0. Infinite TOC

Friday, May 19, 2023 4:35 PM

Day 1:	Day 2:
 Day 1: Introduction to Ansible What is Ansible and its key features Ansible architecture Installing Ansible Installing Ansible on different operating systems Configuring Ansible Ansible Inventories Creating inventory files Host and group variables Dynamic inventories Ad-hoc Commands Running ad-hoc commands using 	 Day 2: Ansible Playbooks What are playbooks and why we need them YAML syntax and structure of playbooks Writing a basic playbook Ansible Roles Creating and using roles Best practices for organizing roles Ansible Vault Encrypting sensitive data with Ansible Vault Creating and managing vault
 Running ad-hoc commands using Ansible Basic command syntax Ansible modules 	 Creating and managing vault files
Day 3: - Additional topics to be added in the content: • Jinja2 Templating • Create own custom modules • Dynamic inventories	

1. Introduction to Ansible

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What is Ansible and its key features?

- Ansible is an open-source automation tool that is used for configuration management, application deployment, and task automation.
- It is designed to be simple, flexible, and powerful, with a focus on ease of use and readability.

Some of the key features of Ansible include:

- Agentless Architecture: Ansible is an agentless tool, which means that you don't need to install any agents or software on the managed nodes. Instead, Ansible uses SSH to connect to the nodes and run commands.
- YAML Syntax: Ansible uses a simple and easy-to-understand YAML syntax for defining playbooks, which makes it easy for non-technical users to create and understand automation scripts.
- Playbooks: Ansible uses playbooks to define the automation tasks that need to be performed. Playbooks are written in YAML and can be used to perform a wide variety of tasks, including configuring servers, deploying applications, and managing infrastructure.
- Idempotency: Ansible is idempotent, which means that running the same playbook multiple times will always result in the same outcome, regardless of the state of the system. This makes it easy to perform automated tasks without worrying about unintended consequences.
- **Task Execution**: Ansible uses a task-based model for executing automation tasks. Each task is defined in a playbook, and Ansible executes the tasks in the order they are defined.
- Inventory Management: Ansible uses an inventory file to define the managed nodes and their properties. The inventory file can be in a variety of formats, including INI and YAML, and can be managed

dynamically using plugins.

 Ad-hoc Commands: Ansible allows you to run ad-hoc commands to perform quick tasks on managed nodes without having to create a playbook. Ad-hoc commands can be run from the command line or from within a playbook.

2. Ansible architecture

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Ansible has a client-server architecture that is designed to be simple, flexible, and powerful.

The Ansible architecture consists of several key components, including:

- Control Node: The control node is where <u>Ansible is installed</u> and where the Ansible playbooks are developed and executed. It can be a physical or virtual machine, and it runs the Ansible command-line tool.
- Managed Nodes: The managed nodes are the <u>servers, network</u> <u>devices, or other infrastructure that Ansible manages.</u> Ansible uses SSH to connect to these nodes and run commands.
- Inventory: The inventory is a <u>file that contains a list of the managed</u>
 <u>nodes</u> and their properties. It can be in a variety of formats, including
 INI and YAML, and can be managed dynamically using plugins.
- Modules: Modules are the units of work that Ansible uses to perform tasks on the managed nodes. Ansible has a large library of modules for performing tasks such as <u>installing packages</u>, <u>managing users</u>, <u>and copying files</u>.
- Playbooks: Playbooks are the files that <u>contain the automation</u>
 <u>tasks</u> that Ansible performs. Playbooks are written in YAML and can
 be used to perform a wide variety of tasks, including configuring
 servers, deploying applications, and managing infrastructure.
- **Task Execution**: Ansible uses a task-based model for executing automation tasks. Each task is defined in a playbook, and Ansible executes the tasks in the order they are defined.
- **API**: Ansible also has an API that allows developers to integrate Ansible into their own applications or workflows.

