



Factors withforcats :: CHEAT SHEET

The **forcats** package provides tools for working with factors, which are R's data structure for categorical data.

Factors

R represents categorical data with factors. A **factor** is an integer vector with a **levels** attribute that stores a set of mappings between integers and categorical values. When you view a factor, R displays not the integers, but the levels associated with them.

| | | |
|----------------------------------|--|--|
| <code>a c b a</code> | <code>a c b a</code> | <i>Create a factor with factor()</i> |
| | <code>1 = a 2 = b 3 = c</code> | <code>factor(x = character(), levels, labels = levels, exclude = NA, ordered = is.ordered(x), nmax = NA)</code> Convert a vector to a factor. Also <code>as_factor()</code> . <code>f <- factor(c("a", "c", "b", "a"), levels = c("a", "b", "c"))</code> |
| <code>a c b a</code> | <code>a b c</code> | <i>Return its levels with levels()</i> <code>levels(x)</code> Return/set the levels of a factor. <code>levels(f); levels(f) <- c("x", "y", "z")</code> |

Use unclass() to see its structure

Inspect Factors

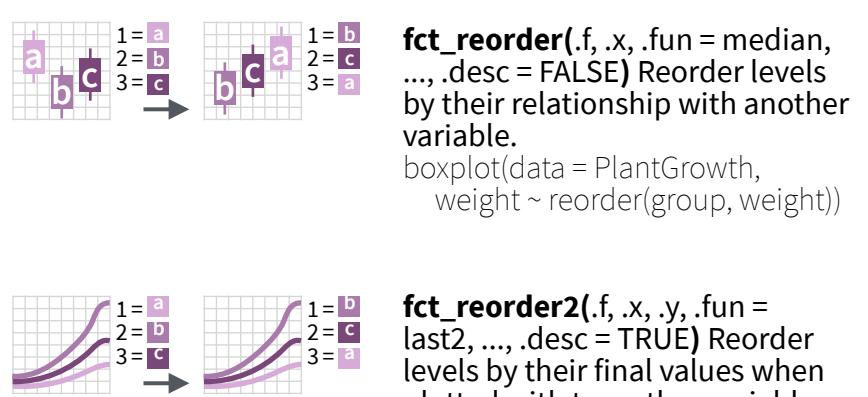
| | | |
|----------------------------------|--|---|
| <code>a c b a</code> | <code>f n</code> | <code>fct_count(f, sort = FALSE, prop = FALSE)</code> Count the number of values with each level. <code>fct_count(f)</code> |
| <code>a b a</code> | <code>a 2 b 1 c 1</code> | <code>fct_match(f, lvls)</code> Check for lvls in f. <code>fct_match(f, "a")</code> |
| <code>a b a</code> | <code>a b 1 = a 2 = b</code> | <code>fct_unique(f)</code> Return the unique values, removing duplicates. <code>fct_unique(f)</code> |

Combine Factors

| | | |
|--|--|--|
| <code>a c 1 = a 2 = c</code> | <code>b a 1 = a 2 = b</code> | <code>fct_c(...)</code> Combine factors with different levels. Also <code>fct_cross()</code> . <code>f1 <- factor(c("a", "c"))</code> <code>f2 <- factor(c("b", "a"))</code> <code>fct_c(f1, f2)</code> |
| <code>a b 1 = a 2 = b</code> | <code>a b 1 = a 2 = b 3 = c</code> | <code>fct_unify(fs, levels = lvl_union(fs))</code> Standardize levels across a list of factors. <code>fct_unify(list(f2, f1))</code> |

Change the order of levels

| | | |
|----------------------------------|----------------------------------|---|
| <code>a c b a</code> | <code>a c b a</code> | <code>fct_relevel(.f, ..., after = 0L)</code> Manually reorder factor levels. <code>fct_relevel(f, c("b", "c", "a"))</code> |
| <code>c c a</code> | <code>c c a</code> | <code>fct_infreq(f, ordered = NA)</code> Reorder levels by the frequency in which they appear in the data (highest frequency first). Also <code>fct_inseq()</code> . <code>f3 <- factor(c("c", "c", "a"))</code> <code>fct_infreq(f3)</code> |
| <code>b a</code> | <code>b a</code> | <code>fct_inorder(f, ordered = NA)</code> Reorder levels by order in which they appear in the data. <code>fct_inorder(f2)</code> |
| <code>a b c</code> | <code>a b c</code> | <code>fct_rev(f)</code> Reverse level order. <code>f4 <- factor(c("a", "b", "c"))</code> <code>fct_rev(f4)</code> |
| <code>a b c</code> | <code>a b c</code> | <code>fct_shift(f)</code> Shift levels to left or right, wrapping around end. <code>fct_shift(f4)</code> |
| <code>a b c</code> | <code>a b c</code> | <code>fct_shuffle(f, n = 1L)</code> Randomly permute order of factor levels. <code>fct_shuffle(f4)</code> |



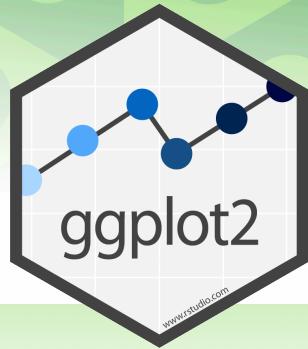
Change the value of levels

| | | |
|----------------------------------|--|--|
| <code>a c b a</code> | <code>v z x v</code> | <code>fct_recode(.f, ...)</code> Manually change levels. Also <code>fct_relabel()</code> which obeys purrr::map syntax to apply a function or expression to each level. <code>fct_recode(f, v = "a", x = "b", z = "c")</code> <code>fct_relabel(f, ~ paste0("x", .x))</code> |
| <code>a c b a</code> | <code>2 1 3 2</code> | <code>fct_anon(f, prefix = "")</code> Anonymize levels with random integers. <code>fct_anon(f)</code> |
| <code>a c b a</code> | <code>x c x x</code> | <code>fctCollapse(.f, ..., other_level = NULL)</code> Collapse levels into manually defined groups. <code>fctCollapse(f, x = c("a", "b"))</code> |
| <code>a c b a</code> | <code>a Other Other a</code> | <code>fct_lump_min(f, min, w = NULL, other_level = "Other")</code> Lumps together factors that appear fewer than min times. Also <code>fct_lump_n()</code> , <code>fct_lump_prop()</code> , and <code>fct_lump_lowfreq()</code> . <code>fct_lump_min(f, min = 2)</code> |
| <code>a c b a</code> | <code>a b Other Other b a</code> | <code>fct_other(f, keep, drop, other_level = "Other")</code> Replace levels with "other." <code>fct_other(f, keep = c("a", "b"))</code> |

Add or drop levels

| | | |
|--|--|--|
| <code>a b 1 = a 2 = b 3 = x</code> | <code>a b 1 = a 2 = b</code> | <code>fct_drop(f, only)</code> Drop unused levels. <code>f5 <- factor(c("a", "b"), c("a", "b", "x"))</code> <code>f6 <- fct_drop(f5)</code> |
| <code>a b 1 = a 2 = b</code> | <code>a b 1 = a 2 = b 3 = x</code> | <code>fct_expand(f, ...)</code> Add levels to a factor. <code>fct_expand(f6, "x")</code> |
| <code>a b NA</code> | <code>a b x NA</code> | <code>fct_explicit_na(f, na_level = "(Missing)")</code> Assigns a level to NAs to ensure they appear in plots, etc. <code>fct_explicit_na(factor(c("a", "b", NA)))</code> |

Data visualization with ggplot2 :: CHEAT SHEET



Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data** set, a **coordinate system**, and **geoms**—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **x** and **y** locations.



Complete the template below to build a graph.

```
ggplot (data = <DATA>) +
  <GEOM_FUNCTION>(mapping = aes(<MAPPINGS>),
  stat = <STAT>, position = <POSITION>) +
  <COORDINATE_FUNCTION> +
  <FACET_FUNCTION> +
  <SCALE_FUNCTION> +
  <THEME_FUNCTION>
```

required
Not required, sensible defaults supplied

`ggplot(data = mpg, aes(x = cty, y = hwy))` Begins a plot that you finish by adding layers to. Add one geom function per layer.

`last_plot()` Returns the last plot.

`ggsave("plot.png", width = 5, height = 5)` Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

Aes Common aesthetic values.

color and **fill** - string ("red", "#RRGGBB")

linetype - integer or string (0 = "blank", 1 = "solid", 2 = "dashed", 3 = "dotted", 4 = "dotdash", 5 = "longdash", 6 = "twodash")

lineend - string ("round", "butt", or "square")

linejoin - string ("round", "mitre", or "bevel")

size - integer (line width in mm)

shape - integer/shape name or a single character ("a")


Geoms

Use a geom function to represent data points, use the geom's aesthetic properties to represent variables.
Each function returns a layer.

GRAPHICAL PRIMITIVES

```
a <- ggplot(economics, aes(date, unemploy))
b <- ggplot(seals, aes(x = long, y = lat))
```

- a + geom_blank()** and **a + expand_limits()**
Ensure limits include values across all plots.
- b + geom_curve(aes(yend = lat + 1, xend = long + 1, curvature = 1))** - x, yend, alpha, angle, curvature, linetype, size
- a + geom_path(lineend = "butt", linejoin = "round", linemitre = 1)** - x, y, alpha, color, group, linetype, size
- a + geom_polygon(aes(alpha = 50))** - x, y, alpha, color, fill, group, subgroup, linetype, size
- b + geom_rect(aes(xmin = long, ymin = lat, xmax = long + 1, ymax = lat + 1))** - xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size
- a + geom_ribbon(aes(ymin = unemploy - 900, ymax = unemploy + 900))** - x, ymax, ymin, alpha, color, fill, group, linetype, size

LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size

- b + geom_abline(aes(intercept = 0, slope = 1))**
- b + geom_hline(aes(yintercept = lat))**
- b + geom_vline(aes(xintercept = long))**
- b + geom_segment(aes(yend = lat + 1, xend = long + 1))**
- b + geom_spoke(aes(angle = 1:1155, radius = 1))**

ONE VARIABLE continuous

- ```
c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)
```
- c + geom\_area(stat = "bin")** - x, y, alpha, color, fill, linetype, size
  - c + geom\_density(kernel = "gaussian")** - x, y, alpha, color, fill, group, linetype, size, weight
  - c + geom\_dotplot()** - x, y, alpha, color, fill
  - c + geom\_freqpoly()** - x, y, alpha, color, group, linetype, size
  - c + geom\_histogram(binwidth = 5)** - x, y, alpha, color, fill, linetype, size, weight
  - c2 + geom\_qq(aes(sample = hwy))** - x, y, alpha, color, fill, linetype, size, weight

### discrete

```
d <- ggplot(mpg, aes(f1))
```

- d + geom\_bar()** - x, alpha, color, fill, linetype, size, weight

### TWO VARIABLES both continuous

```
e <- ggplot(mpg, aes(cty, hwy))
```

- e + geom\_label(aes(label = cty), nudge\_x = 1, nudge\_y = 1)** - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust
- e + geom\_point()** - x, y, alpha, color, fill, shape, size, stroke
- e + geom\_quantile()** - x, y, alpha, color, group, linetype, size, weight
- e + geom\_rug(sides = "bl")** - x, y, alpha, color, linetype, size
- e + geom\_smooth(method = lm)** - x, y, alpha, color, fill, group, linetype, size, weight
- e + geom\_text(aes(label = cty), nudge\_x = 1, nudge\_y = 1)** - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

### one discrete, one continuous

```
f <- ggplot(mpg, aes(class, hwy))
```

- f + geom\_col()** - x, y, alpha, color, fill, group, linetype, size
- f + geom\_boxplot()** - x, y, lower, middle, upper, ymax, ymin, alpha, color, fill, group, linetype, shape, size, weight
- f + geom\_dotplot(binaxis = "y", stackdir = "center")** - x, y, alpha, color, fill, group
- f + geom\_violin(scale = "area")** - x, y, alpha, color, fill, group, linetype, size, weight

### both discrete

```
g <- ggplot(diamonds, aes(cut, color))
```

- g + geom\_count()** - x, y, alpha, color, fill, shape, size, stroke
- e + geom\_jitter(height = 2, width = 2)** - x, y, alpha, color, fill, shape, size

### THREE VARIABLES

```
seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))
```

- l + geom\_contour(aes(z = z))** - x, y, z, alpha, color, group, linetype, size, weight
- l + geom\_contour\_filled(aes(fill = z))** - x, y, alpha, color, fill, group, linetype, size, subgroup
- l + geom\_raster(aes(fill = z), hjust = 0.5, vjust = 0.5, interpolate = FALSE)** - x, y, alpha, fill
- l + geom\_tile(aes(fill = z))** - x, y, alpha, color, fill, linetype, size, width

### continuous bivariate distribution

```
h <- ggplot(diamonds, aes(carat, price))
```

- h + geom\_bin2d(binwidth = c(0.25, 500))** - x, y, alpha, color, fill, linetype, size, weight
- h + geom\_density\_2d()** - x, y, alpha, color, group, linetype, size
- h + geom\_hex()** - x, y, alpha, color, fill, size

### continuous function

```
i <- ggplot(economics, aes(date, unemploy))
```

- i + geom\_area()** - x, y, alpha, color, fill, linetype, size
- i + geom\_line()** - x, y, alpha, color, group, linetype, size
- i + geom\_step(direction = "hv")** - x, y, alpha, color, group, linetype, size

### visualizing error

```
df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
j <- ggplot(df, aes(grp, fit, ymin = fit - se, ymax = fit + se))
```

- j + geom\_crossbar(fatten = 2)** - x, y, ymax, ymin, alpha, color, fill, group, linetype, size
- j + geom\_errorbar()** - x, ymax, ymin, alpha, color, group, linetype, size, width  
Also **geom\_errorbarh()**.
- j + geom\_linerange()** - x, ymin, ymax, alpha, color, group, linetype, size
- j + geom\_pointrange()** - x, y, ymin, ymax, alpha, color, fill, group, linetype, shape, size

### maps

```
data <- data.frame(murder = USArrests$Murder, state = tolower(rownames(USArrests)))
```

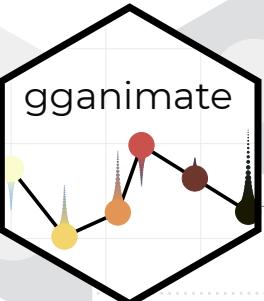
```
map <- map_data("state")
```

```
k <- ggplot(data, aes(fill = murder))
```

- k + geom\_map(aes(map\_id = state), map = map) + expand\_limits(x = map\$long, y = map\$lat)**  
map\_id, alpha, color, fill, linetype, size



# Animate ggplots with gganimate :: CHEAT SHEET



## Core Concepts

gganimate builds on ggplot2's grammar of graphics to provide functions for animation. You add them to plots created with `ggplot()` the same way you add a geom.

### Main Function Groups

- `transition_*`(): What variable controls change and how?
- `view_*`(): Should the axes change with the data?
- `enter/exit_*`(): How does new data get added the plot? How does old data leave?
- `shadow_*`(): Should previous data be "remembered" and shown with current data?
- `ease_aes()`: How do you want to handle the pace of change between transition values?

**Note:** you only need a `transition_*`() or `view_*`() to make an animation. The other function groups enable you to add features or alter gganimate's default settings .

## Starting Plots

```
library(tidyverse)
library(gganimate)

a <- ggplot(diamonds,
 aes(carat, price)) +
 geom_point()

b <- ggplot(txhousing,
 aes(month, sales)) +
 geom_col()

c <- ggplot(economics,
 aes(date, psavert)) +
 geom_line()
```

## transition\_\*

### transition\_states()

```
a + transition_states(color, transition_length = 3, state_length = 1)
```

We're cycling between values of `color`, ...

... and spending **3** times as long going to the next cut as we do pausing there.

### transition\_time()

```
b + transition_time(year, range = c(2002L, 2006L))
```

We're cycling through each `year` of the data...

...from **2002** to **2006** (range is optional; default is the whole time frame). Unlike `transition_states()`, `transition_time()` treats the data as continuous and so the transition length is based on the actual values. Using **2002L** instead of **2002** because the underlying data is an integer.

### transition\_reveal()

```
c + transition_reveal(date)
```

We're adding each `date` of the data on top of 'old' data

### transition\_filters()

```
a + transition_filter(transition_length = 3,
 filter_length = 1,
 cut == "Ideal",
 Deep = depth >= 60)
```

`transition_length` and `filter_length` work the same as `transition/state_length()` in `transition_states()`...

... but now we're cycling between these two filtering conditions. **Names** are optional, but can be useful (see "Label variables" on next page).

### Other transitions

- `transition_manual()`: Similar to `transition_states()`, but without intermediate states.
- `transition_layers()`: Add layers (geoms) one at time.
- `transition_components()`: Transition elements independently from each other.
- `transition_events()`: Each element's duration can be controlled individually.

## Baseline Animation

```
anim_a <- a + transition_states(color, transition_length = 3, state_length = 1)
```

## view\_\*

### view\_follow()

```
anim_a +
 view_follow(fixed_x = TRUE,
 fixed_y = c(2500, NA))
```

x-axis shows **full range**, y shows **[2500, as much is needed for that frame]**. Default is for both axis to vary as needed.

### view\_step()

```
anim_a +
 view_step(pause_length = 2,
 step_length = 1,
 nstep = 7)
```

We're spending **twice** as long moving between views as staying at them...

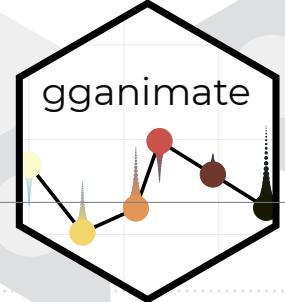
... and we're cycling between **seven** views. Seven is the number of steps in the transition, so the view is changing when the points are static, and visa versa. Views are determined by what data is in the current frame.

### view\_zoom()

`view_zoom()` works similarly to `view_step()`, except it changes the view by zooming and panning.

**Note:** both `view_step()` and `view_zoom()` have `view_*_manual()` versions for setting views directly instead of inferring it from frame data.

# Animate ggplots with gganimate :: CHEAT SHEET



## enter/exit\_\*

Every enter\_\*() function has a corresponding exit\_\*() function, and visa versa.

### enter/exit\_fade()

```
anim_a + enter_fade()
```

When new points need to be added, they will start transparent and become opaque.

### enter\_grow()/exit\_shrink()

```
anim_a + exit_shrink()
```

When extra points need to be removed, they will shrink in size before disappearing.

### enter/exit\_fly()

```
anim_a + enter_fly(x_loc = 0,
y_loc = 0)
```

When new points need to be added, they will fly in from (0, 0).

### enter/exit\_drift()

```
anim_a + exit_drift(x_mod = 3, y_mod = -2)
```

When extra points need to be removed, They drift 3 units to the right and down 2 units before disappearing.

### enter/exit\_recolour() (or enter/exit\_recolor())

```
anim_a + enter_recolour(color = "red")
```

When new points need to be added, they start as red before transitioning to their correct color.

**Note:** enter/exit\_\*() functions can be combined so that you can have old data fade away and shrink to nothing by adding exit\_fade() and exit\_shrink() to the plot.

## shadow\_\*

### shadow\_wake()

```
anim_a + shadow_wake(wake_length = 0.05)
```

Points have a wake of points with the data from the last 5% of frames.

### shadow\_trail()

```
anim_a + shadow_trail(distance = 0.05)
```

Animation will keep the points from 5% of the frames, spaced as evenly as possible.

### shadow\_mark()

```
anim_a + shadow_mark(color = "red")
```

Animation will keep past states plotted in red (but not the intermediate frames).

## ease\_aes()

ease\_aes() allows you to set an easing function to control the rate of change between transition states. See ?ease\_aes for the full list.

Compare:

```
anim_a
```

```
anim_a + ease_aes("cubic-in") # Change easing of all aesthetics
```

```
anim_a + ease_aes(x = "elastic-in") # Only change `x` (others remain "linear")
```

## Saving animations

```
animation_to_save <- anim_a + exit_shrink()
anim_save("first_saved_animation.gif", animation = animation_to_save)
```

Since the animation argument uses your last rendered animation by default, this also works:

```
anim_a + exit_shrink()
anim_save("second_saved_animation.gif")
```

anim\_save() uses gifski to render the animation as a .gif file by default. You can use the renderer argument for other output types including video files (av\_renderer() or ffmpeg\_renderer()) or spritesheets (sprite\_renderer()):

```
requires you to have the av package installed
anim_save("third_saved_animation.mp4",
renderer = av_renderer())
```

## Label variables

gganimate's transition\_\*() functions create label variables you can pass to (sub)titles and other labels with the glue package. For example, transition\_states() has next\_state, which is the name of the state the animation is transitioning towards. Label variables are different between transitions, and details are included in the documentation of each.

```
anim_a + labs(subtitle = "Moving to {next_state}")
```

We're using the **next\_state** label variable to tell the viewer where we're going.

| Label variable                       | Description                                                                                                                             | Transitions              |
|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| transitioning                        | TRUE if the current frame is an transition frame, FALSE otherwise                                                                       | states, layers, filter   |
| previous_state/layer                 | Last shown state/layer                                                                                                                  | states, layers           |
| next_state/layer                     | State/layer that will been shown next                                                                                                   | states, layers           |
| closest_state/layer                  | State/layer that current frame is closest to (if between states/layers, either next or closest).                                        | states, layers           |
| previous/closest/_filter/_expression | Similar to their state/layer analogs.<br>*_filter variables return the name of the filter, *_expression variables return the condition. | filter                   |
| frame_time                           | Time of current frame                                                                                                                   | time, components, events |
| frame_along                          | Current frame's value for the dimension we're transitioning over                                                                        | reveal                   |
| nlayers                              | Number of layers (total, not just currently shown)                                                                                      | layer                    |

# Data transformation with dplyr :: CHEAT SHEET



dplyr functions work with pipes and expect **tidy data**. In tidy data:



Each **variable** is in its own **column**



Each **observation**, or **case**, is in its own **row**



`x %>% f(y)` becomes `f(x, y)`

## Summarise Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).



`summarise(.data, ...)`  
Compute table of summaries.  
`summarise(mtcars, avg = mean(mpg))`

`count(.data, ..., wt = NULL, sort = FALSE, name = NULL)` Count number of rows in each group defined by the variables in ... Also **tally()**.  
`count(mtcars, cyl)`

## Group Cases

Use **group\_by(.data, ..., .add = FALSE, .drop = TRUE)** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.

`mtcars %>% group_by(cyl) %>% summarise(avg = mean(mpg))`

Use **rowwise(.data, ...)** to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidyverse cheat sheet for list-column workflow.

`starwars %>% rowwise() %>% mutate(film_count = length(films))`

**ungroup(x, ...)** Returns ungrouped copy of table.  
`ungroup(g_mtcars)`

## Manipulate Cases

### EXTRACT CASES

Row functions return a subset of rows as a new table.



