b>8</b> SEP contributions <b>\$ 800.00</b>				<b>9</b> SIMPLE contributions <b>\$ 900.00</b>
Street address (including apt. no.)  <b>53908 Fritsch Inlet</b>		<b>10</b> Roth IRA contributions <b>\$ 1000.00</b>	<b>11</b> If checked, required minimum distribution for 2026 <input checked="" type="checkbox"/>			
		<b>12a</b> RMD date <b>02/07/2025</b>				<b>12b</b> RMD amount <b>\$ 1100.00</b>
City or town, state or province, country, and ZIP or foreign postal code  <b>Candaceburgh, MS 43693</b>		<b>13a</b> Postponed/late contrib. <b>\$ 1200.00</b>	<b>13b</b> Year <b>1300</b>	<b>13c</b> Code <b>postponedCode</b>		
		<b>14a</b> Repayments <b>\$ 1400.00</b>	<b>14b</b> Code <b>repayCode</b>			
Account number (see instructions)  <b>989-44177-3</b>		<b>15a</b> FMV of certain specified assets <b>\$ 1500.00</b>	<b>15b</b> Code(s) <b>specifiedCodes</b>			

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

Mitchell, Douglas and Herman  
817 Gaylord Hollow  
Lake Xeniatown, GA 85012

Gilma Romaguera  
53908 Fritsch Inlet  
Candaceburgh, MS 43693

### QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

