# **SUPER ADMIN ACCOUNT (user)**

#### A. Login

- a) Click on LOGIN USING ADMINISTRATOR ACCOUNT
- b) Enter the default or given **username** and **password**
- c) Click **LOGIN**
- d) FORGOT PASSWORD
  - 1. If password is forgotten, click on the FORGOT PASSWORD
  - 2. Enter registered email of the Admin account then Click CONTINUE
  - 3. Open registered **Email** then copy the **CODE**
  - 4. Enter the code sent to the email then Click **SUBMIT**
  - 5. Enter a **new password** for the account then Click **CHANGE** to save the updated password.
  - Click LOGIN NOW then wait for the page to load be directed to LOGIN page

#### B. User list

- a) Add New User Account for Clinic Staffs
  - 1. Click USER LIST navigation and click NEW RECORD
  - 2. Enter the **BSU ID number** of the Staff
  - 3. For new accounts, click **NEW**
  - 4. For existing accounts, click OLD
  - 5. When **NEW** is clicked, all information needed should be entered (fields with \* are REQUIRED)
  - 6. Click ADD RECORD button for the account to be recorded
  - 7. When **OLD** is clicked, information of the ID number owner is shown.

\*NOTE: Password must contain at least one uppercase and lowercase letters, one number, and at least 8 or more character

- b) View list of all user accounts created
  - 1. Click **USERLIST** on the navigation bar
  - 2. To view chosen account, click **VIEW** button beside the information of Staff account
- c) View and Edit specific user account
  - 1. Click **USER LIST** on the navigation bar
  - 2. Click VIEW button beside the information of Staff
  - 3. Click **EDIT** button below the personal information then click SAVE button for the account to be updated
  - 4. Click CLEAR button to remove all information entered
- d) Print Specific user account
- e) Save as PDF the specific user account
- f) Print list of all user accounts created in table form
  - 1. Click **USERLIST** on the navigation bar
  - 2. Click **PRINT REPORT** button below the table

- 3. Wait for printing window to open
- 4. Set up the print setting such as the printer name, layout, copies to print, color, paper size and others.
- Click for **PRINT** button

### g) Save as PDF file the list of all user accounts

- 1. Click **USERLIST** on the navigation bar
- 2. Click **EXPORT TO PDF** button
- 3. Wait for the document to be automatically downloaded and be saved in the device

# h) Save as Excel file the list of all user accounts

- 1. Click **USERLIST** on the navigation bar
- 2. Click **EXPORT TO EXCEL** button
- 3. Wait for the document to be automatically downloaded and be saved in the device

# i) Search

- 1. Click **USERLIST** on the navigation bar
- 2. Go to SEARCH BOX and enter any keyword you wish to look for
- 3. Press **enter** to start filtering process
- 4. Wait for the information to be shown

#### j) Archive User Account

- 1. Click **USERLIST** on the navigation bar
- 2. Find user account to archive
- 3. Click ARCHIVE button beside the user account
- 4. Click **okay** when prompt shows
- 5. Wait for the account to be archived
- k) View Archived User Account List
- I) Restore Archived Accounts

#### C. Student

#### a) Add New Student Record (Personal and Medical Information)

- 1. Click **STUDENT** on the navigation bar and click **NEW RECORD**
- 2. Enter the **BSU ID Number** of the Student
- 3. Click **NEW** if the student is new and has no existing student medical record
- 4. Click **OLD** if the student is continuing student and has existing student medical record
- 5. When **OLD** is clicked, information of the ID number owner is shown. However, if the record is not available no information is returned.
- 6. For a **NEW** student medical record, attach a student's Picture by clicking **CHOOSE FILE**. After clicking, locate the image in the system file then attach.
- 7. Enter all the needed Personal Information of the student. \*NOTE: Fields with \* are required to have values. For the Guardian/Parent

- Information, one information is also accepted and having two information is not required.
- 8. Click **NEXT** button to be directed at Medical Information
- 9. Enter all the needed Medical Information of the student. \*NOTE: Fields with \* are required to have values.
- 10. Click ADD RECORD to save the Personal and Medical information of the student.