**filter(.data, ..., .preserve = FALSE)** Extract rows that meet logical criteria.  
`filter(mtcars, mpg > 20)`



**distinct(.data, ..., .keep\_all = FALSE)** Remove rows with duplicate values.  
`distinct(mtcars, gear)`



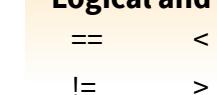
**slice(.data, ..., .preserve = FALSE)** Select rows by position.  
`slice(mtcars, 10:15)`



**slice\_sample(.data, ..., n, prop, weight\_by = NULL, replace = FALSE)** Randomly select rows. Use n to select a number of rows and prop to select a fraction of rows.  
`slice_sample(mtcars, n = 5, replace = TRUE)`



**slice\_min(.data, order\_by, ..., n, prop, with\_ties = TRUE)** and **slice\_max()** Select rows with the lowest and highest values.  
`slice_min(mtcars, mpg, prop = 0.25)`



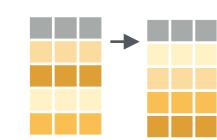
**slice\_head(.data, ..., n, prop)** and **slice\_tail()** Select the first or last rows.  
`slice_head(mtcars, n = 5)`

### Logical and boolean operators to use with filter()

|                 |                   |                    |                       |                   |                    |                    |
|-----------------|-------------------|--------------------|-----------------------|-------------------|--------------------|--------------------|
| <code>==</code> | <code>&lt;</code> | <code>&lt;=</code> | <code>is.na()</code>  | <code>%in%</code> | <code> </code>     | <code>xor()</code> |
| <code>!=</code> | <code>&gt;</code> | <code>&gt;=</code> | <code>!is.na()</code> | <code>!</code>    | <code>&amp;</code> |                    |

See [?base::Logic](#) and [?Comparison](#) for help.

### ARRANGE CASES



**arrange(.data, ..., .by\_group = FALSE)** Order rows by values of a column or columns (low to high), use with **desc()** to order from high to low.  
`arrange(mtcars, mpg)`  
`arrange(mtcars, desc(mpg))`



**add\_row(.data, ..., .before = NULL, .after = NULL)** Add one or more rows to a table.  
`add_row(cars, speed = 1, dist = 1)`

## Manipulate Variables

### EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.



**pull(.data, var = -1, name = NULL, ...)** Extract column values as a vector, by name or index.  
`pull(mtcars, wt)`



**select(.data, ...)** Extract columns as a table.  
`select(mtcars, mpg, wt)`



**relocate(.data, ..., .before = NULL, .after = NULL)** Move columns to new position.  
`relocate(mtcars, mpg, cyl, .after = last_col())`

### Use these helpers with select() and across()

e.g. `select(mtcars, mpg:cyl)`

|                                 |                                             |                             |
|---------------------------------|---------------------------------------------|-----------------------------|
| <code>contains(match)</code>    | <code>num_range(prefix, range)</code>       | : e.g. <code>mpg:cyl</code> |
| <code>ends_with(match)</code>   | <code>all_of(x)/any_of(x, ..., vars)</code> | - e.g. <code>-gear</code>   |
| <code>starts_with(match)</code> | <code>matches(match)</code>                 | <b>everything()</b>         |

### MANIPULATE MULTIPLE VARIABLES AT ONCE



**across(.cols, .funs, ..., .names = NULL)** Summarise or mutate multiple columns in the same way.  
`summarise(mtcars, across(everything(), mean))`



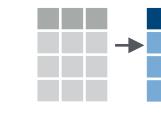
**c\_across(.cols)** Compute across columns in row-wise data.  
`transmute(rowwise(UKgas), total = sum(c_across(1:2)))`

### MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).



**mutate(.data, ..., .keep = "all", .before = NULL, .after = NULL)** Compute new column(s). Also **add\_column()**, **add\_count()**, and **add\_tally()**.  
`mutate(mtcars, gpm = 1 / mpg)`



**transmute(.data, ...)** Compute new column(s), drop others.  
`transmute(mtcars, gpm = 1 / mpg)`



**rename(.data, ...)** Rename columns. Use **rename\_with()** to rename with a function.  
`rename(cars, distance = dist)`



# Vectorized Functions

## TO USE WITH MUTATE ()

**mutate()** and **transmute()** apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

### vectorized function

## OFFSET

dplyr::lag() - offset elements by 1  
dplyr::lead() - offset elements by -1

## CUMULATIVE AGGREGATE

dplyr::cumall() - cumulative all()  
dplyr::cumany() - cumulative any()  
  **cummax()** - cumulative max()  
dplyr::cummean() - cumulative mean()  
  **cummin()** - cumulative min()  
  **cumprod()** - cumulative prod()  
  **cumsum()** - cumulative sum()

## RANKING

dplyr::cume\_dist() - proportion of all values <=  
dplyr::dense\_rank() - rank w ties = min, no gaps  
dplyr::min\_rank() - rank with ties = min  
dplyr::ntile() - bins into n bins  
dplyr::percent\_rank() - min\_rank scaled to [0,1]  
dplyr::row\_number() - rank with ties = "first"

## MATH

+, -, \*, /, ^, %/%, %% - arithmetic ops  
log(), log2(), log10() - logs  
<, <=, >, >=, !=, == - logical comparisons  
dplyr::between() - x >= left & x <= right  
dplyr::near() - safe == for floating point numbers

## MISCELLANEOUS

dplyr::case\_when() - multi-case if\_else()  
starwars %>%  
  mutate(type = case\_when(  
    height > 200 | mass > 200 ~ "large",  
    species == "Droid" ~ "robot",  
    TRUE ~ "other")  
  )  
dplyr::coalesce() - first non-NA values by element across a set of vectors  
dplyr::if\_else() - element-wise if() + else()  
dplyr::na\_if() - replace specific values with NA  
  pmax() - element-wise max()  
  pmin() - element-wise min()

# Summary Functions

## TO USE WITH SUMMARISE ()

**summarise()** applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

### summary function

## COUNT

dplyr::n() - number of values/rows  
dplyr::n\_distinct() - # of uniques  
  **sum(!is.na())** - # of non-NAs

## POSITION

**mean()** - mean, also **mean(!is.na())**  
**median()** - median

## LOGICAL

**mean()** - proportion of TRUE's  
**sum()** - # of TRUE's

## ORDER

dplyr::first() - first value  
dplyr::last() - last value  
dplyr::nth() - value in nth location of vector

## RANK

**quantile()** - nth quantile  
**min()** - minimum value  
**max()** - maximum value

## SPREAD

**IQR()** - Inter-Quartile Range  
**mad()** - median absolute deviation  
**sd()** - standard deviation  
**var()** - variance

# Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

**tibble::rownames\_to\_column()**  
Move row names into col.  
a <- rownames\_to\_column(mtcars, var = "C")

**tibble::column\_to\_rownames()**  
Move col into row names.  
column\_to\_rownames(a, var = "C")

Also **tibble::has\_rownames()** and **tibble::remove\_rownames()**.

# Combine Tables

## COMBINE VARIABLES

|       |       |
|-------|-------|
| x     | y     |
| A B C | E F G |
| a t 1 | a t 3 |
| b u 2 | b u 2 |
| c v 3 | d w 1 |

**bind\_cols(..., .name\_repair)** Returns tables placed side by side as a single table. Column lengths must be equal. Columns will NOT be matched by id (to do that look at Relational Data below), so be sure to check that both tables are ordered the way you want before binding.

## RELATIONAL DATA

Use a "**Mutating Join**" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

|         |                                                                                                                                                 |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| A B C D | <b>left_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b> Join matching values from y to x. |
| a t 1 3 | b u 2 2                                                                                                                                         |

|         |                                                                                                                                                  |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| A B C D | <b>right_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b> Join matching values from x to y. |
| a t 1 3 | b u 2 2                                                                                                                                          |

|         |                                                                                                                                                          |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| A B C D | <b>inner_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b> Join data. Retain only rows with matches. |
| a t 1 3 | b u 2 2                                                                                                                                                  |

|         |                                                                                                                                                       |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| A B C D | <b>full_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b> Join data. Retain all values, all rows. |
| a t 1 3 | b u 2 2                                                                                                                                               |

**COLUMN MATCHING FOR JOINS**

|               |
|---------------|
| A B x C B y D |
| a t 1 t 3     |
| b u 2 u 2     |
| c v 3 NA NA   |

Use **by = c("col1", "col2", ...)** to specify one or more common columns to match on.  
left\_join(x, y, by = "A")

|                   |
|-------------------|
| A x B x C A y B y |
| a t 1 d w         |
| b u 2 b u         |
| c v 3 a t         |

Use a named vector, **by = c("col1" = "col2")**, to match on columns that have different names in each table.  
left\_join(x, y, by = c("C" = "D"))

|               |
|---------------|
| A1 B1 C A2 B2 |
| a t 1 d w     |
| b u 2 b u     |
| c v 3 a t     |

Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.  
left\_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

## COMBINE CASES

|       |       |
|-------|-------|
| x     | y     |
| A B C | A B C |
| a t 1 | a t 1 |
| b u 2 | b u 2 |
| c v 3 | d w 4 |

**bind\_rows(..., id = NULL)**  
Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured).

|       |       |
|-------|-------|
| x     | y     |
| A B C | A B C |
| a t 1 | a t 1 |
| b u 2 | b u 2 |
| c v 3 | d w 4 |

Use a "Filtering Join" to filter one table against the rows of another.

|       |       |
|-------|-------|
| x     | y     |
| A B C | A B D |
| a t 1 | a t 3 |
| b u 2 | b u 2 |
| c v 3 | d w 1 |

**semi\_join(x, y, by = NULL, copy = FALSE, ..., na\_matches = "na")** Return rows of x that have a match in y. Use to see what will be included in a join.

|       |       |
|-------|-------|
| x     | y     |
| A B C | A B C |
| a t 1 | a t 1 |
| b u 2 | b u 2 |
| c v 3 | d w 1 |

Use a "Nest Join" to inner join one table to another into a nested data frame.

|       |                |
|-------|----------------|
| x     | y              |
| A B C | A B C          |
| a t 1 | <tibble [1x2]> |
| b u 2 | <tibble [1x2]> |
| c v 3 | <tibble [1x2]> |

**nest\_join(x, y, by = NULL, copy = FALSE, keep = FALSE, name = NULL, ...)** Join data, nesting matches from y in a single new data frame column.

## SET OPERATIONS

|       |
|-------|
| A B C |
| c v 3 |

**intersect(x, y, ...)**  
Rows that appear in both x and y.



|       |
|-------|
| A B C |
| a t 1 |

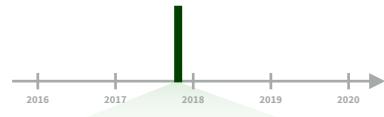
**setdiff(x, y, ...)**  
Rows that appear in x but not y.



# Dates and times with lubridate :: CHEAT SHEET



## Date-times



2017-11-28 12:00:00

2017-11-28 12:00:00

A **date-time** is a point on the timeline, stored as the number of seconds since 1970-01-01 00:00:00 UTC

```
dt <- as_datetime(1511870400)
"2017-11-28 12:00:00 UTC"
```

### PARSE DATE-TIMES (Convert strings or numbers to date-times)

1. Identify the order of the year (**y**), month (**m**), day (**d**), hour (**h**), minute (**m**) and second (**s**) elements in your data.
2. Use the function below whose name replicates the order. Each accepts a tz argument to set the time zone, e.g. ymd(x, tz = "UTC").

2017-11-28T14:02:00

ymd\_hms(), ymd\_hm(), ymd\_h().  
ymd\_hms("2017-11-28T14:02:00")

2017-22-12 10:00:00

ydm\_hms(), ydm\_hm(), ydm\_h().  
ydm\_hms("2017-22-12 10:00:00")

11/28/2017 1:02:03

mdy\_hms(), mdy\_hm(), mdy\_h().  
mdy\_hms("11/28/2017 1:02:03")

1 Jan 2017 23:59:59

dmy\_hms(), dmy\_hm(), dmy\_h().  
dmy\_hms("1 Jan 2017 23:59:59")

20170131

ymd(), ydm(). ymd(20170131)

July 4th, 2000

mdy(), myd(). mdy("July 4th, 2000")

4th of July '99

dmy(), dym(). dmy("4th of July '99")

2001: Q3

yq() Q for quarter. yq("2001: Q3")

07-2020

my(), ym(). my("07-2020")

2:01

hms::hms() Also lubridate::hms(), hm() and ms(), which return periods.\* hms::hms(sec = 0, min = 1, hours = 2, roll = FALSE)

2017.5

date\_decimal(decimal, tz = "UTC")  
date\_decimal(2017.5)



now(zone = "") Current time in tz (defaults to system tz). now()



today(zone = "") Current date in a tz (defaults to system tz). today()

fast.strptime() Faster strftime.  
fast.strptime('9/1/01', '%y/%m/%d')

parse\_date\_time() Easier strftime.  
parse\_date\_time("9/1/01", "ymd")

2017-11-28

A **date** is a day stored as the number of days since 1970-01-01

```
d <- as_date(17498)
"2017-11-28"
```

### GET AND SET COMPONENTS

Use an accessor function to get a component. Assign into an accessor function to change a component in place.

2018-01-31 11:59:59

2018-01-31 11:59:59

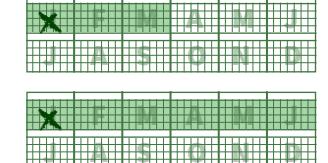
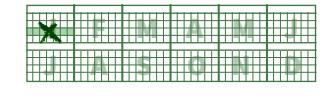
2018-01-31 11:59:59

2018-01-31 11:59:59

2018-01-31 11:59:59

2018-01-31 11:59:59

2018-01-31 11:59:59 UTC



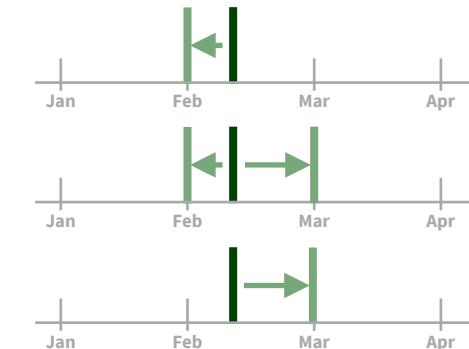
12:00:00

An **hms** is a **time** stored as the number of seconds since 00:00:00

```
t <- hms::as.hms(85)
00:01:25
```

```
d ## "2017-11-28"
day(d) ## 28
day(d) <- 1
d ## "2017-11-01"
```

## Round Date-times



**floor\_date(x, unit = "second")**  
Round down to nearest unit.  
**floor\_date(dt, unit = "month")**

**round\_date(x, unit = "second")**  
Round to nearest unit.  
**round\_date(dt, unit = "month")**

**ceiling\_date(x, unit = "second", change\_on\_boundary = NULL)**  
Round up to nearest unit.  
**ceiling\_date(dt, unit = "month")**

Valid units are second, minute, hour, day, week, month, bimonth, quarter, season, halfyear and year.

**rollback(dates, roll\_to\_first = FALSE, preserve\_hms = TRUE)** Roll back to last day of previous month. Also **rollforward()**. **rollback(dt)**

## Stamp Date-times

**stamp()** Derive a template from an example string and return a new function that will apply the template to date-times. Also **stamp\_date()** and **stamp\_time()**.

1. Derive a template, create a function  
`sf <- stamp("Created Sunday, Jan 17, 1999 3:34")`
2. Apply the template to dates  
`sf(ymd("2010-04-05"))  
## [1] "Created Monday, Apr 05, 2010 00:00"`

Tip: use a date with day > 12

## Time Zones

R recognizes ~600 time zones. Each encodes the time zone, Daylight Savings Time, and historical calendar variations for an area. R assigns one time zone per vector.

Use the **UTC** time zone to avoid Daylight Savings.

**OlsonNames()** Returns a list of valid time zone names. **OlsonNames()**

**Sys.timezone()** Gets current time zone.



**with\_tz(time, tzzone = "")** Get the same date-time in a new time zone (a new clock time). Also **local\_time(dt, tz, units)**. **with\_tz(dt, "US/Pacific")**



**force\_tz(time, tzzone = "")** Get the same clock time in a new time zone (a new date-time). Also **force\_tzs()**. **force\_tz(dt, "US/Pacific")**



# Math with Date-times

Math with date-times relies on the **timeline**, which behaves inconsistently. Consider how the timeline behaves during:

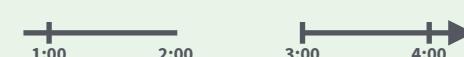
A normal day

```
nor <- ymd_hms("2018-01-01 01:30:00",tz="US/Eastern")
```



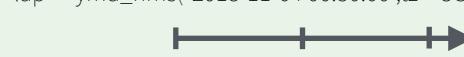
The start of daylight savings (spring forward)

```
gap <- ymd_hms("2018-03-11 01:30:00",tz="US/Eastern")
```



The end of daylight savings (fall back)

```
lap <- ymd_hms("2018-11-04 00:30:00",tz="US/Eastern")
```



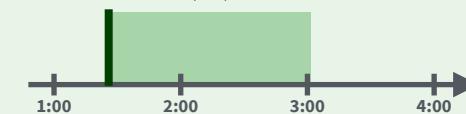
Leap years and leap seconds

```
leap <- ymd("2019-03-01")
```

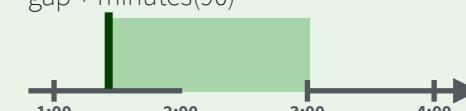


**Periods** track changes in clock times, which ignore time line irregularities.

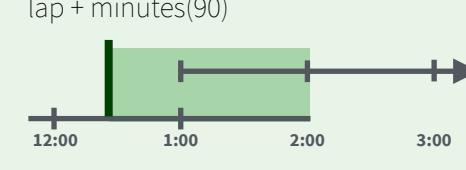
nor + minutes(90)



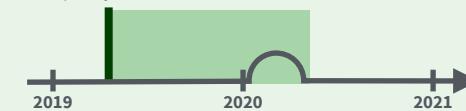
gap + minutes(90)



lap + minutes(90)

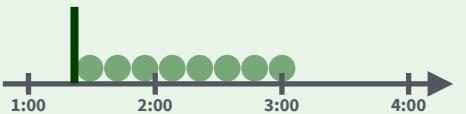


leap + years(1)



**Durations** track the passage of physical time, which deviates from clock time when irregularities occur.

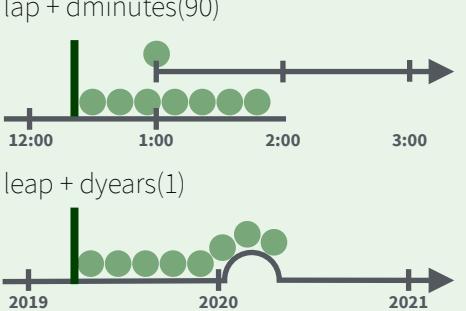
nor + dminutes(90)



gap + dminutes(90)



lap + dminutes(90)

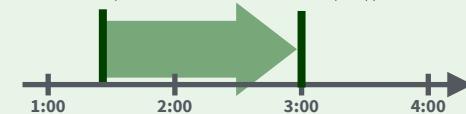


leap + dyears(1)



**Intervals** represent specific intervals of the timeline, bounded by start and end date-times.

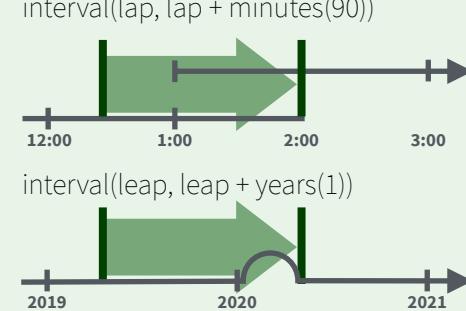
interval(nor, nor + minutes(90))



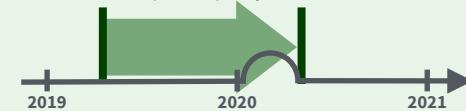
interval(gap, gap + minutes(90))



interval(lap, lap + minutes(90))



interval(leap, leap + years(1))



Not all years are 365 days due to **leap days**.

Not all minutes are 60 seconds due to **leap seconds**.

It is possible to create an imaginary date by adding **months**, e.g. February 31st

```
jan31 <- ymd(20180131)
jan31 + months(1)
"NA"
```

%m+% and %m-% will roll imaginary dates to the last day of the previous month.

```
jan31 %m+% months(1)
"2018-02-28"
```

**add\_with\_rollback**(e1, e2, roll\_to\_first = TRUE) will roll imaginary dates to the first day of the new month.

```
add_with_rollback(jan31, months(1),
roll_to_first = TRUE)
"2018-03-01"
```

## PERIODS

Add or subtract periods to model events that happen at specific clock times, like the NYSE opening bell.

Make a period with the name of a time unit **pluralized**, e.g.

```
p <- months(3) + days(12)
p
```

"3m 12d 0H 0M 0S"

Number of months Number of days etc.

**years(x = 1)** x years.  
**months(x)** x months.  
**weeks(x = 1)** x weeks.  
**days(x = 1)** x days.  
**hours(x = 1)** x hours.  
**minutes(x = 1)** x minutes.  
**seconds(x = 1)** x seconds.  
**milliseconds(x = 1)** x milliseconds.  
**microseconds(x = 1)** x microseconds.  
**nanoseconds(x = 1)** x nanoseconds.  
**picoseconds(x = 1)** x picoseconds.

**period**(num = NULL, units = "second", ...)  
An automation friendly period constructor.  
period(5, unit = "years")

**as.period**(x, unit) Coerce a timespan to a period, optionally in the specified units.  
Also **is.period**(). as.period(i)

**period\_to\_seconds**(x) Convert a period to the "standard" number of seconds implied by the period. Also **seconds\_to\_period**().  
period\_to\_seconds(p)

## DURATIONS

Add or subtract durations to model physical processes, like battery life. Durations are stored as seconds, the only time unit with a consistent length.

**Diftimes** are a class of durations found in base R.

Make a duration with the name of a period prefixed with a **d**, e.g.

```
dd <- ddays(14)
dd
"1209600s (~2 weeks)"
```

Exact length in seconds Equivalent in common units

**dyears(x = 1)** 31536000x seconds.  
**dmonths(x = 1)** 2629800x seconds.  
**dweeks(x = 1)** 604800x seconds.  
**ddays(x = 1)** 86400x seconds.  
**dhours(x = 1)** 3600x seconds.  
**dminutes(x = 1)** 60x seconds.  
**dseconds(x = 1)** x seconds.  
**dmilliseconds(x = 1)** x × 10<sup>-3</sup> seconds.  
**dmicroseconds(x = 1)** x × 10<sup>-6</sup> seconds.  
**dnanoseconds(x = 1)** x × 10<sup>-9</sup> seconds.  
**dpicoseconds(x = 1)** x × 10<sup>-12</sup> seconds.

**duration**(num = NULL, units = "second", ...)  
An automation friendly duration constructor.  
duration(5, unit = "years")

**as.duration**(x, ...) Coerce a timespan to a duration. Also **is.duration**(), **is.difftime**().  
as.duration(i)

**make\_difftime**(x) Make difftime with the specified number of units.  
make\_difftime(99999)

## INTERVALS

Divide an interval by a duration to determine its physical length, divide an interval by a period to determine its implied length in clock time.

