# MFA SETUP GUIDE

A Step-by-Step Tutorial

## **Abstract**

Thank you for taking the time to check out this project! This is an example general tutorial on setting up Multi-Factor Authentication (MFA), using online banking security as an example use case. I created this guide to demonstrate my ability to break down technical processes into clear, easy-to-follow steps. While the focus is on securing online banking accounts, the same principles apply to protecting other accounts and systems.

William Fisher 3/5/2025

#### Introduction

In an era of increasing cyber threats, securing your online banking account is crucial. This tutorial specifically focuses on setting up Multi-Factor Authentication (MFA) for your bank using Okta Verify, a reliable authentication method. While tailored for banking security, the principles covered can be broadly applied to adding MFA to any application.

# Why Use Okta Verify?

Okta Verify provides a secure and seamless way to verify your identity when logging into your bank account. It offers:

- Enhanced security: Protects against phishing and unauthorized access.
- Convenience: Allows authentication via push notifications or time-based one-time passcodes (TOTP).
- Better reliability: More secure than SMS-based MFA, which can be intercepted.

# **Prerequisites**

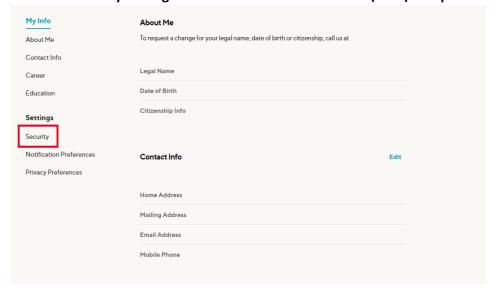
Before setting up Okta Verify, ensure that:

- Your bank supports Okta Verify for MFA.
- You have access to your bank account login credentials.
- You have installed the Okta Verify app on your smartphone (available for iOS and Android).

# **Step-by-Step Setup Process**

#### 1. Logging Into Your Bank's Online Portal

- 1. Open your web browser and navigate to your bank's official website.
- 2. Log in using your **username and password**.
- 3. Go to the Security Settings or Multi-Factor Authentication (MFA) Setup section.



#### 2. Enabling MFA with Okta Verify

- 1. Locate the option for setting up MFA.
- 2. Select **Okta Verify** as your authentication method.
- Click Set Up or Enroll Device to proceed.

# My Info Security About Me Contact Info Career Education Password Settings Security Notification Preferences Privacy Preferences Login history Help us protect your account. If you notice an unfamiliar login, please change your password.

#### 3. Configuring Okta Verify

- 1. Open the **Okta Verify** app on your smartphone.
- 2. Tap Add Account  $\rightarrow$  Scan QR Code.
- Use your phone's camera to scan the QR code displayed on your bank's website.
- 4. Once scanned, your account will be linked to Okta Verify.
- 5. Confirm setup by entering the verification code generated in the app.

#### 4. Testing Your Setup

- 1. Log out of your banking account.
- 2. Attempt to log back in.
- 3. When prompted, approve the push notification in **Okta Verify** or enter the **TOTP code** displayed in the app.
- 4. If authentication is successful, MFA setup is complete.

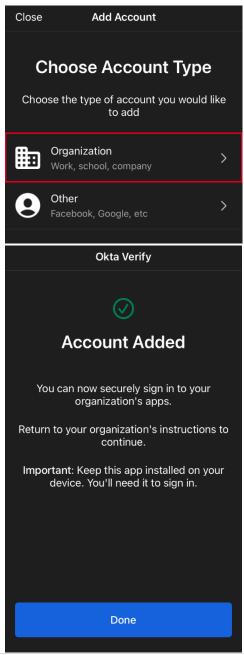
# **Backup & Recovery Considerations**

To prevent lockout, consider these best practices:

- Save backup codes securely (use a password manager or keep a written copy in a safe place).
- Set up an alternative MFA method (e.g., security key, backup email, or another authentication app).
- Keep the Okta Verify app updated and ensure it remains linked to your bank account.

# **Security Best Practices**

- Never share MFA codes or approval requests with anyone.
- Enable device notifications to be alerted of any suspicious login attempts.
- Regularly review and update your security settings in your bank account.
- **Be cautious of phishing attempts** trying to trick you into approving fraudulent login requests.



# **Conclusion**

Using Okta Verify for MFA significantly enhances the security of your online banking account. By setting up and regularly reviewing your authentication methods, you can better protect your financial information from cyber threats. Stay proactive and ensure your accounts remain secure by following best practices and staying informed about the latest security trends.