

☐ CORRECTED

ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code Financial Intelligence Associates 12022 Sundown Valley Dr Reston, VA 20191		1 ABL contributions	OMB No. 1545-2262	2023	ABLE Account Contribution Information
		\$ 2000.00			
		2 ABL to ABL Rollovers		Form 5498-QA	
		\$ 200.00			
ISSUER'S TIN 12-3456789	BENEFICIARY'S TIN XXX-XX-1234	3 Cumulative contributions	4 Fair market value	Copy B For Beneficiary This information is being furnished to the IRS.	
		\$ 3500.00	\$ 8000.00		
BENEFICIARY'S name Kris Q. Public		5 If checked, account was opened in 2023 <input type="checkbox"/>	6 Basis of eligibility C		
Street address (including apt. no.) 1 Main St		7 Code 6			
City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121					
Account number (see instructions) 123-1234567					

Form **5498-QA**

(keep for your records)

www.irs.gov/Form5498QA

Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates
12022 Sundown Valley Dr
Reston, VA 20191

Kris Q. Public
1 Main St
Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