Make an interval with **interval()** or %--%, e.g.

```
i <- interval(ymd("2017-01-01"), d)
j <- d %--% ymd("2017-12-31")
```

```
2017-01-01 UTC--2017-11-28 UTC
2017-11-28 UTC--2017-12-31 UTC
```

- Start Date End Date
- a %within% b Does interval or date-time a fall within interval b? now() %within% i
- int\_start**(int) Access/set the start date-time of an interval. Also **int\_end**(). int\_start(i) <- now(); int\_start(i)
- int\_aligns**(int1, int2) Do two intervals share a boundary? Also **int\_overlaps**(). int\_aligns(i, j)
- int\_diff**(times) Make the intervals that occur between the date-times in a vector.  
v <- c(dt, dt + 100, dt + 1000); int\_diff(v)
- int\_flip**(int) Reverse the direction of an interval. Also **int\_standardize**(). int\_flip(i)
- int\_length**(int) Length in seconds. int\_length(i)
- int\_shift**(int, by) Shifts an interval up or down the timeline by a timespan. int\_shift(i, days(-1))
- as.interval**(x, start, ...) Coerce a timespan to an interval with the start date-time. Also **is.interval**(). as.interval(days(1), start = now())



# Data import with the tidyverse :: CHEAT SHEET

## Read Tabular Data with readr

```
read_*(file, col_names = TRUE, col_types = NULL, col_select = NULL, id = NULL, locale, n_max = Inf,
skip = 0, na = c("", "NA"), guess_max = min(1000, n_max), show_col_types = TRUE) See ?read_delim
```

| A B C | 1 2 3 | 4 5 NA |
|-------|-------|--------|
| A     | B     | C      |
| 1     | 2     | 3      |
| 4     | 5     | NA     |

**read\_delim("file.txt", delim = "|")** Read files with any delimiter. If no delimiter is specified, it will automatically guess.

To make file.txt, run: `write_file("A|B|C\n1|2|3\n4|5|NA", file = "file.txt")`

| A,B,C | 1,2,3 | 4,5,NA |
|-------|-------|--------|
| A     | B     | C      |
| 1     | 2     | 3      |
| 4     | 5     | NA     |

**read\_csv("file.csv")** Read a comma delimited file with period decimal marks.

`write_file("A,B,C\n1,2,3\n4,5,NA", file = "file.csv")`

| A;B;C | 1;5;2;3 | 4;5;5;NA |
|-------|---------|----------|
| A     | B       | C        |
| 1     | 2       | 3        |
| 4     | 5       | NA       |

**read\_csv2("file2.csv")** Read semicolon delimited files with comma decimal marks.

`write_file("A;B;C\n1,5;2;3\n4,5;5;NA", file = "file2.csv")`

| A B C | 1 2 3 | 4 5 NA |
|-------|-------|--------|
| A     | B     | C      |
| 1     | 2     | 3      |
| 4     | 5     | NA     |

**read\_tsv("file.tsv")** Read a tab delimited file. Also **read\_table()**.

**read\_fwf("file.tsv", fwf\_widths(c(2, 2, NA)))** Read a fixed width file.

`write_file("A\tB\tC\n1\t2\t3\n4\t5\tNA", file = "file.tsv")`

## USEFUL READ ARGUMENTS

| A | B | C  |
|---|---|----|
| 1 | 2 | 3  |
| 4 | 5 | NA |

**No header**  
`read_csv("file.csv", col_names = FALSE)`

| x | y | z  |
|---|---|----|
| A | B | C  |
| 1 | 2 | 3  |
| 4 | 5 | NA |

**Provide header**

`read_csv("file.csv",
col_names = c("x", "y", "z"))`

| A  | B | C  |
|----|---|----|
| NA | 2 | 3  |
| 4  | 5 | NA |
|    |   |    |

**Read multiple files into a single table**

`read_csv(c("f1.csv", "f2.csv", "f3.csv"),
id = "origin_file")`

## Save Data with readr

```
write_*(x, file, na = "NA", append, col_names, quote, escape, eol, num_threads, progress)
```

| A | B | C  |
|---|---|----|
| 1 | 2 | 3  |
| 4 | 5 | NA |
|   |   |    |

**write\_delim(x, file, delim = " ")** Write files with any delimiter.

**write\_csv(x, file)** Write a comma delimited file.

**write\_csv2(x, file)** Write a semicolon delimited file.

**write\_tsv(x, file)** Write a tab delimited file.

One of the first steps of a project is to import outside data into R. Data is often stored in tabular formats, like csv files or spreadsheets.



The front page of this sheet shows how to import and save text files into R using **readr**.



The back page shows how to import spreadsheet data from Excel files using **readxl** or Google Sheets using **googlesheets4**.

## OTHER TYPES OF DATA

Try one of the following packages to import other types of files:

- **haven** - SPSS, Stata, and SAS files
- **DBI** - databases
- **jsonlite** - json
- **xml2** - XML
- **httr** - Web APIs
- **rvest** - HTML (Web Scraping)
- **readr::read\_lines()** - text data

## Column Specification with readr

Column specifications define what data type each column of a file will be imported as. By default **readr** will generate a column spec when a file is read and output a summary.

**spec(x)** Extract the full column specification for the given imported data frame.

```
spec(x)
cols(
age = col_integer(),
sex = col_character(),
earn = col_double()
)
```

age is an integer  
sex is a character  
earn is a double (numeric)

## COLUMN TYPES

Each column type has a function and corresponding string abbreviation.

- **col\_logical()** - "l"
- **col\_integer()** - "i"
- **col\_double()** - "d"
- **col\_number()** - "n"
- **col\_character()** - "c"
- **col\_factor(levels, ordered = FALSE)** - "f"
- **col\_datetime(format = "")** - "T"
- **col\_date(format = "")** - "D"
- **col\_time(format = "")** - "t"
- **col\_skip()** - "-", "\_"
- **col\_guess()** - "?"

## DEFINE COLUMN SPECIFICATION

### Set a default type

```
read_csv(
 file,
 col_type = list(.default = col_double())
)
```

### Use column type or string abbreviation

```
read_csv(
 file,
 col_type = list(x = col_double(), y = "l", z = "_")
)
```

### Use a single string of abbreviations

```
col types: skip, guess, integer, logical, character
read_csv(
 file,
 col_type = "_?ilc"
)
```

# Import Spreadsheets with readxl

## READ EXCEL FILES

|   | A  | B  | C  | D  | E  |
|---|----|----|----|----|----|
| 1 | x1 | x2 | x3 | x4 | x5 |
| 2 | x  |    | z  | 8  |    |
| 3 | y  | 7  |    | 9  | 10 |

```
read_excel(path, sheet = NULL, range = NULL)
Read a .xls or .xlsx file based on the file extension.
See front page for more read arguments. Also
read_xls() and read_xlsx().
read_excel("excel_file.xlsx")
```

## READ SHEETS

| A  | B  | C  | D | E |
|----|----|----|---|---|
| s1 | s2 | s3 |   |   |
|    |    |    |   |   |

|    |    |    |
|----|----|----|
| s1 | s2 | s3 |
|    |    |    |

| A | B | C | D | E |
|---|---|---|---|---|
| A | B | C | D | E |
| A | B | C | D | E |

- To **read multiple sheets**:
1. Get a vector of sheet names from the file path.
  2. Set the vector names to be the sheet names.
  3. Use purrr::map\_dfr() to read multiple files into one data frame.

```
path <- "your_file_path.xlsx"
path %>% excel_sheets() %>%
 set_names() %>%
 map_dfr(read_excel, path = path)
```

## OTHER USEFUL EXCEL PACKAGES

For functions to write data to Excel files, see:

- **openxlsx**
- **writexl**

For working with non-tabular Excel data, see:

- **tidyxl**



## READXL COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col\_types** argument of **read\_excel()** to set the column specification.

### Guess column types

To guess a column type, **read\_excel()** looks at the first 1000 rows of data. Increase with the **guess\_max** argument.

```
read_excel(path, guess_max = Inf)
```

### Set all columns to same type, e.g. character

```
read_excel(path, col_types = "text")
```

### Set each column individually

```
read_excel(
 path,
 col_types = c("text", "guess", "guess", "numeric"))
```

## COLUMN TYPES

| logical | numeric | text  | date       | list  |
|---------|---------|-------|------------|-------|
| TRUE    | 2       | hello | 1947-01-08 | hello |
| FALSE   | 3.45    | world | 1956-10-21 | 1     |

- skip
- guess
- logical
- numeric
- date
- list
- text

Use **list** for columns that include multiple data types. See **tidy** and **purrr** for list-column data.

## CELL SPECIFICATION FOR READXL AND GOOGLESHEETS4

| A | B | C | D | E |
|---|---|---|---|---|
| 1 | 1 | 2 | 3 | 4 |
| 2 | x |   | y | z |
| 3 | 6 | 7 |   | 9 |

Use the **range** argument of **readxl::read\_excel()** or **googlesheets4::read\_sheet()** to read a subset of cells from a sheet.

```
read_excel(path, range = "Sheet1!B1:D2")
read_sheet(ss, range = "B1:D2")
```

Also use the range argument with cell specification functions **cell\_limits()**, **cell\_rows()**, **cell\_cols()**, and **anchored()**.

# with googlesheets4



## READ SHEETS

|   | A  | B  | C  | D  | E  |
|---|----|----|----|----|----|
| 1 | x1 | x2 | x3 | x4 | x5 |
| 2 | x  |    | z  | 8  |    |
| 3 | y  | 7  |    | 9  | 10 |

```
read_sheet(ss, sheet = NULL, range = NULL)
Read a sheet from a URL, a Sheet ID, or a dribble from the googledrive package. See front page for more read arguments. Same as range_read().
```

## SHEETS METADATA

URLs are in the form:

<https://docs.google.com/spreadsheets/d/>  
**SPREADSHEET\_ID**/edit#gid=**SHEET\_ID**

**gs4\_get(ss)** Get spreadsheet meta data.

**gs4\_find(...)** Get data on all spreadsheet files.

**sheet\_properties(ss)** Get a tibble of properties for each worksheet. Also **sheet\_names()**.

## WRITE SHEETS

| 1 | x | 4 |
|---|---|---|
| 2 | y | 5 |
| 3 | z | 6 |

**write\_sheet(data, ss = NULL, sheet = NULL)**  
Write a data frame into a new or existing Sheet.

| 1 | A | B | C |
|---|---|---|---|
| 2 |   |   |   |

**gs4\_create(name, ..., sheets = NULL)** Create a new Sheet with a vector of names, a data frame, or a (named) list of data frames.

| x1 | x2 | x3 |
|----|----|----|
| 2  | y  | 5  |
| 3  | z  | 6  |

**sheet\_append(ss, data, sheet = 1)** Add rows to the end of a worksheet.

## GOOGLESHEETS4 COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col\_types** argument of **read\_sheet()** or **range\_read()** to set the column specification.

### Guess column types

To guess a column type, **read\_sheet()** looks at the first 1000 rows of data. Increase with the **guess\_max** argument.

```
read_sheet(path, guess_max = Inf)
```

### Set all columns to same type, e.g. character

```
read_sheet(path, col_types = "c")
```

### Set each column individually

```
col types: skip, guess, integer, logical, character
read_sheets(ss, col_types = "?ilc")
```

## COLUMN TYPES

| I     | n    | c     | D          | L     |
|-------|------|-------|------------|-------|
| TRUE  | 2    | hello | 1947-01-08 | hello |
| FALSE | 3.45 | world | 1956-10-21 | 1     |

- skip - "\_" or "-"
- guess - "?"
- logical - "l"
- integer - "i"
- double - "d"
- numeric - "n"
- date - "D"
- datetime - "T"
- character - "c"
- list-column - "L"
- cell - "C" Returns list of raw cell data.

Use list for columns that include multiple data types. See **tidy** and **purrr** for list-column data.

## FILE LEVEL OPERATIONS

**googlesheets4** also offers ways to modify other aspects of Sheets (e.g. freeze rows, set column width, manage (work)sheets). Go to [googlesheets4.tidyverse.org](https://googlesheets4.tidyverse.org) to read more.

For whole-file operations (e.g. renaming, sharing, placing within a folder), see the tidyverse package **googledrive** at [googledrive.tidyverse.org](https://googledrive.tidyverse.org).

# String manipulation with stringr :: CHEAT SHEET



The **stringr** package provides a set of internally consistent tools for working with character strings, i.e. sequences of characters surrounded by quotation marks.

## Detect Matches

|  |                                                                                                                                                                            |
|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>str_detect(string, pattern, negate = FALSE)</b><br>Detect the presence of a pattern match in a string. Also <b>str_like()</b> . str_detect(fruit, "a")                  |
|  | <b>str_starts(string, pattern, negate = FALSE)</b><br>Detect the presence of a pattern match at the beginning of a string. Also <b>str_ends()</b> . str_starts(fruit, "a") |
|  | <b>str_which(string, pattern, negate = FALSE)</b><br>Find the indexes of strings that contain a pattern match. str_which(fruit, "a")                                       |
|  | <b>str_locate(string, pattern)</b> Locate the positions of pattern matches in a string. Also <b>str_locate_all()</b> . str_locate(fruit, "a")                              |
|  | <b>str_count(string, pattern)</b> Count the number of matches in a string. str_count(fruit, "a")                                                                           |

## Subset Strings

|  |                                                                                                                                                                                                                      |
|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>str_sub(string, start = 1L, end = -1L)</b> Extract substrings from a character vector. str_sub(fruit, 1, 3); str_sub(fruit, -2)                                                                                   |
|  | <b>str_subset(string, pattern, negate = FALSE)</b> Return only the strings that contain a pattern match. str_subset(fruit, "p")                                                                                      |
|  | <b>str_extract(string, pattern)</b> Return the first pattern match found in each string, as a vector. Also <b>str_extract_all()</b> to return every pattern match. str_extract(fruit, "[aeiou]")                     |
|  | <b>str_match(string, pattern)</b> Return the first pattern match found in each string, as a matrix with a column for each () group in pattern. Also <b>str_match_all()</b> . str_match(sentences, "(a the) ([^ +])") |

## Manage Lengths

|  |                                                                                                                                                                                |
|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>str_length(string)</b> The width of strings (i.e. number of code points, which generally equals the number of characters). str_length(fruit)                                |
|  | <b>str_pad(string, width, side = c("left", "right", "both"), pad = " ")</b> Pad strings to constant width. str_pad(fruit, 17)                                                  |
|  | <b>str_trunc(string, width, side = c("right", "left", "center"), ellipsis = "...")</b> Truncate the width of strings, replacing content with ellipsis. str_trunc(sentences, 6) |
|  | <b>str_trim(string, side = c("both", "left", "right"))</b> Trim whitespace from the start and/or end of a string. str_trim(str_pad(fruit, 17))                                 |
|  | <b>str_squish(string)</b> Trim whitespace from each end and collapse multiple spaces into single spaces. str_squish(str_pad(fruit, 17, "both"))                                |

## Mutate Strings

|  |                                                                                                                                                                   |
|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>str_sub()</b> <- value. Replace substrings by identifying the substrings with str_sub() and assigning into the results. str_sub(fruit, 1, 3) <- "str"          |
|  | <b>str_replace(string, pattern, replacement)</b> Replace the first matched pattern in each string. Also <b>str_remove()</b> . str_replace(fruit, "p", "-")        |
|  | <b>str_replace_all(string, pattern, replacement)</b> Replace all matched patterns in each string. Also <b>str_remove_all()</b> . str_replace_all(fruit, "p", "-") |
|  | <b>str_to_lower(string, locale = "en")<sup>1</sup></b> Convert strings to lower case. str_to_lower(sentences)                                                     |
|  | <b>str_to_upper(string, locale = "en")<sup>1</sup></b> Convert strings to upper case. str_to_upper(sentences)                                                     |
|  | <b>str_to_title(string, locale = "en")<sup>1</sup></b> Convert strings to title case. Also <b>str_to_sentence()</b> . str_to_title(sentences)                     |

## Join and Split

|  |                                                                                                                                                                                                                                                                                                   |
|--|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>str_c(..., sep = "", collapse = NULL)</b> Join multiple strings into a single string. str_c(letters, LETTERS)                                                                                                                                                                                  |
|  | <b>str_flatten(string, collapse = "")</b> Combines into a single string, separated by collapse. str_flatten(fruit, ",")                                                                                                                                                                           |
|  | <b>str_dup(string, times)</b> Repeat strings times times. Also <b>str_unique()</b> to remove duplicates. str_dup(fruit, times = 2)                                                                                                                                                                |
|  | <b>str_split_fixed(string, pattern, n)</b> Split a vector of strings into a matrix of substrings (splitting at occurrences of a pattern match). Also <b>str_split()</b> to return a list of substrings and <b>str_split_n()</b> to return the nth substring. str_split_fixed(sentences, " ", n=3) |
|  | <b>str_glue(..., .sep = "", .envir = parent.frame())</b> Create a string from strings and {expressions} to evaluate. str_glue("Pi is {pi}")                                                                                                                                                       |
|  | <b>str_glue_data(.x, ..., .sep = "", .envir = parent.frame(), .na = "NA")</b> Use a data frame, list, or environment to create a string from strings and {expressions} to evaluate. str_glue_data(mtcars, "[rownames(mtcars)] has {hp} hp")                                                       |

## Order Strings

|  |                                                                                                                                                                                              |
|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>str_order(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...)<sup>1</sup></b> Return the vector of indexes that sorts a character vector. fruit[str_order(fruit)] |
|  | <b>str_sort(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...)<sup>1</sup></b> Sort a character vector. str_sort(fruit)                                             |

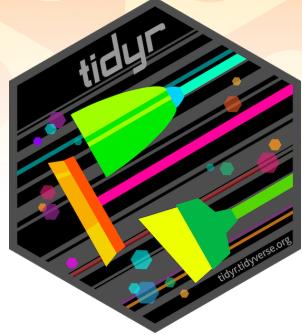
## Helpers

|  |                                                                                                                                                                                   |
|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <b>str_conv(string, encoding)</b> Override the encoding of a string. str_conv(fruit, "ISO-8859-1")                                                                                |
|  | <b>str_view_all(string, pattern, match = NA)</b> View HTML rendering of all regex matches. Also <b>str_view()</b> to see only the first match. str_view_all(sentences, "[aeiou]") |
|  | <b>str_equal(x, y, locale = "en", ignore_case = FALSE, ...)<sup>1</sup></b> Determine if two strings are equivalent. str_equal(c("a", "b"), c("a", "c"))                          |
|  | <b>str_wrap(string, width = 80, indent = 0, exdent = 0)</b> Wrap strings into nicely formatted paragraphs. str_wrap(sentences, 20)                                                |

<sup>1</sup> See [bit.ly/ISO639-1](https://bit.ly/ISO639-1) for a complete list of locales.

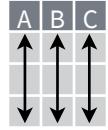


# Data tidying with `tidyr` :: CHEAT SHEET

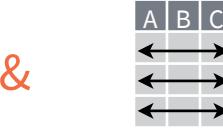


**Tidy data** is a way to organize tabular data in a consistent data structure across packages.

A table is tidy if:



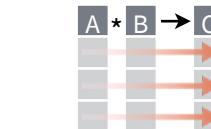
Each **variable** is in its own **column**



Each **observation**, or **case**, is in its own row



Access **variables** as **vectors**



Preserve **cases** in vectorized operations

## Tibbles

### AN ENHANCED DATA FRAME

Tibbles are a table format provided by the **tibble** package. They inherit the data frame class, but have improved behaviors:

- **Subset** a new tibble with `[`, a vector with `[[` and `$`.
- **No partial matching** when subsetting columns.
- **Display** concise views of the data on one screen.

`options(tibble.print_max = n, tibble.print_min = m, tibble.width = Inf)` Control default display settings.

`View()` or `glimpse()` View the entire data set.

### CONSTRUCT A TIBBLE

**tibble(...)** Construct by columns.

`tibble(x = 1:3, y = c("a", "b", "c"))`

Both make this tibble

A tibble: 3 × 2  
`x` <int> <chr>  
 1 1 a  
 2 2 b  
 3 3 c

**as\_tibble(x, ...)** Convert a data frame to a tibble.

**enframe(x, name = "name", value = "value")**

Convert a named vector to a tibble. Also `deframe()`.

**is\_tibble(x)** Test whether x is a tibble.

## Reshape Data

- Pivot data to reorganize values into a new layout.

table4a

| country | 1999 | 2000 |
|---------|------|------|
| A       | 0.7K | 2K   |
| B       | 37K  | 80K  |
| C       | 212K | 213K |



| country | year | cases |
|---------|------|-------|
| A       | 1999 | 0.7K  |
| B       | 1999 | 37K   |
| C       | 1999 | 212K  |
| A       | 2000 | 2K    |
| B       | 2000 | 80K   |
| C       | 2000 | 213K  |

table2

| country | year | type  | count |
|---------|------|-------|-------|
| A       | 1999 | cases | 0.7K  |
| A       | 1999 | pop   | 19M   |
| A       | 2000 | cases | 2K    |
| A       | 2000 | pop   | 20M   |
| B       | 1999 | cases | 37K   |
| B       | 1999 | pop   | 172M  |
| B       | 2000 | cases | 80K   |
| B       | 2000 | pop   | 174M  |
| C       | 1999 | cases | 212K  |
| C       | 1999 | pop   | 1T    |
| C       | 2000 | cases | 213K  |
| C       | 2000 | pop   | 1T    |



| country | year | cases | pop  |
|---------|------|-------|------|
| A       | 1999 | 0.7K  | 19M  |
| A       | 2000 | 2K    | 20M  |
| B       | 1999 | 37K   | 172M |
| B       | 2000 | 80K   | 174M |
| C       | 1999 | 212K  | 1T   |
| C       | 2000 | 213K  | 1T   |

table3

| country | year | rate     |
|---------|------|----------|
| A       | 1999 | 0.7K/19M |
| A       | 2000 | 2K/20M   |
| B       | 1999 | 37K/172M |
| B       | 2000 | 80K/174M |



| country | year | cases | pop |
|---------|------|-------|-----|
| A       | 1999 | 0.7K  | 19M |
| A       | 2000 | 2K    | 20M |
| B       | 1999 | 37K   | 172 |
| B       | 2000 | 80K   | 174 |

table3

| country | year | rate     |
|---------|------|----------|
| A       | 1999 | 0.7K/19M |
| A       | 2000 | 2K/20M   |
| B       | 1999 | 37K/172M |
| B       | 2000 | 80K/174M |



| country | year | rate |
|---------|------|------|
| A       | 1999 | 0.7K |
| A       | 1999 | 19M  |
| A       | 2000 | 2K   |
| A       | 2000 | 20M  |
| B       | 1999 | 37K  |
| B       | 1999 | 172M |
| B       | 2000 | 80K  |
| B       | 2000 | 174M |

**pivot\_longer**(data, cols, names\_to = "name", values\_to = "value", values\_drop\_na = FALSE)

"Lengthen" data by collapsing several columns into two. Column names move to a new names\_to column and values to a new values\_to column.

`pivot_longer(table4a, cols = 2:3, names_to = "year", values_to = "cases")`

**pivot\_wider**(data, names\_from = "name", values\_from = "value")

The inverse of `pivot_longer()`. "Widen" data by expanding two columns into several. One column provides the new column names, the other the values.

`pivot_wider(table2, names_from = type, values_from = count)`

## Expand Tables

Create new combinations of variables or identify implicit missing values (combinations of variables not present in the data).

| x | x1 | x2 | x3 |
|---|----|----|----|
| A | 1  | 3  |    |
| B | 1  | 4  |    |
| B | 2  | 3  |    |

| x | x1 | x2 | x3 |
|---|----|----|----|
| A | 1  | 3  |    |
| B | 1  | 4  |    |
| B | 2  | 3  |    |
| B | 2  | 3  | NA |

**expand**(data, ...) Create a new tibble with all possible combinations of the values of the variables listed in ... Drop other variables.

`expand(mtcars, cyl, gear, carb)`

**complete**(data, ..., fill = list()) Add missing possible combinations of values of variables listed in ... Fill remaining variables with NA.

