

☐ CORRECTED (if checked)

TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Financial Intelligence Associates 12022 Sundown Valley Dr Reston, VA 20191		1 Employee or self-employed person's Archer MSA contributions made in 2023 and 2024 for 2023 \$	OMB No. 1545-1518 2023 Form 5498-SA	HSA, Archer MSA, or Medicare Advantage MSA Information
		2 Total contributions made in 2023 \$ 3000.00		
TRUSTEE'S TIN 12-3456789	PARTICIPANT'S TIN XXX-XX-1234	3 Total HSA or Archer MSA contributions made in 2024 for 2023 \$ 300.00		Copy B For Participant This information is being furnished to the IRS.
PARTICIPANT'S name Kris Q. Public Street address (including apt. no.) 1 Main St City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121		4 Rollover contributions \$ 200.00	5 Fair market value of HSA, Archer MSA, or MA MSA \$ 10000.00	
Account number (see instructions) 123-1234567		6 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>		

Form **5498-SA** (keep for your records) www.irs.gov/Form5498SA Department of the Treasury - Internal Revenue Service

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Reston, VA 20191

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QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

