

☐ CORRECTED

ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code Financial Intelligence Associates 12022 Sundown Valley Dr Reston, VA 20191		1 ABL contributions	OMB No. 1545-2262	2023 Form 5498-QA	ABLE Account Contribution Information Copy B For Beneficiary This information is being furnished to the IRS.
		2 ABL to ABL Rollovers			
ISSUER'S TIN	BENEFICIARY'S TIN	3 Cumulative contributions	4 Fair market value		
12-3456789	XXX-XX-1234	\$ 2000.00	\$ 8000.00		
BENEFICIARY'S name Kris Q. Public Street address (including apt. no.) 1 Main St City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121 Account number (see instructions) 123-1234567		5 If checked, account was opened in 2023 <input type="checkbox"/>	6 Basis of eligibility C		
		7 Code 6			

Form **5498-QA** (keep for your records) www.irs.gov/Form5498QA Department of the Treasury - Internal Revenue Service

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Reston, VA 20191

Kris Q. Public
1 Main St
Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:
<https://financialdataexchange.org/us-tax>