**drop\_na**(data, ...) Drop rows containing NA's in ... columns.

**fill**(data, ..., .direction = "down") Fill in NA's in ... columns using the next or previous value.

**replace\_na**(data, replace) Specify a value to replace NA in selected columns.

`replace_na(x, list(x2 = 2))`

Handle Missing Values

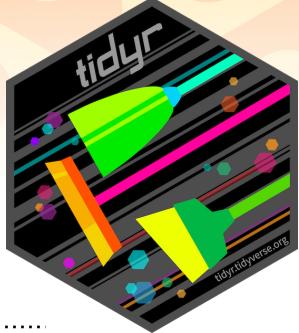
Drop or replace explicit missing values (NA).

| x | x1 | x2 |
|---|----|----|
| A | 1  |    |
| B | NA |    |
| C | NA |    |
| D | 3  |    |
| E | NA |    |

| x | x1 | x2 |
| --- | --- | --- |




<tbl\_r cells="3" ix="4" maxcspan="1" max



# Nested Data

A **nested data frame** stores individual tables as a list-column of data frames within a larger organizing data frame. List-columns can also be lists of vectors or lists of varying data types.

Use a nested data frame to:

- Preserve relationships between observations and subsets of data. Preserve the type of the variables being nested (factors and datetimes aren't coerced to character).
- Manipulate many sub-tables at once with **purrr** functions like `map()`, `map2()`, or `pmap()` or with **dplyr** `rowwise()` grouping.

## CREATE NESTED DATA

**nest(data, ...)** Moves groups of cells into a list-column of a data frame. Use alone or with `dplyr::group_by()`:

1. Group the data frame with `group_by()` and use `nest()` to move the groups into a list-column.

```
n_storms <- storms %>%
 group_by(name) %>%
 nest()
```

2. Use `nest(new_col = c(x, y))` to specify the columns to group using `dplyr::select()` syntax.

```
n_storms <- storms %>%
 nest(data = c(year:long))
```

| name | yr   | lat  | long  |
|------|------|------|-------|
| Amy  | 1975 | 27.5 | -79.0 |
| Amy  | 1975 | 28.5 | -79.0 |
| Amy  | 1975 | 29.5 | -79.0 |
| Bob  | 1979 | 22.0 | -96.0 |
| Bob  | 1979 | 22.5 | -95.3 |
| Bob  | 1979 | 23.0 | -94.6 |
| Zeta | 2005 | 23.9 | -35.6 |
| Zeta | 2005 | 24.2 | -36.1 |
| Zeta | 2005 | 24.7 | -36.6 |

| name | yr   | lat  | long  |
|------|------|------|-------|
| Amy  | 1975 | 27.5 | -79.0 |
| Amy  | 1975 | 28.5 | -79.0 |
| Amy  | 1975 | 29.5 | -79.0 |
| Bob  | 1979 | 22.0 | -96.0 |
| Bob  | 1979 | 22.5 | -95.3 |
| Bob  | 1979 | 23.0 | -94.6 |

| name  | data            |
|-------|-----------------|
| Luke  | <tibble [50x3]> |
| C-3PO | <tibble [50x3]> |
| R2-D2 | <tibble [50x3]> |

| name | yr   | lat  | long  |
|------|------|------|-------|
| Amy  | 2005 | 23.9 | -35.6 |
| Amy  | 2005 | 24.2 | -36.1 |
| Amy  | 2005 | 24.7 | -36.6 |

Index list-columns with `[[[]]]`. `n_storms$data[[1]]`

## CREATE TIBBLES WITH LIST-COLUMNS

**tibble::tribble(...)** Makes list-columns when needed.

```
tribble(~max, ~seq,
 3, 1:3,
 4, 1:4,
 5, 1:5)
```

**tibble::tibble(...)** Saves list input as list-columns.

```
tibble(max = c(3, 4, 5), seq = list(1:3, 1:4, 1:5))
```

**tibble::enframe(x, name="name", value="value")**

Converts multi-level list to a tibble with list-cols.  
`enframe(list('3'=1:3, '4'=1:4, '5'=1:5), 'max', 'seq')`

## OUTPUT LIST-COLUMNS FROM OTHER FUNCTIONS

**dplyr::mutate(), transmute(), and summarise()** will output list-columns if they return a list.

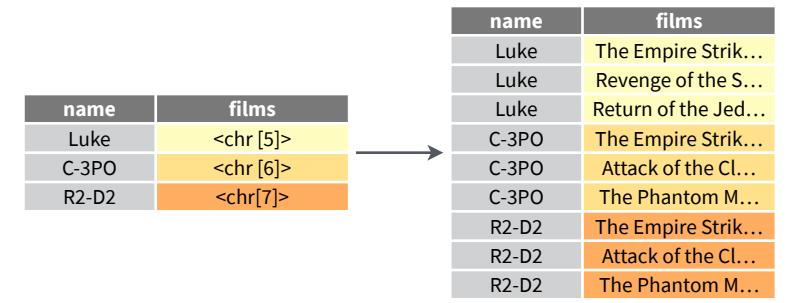
```
mtcars %>%
 group_by(cyl) %>%
 summarise(q = list(quantile(mpg)))
```

## RESHAPE NESTED DATA

**unnest(data, cols, ..., keep\_empty = FALSE)** Flatten nested columns back to regular columns. The inverse of `nest()`.  
`n_storms %>% unnest(data)`

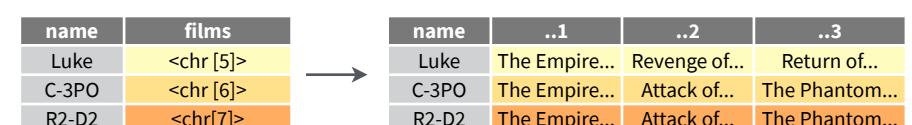
**unnest\_longer(data, col, values\_to = NULL, indices\_to = NULL)**  
Turn each element of a list-column into a row.

```
starwars %>%
 select(name, films) %>%
 unnest_longer(films)
```



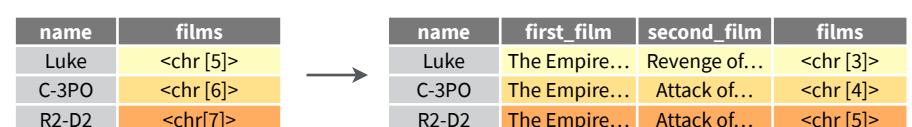
**unnest\_wider(data, col)** Turn each element of a list-column into a regular column.

```
starwars %>%
 select(name, films) %>%
 unnest_wider(films)
```



**hoist(.data, .col, ..., .remove = TRUE)** Selectively pull list components out into their own top-level columns. Uses `purrr::pluck()` syntax for selecting from lists.

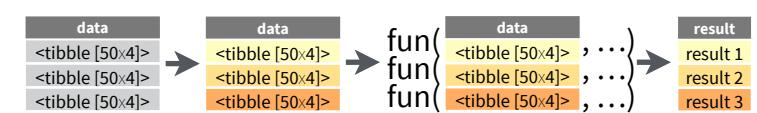
```
starwars %>%
 select(name, films) %>%
 hoist(films, first_film = 1, second_film = 2)
```



## TRANSFORM NESTED DATA

A vectorized function takes a vector, transforms each element in parallel, and returns a vector of the same length. By themselves vectorized functions cannot work with lists, such as list-columns.

**dplyr::rowwise(.data, ...)** Group data so that each row is one group, and within the groups, elements of list-columns appear directly (accessed with `[[ ]]`, not as lists of length one. **When you use `rowwise()`, dplyr functions will seem to apply functions to list-columns in a vectorized fashion.**



Apply a function to a list-column and **create a new list-column**.

`n_storms %>%`  
`rowwise() %>%`  
`mutate(n = list(dim(data)))`

`dim()` returns two values per row

wrap with list to tell mutate to create a list-column

Apply a function to a list-column and **create a regular column**.

`n_storms %>%`  
`rowwise() %>%`  
`mutate(n = nrow(data))`

`nrow()` returns one integer per row

Collapse **multiple list-columns** into a single list-column.

`starwars %>%`  
`rowwise() %>%`  
`mutate(transport = list(append(vehicles, starships)))`

`append()` returns a list for each row, so col type must be list

Apply a function to **multiple list-columns**.

`starwars %>%`  
`rowwise() %>%`  
`mutate(n_transports = length(c(vehicles, starships)))`

`length()` returns one integer per row

See **purrr** package for more list functions.

# Apply functions with purrr :: CHEAT SHEET



## Map Functions

### ONE LIST

**map(.x, .f, ...)** Apply a function to each element of a list or vector, return a list.  
`x <- list(1:10, 11:20, 21:30)  
l1 <- list(x = c("a", "b"), y = c("c", "d"))  
map(l1, sort, decreasing = TRUE)`



**map\_dbl(.x, .f, ...)**  
Return a double vector.  
`map_dbl(x, mean)`

**map\_int(.x, .f, ...)**  
Return an integer vector.  
`map_int(x, length)`

**map\_chr(.x, .f, ...)**  
Return a character vector.  
`map_chr(l1, paste, collapse = "")`

**map\_lgl(.x, .f, ...)**  
Return a logical vector.  
`map_lgl(x, is.integer)`

**map\_dfc(.x, .f, ...)**  
Return a data frame created by column-binding.  
`map_dfc(l1, rep, 3)`

**map\_dfr(.x, .f, ..., .id = NULL)**  
Return a data frame created by row-binding.  
`map_dfr(x, summary)`

**walk(.x, .f, ...)** Trigger side effects, return invisibly.  
`walk(x, print)`

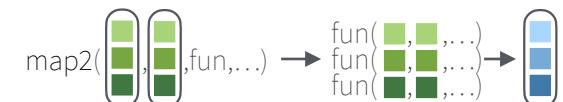
## Function Shortcuts

Use `~.` with functions like **map()** that have single arguments.

`map(l, ~ . + 2)`  
becomes  
`map(l, function(x) x + 2 )`

### TWO LISTS

**map2(.x, .y, .f, ...)** Apply a function to pairs of elements from two lists or vectors, return a list.  
`y <- list(1, 2, 3); z <- list(4, 5, 6); l2 <- list(x = "a", y = "z")  
map2(x, y, ~ .x * .y)`



**map2\_dbl(.x, .y, .f, ...)**  
Return a double vector.  
`map2_dbl(y, z, ~ .x / .y)`

**map2\_int(.x, .y, .f, ...)**  
Return an integer vector.  
`map2_int(y, z, `+`)`

**map2\_chr(.x, .y, .f, ...)**  
Return a character vector.  
`map2_chr(l1, l2, paste, collapse = "", sep = ":" )`

**map2\_lgl(.x, .y, .f, ...)**  
Return a logical vector.  
`map2_lgl(l2, l1, `%in%`)`

**map2\_dfc(.x, .y, .f, ...)**  
Return a data frame created by column-binding.  
`map2_dfc(l1, l2, ~ as.data.frame(c(.x, .y)))`

**map2\_dfr(.x, .y, .f, ..., .id = NULL)**  
Return a data frame created by row-binding.  
`map2_dfr(l1, l2, ~ as.data.frame(c(.x, .y)))`

**walk2(.x, .y, .f, ...)** Trigger side effects, return invisibly.  
`walk2(objs, paths, save)`

### MANY LISTS

**pmap(.l, .f, ...)** Apply a function to groups of elements from a list of lists or vectors, return a list.  
`pmap(list(x, y, z), ~ ..1 * (.2 + ..3))`



**pmap\_dbl(.l, .f, ...)**  
Return a double vector.  
`pmap_dbl(list(y, z), ~ .x / .y)`

**pmap\_int(.l, .f, ...)**  
Return an integer vector.  
`pmap_int(list(y, z), `+`)`

**pmap\_chr(.l, .f, ...)**  
Return a character vector.  
`pmap_chr(list(l1, l2), paste, collapse = "", sep = ":" )`

**pmap\_lgl(.l, .f, ...)**  
Return a logical vector.  
`pmap_lgl(list(l2, l1), `%in%`)`

**pmap\_dfc(.l, .f, ...)** Return a data frame created by column-binding.  
`pmap_dfc(list(l1, l2), ~ as.data.frame(c(.x, .y)))`

**pmap\_dfr(.l, .f, ..., .id = NULL)** Return a data frame created by row-binding.  
`pmap_dfr(list(l1, l2), ~ as.data.frame(c(.x, .y)))`

**pwalk(.l, .f, ...)** Trigger side effects, return invisibly.  
`pwalk(list(objs, paths), save)`

### LISTS AND INDEXES

**imap(.x, .f, ...)** Apply .f to each element and its index, return a list.  
`imap(y, ~ paste0(y, ": ", .x))`



**imap\_dbl(.x, .f, ...)**  
Return a double vector.  
`imap_dbl(y, ~ .y)`

**imap\_int(.x, .f, ...)**  
Return an integer vector.  
`imap_int(y, ~ .y)`

**imap\_chr(.x, .f, ...)**  
Return a character vector.  
`imap_chr(y, ~ paste0(y, ": ", .x))`

**imap\_lgl(.x, .f, ...)**  
Return a logical vector.  
`imap_lgl(l1, ~ is.character(y))`

**imap\_dfc(.x, .f, ...)**  
Return a data frame created by column-binding.  
`imap_dfc(l2, ~ as.data.frame(c(x, y)))`

**imap\_dfr(.x, .f, ..., .id = NULL)**  
Return a data frame created by row-binding.  
`imap_dfr(l2, ~ as.data.frame(c(x, y)))`

**iwalk(.x, .f, ...)** Trigger side effects, return invisibly.  
`iwalk(z, ~ print(paste0(y, ": ", .x)))`

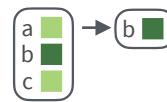
Use `~ .x .y` with functions like **imap()**. `.x` will get the list value and `.y` will get the index.

**imap(list(a, b, c), ~ paste0(.y, ": ", .x))**  
outputs "index: value" for each item

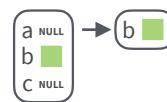


# Work with Lists

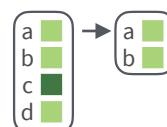
## Filter



**keep(.x, .p, ...)**  
Select elements that pass a logical test.  
Conversely, **discard()**.  
`keep(x, is.na)`



**compact(.x, .p = identity)**  
Drop empty elements.  
`compact(x)`



**head\_while(.x, .p, ...)**  
Return head elements until one does not pass.  
Also **tail\_while()**.  
`head_while(x, is.character)`



**detect(.x, .f, ..., dir = c("forward", "backward"), .right = NULL, .default = NULL)**  
Find first element to pass.  
`detect(x, is.character)`



**detect\_index(.x, .f, ..., dir = c("forward", "backward"), .right = NULL)** Find index of first element to pass.  
`detect_index(x, is.character)`



**every(.x, .p, ...)**  
Do all elements pass a test?  
`every(x, is.character)`



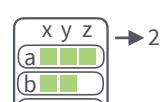
**some(.x, .p, ...)**  
Do some elements pass a test?  
`some(x, is.character)`



**none(.x, .p, ...)**  
Do no elements pass a test?  
`none(x, is.character)`

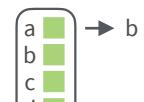


**has\_element(.x, .y)**  
Does a list contain an element?  
`has_element(x, "foo")`

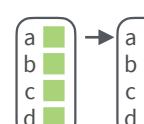


**vec\_depth(x)**  
Return depth (number of levels of indexes).  
`vec_depth(x)`

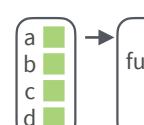
## Index



**pluck(.x, ..., .default=NULL)**  
Select an element by name or index. Also **attr\_getter()** and **chuck()**.  
`pluck(x, "b")`  
`x %>% pluck("b")`

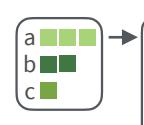


**assign\_in(x, where, value)**  
Assign a value to a location using pluck selection.  
`assign_in(x, "b", 5)`  
`x %>% assign_in("b", 5)`



**modify\_in(.x, .where, .f)**  
Apply a function to a value at a selected location.  
`modify_in(x, "b", abs)`  
`x %>% modify_in("b", abs)`

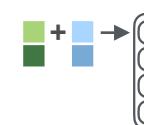
## Reshape



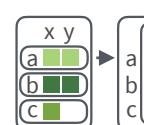
**flatten(.x)** Remove a level of indexes from a list.  
Also **flatten\_chr()** etc.  
`flatten(x)`



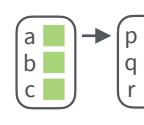
**array\_tree(array, margin = NULL)** Turn array into list.  
Also **array\_branch()**.  
`array_tree(x, margin = 3)`



**cross2(.x, .y, .filter = NULL)**  
All combinations of .x and .y.  
Also **cross()**, **cross3()**, and **cross\_df()**.  
`cross2(1:3, 4:6)`

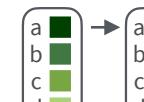


**transpose(.l, .names = NULL)**  
Transposes the index order in a multi-level list.  
`transpose(x)`

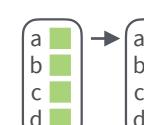


**set\_names(x, nm = x)**  
Set the names of a vector/list directly or with a function.  
`set_names(x, c("p", "q", "r"))`  
`set_names(x, tolower)`

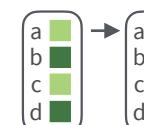
## Modify



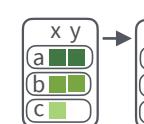
**modify(.x, .f, ...)** Apply a function to each element. Also **modify2()**, and **imodify()**.  
`modify(x, ~.+ 2)`



**modify\_at(.x, .at, .f, ...)** Apply a function to selected elements.  
Also **map\_at()**.  
`modify_at(x, "b", ~.+ 2)`

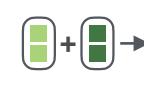


**modify\_if(.x, .p, .f, ...)** Apply a function to elements that pass a test.  
Also **map\_if()**.  
`modify_if(x, is.numeric, ~.+2)`

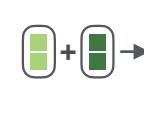


**modify\_depth(.x, .depth, .f, ...)** Apply function to each element at a given level of a list. Also **map\_depth()**.  
`modify_depth(x, 2, ~.+ 2)`

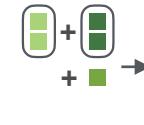
## Combine



**append(x, values, after = length(x))** Add values to end of list.  
`append(x, list(d = 1))`



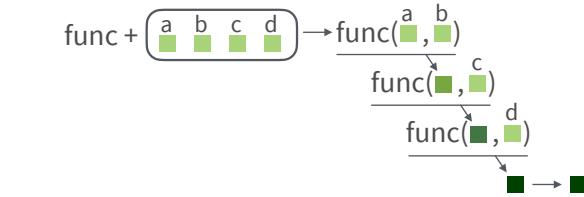
**prepend(x, values, before = 1)** Add values to start of list.  
`prepend(x, list(d = 1))`



**splice(...)** Combine objects into a list, storing S3 objects as sub-lists.  
`splice(x, y, "foo")`

## Reduce

**reduce(.x, .f, ..., .init, .dir = c("forward", "backward"))** Apply function recursively to each element of a list or vector. Also **reduce2()**.  
`reduce(x, sum)`



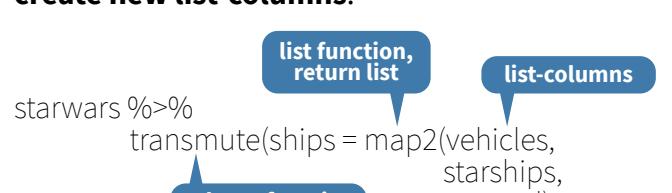
## List-Columns

**List-columns** are columns of a data frame where each element is a list or vector instead of an atomic value. Columns can also be lists of data frames. See **tidyverse** for more about nested data and list columns.

### WORK WITH LIST-COLUMNS

Manipulate list-columns like any other kind of column, using **dplyr** functions like **mutate()** and **transmute()**. Because each element is a list, use **map functions** within a column function to manipulate each element.

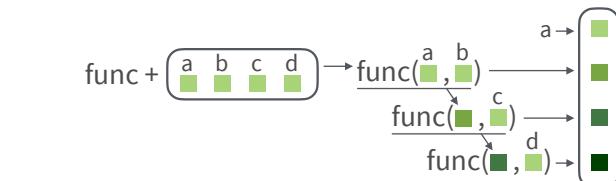
**map()**, **map2()**, or **pmap()** return lists and will **create new list-columns**.



Suffixed map functions like **map\_int()** return an atomic data type and will **simplify list-columns into regular columns**.



**accumulate(.x, .f, ..., .init)** Reduce a list, but also return intermediate results. Also **accumulate2()**.  
`accumulate(x, sum)`





# Use Python with R with reticulate :: CHEAT SHEET

The `reticulate` package lets you use Python and R together seamlessly in R code, in R Markdown documents, and in the RStudio IDE.

## Python in R Markdown

(Optional) Build Python env to use.

Add `knitr::knit_engines$set(python = reticulate::eng_python)` to the setup chunk to set up the reticulate Python engine (not required for `knitr >= 1.18`).

Suggest the Python environment to use, in your setup chunk.

Begin Python chunks with ````{python}`. Chunk options like `echo`, `include`, etc. all work as expected.

Use the `py` object to access objects created in Python chunks from R chunks.

Python chunks all execute within a **single** Python session so you have access to all objects created in previous chunks.

Use the `r` object to access objects created in R chunks from Python chunks.

Output displays below chunk, including matplotlib plots.

```

1 ```{r setup, include = FALSE}
2 library(reticulate)
3 virtualenv_create("fmri-proj")
4 py_install("seaborn", envname = "fmri-proj")
5 use_virtualenv("fmri-proj")
6 ```
7
8 ```{python, echo = FALSE}
9 import seaborn as sns
10 fmri = sns.load_dataset("fmri")
11 ```
12
13 ```{r}
14 f1 <- subset(py$fmri, region == "parietal")
15
16
17 ```{python}
18 import matplotlib as mpl
19 sns.lmplot("timepoint","signal", data=r.f1)
20 mpl.pyplot.show()
21 ```

```

```

1 library(reticulate)
2 py_install("seaborn")
3 use_virtualenv("r-reticulate")
4
5 sns <- import("seaborn")
6
7 fmri <- sns$load_dataset("fmri")
8 dim(fmri)
9
10 # creates tips
11 source_python("python.py")
12 dim(tips)
13
14 # creates tips in main
15 py_run_file("python.py")
16 dim(py$tips)
17
18 py_run_string("print(tips.shape)")
19

```

## Object Conversion

**Tip:** To index Python objects begin at 0, use integers, e.g. `0L`

Reticulate provides **automatic** built-in conversion between Python and R for many Python types.

| R                      | ↔ | Python            |
|------------------------|---|-------------------|
| Single-element vector  |   | Scalar            |
| Multi-element vector   |   | List              |
| List of multiple types |   | Tuple             |
| Named list             |   | Dict              |
| Matrix/Array           |   | NumPy ndarray     |
| Data Frame             |   | Pandas DataFrame  |
| Function               |   | Python function   |
| NULL, TRUE, FALSE      |   | None, True, False |

Or, if you like, you can convert manually with

`py_to_r(x)` Convert a Python object to an R object. Also `r_to_py()`. `py_to_r(x)`

`tuple(..., convert = FALSE)` Create a Python tuple. `tuple("a", "b", "c")`

`dict(..., convert = FALSE)` Create a Python dictionary object. Also `py_dict()` to make a dictionary that uses Python objects as keys. `dict(foo = "bar", index = 42L)`

`np_array(data, dtype = NULL, order = "C")` Create NumPy arrays. `np_array(c(1:8), dtype = "float16")`

`array_reshape(x, dim, order = c("C", "F"))` Reshape a Python array. `x <- 1:4; array_reshape(x, c(2, 2))`

`py_func(f)` Wrap an R function in a Python function with the same signature. `py_func(xor)`

`py_main_thread_func(f)` Create a function that will always be called on the main thread.