3. Installing Ansible

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Install EPEL repo (Centos/RedHat)

yum install epel-release

Install ansible package (Centos/RedHat)

yum install -y ansible

Upgrade & update (ubuntu)

apt upgrade -y && apt update -y init 6

Install the software-properties-common package (ubuntu)

apt install software-properties-common

Install ansible personal package archive (ubuntu)

apt-add-repository ppa:ansible/ansible

Install ansible (ubuntu)

apt update && apt install ansible

4. Creating SSH key with ED22519 algorithm

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Create a new directory (ansible) and an inventory file (inventory) in it:

mkdir ansible

vim inventory

192.168.1.5

192.168.1.6

:wq!

Creating a secured SSH key using ED25519 algo & with a comment "ansible"

ssh-keygen -t ed25519 -C "ansible"

Copying the SSH key to Node 1

ssh-copy-id -i /home/jeetu/.ssh/id_ed25519.pub 192.168.1.5

Copying the SSH key to Node 2

ssh-copy-id -i /home/jeetu/.ssh/id ed25519.pub 192.168.1.6

Verify the access (smooth)

ssh 192.168.1.5

ssh 192.168.1.6

Checking installed ansible version

ansible --version

Getting

started: https://docs.ansible.com/ansible/latest/getting_started/get_started
playbook.html#get-started-playbook

Playbook

intro: https://docs.ansible.com/ansible/latest/playbook guide/playbooks int

Using Ubuntu: root@ubuntu-vm-0:~# adduser ansibleuser Adding user 'ansibleuser' ... Adding new group 'ansibleuser' (1001) ... Adding new user 'ansibleuser' (1001) with group 'ansibleuser' ... Creating home directory 'home/ansibleuser' ... Copying files from '/etc/skel' ... New password: Retype new password: passwd: password updated successfully Changing the user information for ansibleuser Enter the new value, or press ENTER for the default Full Name []: Ansible user Room Number []: Work Phone []: Home Phone []: Other []: Is the information correct? [Y/n] Y root@ubuntu-vm-0:~# su - ansibleuser

"Server refused our key" Only from MobaXterm

The functionality of these old keys can be restored by adding

PubkeyAcceptedKeyTypes +ssh-rsa

ansibleuser@ubuntu-vm-0:~\$

to /etc/ssh/sshd config and restarting sshd.

5. Pinging servers

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Pinging all hosts within inventory (created above)

ansible -i inventory all -m ping #shortcut version

ansible all --key-file ~/.ssh/ansible -i inventory -m ping #actual version

Is--key-file = file path for ssh private key

Pinging specific host (192.168.1.5)

ansible -i inventory all -m ping --limit 192.168.1.5

6. Creating and copying a file to all remote servers

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Create a new dummy file with some (rough) content in it at /tmp

cat > /tmp/randomFile.txt

Copy this /tmp/randomFile.txt file to all the hosts within inventory file at /tmp:

ansible -i inventory all -m copy -a "src=/tmp/randomFile.txt dest=/tmp/randomFile.txt"

7. Installing finger package on ubuntu

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Installing package (finger) on ubuntu server group (finger-pkg)

ansible -i inventory finger-pkg -m apt -a "name=finger state=present" --become --ask-become-pass

Installing package (finger) on CENTOS server group (finger-pkg)

ansible -i inventory finger-pkg -m yum -a "name=finger state=present" --become --ask-become-pass

Uninstalling package (finger) on CENTOS server group (finger-pkg)

ansible -i inventory finger-pkg -m yum -a "name=finger state=absent" --become --ask-become-pass

here:

-i	inventory file path
-m	module name
-a "name=finger state=present	passes the package name ("finger") and the desired state ("present" meaning installed) to the apt module.
become	become sudo user
ask-become-pass	ask sudo user password
finger-pkg	Is the group name that needs to be added in the inventory file.