#### b) View list of all student records

- 1. Click STUDENT on the navigation bar
- 2. Table list will be displayed
- For quick search of student record, go to SEARCH BOX and enter student's ID Number
- 4. Wait for the information to be displayed on the table

# c) Print list of all student records in table form

- 1. Click **STUDENT** on the navigation bar
- 2. Click for **PRINT REPORT** button
- 3. Wait for printing window to open

#### d) Save as PDF file the list of all student records

- 1. Click **STUDENT** on the navigation bar
- 2. Click **EXPORT TO PDF** button
- 3. Wait for the document to be automatically downloaded and be saved in the device

### e) Save as Excel file the list of all student records

- 1. Click **STUDENT** on the navigation bar
- 2. Click **EXPORT TO EXCEL** button
- 3. Wait for the document to be automatically downloaded and be saved in the device

### f) View and Edit specific student records

- 1. Click **STUDENT** on the navigation bar
- 2. Click **VIEW** button beside the information of Student
- Click EDIT button below the personal information and medical information then click SAVE button for the account to be updated
- 4. Click PRINT to print specific student record or EXPORT TO PDF
- 5. Click **CLEAR** button to remove all information entered

#### a) Archive Student Record

- 6. Click **STUDENT** on the navigation bar
- 7. Find user account to archive
- 8. Click **ARCHIVE** button beside the user account
- 9. Click **okay** when prompt shows
- 10. Wait for the account to be archived

#### h) View Archived Student Record List

i) Restore Archived Student Record

#### D. Consultation

### a) Add New Student Consultation Record

- Click CONSULTATION on the navigation bar and Click NEW CONSULTATION
- 2. Enter ID Number of Student \*NOTE: Student should have an existing Student record to be able to create a new consultation record
- 3. One ID number of students is entered, Complete name will be directly inserted
- 4. Enter the date of the Consultation
- 5. Enter all the fields required. \*NOTE: Fields with \* are required to have values.
- 6. Click the **ADD** button to save all information entered.
- 7. Click the **CLEAR** Button if you wish to remove all entered information and Enter a new Consultation Record.

### b) View list of all student consultation records

- 1. Click **CONSULTATION** on the navigation bar
- 2. Table list will be displayed
- For quick search of student record, go to SEARCH BOX and enter student's ID Number
- 4. Wait for the information to be displayed on the table

### c) Print list of all student consultation records in table form

- 1. Click **CONSULTATION** on the navigation bar
- 2. Click PRINT REPORT button
- 3. Wait for printing settings to open.

#### d) Save as PDF file the list of all student consultation records

- 1. Click **CONSULTATION** on the navigation bar
- 2. Click **EXPORT TO PDF** button
- 3. Wait for the document to be automatically downloaded and be saved in the device

#### e) Save as Excel file the list of all student consultation records

- 1. Click CONSULTATION on the navigation bar
- 2. Click **EXPORT TO EXCEL** button
- 3. Wait for the document to be automatically downloaded and be saved in the device

#### f) View and Edit specific student consultation records

- 1. Click **CONSULTATION** on the navigation bar
- 2. Click **VIEW** button beside the information of Student
- Click EDIT button below the information then click SAVE button for the account to be updated
- 4. Click **CLEAR** button to remove all information entered
- g) Archive Consultation Record
- h) View Archived Consultation Record List
- i) Restore Archived Consultation Record

### E. Users Activity

- a) To view activity of all users, click **LOGS** on the navigation bar
- b) To remove all the activities done, click the **CLEAR LOGS** button at the top \*\*\*archive button also\*\*\*

# F. Logout

- a) Click **LOGOUT** on the navigation bar
- G. Blocked Staff Account Recovery
  - a) Click USER LIST on the navigation bar
  - b) Look for the name of the blocked staff account
  - c) Copy the **CODE** given
  - d) If no code is shown, refresh the page.
- H. Backup
- I. Restore
- J. Archive System Logs