`iterate(it, f = base::identity, simplify = TRUE)` Apply an R function to each value of a Python iterator or return the values as an R vector, draining the iterator as you go. Also `iter_next()` and `as_iterator()`. `iterate(iter, print)`

`py_iterator(fn, completed = NULL)` Create a Python iterator from an R function. `seq_gen <- function(x){ n <- x; function() {n <-> n + 1; n}}; py_iterator(seq_gen(9))`

## Helpers

`py_capture_output(expr, type = c("stdout", "stderr"))` Capture and return Python output. Also `py_suppress_warnings()`. `py_capture_output("x")`

`py_get_attr(x, name, silent = FALSE)` Get an attribute of a Python object. Also `py_set_attr()`, `py_has_attr()`, and `py_list_attributes()`. `py_get_attr(x)`

`py_help(object)` Open the documentation page for a Python object. `py_help(sns)`

`py_last_error()` Get the last Python error encountered. Also `py_clear_last_error()` to clear the last error. `py_last_error()`

`py_save_object(object, filename, pickle = "pickle", ...)` Save and load Python objects with pickle. Also `py_load_object()`. `py_save_object(x, "x.pickle")`

`with(data, expr, as = NULL, ...)` Evaluate an expression within a Python context manager.

```
py <- import_builtins();
with(py$open("output.txt", "w") %as% file,
 file$write("Hello, there!"))
```

## Python in R

Call Python from R code in three ways:

### IMPORT PYTHON MODULES

Use `import()` to import any Python module. Access the attributes of a module with `$`.

- `import(module, as = NULL, convert = TRUE, delay_load = FALSE)` Import a Python module. If `convert = TRUE`, Python objects are converted to their equivalent R types. Also `import_from_path()`. `import("pandas")`
- `import_main(convert = TRUE)` Import the main module, where Python executes code by default. `import_main()`
- `import_builtins(convert = TRUE)` Import Python's built-in functions. `import_builtins()`

### SOURCE PYTHON FILES

Use `source_python()` to source a Python script and make the Python functions and objects it creates available in the calling R environment.

- `source_python(file, envir = parent.frame(), convert = TRUE)` Run a Python script, assigning objects to a specified R environment. `source_python("file.py")`

### RUN PYTHON CODE

Execute Python code into the **main** Python module with `py_run_file()` or `py_run_string()`.

- `py_run_string(code, local = FALSE, convert = TRUE)` Run Python code (passed as a string) in the main module. `py_run_string("x = 10"); py$x`
- `py_run_file(file, local = FALSE, convert = TRUE)` Run Python file in the main module. `py_run_file("script.py")`
- `py_eval(code, convert = TRUE)` Run a Python expression, return the result. Also `py_call()`. `py_eval("1 + 1")`

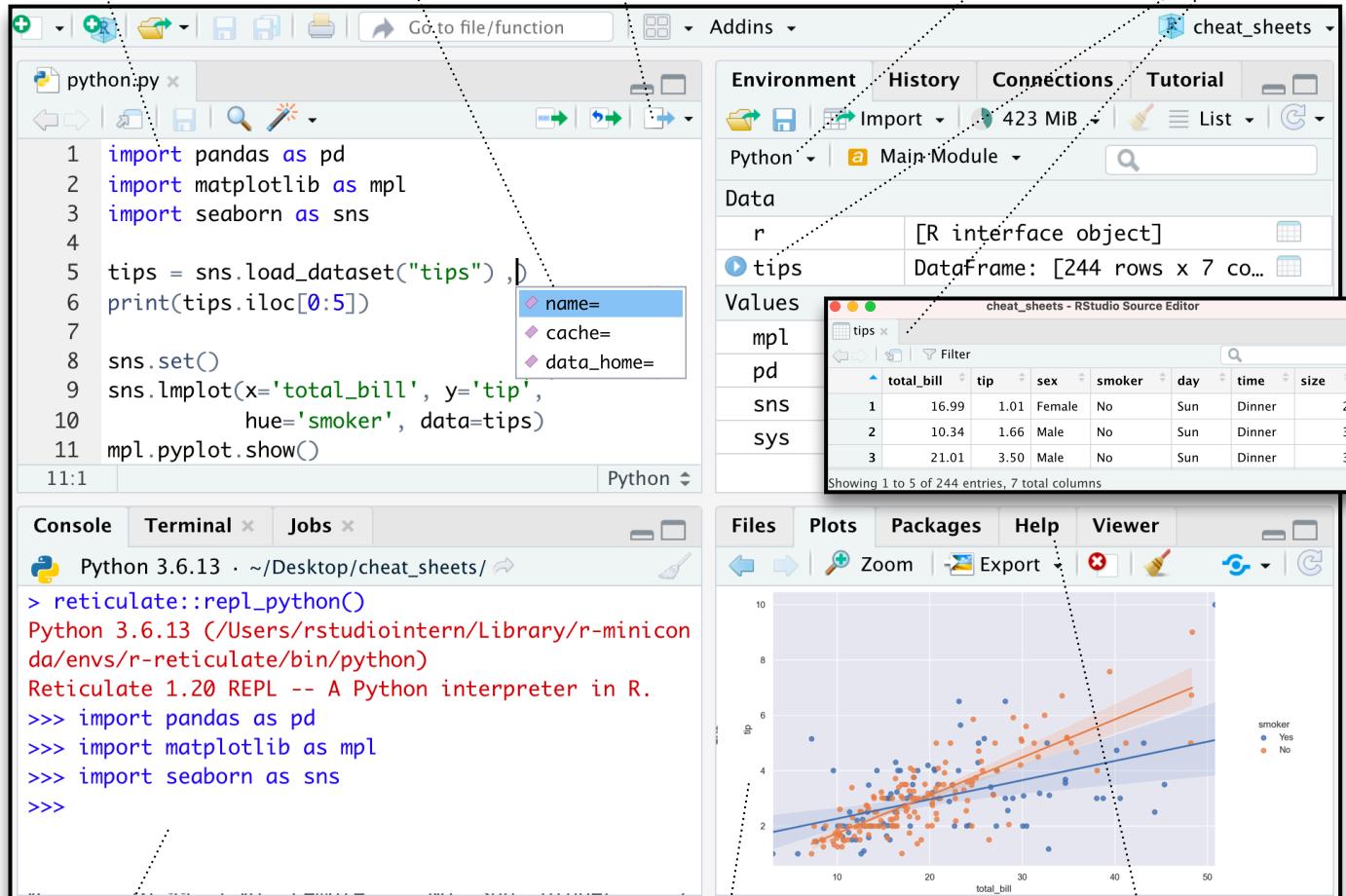
Access the results, and anything else in Python's **main** module, with `py`.

- `py` An R object that contains the Python main module and the results stored there. `py$x`



# Python in the IDE

- Requires reticulate plus RStudio v1.2+. Some features require v1.4+.
- Syntax highlighting for Python scripts and chunks.
  - Tab completion for Python functions and objects (and Python modules imported in R scripts).
  - Source Python scripts.
  - Execute Python code line by line with **Cmd + Enter** (**Ctrl + Enter**).
  - View Python objects in the Environment Pane.
  - View Python objects in the Data Viewer.



A Python REPL opens in the console when you run Python code with a keyboard shortcut. Type **exit** to close.

## Python REPL

A REPL (Read, Eval, Print Loop) is a command line where you can run Python code and view the results.

1. Open in the console with **repl\_python()**, or by running code in a Python script with **Cmd + Enter** (**Ctrl + Enter**).
2. Type commands at **>>>** prompt.
3. Press **Enter** to run code.
4. Type **exit** to close and return to R console.

```
Console Terminal Jobs
R 4.1.0 · ~/Desktop/cheat_sheets/
> reticulate::repl_python()
Python 3.6.13 (/Users/rstudiointern/Library/r-miniconda/envs/r-reticulate/bin/python)
Reticulate 1.20 REPL -- A Python interpreter in R.
>>> import seaborn as sns
>>> tips = sns.load_dataset("tips")
>>> tips.shape
(244, 7)
>>> exit
```

# Configure Python

Reticulate binds to a local instance of Python when you first call **import()** directly or implicitly from an R session. To control the process, find or build your desired Python instance. Then suggest your instance to reticulate. **Restart R to unbind**.

## Find Python

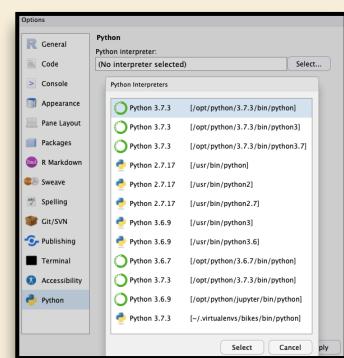
- **install\_python(version, list = FALSE, force = FALSE)** Download and install Python. `install_python("3.6.13")`
- **py\_available(initialize = FALSE)** Check if Python is available on your system. Also **py\_module\_available()** and **py\_numpy\_module()**. `py_available()`
- **py\_discover\_config()** Return all detected versions of Python. Use **py\_config()** to check which version has been loaded. `py_config()`
- **virtualenv\_list()** List all available virtualenvs. Also **virtualenv\_root()**. `virtualenv_list()`
- **conda\_list(conda = "auto")** List all available conda envs. Also **conda\_binary()** and **conda\_version()**. `conda_list()`

## Suggest an env to use

Set a default Python interpreter in the RStudio IDE Global or Project Options.

Go to **Tools > Global Options... > Python** for Global Options.

Within a project, go to **Tools > Project Options... > Python**.



Otherwise, to choose an instance of Python to bind to, reticulate scans the instances on your computer in the following order, **stopping at the first instance that contains the module called by import()**.

1. The instance referenced by the environment variable **RETICULATE PYTHON** (if specified). **Tip: set in .Renviron file.**

- **Sys.setenv(RETICULATE PYTHON = PATH)** Set default Python binary. Persists across sessions! Undo with **Sys.unsetenv()**. `Sys.setenv(RETICULATE PYTHON = "/usr/local/bin/python")`

2. The instances referenced by **use\_** functions if called before **import()**. Will fail silently if called after **import** unless **required = TRUE**.

- **use\_python(python, required = FALSE)** Suggest a Python binary to use by path. `use_python("/usr/local/bin/python")`

- **use\_virtualenv(virtualenv = NULL, required = FALSE)** Suggest a Python virtualenv. `use_virtualenv("~/myenv")`

- **use\_condaenv(condaenv = NULL, conda = "auto", required = FALSE)** Suggest a conda env to use. `use_condaenv(condaenv = "r-nlp", conda = "/opt/anaconda3/bin/conda")`

3. Within virtualenvs and conda envs that carry the same name as the imported module. e.g. `/anaconda/envs/nltk` for `import("nltk")`

4. At the location of the Python binary discovered on the system PATH (i.e.  `Sys.which("python")`)

5. At customary locations for Python, e.g. `/usr/local/bin/python, /opt/local/bin/python...`

## Create a Python env

- **virtualenv\_create(envname = NULL, ...)** Create a new virtual environment. `virtualenv_create("r-pandas")`
- **conda\_create(envname = NULL, ...)** Create a new conda environment. `conda_create("r-pandas", packages = "pandas")`

## Install Packages

Install Python packages with R (below) or the shell:

**pip install SciPy**  
**conda install SciPy**

- **py\_install(packages, envname, ...)** Installs Python packages into a Python env. `py_install("pandas")`
- **virtualenv\_install(envname, packages, ...)** Install a package within a virtualenv. Also **virtualenv\_remove()**. `virtualenv_install("r-pandas", packages = "pandas")`
- **conda\_install(envname, packages, ...)** Install a package within a conda env. Also **conda\_remove()**. `conda_install("r-pandas", packages = "plotly")`

# rmarkdown :: CHEAT SHEET

## What is rmarkdown?



**.Rmd files** • Develop your code and ideas side-by-side in a single document. Run code as individual chunks or as an entire document.

**Dynamic Documents** • Knit together plots, tables, and results with narrative text. Render to a variety of formats like HTML, PDF, MS Word, or MS Powerpoint.

**Reproducible Research** • Upload, link to, or attach your report to share. Anyone can read or run your code to reproduce your work.

## Workflow

- 1 Open a **new .Rmd file** in the RStudio IDE by going to *File > New File > R Markdown*.
- 2 **Embed code** in chunks. Run code by line, by chunk, or all at once.
- 3 **Write text** and add tables, figures, images, and citations. Format with Markdown syntax or the RStudio Visual Markdown Editor.
- 4 **Set output format(s) and options** in the YAML header. Customize themes or add parameters to execute or add interactivity with Shiny.
- 5 **Save and render** the whole document. Knit periodically to preview your work as you write.
- 6 **Share your work!**

## Embed Code with knitr

### CODE CHUNKS

Surround code chunks with `{{r}}` and `{{` or use the Insert Code Chunk button. Add a chunk label and/or chunk options inside the curly braces after **r**.

```
```{r chunk-label, include=FALSE}
summary(mtcars)
```
```

### SET GLOBAL OPTIONS

Set options for the entire document in the first chunk.

```
```{r include=FALSE}
knitr::opts_chunk$message = FALSE
```
```

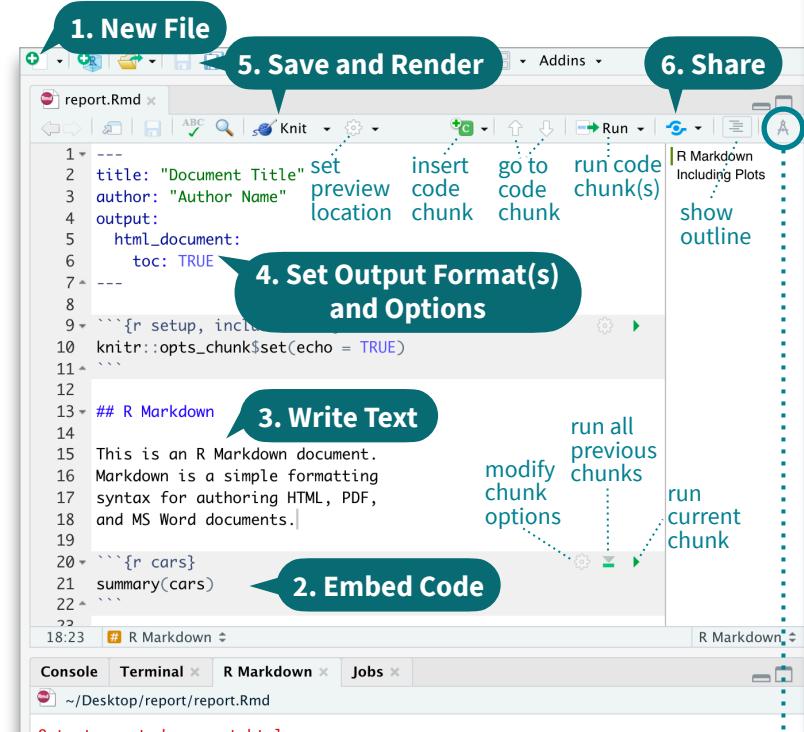
### INLINE CODE

Insert `r <code>` into text sections. Code is evaluated at render and results appear as text.

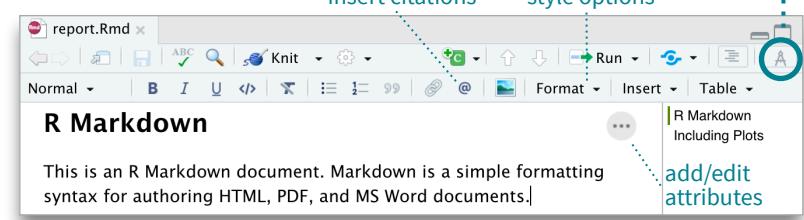
"Built with `r getRversion()`" --> "Built with 4.1.0"



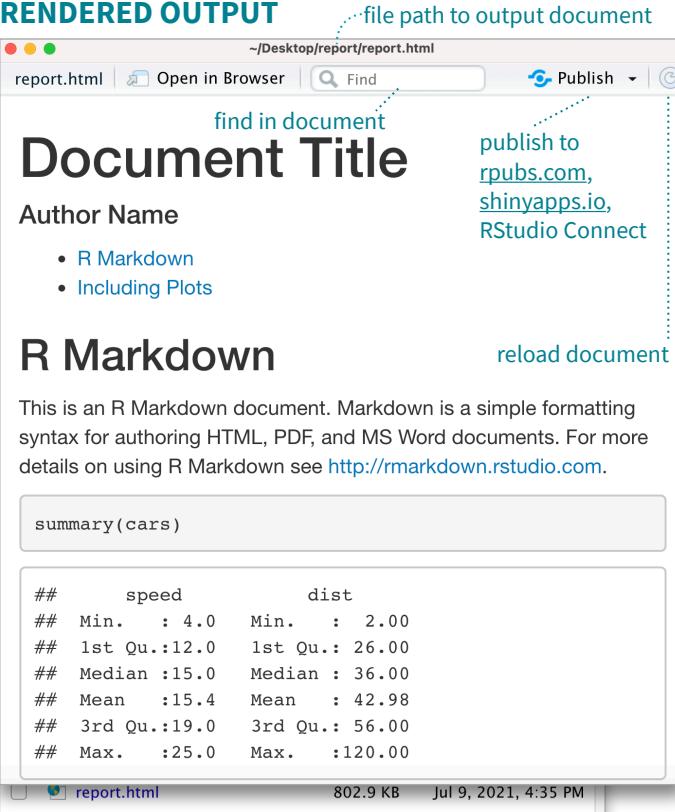
### SOURCE EDITOR



### VISUAL EDITOR



### RENDERED OUTPUT



## Write with Markdown

The syntax on the left renders as the output on the right.

Plain text.

Plain text.

End a line with two spaces to start a new paragraph.

End a line with two spaces to start a new paragraph.

Also end with a backslash\ to make a new line.

Also end with a backslash\ to make a new line.

**italics\*** and **\*\*bold\*\***

**italics** and **bold**

superscript<sup>2</sup>/subscript<sub>2</sub>

superscript<sup>2</sup>/subscript<sub>2</sub>

~~strikethrough~~

strikethrough

escaped: `\*` \`

escaped: \* \`

endash: --, emdash: ---

endash: -, emdash: --

### Header 1 Header 2

...

Header 6

unordered list

• item 2

- item 2a (indent 1 tab)

• item 2b

1. ordered list

1. item 2

- item 2a (indent 1 tab)

• item 2b

<link url>

[This is a link.](link url)

[This is another link][id].

This is another link.

<http://www.rstudio.com/>

This is a link.

This is another link.



Caption.

verbatim code

multiple lines of verbatim code

> block quotes

block quotes

equation:  $e^{i\pi} + 1 = 0$

equation block:

$$E = mc^2$$

horizontal rule:

| Right | Left | Default | Center |
|-------|------|---------|--------|
| 12    | 12   | 12      | 12     |
| 123   | 123  | 123     | 123    |
| 1     | 1    | 1       | 1      |

### HTML Tabsets

Results

| Plots | Tables |
|-------|--------|
| text  |        |

| OPTION                 | DEFAULT   | EFFECTS                                                                                                   |
|------------------------|-----------|-----------------------------------------------------------------------------------------------------------|
| echo                   | TRUE      | display code in output document                                                                           |
| error                  | FALSE     | TRUE (display error messages in doc)<br>FALSE (stop render when error occurs)                             |
| eval                   | TRUE      | run code in chunk                                                                                         |
| include                | TRUE      | include chunk in doc after running                                                                        |
| message                | TRUE      | display code messages in document                                                                         |
| warning                | TRUE      | display code warnings in document                                                                         |
| results                | "markup"  | "asis" (passthrough results)<br>"hide" (don't display results)<br>"hold" (put all results below all code) |
| fig.align              | "default" | "left", "right", or "center"                                                                              |
| fig.alt                | NULL      | alt text for a figure                                                                                     |
| fig.cap                | NULL      | figure caption as a character string                                                                      |
| fig.path               | "figure/" | prefix for generating figure file paths                                                                   |
| fig.width & fig.height | 7         | plot dimensions in inches                                                                                 |
| out.width              |           | rescales output width, e.g. "75%", "300px"                                                                |
| collapse               | FALSE     | collapse all sources & output into a single block                                                         |
| comment                | "##"      | prefix for each line of results                                                                           |
| child                  | NULL      | files(s) to knit and then include                                                                         |
| purl                   | TRUE      | include or exclude a code chunk when extracting source code with knitr::purl()                            |

See more options and defaults by running `str(knitr::opts_chunk$get())`

## Insert Tables

Output data frames as tables using `kable(data, caption)`.

```
```{r}
data <- faithful[1:4, ]
knitr::kable(data,
             caption = "Table with kable")
```
```

Other table packages include `flextable`, `gt`, and `kableExtra`.



# Set Output Formats and their Options in YAML

Use the document's YAML header to set an **output format** and customize it with **output options**.

```

```

```
title: "My Document"
author: "Author Name"
output:
 html_document:
 toc: TRUE

```

**Indent format 2 characters,  
indent options 4 characters**

| OUTPUT FORMAT           | CREATES                      |
|-------------------------|------------------------------|
| html_document           | .html                        |
| pdf_document*           | .pdf                         |
| word_document           | Microsoft Word (.docx)       |
| powerpoint_presentation | Microsoft Powerpoint (.pptx) |
| odt_document            | OpenDocument Text            |
| rtf_document            | Rich Text Format             |
| md_document             | Markdown                     |
| github_document         | Markdown for Github          |
| ioslides_presentation   | ioslides HTML slides         |
| slidy_presentation      | Slidy HTML slides            |
| beamer_presentation*    | Beamer slides                |

\* Requires LaTeX, use `tinytex::install_tinytex()`  
Also see `flexdashboard`, `bookdown`, `distill`, and `blogdown`.

| IMPORTANT OPTIONS   | DESCRIPTION                                                                            | HTML    | PDF | MS Word | MS PPT |
|---------------------|----------------------------------------------------------------------------------------|---------|-----|---------|--------|
| anchor_sections     | Show section anchors on mouse hover (TRUE or FALSE)                                    | X       |     |         |        |
| citation_package    | The LaTeX package to process citations ("default", "natbib", "biblatex")               | X       |     |         |        |
| code_download       | Give readers an option to download the .Rmd source code (TRUE or FALSE)                | X       |     |         |        |
| code_folding        | Let readers to toggle the display of R code ("none", "hide", or "show")                | X       |     |         |        |
| css                 | CSS or SCSS file to use to style document (e.g. "style.css")                           | X       |     |         |        |
| dev                 | Graphics device to use for figure output (e.g. "png", "pdf")                           | X X     |     |         |        |
| df_print            | Method for printing data frames ("default", "kable", "tibble", "paged")                | X X X X |     |         |        |
| fig_caption         | Should figures be rendered with captions (TRUE or FALSE)                               | X X X X |     |         |        |
| highlight           | Syntax highlighting ("tango", "pygments", "kate", "zenburn", "textmate")               | X X X   |     |         |        |
| includes            | File of content to place in doc ("in_header", "before_body", "after_body")             | X X     |     |         |        |
| keep_md             | Keep the Markdown .md file generated by knitting (TRUE or FALSE)                       | X X X X |     |         |        |
| keep_tex            | Keep the intermediate TEX file used to convert to PDF (TRUE or FALSE)                  | X       |     |         |        |
| latex_engine        | LaTeX engine for producing PDF output ("pdflatex", "xelatex", or "lualatex")           | X       |     |         |        |
| reference_docx/_doc | docx/pptx file containing styles to copy in the output (e.g. "file.docx", "file.pptx") | X X     |     |         |        |
| theme               | Theme options (see Bootswatch and Custom Themes below)                                 | X       |     |         |        |
| toc                 | Add a table of contents at start of document (TRUE or FALSE)                           | X X X X |     |         |        |
| toc_depth           | The lowest level of headings to add to table of contents (e.g. 2, 3)                   | X X X X |     |         |        |
| toc_float           | Float the table of contents to the left of the main document content (TRUE or FALSE)   | X       |     |         |        |

Use `?<output format>` to see all of a format's options, e.g. `?html_document`

## More Header Options

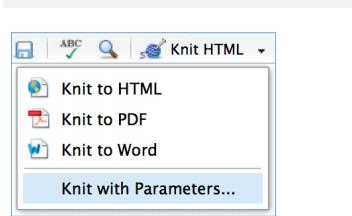
### PARAMETERS

Parameterize your documents to reuse with new inputs (e.g., data, values, etc.).