8. Creating local config file for ansible command shortening

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Creating local config file for ansible command shortening:

```
vim ansible.cfg  #no change in name
  [defaults]
  inventory = inventory
  private_key_file = ~/.ssh/id_ed25519
:wq!
```

Testing these short commands with the help of local config file:

```
# Tesing the short cfg file
    ansible all -m ping
    ansible all --list-hosts
    ansible all -m gather_facts  # gathering information
    ansible all -m gather_facts --limit <IP-address> # targeting specific server.
    ansible all -m file -a "dest=/path/to/the/location mode = 777 owner = user1 group = user1 state = directory"
```

The following command checks if yum package is installed or not, but does not update it.

```
# ansible all -m yum -a "name = package-name state = present"
```

The following command check the package is not installed.

```
# ansible all -m yum -a "name = package-name state = absent"
```

The following command checks the latest version of package is installed.

```
# ansible all -m yum -a "name = package-name state = latest"
```

Running other ad-hoc commands:

```
# Ad-hoc command to reboot all servers
ansible all -m shell -a 'sudo shutdown -r now'
```

9. Creating inventory

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- Ansible automates tasks on managed nodes or "hosts" in your infrastructure, using a list or group of lists known as inventory.
- The simplest inventory is a single file with a list of hosts and groups.
- The default location for this file is /etc/ansible/hosts.
 - You can specify a different inventory file at the command line using the -i <path> option or in configuration using inventory.
- Here are three options/formats beyond the /etc/ansible/hosts file:
 - $_{\circ}\,$ You can create a directory with multiple inventory files. (link)
 - $_{\circ}\;$ You can pull inventory dynamically. (<u>link</u>)
 - You can use multiple sources for inventory, including both dynamic inventory and static files. (link)

Basic inventory file	Default groups	Hosts in multiple groups	Grouping groups: parent/child group relationships
all: hosts: mail.example.com: children: webservers: hosts: foo.example.com: dbservers: hosts: one.example.com: two.example.com: three.example.com:	 Even if you do not define any groups in your inventory file, Ansible creates two default groups: all and ungrouped. The all group contains every host. The ungrouped group contains all hosts that don't have another group aside from all. 	all: hosts: mail.example.com: children: webservers: hosts: foo.example.com: dbservers: hosts: one.example.com: two.example.com: three.example.com: one.example.com: one.example.com: three.example.com: one.example.com: one.example.com: two.example.com: two.example.com: two.example.com: three.example.com: three.example.com: three.example.com: two.example.com: thosts: foo.example.com: two.example.com: two.example.com: two.example.com: two.example.com: two.example.com: two.example.com: thosts: bar.example.com: three.example.com:	all: hosts: mail.example.com: children: webservers: hosts: foo.example.com: bar.example.com: dbservers: hosts: one.example.com: two.example.com: three.example.com: east: hosts: foo.example.com: one.example.com: vone.example.com: vone.example.com: two.example.com: two.example.com: troexample.com: vest: hosts: bar.example.com: three.example.com: prod: children: east: test: children: west:

10 Playbook Scripts Demo

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cat inventory (with a group)

```
[jeetu@cli01 ansible1]$ cat inventory [server] 192.168.88.137
```

Creating default config

cat ansible.cfg

```
[jeetu@cli01 ansible1]$ cat ansible.cfg
[defaults]
inventory = inventory
private_key_file = /home/jeetu/.ssh/id_ed25519
[jeetu@cli01 ansible1]$
```

Playbook 1: list all disk info

cat disk_inventory.yml

```
[ jeetu@cli01 ansible1]$ cat disk_information.yml
---
- name: Gather disk information
  hosts: server
  gather_facts: yes
  tasks:
    - name: Display disk information
      debug:
      msg: "{{ ansible_devices['sda'] }}"
[ jeetu@cli01 ansible1]$
[ jeetu@cli01 ansible1]$ __
```

Code:

```
---
- name: Gather disk information
hosts: server
gather_facts: yes

tasks:
- name: Display disk information
debug:
msg: "{{ ansible_devices['sda'] }}"
```

Playbook 2: list all installed package

```
List all with names & versions
```

- name: List installed packages on CentOS hosts: server tasks: - name: Get installed packages yum: list: installed register: installed_packages - name: Display installed packages debug: msg: "{{ installed packages }}" # ansible-playbook -i inventory <file-name>.yml List only names - name: List installed packages on CentOS 7 and older hosts: server gather facts: yes tasks: - name: Get installed package list ansible.builtin.shell: yum list installed | awk '{print \$1}' register: installed_packages - name: Display installed package list debug: msg: "{{ installed_packages.stdout_lines }}" # ansible-playbook -i inventory <file-name>.yml

