Form CF07 Corporations Act 2001

Documents relating to a current disclosure document

Attach the documents indicated below to this form.

Document details	Provide details of original document	
	Date of original document Document number (if available)	
	0 5 1 2 1 8	
Indicate in the appropriate box the type of document(s) included with this form.	Type of document	ASIC use only (Form code)
	New document	
	Document lodged in relation to short form prospectus - s712(4)	752
	Have many de suma etc and haire le dead?	
	How many documents are being lodged?	
	Complete all sections starting from Company details	
	Replacement document	
	Complete this section, then all sections starting from 1 Details of changes	
	Replacement prospectus for equities	
	Unquoted - s719(1)	754BA
	Quoted - s719(1)	754BB
	Replacement short form prospectus for equities	
	Unquoted - s719(1)	754GA
	Quoted - s719(1)	754GB
	Replacement offer information statement - equities - s719(1)	754EA
	Supplementary document	
	Complete this section, then all sections starting from 1 Details of changes	
	Supplementary disclosure document for equities	
	✓ Unquoted - s719(1)	766B
	Quoted - s719(1)	766B

ASIC Form CF07 1 July 2014 **Page 1 of 3**

1 Details of changes	
	Has the replacement /supplementary document changed the size of the offer? Yes If yes, show the new amount of the offer No
	Has the replacement /supplementary document changed the underwriting status of the original offer? Yes If yes, is the offer underwritten? Yes No
	Has the replacement /supplementary document changed the minimum subscription amount? Yes If yes, show the new minimum subscription amount \$ No
	Has the replacement /supplementary document changed the offer closure date? Yes If yes, show the new date Date of offer closure Date of offer No
Company details	Company/entity name BARON MONTHLY INCOME LTD ACN/ABN/ARBN 618 502 640
Lodgement details	Who should ASIC contact if there is a query about this form? Name CRAIG CAMERON ASIC registered agent number (if applicable) Company/entity name BARON MONTHLY INCOME LTD ACN/ABN/ARBN
	Telephone number 0405 107 605 Postal address PO BOX 1799 MILTON, BRISBANE, QLD 4064 Email address (optional) craig@smartcapital.net.au
	Total number of pages including this cover sheet 4

ASIC Form CF07 1 July 2014 Page 2 of 3

I certify that the information in this form is true and complete. Name CRAIG CAMERON Capacity DIRECTOR Entity name (if acting as an agent) BARON MONTHLY INCOME LTD Signature Date signed 2 0 / 1 2 / 1 8 [D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission, GPO Box 9827 in your capital city.

For more information

Web www.asic.gov.au Need help? www.asic.gov.au/question

Telephone 1300 300 630

ASIC Form CF07 1 July 2014 **Page 3 of 3**

Form CF07 Corporations Act 2001

Guide:

Documents relating to a current disclosure document

This guide does not form part of the form. It is included by ASIC to assist you in completing and lodging the Form CF07.

Use of this form	The use of this form is optional. It has been prepared by ASIC to assist industry with the lodgement process by highlighting information required by ASIC to make a more rapid assessment.		
Lodgement fee	A lodgement fee applies to this form. For information on fees refer to www.asic.gov.au/forms.		
Disclosure documents and Offerlist	Where disclosure documents are to be lodged with ASIC pursuant to sections 710, 712, 713, 714 or 715 an "Offerlist" entry should be completed electronically via ASIC's website (www.asic.gov.au), prior to lodging the disclosure document with ASIC.		
Documents to be attached to this form	All documents indicated on the form should be attached.		
Privacy	The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.		
Lodgement	Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 9827 in your capital city.	For more information Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630	

ASIC Form CF07 Guide 1 July 2014 **Page 1 of 1**