1. **Add parameters** in the header as sub-values of `params`.
2. **Call parameters** in code using `params$<name>`.
3. **Set parameters** with Knit with Parameters or the `params` argument of `render()`.

### REUSABLE TEMPLATES

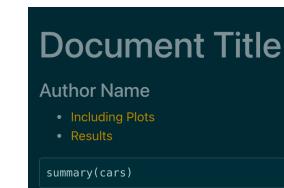
1. **Create a new package** with a `inst/rmarkdown/templates` directory.
2. **Add a folder** containing `template.yaml` (below) and `skeleton.Rmd` (template contents).
3. **Install** the package to access template by going to **File > New R Markdown > From Template**.



### BOOTSWATCH THEMES

Customize HTML documents with Bootswatch themes from the `bslib` package using the theme output option.

Use `bslib::bootswatch_themes()` to list available themes.



```

```

```
title: "Document Title"
author: "Author Name"
output:
 html_document:
 theme:
 bootswatch: solar

```

### CUSTOM THEMES

Customize individual HTML elements using `bslib` variables. Use `?bs_theme` to see more variables.

```

```

```
output:
 html_document:
 theme:
 bg: "#121212"
 fg: "#E4E4E4"
 base_font:
 google: "Prompt"

```

More on `bslib` at [pkgs.rstudio.com/bslib/](https://pkgs.rstudio.com/bslib/).

### STYLING WITH CSS AND SCSS

Add CSS and SCSS to your document by adding a path to a file with the `css` option in the YAML header.

```

```

```
title: "My Document"
author: "Author Name"
output:
 html_document:
 css: "style.css"

```

Apply CSS styling by writing HTML tags directly or:

- Use markdown to apply style attributes inline.

Bracketed Span  
A [green]{.my-color} word.

A green word.

Fenced Div  
:::{.my-color}  
All of these words  
are green.  
:::

All of these words  
are green.

- Use the Visual Editor. Go to **Format > Div/Span** and add CSS styling directly with Edit Attributes.

.my-css-tag ...  
This is a div with some text in it.

## Render

When you render a document, rmarkdown:

1. Runs the code and embeds results and text into an .md file with knitr.
2. Converts the .md file into the output format with Pandoc.



**Save**, then **Knit** to preview the document output. The resulting HTML/PDF/MS Word/etc. document will be created and saved in the same directory as the .Rmd file.

Use `rmarkdown::render()` to render/knit in the R console. See `?render` for available options.

## Share

### Publish on RStudio Connect

to share R Markdown documents securely, schedule automatic updates, and interact with parameters in real time.

[rstudio.com/products/connect/](https://rstudio.com/products/connect/)



### INTERACTIVITY

Turn your report into an interactive Shiny document in 4 steps:

1. Add `runtime: shiny` to the YAML header.
2. Call Shiny input functions to embed input objects.
3. Call Shiny render functions to embed reactive output.
4. Render with `rmarkdown::run()` or click **Run Document** in RStudio IDE.

```

```

```
output: html_document
runtime: shiny

```

```
```{r, echo = FALSE}
numericInput("n",
  "How many cars?", 5)
renderTable({
  head(cars, input$n)
})
```

| speed | dist |
|-------|------|
| 1 | 4.00 |
| 2 | 4.00 |
| 3 | 7.00 |
| 4 | 7.00 |
| 5 | 8.00 |

Also see Shiny Prerendered for better performance.
rmarkdown.rstudio.com/authoring_shiny_prerendered

Embed a complete app into your document with `shiny::shinyAppDir()`. More at bookdown.org/yihui/rmarkdown/shiny-embedded.html.

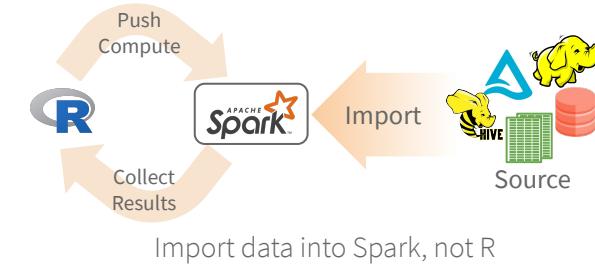
Data Science in Spark with sparklyr :: CHEAT SHEET



Intro

sparklyr is an R interface for Apache Spark™. **sparklyr** enables us to write all of our analysis code in R, but have the actual processing happen inside Spark clusters. Easily manipulate and model large-scale using R and Spark via **sparklyr**.

Import



READ A FILE INTO SPARK

Arguments that apply to all functions:
sc, name, path, options=list(), repartition=0,
memory=TRUE, overwrite=TRUE

CSV `spark_read_csv(header = TRUE, columns=NULL, infer_schema=TRUE, delimiter = "", quote = "\"", escape = "\\\", charset = "UTF-8", null_value = NULL)`

JSON `spark_read_json()`

PARQUET `spark_read_parquet()`

TEXT `spark_read_text()`

HIVE TABLE `spark_read_table()`

ORC `spark_read_orc()`

LIBSVM `spark_read_libsvm()`

JDBC `spark_read_jdbc()`

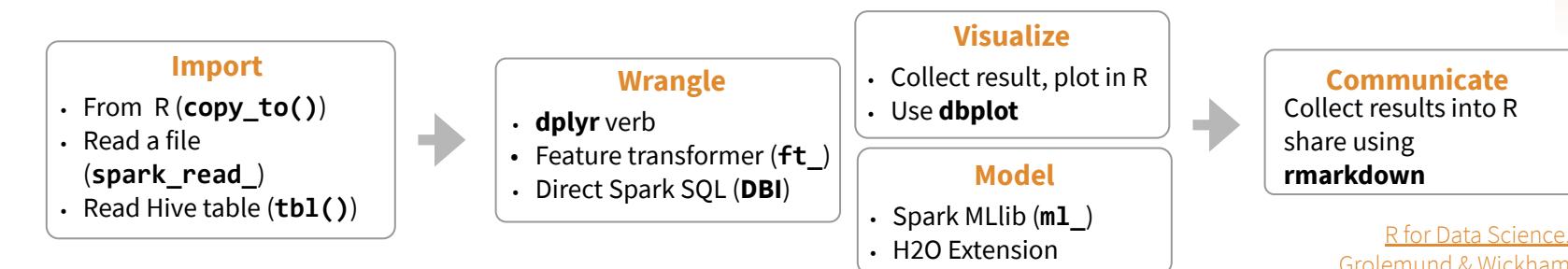
DELTA `spark_read_delta()`

R DATA FRAME INTO SPARK

`dplyr::copy_to(dest, df, name)`

FROM A TABLE IN HIVE

`dplyr::tbl(scr, ...)` Creates a reference to the table without loading it into memory



Wrangle

DPLYR VERBS

Translates into Spark SQL statements

```

copy_to(sc, mtcars) %>%
  mutate(trm = ifelse(am == 0, "auto", "man")) %>%
  group_by(trm) %>%
  summarise_all(mean)
  
```

FEATURE TRANSFORMERS

| | |
|--|--|
| | <code>ft_max_abs_scaler()</code> - Rescale each feature individually to range [-1, 1] |
| | <code>ft_min_max_scaler()</code> - Rescale each feature individually to a common range [min, max] linearly |
| | <code>ft_ngram()</code> - Converts the input array of strings into an array of n-grams |
| | <code>ft_bucketed_random_projection_lsh()</code> <code>ft_minhash_lsh()</code> - Locality Sensitive Hashing functions for Euclidean distance and Jaccard distance (MinHash) |
| | <code>ft_normalizer()</code> - Normalize a vector to have unit norm using the given p-norm |
| | <code>ft_one_hot_encoder()</code> - Continuous to binary vectors |
| | <code>ft_pca()</code> - Project vectors to a lower dimensional space of top k principal components |
| | <code>ft_quantile_discretizer()</code> - Continuous to binned categorical values |
| | <code>ft_regex_tokenizer()</code> - Extracts tokens either by using the provided regex pattern to split the text |
| | <code>ft_standard_scaler()</code> - Removes the mean and scaling to unit variance using column summary statistics |
| | <code>ft_stop_words_remover()</code> - Filters out stop words from input |
| | <code>ft_string_indexer()</code> - Column of labels into a column of label indices. |
| | <code>ft_tokenizer()</code> - Converts to lowercase and then splits it by white spaces |

Visualize

- Collect result, plot in R
- Use `dbplot`

Model

- Spark MLlib (`m1_`)
- H2O Extension

`ft_vectorAssembler()` - Combine vectors into single row-vector

`ft_vector_indexer()` - Indexing categorical feature columns in a dataset of Vector

`ft_vector_slicer()` - Takes a feature vector and outputs a new feature vector with a subarray of the original features

`ft_word2vec()` - Word2Vec transforms a word into a code

Visualize



DPLYR + GGPLOT2

```

copy_to(sc, mtcars) %>%
  group_by(cyl) %>%
  summarise(mpg_m = mean(mpg)) %>%
  collect() %>%
  ggplot() +
  geom_col(aes(cyl, mpg_m))
  
```

`copy_to`
 `group_by`, `summarise`, `collect`, `ggplot`, `geom_col`

`Summarize in Spark`
 `Collect results in R`
 `Create plot`

DBPLOT

`copy_to`, `dbplot_histogram`, `labs`
`dbplot_histogram`(`data`, `x`, `bins = 30`, `binwidth = NULL`) - Calculates the histogram bins in Spark and plots in ggplot2
`dbplot_raster`(`data`, `x`, `y`, `fill = n()`, `resolution = 100`, `complete = FALSE`) - Visualize 2 continuous variables. Use instead of `geom_point`

Data Science in Spark with sparklyr :: CHEAT SHEET



Modeling

REGRESSION

`ml_linear_regression()` - Regression using linear regression.

`ml_aft_survival_regression()` - Parametric survival regression model named accelerated failure time (AFT) model

`ml_generalized_linear_regression()` - Generalized linear regression model

`ml_isotonic_regression()` - Currently implemented using parallelized pool adjacent violators algorithm. Only univariate (single feature) algorithm supported

`ml_random_forest_regressor()` - Regression using random forests.

CLASSIFICATION

`ml_linear_svc()` - Classification using linear support vector machines

`ml_logistic_regression()` - Logistic regression

`ml_multilayer_perceptron_classifier()` - Classification model based on the Multilayer Perceptron.

`ml_naive_bayes()` - Naive Bayes Classifiers. It supports Multinomial NB which can handle finitely supported discrete data

`ml_one_vs_rest()` - Reduction of Multiclass Classification to Binary Classification. Performs reduction using one against all strategy.

TREE

`ml_decision_tree_classifier()` | `ml_decision_tree()` | `ml_decision_tree_regressor()` - Classification and regression using decision trees

`ml_gbt_classifier()` | `ml_gradient_boosted_trees()` | `ml_gbt_regressor()` - Binary classification and regression using gradient boosted trees

`ml_random_forest_classifier()` - Classification and regression using random forests.

`ml_feature_importances(model,...)` | `ml_tree_feature_importance(model)` - Feature Importance for Tree Models

CLUSTERING

`ml_bisecting_kmeans()` - A bisecting k-means algorithm based on the paper

`ml_lda()` | `ml_describe_topics()` | `ml_log_likelihood()` | `ml_log_perplexity()` | `ml_topics_matrix()` - LDA topic model designed for text documents.

`ml_gaussian_mixture()` - Expectation maximization for multivariate Gaussian Mixture Models (GMMs)

`ml_kmeans()` | `ml_compute_cost()` - K-means clustering with support for k-means

FP GROWTH

`ml_fpgrowth()` | `ml_association_rules()` | `ml_freq_itemsets()` - A parallel FP-growth algorithm to mine frequent itemsets.

FEATURE

`ml_chisquare_test(x,features,label)` - Pearson's independence test for every feature against the label

`ml_default_stop_words()` - Loads the default stop words for the given language

STATS

`ml_summary()` - Extracts a metric from the summary object of a Spark ML model

`ml_corr()` - Compute correlation matrix

`correlate` package integrates with sparklyr

`copy_to(sc, mtcars) %>%
 correlate() %>%
 rplot()`

RECOMMENDATION

`ml_als()` | `ml_recommend()` - Recommendation using Alternating Least Squares matrix factorization

EVALUATION

`ml_clustering_evaluator()` - Evaluator for clustering

`ml_evaluate()` - Compute performance metrics

`ml_binary_classification_evaluator()` | `ml_binary_classification_eval()` | `ml_classification_eval()` - A set of functions to calculate performance metrics for prediction models.

UTILITIES

`ml_standardize_formula()` - Generates a formula string from user inputs, to be used in `ml_model` constructor

`ml_uid()` - Extracts the UID of an ML object.

Start a Spark session

YARN CLIENT

1. Install RStudio Server on one of the existing nodes, preferably an edge node
2. Locate path to the cluster's Spark Home Directory, it normally is "/usr/lib/spark"
3. Basic configuration example
`conf <- spark_config()`
`conf$spark.executor.memory <- "300M"`
`conf$spark.executor.cores <- 2`
`conf$spark.executor.instances <- 3`
`conf$spark.dynamicAllocation.enabled <- "false"`
4. Open a connection (some base configurations included in the example)
`sc <- spark_connect(master = "yarn",
 spark_home = "/usr/lib/spark/",
 version = "2.1.0", config = conf)`

YARN CLUSTER

1. Make sure to have copies of the yarn-site.xml and hive-site.xml files in the RStudio Server
2. Point environment variables to the correct paths
`Sys.setenv(JAVA_HOME = "[Path]")`
`Sys.setenv(SPARK_HOME = "[Path]")`
`Sys.setenv(YARN_CONF_DIR = "[Path]")`
3. Open a connection
`sc <- spark_connect(master = "yarn-cluster")`

STANDALONE CLUSTER

1. Install RStudio Server on one of the existing nodes or a server in the same LAN
2. Install a local version of Spark:
`spark_install (version = "2.0.1")`
3. Open a connection
`spark_connect(master = "spark://host:port",
 version = "2.0.1",
 spark_home = spark_home_dir())`

LOCAL MODE

No cluster required. Use for learning purposes only

1. Install a local version of Spark:
`spark_install("2.3")`
2. Open a connection
`sc <- spark_connect(master = "local")`

KUBERNETES

1. Use the following to obtain the Host and Port
`system2("kubectl", "cluster-info")`
2. Open a connection
`sc <- spark_connect(config = spark_config_kubernetes(
 "k8s://https://[HOST]:[PORT]",
 account = "default",
 image = "docker.io/owner/repo:version",
 version = "2.3.1"))`

MESOS

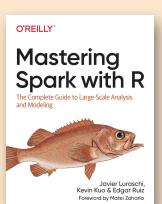
1. Install RStudio Server on one of the nodes
2. Open a connection

`sc <- spark_connect(master = "[Mesos URL]")`

CLOUD

- `Databricks` - `spark_connect(method = "databricks")`
`Qubole` - `spark_connect(method = "qubole")`

More Information



spark.rstudio.com

therinspark.com

REST APIs with plumber: : CHEAT SHEET



Introduction to REST APIs

Web APIs use **HTTP** to communicate between **client** and **server**.

HTTP



HTTP is built around a **request** and a **response**. A **client** makes a request to a **server**, which handles the request and provides a response. Requests and responses are specially formatted text containing details and data about the exchange between client and server.

REQUEST

HTTP Method: curl -v "http://httpbin.org/get"
#> GET / get HTTP/1.1
#> Host: httpbin.org
#> User-Agent: curl/7.55.1
#> Accept: */*

Request Body

Path: Path
HTTP Version: HTTP Version

Headers: Headers

Message body: Message body

RESPONSE

HTTP Version: #< HTTP/1.1 200 OK
Status code: Status code
Reason phrase: Reason phrase

Headers: Headers

Message body: Message body

Plumber: Build APIs with R

Plumber uses special comments to turn any arbitrary R code into API endpoints. The example below defines a function that takes the **msg** argument and returns it embedded in additional text.

Plumber comments begin with #*

```
library(plumber)
#* @apiTitle Plumber Example API
#* Echo back the input
#* @param msg The message to echo
#* @get /echo
function(msg = "") {
  list(
    msg = paste0(
      "The message is: '", msg, "'"))
}
```

@decorators define API characteristics

HTTP Method: /<path> is used to define the location of the endpoint

Plumber pipeline

Plumber endpoints contain R code that is executed in response to an HTTP request. Incoming requests pass through a set of mechanisms before a response is returned to the client.

FILTERS

Filters can forward requests (after potentially mutating them), throw errors, or return a response without forwarding the request. Filters are defined similarly to endpoints using the `@filter [name]` tag. By default, filters apply to all endpoints. Endpoints can opt out of filters using the `@preempt` tag.

PARSER

parsers determine how Plumber parses the incoming request body. By default Plumber parses the request body as JavaScript Object Notation (JSON). Other parsers, including custom parsers, are identified using the `@parser [parser name]` tag. All registered parsers can be viewed with `registered_parsers()`.

ENDPOINT

Endpoints define the R code that is executed in response to incoming requests. These endpoints correspond to HTTP methods and respond to incoming requests that match the defined method.

METHODS

- `@get` - request a resource
- `@post` - send data in body
- `@put` - store / update data
- `@delete` - delete resource
- `@head` - no request body
- `@options` - describe options
- `@patch` - partial changes
- `@use` - use all methods

SERIALIZER

Serializers determine how Plumber returns results to the client. By default Plumber serializes the R object returned into JavaScript Object Notation (JSON). Other serializers, including custom serializers, are identified using the `@serializer [serializer name]` tag. All registered serializers can be viewed with `registered_serializers()`.

Identify as filter

Forward request

Endpoint description

Parser

HTTP Method

library(plumber)

```
#* @filter log
function(req, res) {
  print(req$HTTP_USER_AGENT)
  forward()
}
```

#* Convert request body to uppercase

```
#* @preempt log
#* @parser json
#* @post /uppercase
#* @serializer json
function(req, res) {
  toupper(req$body)
}
```

Filter name

Opt out of the log filter

Endpoint path

Serializer

Running Plumber APIs

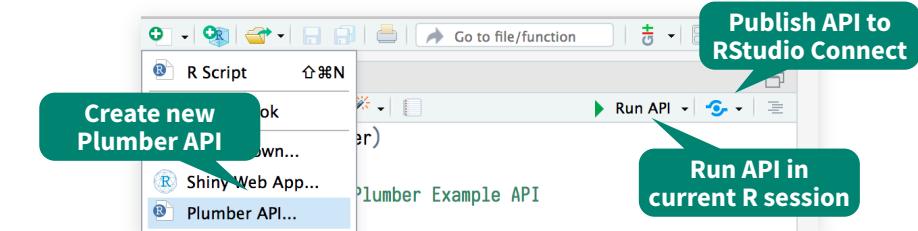
Plumber APIs can be run programmatically from within an R session.

```
library(plumber)
plumb("plumber.R") %>%
  pr_run(port = 5762)
```

Path to API definition: Path to API definition
Specify API port: Specify API port

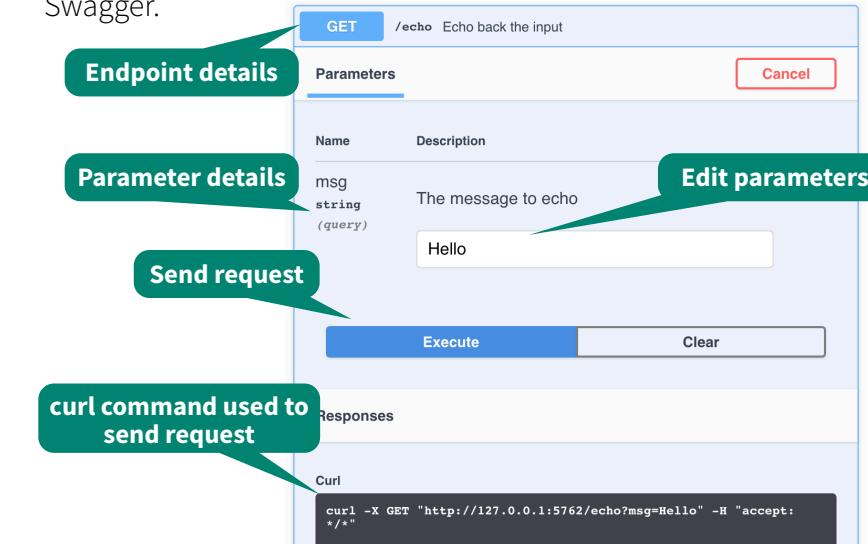
This runs the API on the host machine supported by the current R session.

IDE INTEGRATION



Documentation

Plumber APIs automatically generate an OpenAPI specification file. This specification file can be interpreted to generate a dynamic user-interface for the API. The default interface is generated via Swagger.



Interact with the API

Once the API is running, it can be interacted with using any HTTP client. Note that using `httr` requires using a separate R session from the one serving the API.

```
(resp <- httr::GET("localhost:5762/echo?msg=Hello"))
#> Response [http://localhost:5762/echo?msg=Hello]
#>   Date: 2018-08-07 20:06
#>   Status: 200
#>   Content-Type: application/json
#>   Size: 35 B
httr::content(resp, as = "text")
#> [1] "{ \"msg\": [\"The message is: 'Hello'\"]}"
```

Programmatic Plumber

Tidy Plumber

Plumber is exceptionally customizable. In addition to using special comments to create APIs, APIs can be created entirely programmatically. This exposes additional features and functionality. Plumber has a convenient “tidy” interface that allows API routers to be built piece by piece. The following example is part of a standard `plumber.R` file.

```
library(plumber)

#* @plumber
function(pr) {
  pr %>%
    pr_get(path = "/echo",
           handler = function(msg = "") {
             list(msg = paste0(
               "The message is: '", msg, "'"))
           }) %>%
    pr_get(path = "/plot",
           handler = function() {
             rand <- rnorm(100)
             hist(rand)
           },
           serializer = serializer_png()) %>%
    pr_post(path = "/sum",
           handler = function(a, b) {
             as.numeric(a) + as.numeric(b)
           })
}
```

OpenAPI

Plumber automatically creates an OpenAPI specification file based on Plumber comments. This file can be further modified using `pr_set_api_spec()` with either a function that modifies the existing specification or a path to a `.yaml` or `.json` specification file.