Playbook 3 : creating a user on remote machine(s)

Create encrypted password for the YAML.
 Open gitbash to encrypt:
 # openssl passwd -1 -stdin <<< pass@word1

2. Cat create_user.yml

--- name: Manage users
hosts: server
become: yes

tasks:
- name: Create user
ansible.builtin.user:
name: username
password: <\$1\$cqwvuVtX\$6kTCPtlzMXExirchK.YSm/>
state: present

Playbook 4: creating a directory & file with custom permissions

```
[jeetu@cli01 ansible1]$ cat newdir.yml
- name: Create directory
hosts: server
 become: yes
tasks:
  - name: Create directory
   ansible.builtin.file:
    path: /jeetu-rocks
    state: directory
  - name: Create file
   ansible.builtin.file:
    path: /jeetu-rocks/myfile.txt
    state: touch
    mode: "0660"
    owner: jeetu
    group: jeetu
```

To run: ansible-playbook newdir.yml --become --ask-become-pass

```
[jeetu@cli01 ansible1]$ cat newdir.yml
- name: Create directory
 hosts: server
  become: yes
  tasks:
    - name: Create directory
     ansible.builtin.file:
       path: /jeetu-rocks
       state: directory
    - name: Create file
      ansible.builtin.file:
       path: /jeetu-rocks/myfile.txt
       state: touch
       mode: "0660"
       owner: jeetu
        group: jeetu
[jeetu@cli01 ansible1]$ ansible-playbook newdir.yml --become --ask-become-pass
```

Playbook 5: Installing packages in bulk.

```
---
- name: Install packages
hosts: server
become: yes

tasks:
- name: Install required packages
ansible.builtin.package:
name: "{{ item }}"
state: present
loop:
```

- finger - squid - httpd

To run: ansible-playbook install_bulk_pkgs.yml --become --ask-become-pass

Playbook 6: Copying file from local to remote

- name: Copy files hosts: server become: yes

tasks:

- name: Copy files from local to remote

ansible.builtin.copy: src: /README.txt dest: /README.txt

Playbook 7: Copying file from remote to local

- name: Copy file from remote to local

hosts: all gather_facts: no

tasks:

- name: Fetch file from remote machine

ansible.builtin.fetch:

src: /home/jeetu/remote.txt
dest: /home/jeetu/remote.txt

flat: yes

Script (GitHub): https://github.com/jitendrastomar5593/ansible-scripts

11. Creating inventory file in a different way

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```
METHOD - 1:
-----
jeetu@ctrl:~/ansible$ vim new_inventory
virtualmachines:
hosts:
node1:
ansible_host: 192.168.1.5
node2:
ansible_host: 192.168.1.6
```

Output:

```
jeetu@ctrl:~/ansible$ ansible virtualmachines -m ping -i new_inventory
node1 | SUCCESS ⇒ {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    },
    "changed": false,
    "ping": "pong"
}
node2 | SUCCESS ⇒ {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    },
    "changed": false,
    "ping": "pong"
}
```

METHOD - 2:

jeetu@ctrl:~/ansible\$ cat playbook.yml

- name: My custom script

hosts: ubuntu

tasks:

name: Ping my hosts ansible.builtin.ping:
name: Print message ansible.builtin.debug: msg: Hello world

Output:

ansible-playbook -i new_inventory playbook.yml

```
ok: [node2]
ok: [ctrl]
ok: [node1]
ok: [node2]
ok: [node1]
ok: [ctrl]
ok: [node1] ⇒ {
   "msg": "Hello world"
ok: [node2] ⇒ {
    "msg": "Hello world"
changed=0 unreachable=0 failed=0 changed=0 unreachable=0 failed=0 changed=0 unreachable=0 failed=0
                                  skipped=0
                                       rescued=0
                                             ignored=0
                                  skipped=0
                                             ignored=0
                                       rescued=0
               changed=0
                                  skipped=0
                                       rescued=0
node2
                                             ignored=0
```

12. Variables in ansible inventory

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In Ansible, an inventory is a file containing a list of target hosts, grouped into different categories or variables. Variables can be used to define host-specific configuration settings, group-specific configurations, or global configurations that apply to all hosts.

Inventory file with variables in it.