```
library(plumber)

#* @param msg The message to echo
#* @get /echo
function(msg = "") {
  list(
    msg = paste0(
      "The message is: '", msg, "'"))
}

#* @plumber
function(pr) {
  pr %>%
    pr_set_api_spec(function(spec) {
      spec$paths[["/echo"]る$get$summary <-
        "Echo back the input"
      spec
    })
}
```

By default, Swagger is used to interpret the OpenAPI specification file and generate the user interface for the API. Other interpreters can be used to adjust the look and feel of the user interface via `pr_set_docs()`.



Advanced Plumber

REQUEST and RESPONSE

Plumber provides access to special `req` and `res` objects that can be passed to Plumber functions. These objects provide access to the request submitted by the client and the response that will be sent to the client. Each object has several components, the most helpful of which are outlined below:

| Name | Example | Description |
|----------------------------------|--------------------------------------|---|
| <code>req</code> | | |
| <code>req\$pr</code> | <code>plumber::pr()</code> | The Plumber router processing the request |
| <code>req\$body</code> | <code>list(a=1)</code> | Typically the same as <code>argsBody</code> |
| <code>req\$argsBody</code> | <code>list(a=1)</code> | The parsed body output |
| <code>req\$argsPath</code> | <code>list(c=3)</code> | The values of the path arguments |
| <code>req\$argsQuery</code> | <code>list(e=5)</code> | The parsed output from <code>req\$QUERY_STRING</code> |
| <code>req\$cookies</code> | <code>list(cook = "a")</code> | A list of cookies |
| <code>req\$REQUEST_METHOD</code> | "GET" | The method used for the HTTP request |
| <code>req\$PATH_INFO</code> | "/" | The path of the incoming HTTP request |
| <code>req\$HTTP_*</code> | "HTTP_USER_AGENT" | All of the HTTP headers sent with the request |
| <code>req\$bodyRaw</code> | <code>charToRaw("a=1")</code> | The <code>raw()</code> contents of the request body |
| <code>res</code> | | |
| <code>res\$headers</code> | <code>list(header = "abc")</code> | HTTP headers to include in the response |
| <code>res\$setHeader()</code> | <code>setHeader("foo", "bar")</code> | Sets an HTTP header |
| <code>res\$setCookie()</code> | <code>setCookie("foo", "bar")</code> | Sets an HTTP cookie on the client |
| <code>res\$removeCookie</code> | <code>removeCookie("foo")</code> | Removes an HTTP cookie |
| <code>res\$body</code> | "{"a": [1]}" | Serialized output |
| <code>res\$status</code> | 200 | The response HTTP status code |
| <code>res\$toResponse()</code> | <code>toResponse()</code> | A list of status, headers, and body |

ASYNC PLUMBER

Plumber supports asynchronous execution via the `future` R package. This pattern allows Plumber to concurrently process multiple requests.

```
library(plumber)
future::plan("multisession")

#* @get /slow
function() {
  promises::future_promise({
    slow_calc()
  })
}
```



Set the execution plan

Slow calculation

MOUNTING ROUTERS

Plumber routers can be combined by mounting routers into other routers. This can be beneficial when building routers that involve several different endpoints and you want to break each component out into a separate router. These separate routers can even be separate files loaded using `plumb()`.

```
library(plumber)
route <- pr() %>%
  pr_get("/foo", function() "foo")

#* @plumber
function(pr) {
  pr %>%
    pr_mount("/bar", route)
}
```

Create an initial router

Mount one router into another

In the above example, the final route is `/bar/foo`.

RUNNING EXAMPLES

Some packages, like the Plumber package itself, may include example Plumber APIs. Available APIs can be viewed using `available_apis()`. These example APIs can be run with `plumb_api()` combined with `pr_run()`.

```
library(plumber)
plumb_api(package = "plumber",
          name = "01-append",
          edit = TRUE) %>%
  pr_run()
```

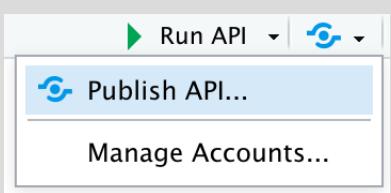
Identify the package name and API name

Run the example API

Optionally open the file for editing

Deploying Plumber APIs

Once Plumber APIs have been developed, they often need to be deployed somewhere to be useful. Plumber APIs can be deployed in a variety of different ways. One of the easiest way to deploy Plumber APIs is using RStudio Connect, which supports push button publishing from the RStudio IDE.



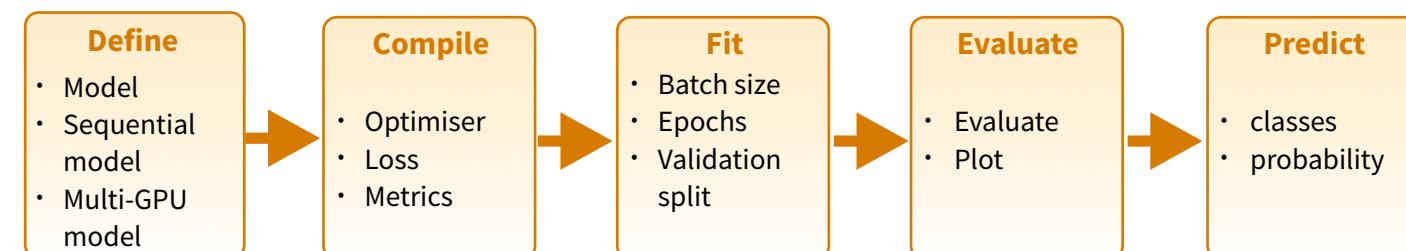
Deep Learning with Keras :: CHEAT SHEET



Intro

[Keras](#) is a high-level neural networks API developed with a focus on enabling fast experimentation. It supports multiple backends, including TensorFlow, CNTK and Theano.

TensorFlow is a lower level mathematical library for building deep neural network architectures. The [keras](#) R package makes it easy to use Keras and TensorFlow in R.



<https://keras.rstudio.com>

<https://www.manning.com/books/deep-learning-with-r>

The “Hello, World!”
of deep learning

Working with keras models

DEFINE A MODEL

`keras_model()` Keras Model

`keras_model_sequential()` Keras Model composed of a linear stack of layers

`multi_gpu_model()` Replicates a model on different GPUs

COMPILE A MODEL

`compile(object, optimizer, loss, metrics = NULL)`

Configure a Keras model for training

FIT A MODEL

`fit(object, x = NULL, y = NULL, batch_size = NULL, epochs = 10, verbose = 1, callbacks = NULL, ...)`
Train a Keras model for a fixed number of epochs (iterations)

`fit_generator()` Fits the model on data yielded batch-by-batch by a generator

`train_on_batch(); test_on_batch()` Single gradient update or model evaluation over one batch of samples

EVALUATE A MODEL

`evaluate(object, x = NULL, y = NULL, batch_size = NULL)` Evaluate a Keras model

`evaluate_generator()` Evaluates the model on a data generator

PREDICT

`predict()` Generate predictions from a Keras model

`predict_proba() and predict_classes()`

Generates probability or class probability predictions for the input samples

`predict_on_batch()` Returns predictions for a single batch of samples

`predict_generator()` Generates predictions for the input samples from a data generator

OTHER MODEL OPERATIONS

`summary()` Print a summary of a Keras model

`export_savedmodel()` Export a saved model

`get_layer()` Retrieves a layer based on either its name (unique) or index

`pop_layer()` Remove the last layer in a model

`save_model_hdf5(); load_model_hdf5()` Save/Load models using HDF5 files

`serialize_model(); unserialize_model()`

Serialize a model to an R object

`clone_model()` Clone a model instance

`freeze_weights(); unfreeze_weights()`

Freeze and unfreeze weights

CORE LAYERS



`layer_input()` Input layer



`layer_dense()` Add a densely-connected NN layer to an output



`layer_activation()` Apply an activation function to an output



`layer_dropout()` Applies Dropout to the input



`layer_reshape()` Reshapes an output to a certain shape



`layer_permute()` Permute the dimensions of an input according to a given pattern



`layer_repeat_vector()` Repeats the input n times



`layer_lambda(object, f)` Wraps arbitrary expression as a layer



`layer_activity_regularization()` Layer that applies an update to the cost function based on input activity



`layer_masking()` Masks a sequence by using a mask value to skip timesteps



`layer_flatten()` Flattens an input

INSTALLATION

The [keras](#) R package uses the Python [keras](#) library. You can install all the prerequisites directly from R.

https://keras.rstudio.com/reference/install_keras.html

```
library(keras)  
install_keras()
```

See `?install_keras`
for GPU instructions

This installs the required libraries in an Anaconda environment or virtual environment '`r-tensorflow`'.

TRAINING AN IMAGE RECOGNIZER ON MNIST DATA

input layer: use MNIST images



`mnist <- dataset_mnist()`

`x_train <- mnist$train$x; y_train <- mnist$train$y`

`x_test <- mnist$test$x; y_test <- mnist$test$y`

reshape and rescale

`x_train <- array_reshape(x_train, c(nrow(x_train), 784))`

`x_test <- array_reshape(x_test, c(nrow(x_test), 784))`

`x_train <- x_train / 255; x_test <- x_test / 255`

`y_train <- to_categorical(y_train, 10)`

`y_test <- to_categorical(y_test, 10)`

defining the model and layers

`model <- keras_model_sequential()`

`model %>%`

`layer_dense(units = 256, activation = 'relu',
 input_shape = c(784)) %>%`

`layer_dropout(rate = 0.4) %>%`

`layer_dense(units = 128, activation = 'relu') %>%`

`layer_dense(units = 10, activation = 'softmax')`

compile (define loss and optimizer)

`model %>% compile(`

`loss = 'categorical_crossentropy',`

`optimizer = optimizer_rmsprop(),`

`metrics = c('accuracy')`

)

train (fit)

`model %>% fit(`

`x_train, y_train,`

`epochs = 30, batch_size = 128,`

`validation_split = 0.2`

)

`model %>% evaluate(x_test, y_test)`

`model %>% predict_classes(x_test)`

More layers

CONVOLUTIONAL LAYERS

| | |
|---|--|
|  | <code>layer_conv_1d()</code> 1D, e.g. temporal convolution |
|  | <code>layer_conv_2d_transpose()</code> Transposed 2D (deconvolution) |
|  | <code>layer_conv_2d()</code> 2D, e.g. spatial convolution over images |
|  | <code>layer_conv_3d_transpose()</code> Transposed 3D (deconvolution) <code>layer_conv_3d()</code> 3D, e.g. spatial convolution over volumes |
|  | <code>layer_conv_lstm_2d()</code> Convolutional LSTM |
|  | <code>layer_separable_conv_2d()</code> Depthwise separable 2D |
|  | <code>layer_upsampling_1d()</code> <code>layer_upsampling_2d()</code> <code>layer_upsampling_3d()</code> Upsampling layer |
|  | <code>layer_zero_padding_1d()</code> <code>layer_zero_padding_2d()</code> <code>layer_zero_padding_3d()</code> Zero-padding layer |
|  | <code>layer_cropping_1d()</code> <code>layer_cropping_2d()</code> <code>layer_cropping_3d()</code> Cropping layer |

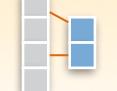
POOLING LAYERS

| | |
|---|---|
|  | <code>layer_max_pooling_1d()</code> <code>layer_max_pooling_2d()</code> <code>layer_max_pooling_3d()</code> Maximum pooling for 1D to 3D |
|  | <code>layer_average_pooling_1d()</code> <code>layer_average_pooling_2d()</code> <code>layer_average_pooling_3d()</code> Average pooling for 1D to 3D |
|  | <code>layer_global_max_pooling_1d()</code> <code>layer_global_max_pooling_2d()</code> <code>layer_global_max_pooling_3d()</code> Global maximum pooling |
|  | <code>layer_global_average_pooling_1d()</code> <code>layer_global_average_pooling_2d()</code> <code>layer_global_average_pooling_3d()</code> Global average pooling |

ACTIVATION LAYERS

| | |
|---|---|
|  | <code>layer_activation()</code> object, activation Apply an activation function to an output |
|  | <code>layer_activation_leaky_relu()</code> Leaky version of a rectified linear unit |
|  | <code>layer_activation_parametric_relu()</code> Parametric rectified linear unit |
|  | <code>layer_activation_thresholded_relu()</code> Thresholded rectified linear unit |
|  | <code>layer_activation_elu()</code> Exponential linear unit |

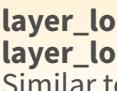
DROPOUT LAYERS

| | |
|---|---|
|  | <code>layer_dropout()</code> Applies dropout to the input |
|  | <code>layer_spatial_dropout_1d()</code> <code>layer_spatial_dropout_2d()</code> <code>layer_spatial_dropout_3d()</code> Spatial 1D to 3D version of dropout |

RECURRENT LAYERS

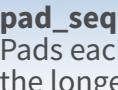
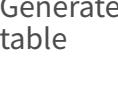
| | |
|---|---|
|  | <code>layer_simple_rnn()</code> Fully-connected RNN where the output is to be fed back to input |
|  | <code>layer_gru()</code> Gated recurrent unit - Cho et al |
|  | <code>layer_cudnn_gru()</code> Fast GRU implementation backed by CuDNN |

LOCALLY CONNECTED LAYERS

| | |
|---|--|
|  | <code>layer_locally_connected_1d()</code> <code>layer_locally_connected_2d()</code> Similar to convolution, but weights are not shared, i.e. different filters for each patch |
|---|--|

Preprocessing

SEQUENCE PREPROCESSING

| | |
|---|---|
|  | <code>pad_sequences()</code> Pads each sequence to the same length (length of the longest sequence) |
|  | <code>skipgrams()</code> Generates skipgram word pairs |
|  | <code>make_sampling_table()</code> Generates word rank-based probabilistic sampling table |

TEXT PREPROCESSING

| | |
|---|---|
|  | <code>text_tokenizer()</code> Text tokenization utility |
|  | <code>fit_text_tokenizer()</code> Update tokenizer internal vocabulary |
|  | <code>save_text_tokenizer(); load_text_tokenizer()</code> Save a text tokenizer to an external file |
|  | <code>texts_to_sequences(); texts_to_sequences_generator()</code> Transforms each text in texts to sequence of integers |
|  | <code>texts_to_matrix(); sequences_to_matrix()</code> Convert a list of sequences into a matrix |
|  | <code>text_one_hot()</code> One-hot encode text to word indices |

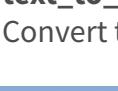
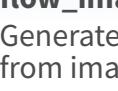
| | |
|---|--|
|  | <code>text_to_word_sequence()</code> Convert text to a sequence of words (or tokens) |
|  | |

IMAGE PREPROCESSING

| | |
|---|---|
|  | <code>image_load()</code> Loads an image into PIL format. |
|  | <code>flow_images_from_data()</code> <code>flow_images_from_directory()</code> Generates batches of augmented/normalized data from images and labels, or a directory |
|  | <code>image_data_generator()</code> Generate minibatches of image data with real-time data augmentation. |
|  | <code>fit_image_data_generator()</code> Fit image data generator internal statistics to some sample data |
|  | <code>generator_next()</code> Retrieve the next item |

| | |
|---|--|
|  | <code>image_to_array(); image_array_resize()</code> <code>image_array_save()</code> 3D array representation |
|---|--|

Pre-trained models

Keras applications are deep learning models that are made available alongside pre-trained weights. These models can be used for prediction, feature extraction, and fine-tuning.

`application_xception()`
`xception_preprocess_input()`
Xception v1 model

`application_inception_v3()`
`inception_v3_preprocess_input()`
Inception v3 model, with weights pre-trained on ImageNet

`application_inception_resnet_v2()`
`inception_resnet_v2_preprocess_input()`
Inception-ResNet v2 model, with weights trained on ImageNet

`application_vgg16(); application_vgg19()`
VGG16 and VGG19 models

`application_resnet50()` ResNet50 model

`application_mobilenet()`
`mobilenet_preprocess_input()`
`mobilenet_decode_predictions()`
`mobilenet_load_model_hdf5()`
MobileNet model architecture

IMAGENET

[ImageNet](#) is a large database of images with labels, extensively used for deep learning

`imagenet_preprocess_input()`
`imagenet_decode_predictions()`
Preprocesses a tensor encoding a batch of images for ImageNet, and decodes predictions

Callbacks

A callback is a set of functions to be applied at given stages of the training procedure. You can use callbacks to get a view on internal states and statistics of the model during training.

`callback_early_stopping()` Stop training when a monitored quantity has stopped improving
`callback_learning_rate_scheduler()` Learning rate scheduler

`callback_tensorboard()` TensorBoard basic visualizations

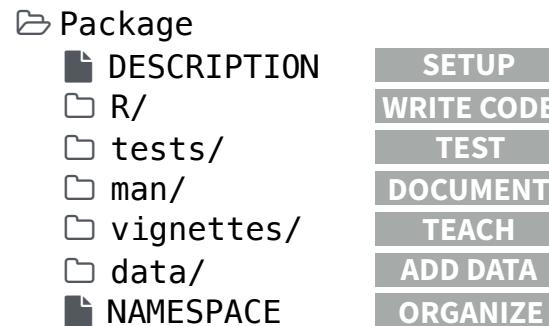
Package Development: : CHEAT SHEET



Package Structure

A package is a convention for organizing files into directories.

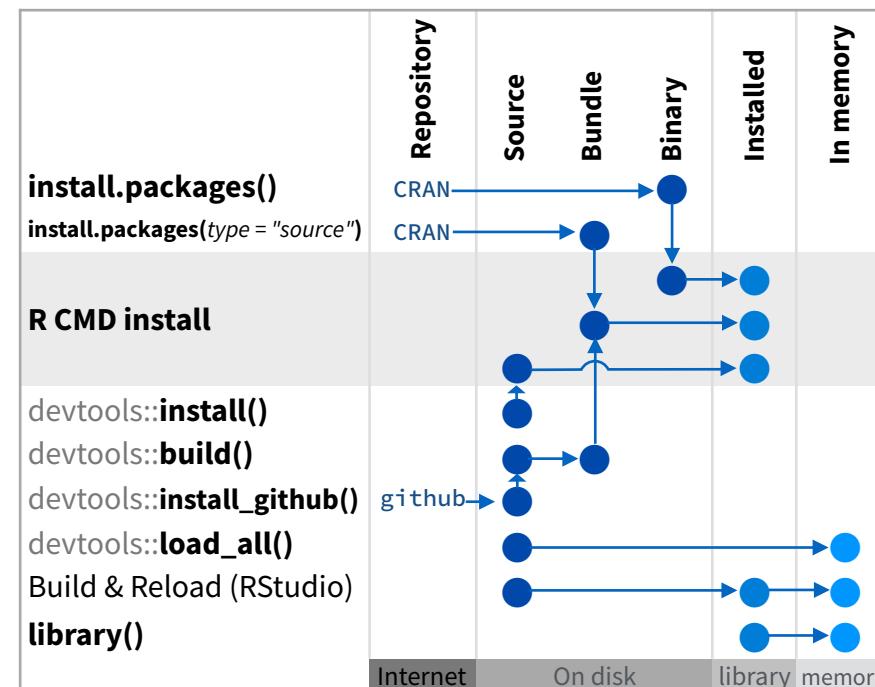
This sheet shows how to work with the 7 most common parts of an R package:



The contents of a package can be stored on disk as a:

- source** - a directory with sub-directories (as above)
- bundle** - a single compressed file (*.tar.gz*)
- binary** - a single compressed file optimized for a specific OS

Or installed into an R library (loaded into memory during an R session) or archived online in a repository. Use the functions below to move between these states.



`devtools::use_build_ignore("file")`

Adds file to `.Rbuildignore`, a list of files that will not be included when package is built.

Setup (DESCRIPTION)

The `DESCRIPTION` file describes your work, sets up how your package will work with other packages, and applies a copyright.

- You must have a `DESCRIPTION` file
- Add the packages that yours relies on with `devtools::use_package()`
Adds a package to the Imports or Suggests field

CC0

No strings attached.

MIT

MIT license applies to your code if re-shared.

GPL-2

GPL-2 license applies to your code, *and all code anyone bundles with it*, if re-shared.

Package: mypackage

Title: Title of Package

Version: 0.1.0

Authors@R: person("Hadley", "Wickham", email = "hadley@me.com", role = c("aut", "cre"))

Description: What the package does (one paragraph)

Depends: R (>= 3.1.0)

License: GPL-2

LazyData: true

Imports:

dplyr (>= 0.4.0),

ggvis (>= 0.2)

Suggests:

knitr (>= 0.1.0)

Import packages that your package *must* have to work. R will install them when it installs your package.

Suggest packages that are not very essential to yours. Users can install them manually, or not, as they like.

Write Code (R/)

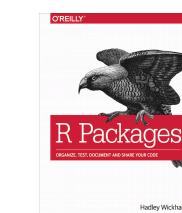
All of the R code in your package goes in `R/`. A package with just an `R/` directory is still a very useful package.

- Create a new package project with `devtools::create("path/to/name")`
Create a template to develop into a package.
- Save your code in `R/` as scripts (extension `.R`)

WORKFLOW

1. Edit your code.
2. Load your code with one of
`devtools::load_all()`
Re-loads all saved files in `R/` into memory.

`Ctrl/Cmd + Shift + L` (keyboard shortcut)
Saves all open files then calls `load_all()`.
3. Experiment in the console.
4. Repeat.
 - Use consistent style with r-pkgs.had.co.nz/r.html#style
 - Click on a function and press **F2** to open its definition
 - Search for a function with **Ctrl +**.



Visit r-pkgs.had.co.nz to learn much more about writing and publishing packages for R

Test (tests/)

Use `tests/` to store tests that will alert you if your code breaks.

- Add a `tests/` directory
- Import `testthat` with `devtools::use_testthat()`, which sets up package to use automated tests with `testthat`
- Write tests with `context()`, `test()`, and `expect` statements
- Save your tests as `.R` files in `tests/testthat/`

WORKFLOW

1. Modify your code or tests.
2. Test your code with one of
`devtools::test()`
Runs all tests in `tests/`

`Ctrl/Cmd + Shift + T` (keyboard shortcut)
3. Repeat until all tests pass

Example Test

```
context("Arithmetic")
test_that("Math works", {
  expect_equal(1 + 1, 2)
  expect_equal(1 + 2, 3)
  expect_equal(1 + 3, 4)
})
```

Expect statement

| | |
|---------------------------------|--|
| <code>expect_equal()</code> | is equal within small numerical tolerance? |
| <code>expect_identical()</code> | is exactly equal? |
| <code>expect_match()</code> | matches specified string or regular |
| <code>expect_output()</code> | prints specified output? |
| <code>expect_message()</code> | displays specified message? |
| <code>expect_warning()</code> | displays specified warning? |
| <code>expect_error()</code> | throws specified error? |
| <code>expect_is()</code> | output inherits from certain class? |
| <code>expect_false()</code> | returns FALSE? |
| <code>expect_true()</code> | returns TRUE? |



Document (📄 man/)

📄 man/ contains the documentation for your functions, the help pages in your package.

- Use roxygen comments to document each function beside its definition
- Document the name of each exported data set
- Include helpful examples for each function

WORKFLOW

1. Add roxygen comments in your .R files
2. Convert roxygen comments into documentation with one of:

`devtools::document()`

Converts roxygen comments to .Rd files and places them in 📄 man/. Builds NAMESPACE.

Ctrl/Cmd + Shift + D (Keyboard Shortcut)

3. Open help pages with ? to preview documentation
4. Repeat

.Rd FORMATTING TAGS

| | |
|-----------------------|--|
| \emph{italic text} | \email{name@@foo.com} |
| \strong{bold text} | \href{url}{display} |
| \code{function(args)} | \url{url} |
| \pkg{package} | |
| \dontrun{code} | \link[=dest]{display} |
| \dontshow{code} | \linkS4class{class} |
| \donttest{code} | \code{\link{function}} |
| \deqn{a + b (block)} | \code{\link[package]{function}} |
| \eqn{a + b (inline)} | \tabular{lcr}{ left \tab centered \tab right \cr cell \tab cell \tab cell \cr} |

ROXYGEN2

The **roxygen2** package lets you write documentation inline in your .R files with a shorthand syntax. devtools implements roxygen2 to make documentation.



- Add roxygen documentation as comment lines that begin with #’.
- Place comment lines directly above the code that defines the object documented.
- Place a roxygen @ tag (right) after #’ to supply a specific section of documentation.
- Untagged lines will be used to generate a title, description, and details section (in that order)