```
jeetu@ctrl:~/ansible$ cat inventory_variables
[ubuntu]
192.168.1.5
192.168.1.6

[all:vars]
ansible_user=jeetu
ansible_ssh_private_key_file=/home/jeetu/.ssh/id_ed25519
```

o Output:

```
jeetu@ctrl:~/ansible$ ansible ubuntu -i inventory_variables -m ping
192.168.1.6 | SUCCESS ⇒ {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    },
    "changed": false,
    "ping": "pong"
}
192.168.1.5 | SUCCESS ⇒ {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    },
    "changed": false,
    "ping": "pong"
}
```

13. Ansible Modules

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Listing all modules in ansible:

ansible-doc --list

```
add host
amazon.aws.aws az facts
amazon.aws.aws az info
amazon.aws.aws_caller_facts
amazon.aws.aws caller info
amazon.aws.aws s3
amazon.aws.cloudformation
amazon.aws.cloudformation facts
amazon.aws.cloudformation info
amazon.aws.ec2
amazon.aws.ec2_ami
amazon.aws.ec2 ami facts
amazon.aws.ec2 ami info
amazon.aws.ec2 eni
amazon.aws.ec2_eni_facts
amazon.aws.ec2 eni info
amazon.aws.ec2 group
amazon.aws.ec2_group_facts
amazon.aws.ec2 group info
amazon.aws.ec2 instance
amazon.aws.ec2 instance facts
amazon.aws.ec2_instance_info
amazon.aws.ec2 key
amazon.aws.ec2 metadata facts
amazon.aws.ec2_snapshot
amazon.aws.ec2_snapshot_facts
amazon.aws.ec2_snapshot info
amazon.aws.ec2 spot instance
amazon.aws.ec2_spot_instance info
amazon.aws.ec2 tag
amazon.aws.ec2_tag_info
amazon.aws.ec2 vol
```

Listing details about specific module:

- o ansible-doc <module name>
- o ansible-doc gather facts
- o ansible-doc ping

```
jeetu@ctrl:~/ansible$ ansible-doc
 > ANSIBLE.BUILTIN.GATHER_FACTS
                                              (/usr/lib/python3/dist-packages/ansible/modules/gather_facts.py
          This module takes care of executing the configured facts modules, the default is to use to This module is automatically called by playbooks to gather useful variables about remote It can also be executed directly by `/usr/bin/ansible' to check what variables are availa `facts' about the system, automatically.
ADDED IN: version 2.8 of ansible-core
  * note: This module has a corresponding action plugin.
OPTIONS (= is mandatory):
  parallel
           A toggle that controls if the fact modules are executed in parallel or serially and in or
           order of module facts at the expense of performance.
           By default it will be true if more than one fact module is used.
           [Default: (null)]
           type: bool
ATTRIBUTES:
           action:
             description: Indicates this has a corresponding action plugin so some parts of the
                options can be executed on the controller
           async:
             description: Supports being used with the `async' keyword details: multiple modules can be executed in parallel or serially, but the action
                itself will not be async
```

14. Dynamic inventory with Azure

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Link: <u>Tutorial: Configure dynamic inventories of your Azure</u> resources using Ansible

Link: https://learn.microsoft.com/enus/azure/developer/ansible/create-ansible-service-principal? tabs=azure-cli

1. Create an Azure service principal:

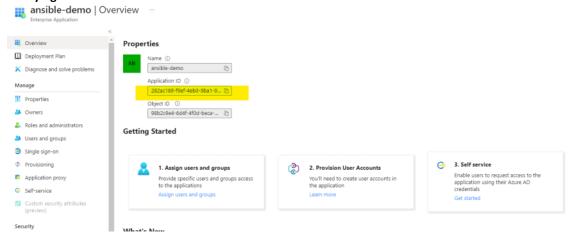
Command: az ad sp create-for-rbac --name ansible --role Contributor --scopes /subscriptions/6923f8cc-4638-4832-a0e7-63be3ca5c15b

```
PS /home/jitendra> az ad sp create-for-rbac --name ansible-demo --role Contributor --scopes /subscriptions/6923f8cc-4638-4832-a0e7-63be3ca5c15b

Creating 'Contributor' role assignment under scope '/subscriptions/6923f8cc-4638-4832-a0e7-63be3ca5c15b'

The output includes credentials that you must protect. Be sure that you do not include these credentials in your code or check the credentials into 
{
    "appId": "282ac189-f9ef-4eb0-9ba1-994547e5204f",
    "displayName": "ansible-demo",
    "password": "G0b8Q-We4y1AlRac9w5A~6hONvnnq~UJB~qB5c-7",
    "tenant": "5659fac0-8e34-40af-86b2-dfcd9b0ddbf3"
}
PS /home/jitendra> []
```

2. Verifying:



3. Assign a role to the Azure service principal:

Command: az role assignment create --assignee 282ac189-f9ef-4eb0-9ba1-994547e5204f --role Contributor --scope /subscriptions/6923f8cc-4638-4832-a0e7-63be3ca5c15b

4. Verifying the SP:

Command: az ad sp list --display-name ansible-demo --query '{clientId:[0].appId}'

```
PS /home/jitendra> az ad sp list --display-name ansible-demo --query '{clientId:[0].appId}'
{
    "clientId": "282ac189-f9ef-4eb0-9ba1-994547e5204f"
}
PS /home/jitendra> [
```

5. Install AZ-CLI on Ubuntu:

6. Fetching the VMs detailed info:

Command: ansible-inventory -i myazure_rm.yml --list

7. Assign group membership with conditional_groups

Open the myazure_rm.yml dynamic inventory and add the following conditional group:

```
#vim myazure_rm.yml
    plugin: azure_rm
    include_vm_resource_groups:
        - ansible-inventory-test-rg
    auth_source: auto
    conditional_groups:
        linux: "'CentOS' in image.offer"
        windows: "'WindowsServer' in image.offer"
:wq!
```

Command: ansible-inventory -i myazure_rm.yml --graph

```
jeetu@ctrl:~/ansible$ ansible-inventory -i myazure_rm.yml --graph
@all:
    |--@ungrouped:
    | |--ansible-controller_481c
    | |--ansible-node1_fadb
    | |--ansible-node2_f8cb
```

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15. Dynamically fetching inventory from Azure RG:

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Login to Azure portal:
 # az login

2. Create a file (ansible_azure_rm.yml) anywhere:

```
jeetu@ctrl:~/ansible$ cat ansible_azure_rm.yml
plugin: azure_rm
include_vm_resource_groups:
    ansible-rg
auth_source: auto
```

Output:

```
jeetu@ctrl:~/ansible$ ansible all -m ping -i ansible_azure_rm.yml
ansible-controller 481c | SUCCESS ⇒ {
    "ansible facts": {
        "discovered interpreter python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
ansible-node2 f8cb | SUCCESS \Rightarrow {
    "ansible facts": {
        "discovered interpreter python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
ansible-node1 fadb | SUCCESS \Rightarrow {
    "ansible facts": {
        "discovered interpreter python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
```

But, this is listing NIC card name, instead of VM name. To list actual VM names:

Output:

```
jeetu@ctrl:~/ansible$ ansible all -m ping -i ansible azure rm.yml
ansible-node2 | SUCCESS \Rightarrow {
    "ansible facts": {
        "discovered interpreter_python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
ansible-controller | SUCCESS ⇒ {
    "ansible facts": {
        "discovered interpreter_python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
ansible-node1 \mid SUCCESS \Rightarrow \{
    "ansible facts": {
        "discovered interpreter python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
```

Reference link: https://www.shudnow.io/2019/12/12/ansible-dynamic-inventories-in-azure-part-1/