```
#' Add together two numbers.
#'
#' @param x A number.
#' @param y A number.
#' @return The sum of \code{x} and \code{y}.
#' @examples
#' add(1, 1)
#' @export
add <- function(x, y) {
  x + y
}
```

COMMON ROXYGEN TAGS

| | | | |
|------------------|----------------|-----------------|------|
| @aliases | @inheritParams | @seealso | |
| @concepts | @keywords | @format | |
| @describeln | @param | @source | data |
| @examples | @rdname | @include | |
| @export | @return | @slot | S4 |
| @family | @section | @field | RC |

Teach (📄 vignettes/)

📄 vignettes/ holds documents that teach your users how to solve real problems with your tools.

- Create a 📄 vignettes/ directory and a template vignette with `devtools::use_vignette()`
Adds template vignette as vignettes/my-vignette.Rmd.
- Append YAML headers to your vignettes (like right)
- Write the body of your vignettes in R Markdown (rmarkdown.rstudio.com)

```
---
```

```
title: "Vignette Title"
author: "Vignette Author"
date: "`r Sys.Date()`"
output: rmarkdown::html_vignette
vignette: >
  \%VignetteIndexEntry{Vignette Title}
  \%VignetteEngine{knitr::rmarkdown}
  \usepackage[utf8]{inputenc}
```

```
---
```

Add Data (📄 data/)

The 📄 data/ directory allows you to include data with your package.

- Save data as .Rdata files (suggested)
- Store data in one of **data/**, **R/Sysdata.rda**, **inst/extdata**
- Always use **LazyData: true** in your DESCRIPTION file.

`devtools::use_data()`

Adds a data object to data/ (R/Sysdata.rda if **internal = TRUE**)

`devtools::use_data_raw()`

Adds an R Script used to clean a data set to data-raw/. Includes data-raw/ on .Rbuildignore.

Store data in

- **data/** to make data available to package users
- **R/sysdata.rda** to keep data internal for use by your functions.
- **inst/extdata** to make raw data available for loading and parsing examples. Access this data with **system.file()**

Organize (📄 NAMESPACE)

The 📄 NAMESPACE file helps you make your package self-contained: it won’t interfere with other packages, and other packages won’t interfere with it.

- Export functions for users by placing **@export** in their roxygen comments
- Import objects from other packages with **package::object** (recommended) or **@import**, **@importFrom**, **@importClassesFrom**, **@importMethodsFrom** (not always recommended)

WORKFLOW

1. Modify your code or tests.
2. Document your package (`devtools::document()`)
3. Check NAMESPACE
4. Repeat until NAMESPACE is correct

SUBMIT YOUR PACKAGE

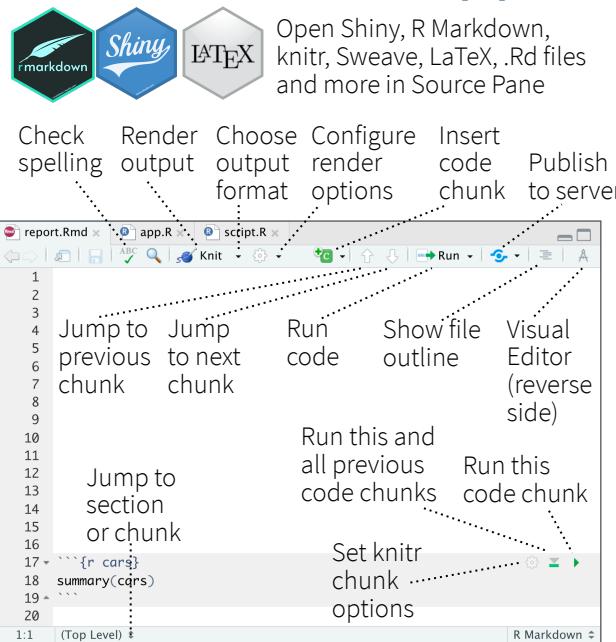
r-pkgs.had.co.nz/release.html



RStudio IDE :: CHEAT SHEET



Documents and Apps

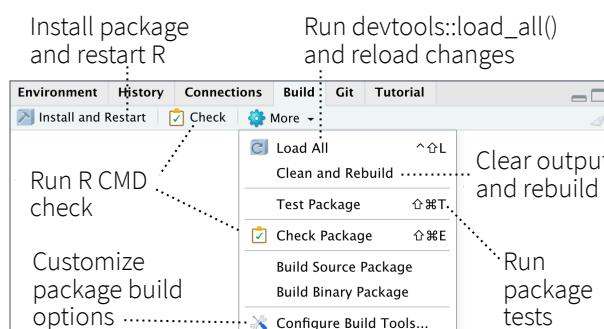


Package Development

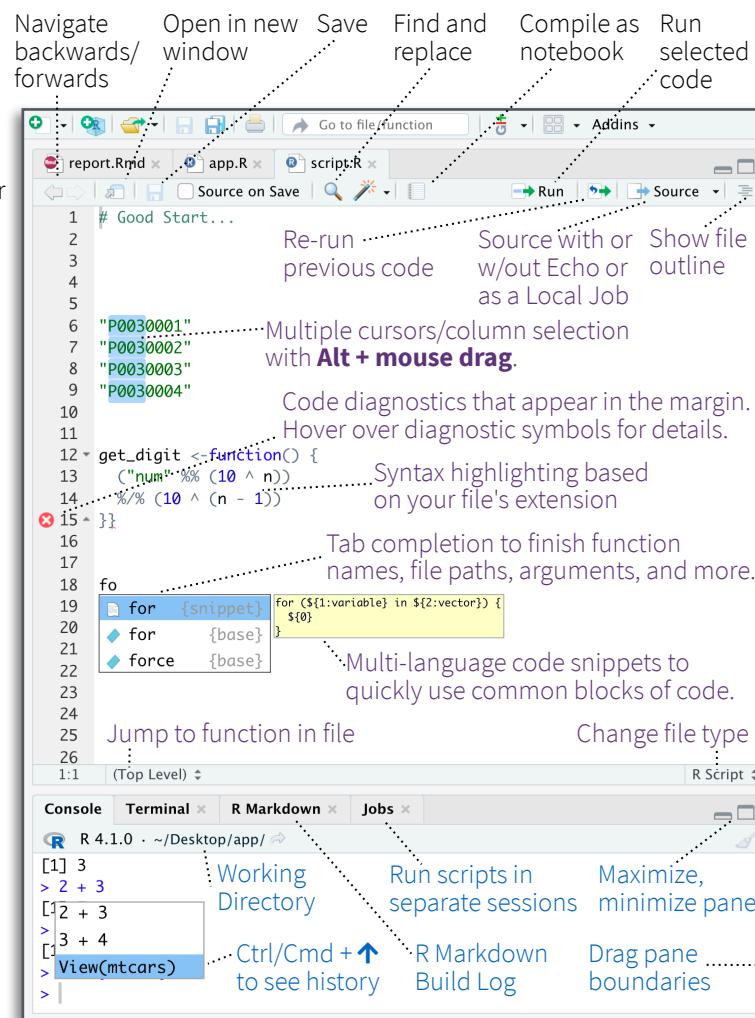
Create a new package with **File > New Project > New Directory > R Package**
Enable roxygen documentation with **Tools > Project Options > Build Tools**

Roxygen guide at **Help > Roxygen Quick Reference**

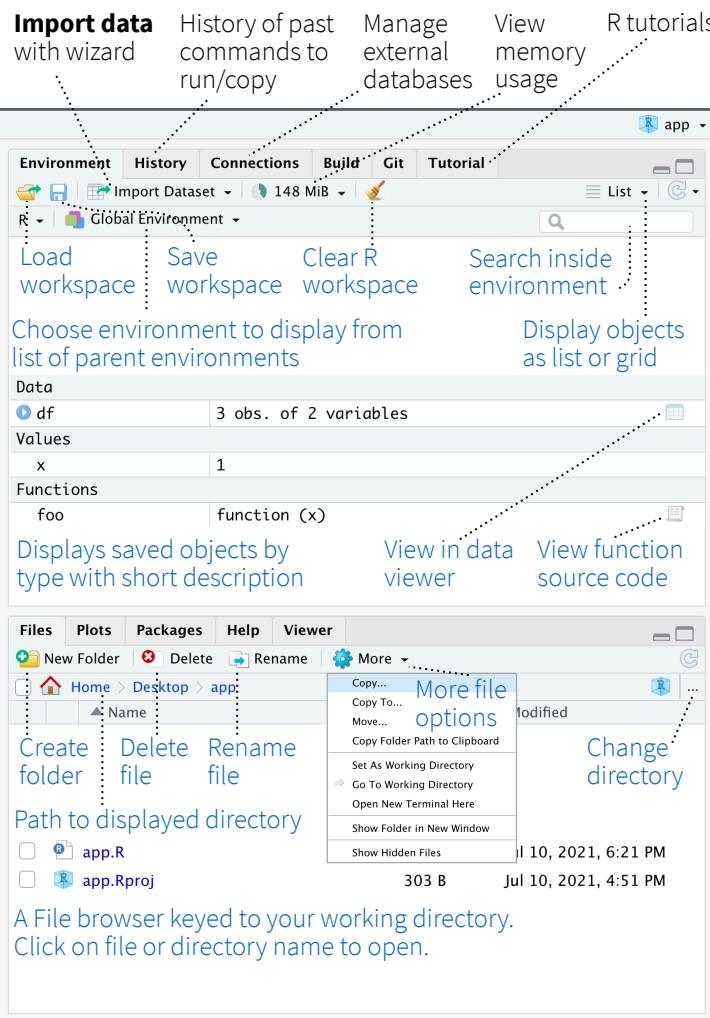
See package information in the **Build Tab**



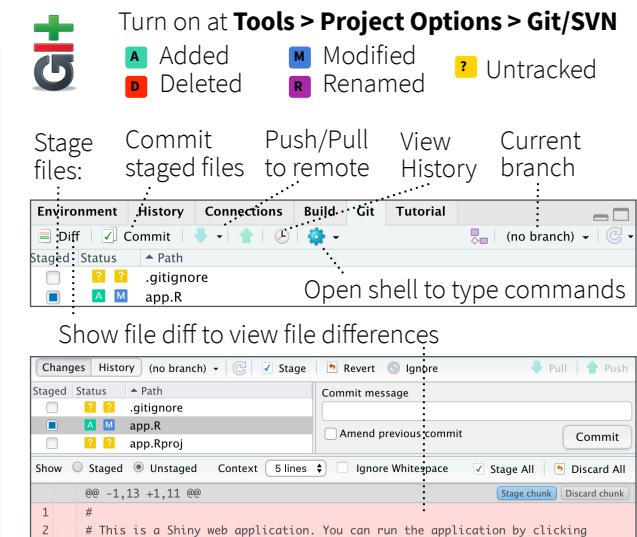
Source Editor



Tab Panes

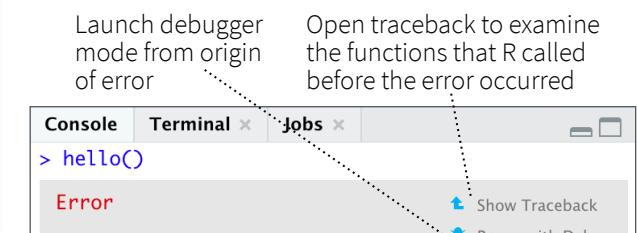


Version Control



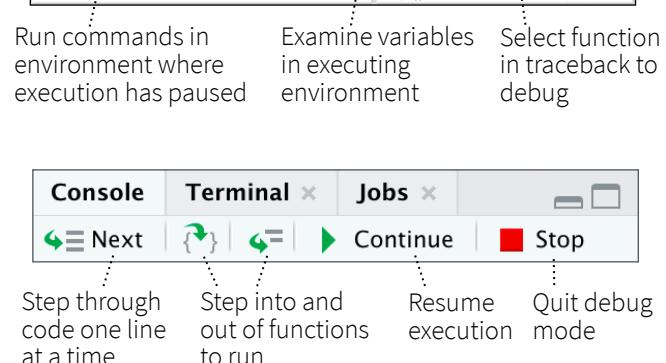
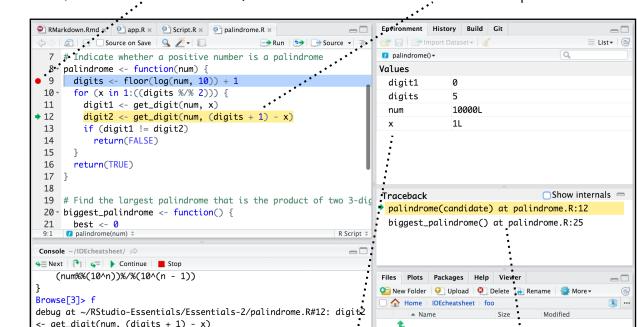
Debug Mode

Use **debug()**, **browser()**, or a breakpoint and execute your code to open the debugger mode.



Click next to line number to add/remove a breakpoint.

Highlighted line shows where execution has paused





Keyboard Shortcuts

RUN CODE

Search command history
Interrupt current command
Clear console

| | |
|----------------------|------------|
| Windows/Linux | Mac |
| Ctrl+↑ | Cmd+↑ |
| Esc | Esc |
| Ctrl+L | Ctrl+L |

Navigate Code

Go to File/Function

| | |
|----------------------|------------|
| Windows/Linux | Mac |
| Ctrl+. . | Ctrl+. . |

Write Code

Attempt completion

| | |
|---------------------------------|----------------------|
| Tab or Ctrl+Space | Tab or Ctrl+Space |
| Insert <- (assignment operator) | Alt+- |
| Insert %>% (pipe operator) | Ctrl+Shift+M |
| (Un)Comment selection | Ctrl+Shift+C |

| | |
|----------------------|-------------|
| Windows/Linux | Mac |
| Ctrl+Shift+L | Cmd+Shift+L |
| Ctrl+Shift+T | Cmd+Shift+T |
| Ctrl+Shift+D | Cmd+Shift+D |

MAKE PACKAGES

Load All (devtools)
Test Package (Desktop)
Document Package

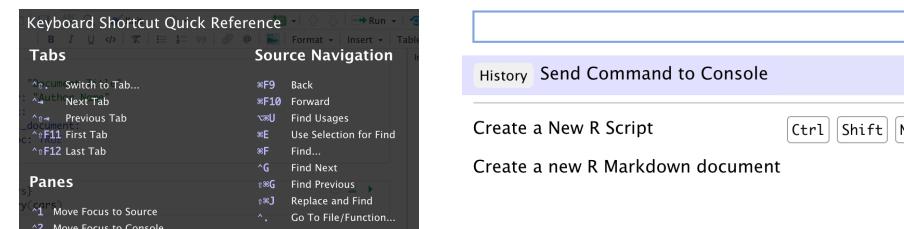
DOCUMENTS AND APPS

| | | |
|--------------------------------|--------------|--------------|
| Knit Document (knitr) | Ctrl+Shift+K | Cmd+Shift+K |
| Insert chunk (Sweave & Knitr) | Ctrl+Alt+I | Cmd+Option+I |
| Run from start to current line | Ctrl+Alt+B | Cmd+Option+B |

MORE KEYBOARD SHORTCUTS

| | | |
|-------------------------|--------------|----------------|
| Keyboard Shortcuts Help | Alt+Shift+K | Option+Shift+K |
| Show Command Palette | Ctrl+Shift+P | Cmd+Shift+P |

View the Keyboard Shortcut Quick Reference with **Tools > Keyboard Shortcuts** or **Alt/Option + Shift + K**



Search for keyboard shortcuts with **Tools > Show Command Palette** or **Ctrl/Cmd + Shift + P**.

RStudio Workbench

WHY RSTUDIO WORKBENCH?

Extend the open source server with a commercial license, support, and more:

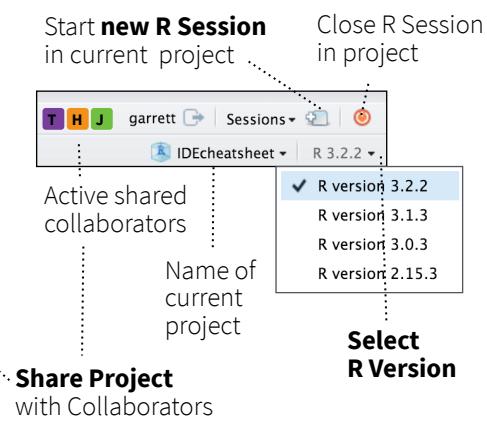
- open and run multiple R sessions at once
- tune your resources to improve performance
- administrative tools for managing user sessions
- collaborate real-time with others in shared projects
- switch easily from one version of R to a different version
- integrate with your authentication, authorization, and audit practices
- work in the RStudio IDE, JupyterLab, Jupyter Notebooks, or VS Code

Download a free 45 day evaluation at www.rstudio.com/products/workbench/evaluation/

Share Projects

File > New Project

RStudio saves the call history, workspace, and working directory associated with a project. It reloads each when you re-open a project.



Visual Editor

The screenshot shows the RStudio Visual Editor interface with several keyboard shortcut annotations:

- Check spelling**: Ctrl+Shift+S
- Render output**: Ctrl+Shift+R
- Choose output format**: Ctrl+Shift+F
- Choose output location**: Ctrl+Shift+L
- Insert code chunk**: Ctrl+Shift+C
- Jump to previous chunk**: Ctrl+Shift+P
- Jump to next chunk**: Ctrl+Shift+N
- Run selected lines**: Ctrl+Shift+R
- Publish to server**: Ctrl+Shift+P
- Show file outline**: Ctrl+Shift+O
- Back to Source Editor (front page)**: Ctrl+Shift+H
- File outline**: Ctrl+Shift+F
- Block format**: Ctrl+Shift+B
- Lists and block quotes**: Ctrl+Shift+Q
- Links**: Ctrl+Shift+L
- Citations**: Ctrl+Shift+C
- Images**: Ctrl+Shift+I
- More formatting**: Ctrl+Shift+M
- Insert blocks, citations, equations, and special characters**: Ctrl+Shift+E
- Insert and edit tables**: Ctrl+Shift+T
- R Markdown Including Plots**: Ctrl+Shift+P
- Add/Edit attributes**: Ctrl+Shift+A
- Set knitr chunk options**: Ctrl+Shift+O
- Run this and all previous code chunks**: Ctrl+Shift+R
- Run this code chunk**: Ctrl+Shift+R
- Jump to chunk or header**: Ctrl+Shift+H
- {r cars}**: Ctrl+Shift+R
- summary(cars)**: Ctrl+Shift+R



Run Remote Jobs

Run R on remote clusters (Kubernetes/Slurm) via the Job Launcher

The screenshot shows the RStudio interface with the 'Jobs' and 'Launcher' tabs:

- Monitor launcher jobs**: Shows a list of jobs including 'fast.R' (Running), 'sleepy.R' (Succeeded 11:22 AM), and 'sleepy.R' (Idle).
- Launch a job**: Options include 'Source as Launcher Job...' and 'Source as Local Job...'.
- Run launcher jobs remotely**: Shows a list of jobs including 'fast.R' (Running), 'sleepy.R' (Succeeded 11:22 AM), and 'sleepy.R' (Idle).

Shiny :: CHEAT SHEET



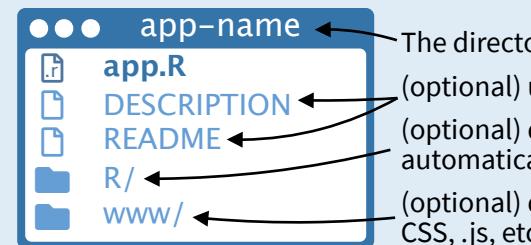
Building an App

A **Shiny** app is a web page (**ui**) connected to a computer running a live R session (**server**).



Users can manipulate the UI, which will cause the server to update the UI's displays (by running R code).

Save your template as **app.R**. Keep your app in a directory along with optional extra files.



Launch apps stored in a directory with **runApp(<path to directory>)**.

Share

Share your app in three ways:

1. **Host it on shinyapps.io**, a cloud based service from RStudio. To deploy Shiny apps:

Create a free or professional account at [shinyapps.io](#)

Click the Publish icon in RStudio IDE, or run: `rsconnect::deployApp("<path to directory>")`

2. **Purchase RStudio Connect**, a publishing platform for R and Python. [rstudio.com/products/connect/](#)

3. **Build your own Shiny Server** [rstudio.com/products/shiny/shiny-server/](#)

To generate the template, type **shinyapp** and press **Tab** in the RStudio IDE or go to **File > New Project > New Directory > Shiny Web Application**

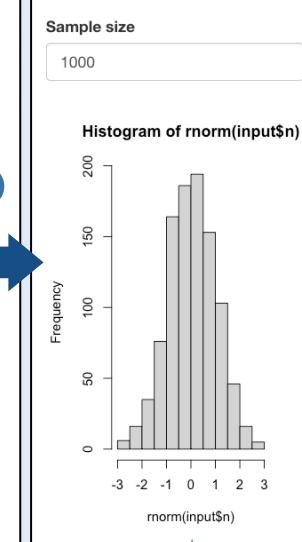
```
# app.R
library(shiny)

ui <- fluidPage(
  numericInput(inputId = "n",
    "Sample size", value = 25),
  plotOutput(outputId = "hist")
)

server <- function(input, output, session) {
  output$hist <- renderPlot({
    hist(rnorm(input$n))
  })
}

shinyApp(ui = ui, server = server)
```

Call **shinyApp()** to combine **ui** and **server** into an interactive app!



See annotated examples of Shiny apps by running **runExample(<example name>)**. Run **runExample()** with no arguments for a list of example names.

Inputs

Collect values from the user.

Access the current value of an input object with **input\$<inputId>**. Input values are **reactive**.

Action

ActionButton(inputId, label, icon, width, ...)

Link

actionLink(inputId, label, icon, ...)

checkbox

checkboxGroupInput(inputId, label, choices, selected, inline, width, choiceNames, choiceValues)

checkbox

checkboxInput(inputId, label, value, width)

date

dateInput(inputId, label, value, min, max, format, startview, weekstart, language, width, autoclose, datesdisabled, daysofweekdisabled)

dateRange

dateRangeInput(inputId, label, start, end, min, max, format, startview, weekstart, language, separator, width, autoclose)

file

fileInput(inputId, label, multiple, accept, width, buttonLabel, placeholder)

number

numericInput(inputId, label, value, min, max, step, width)

password

passwordInput(inputId, label, value, width, placeholder)

radio

radioButtons(inputId, label, choices, selected, inline, width, choiceNames, choiceValues)

select

selectInput(inputId, label, choices, selected, multiple, selectize, width, size)
Also **selectizeInput()**

slider

sliderInput(inputId, label, min, max, value, step, round, format, locale, ticks, animate, width, sep, pre, post, timeFormat, timezone, dragRange)

submit

submitButton(text, icon, width)
(Prevent reactions for entire app)

text

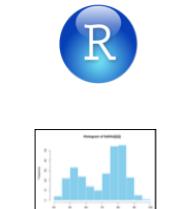
textInput(inputId, label, value, width, placeholder)
Also **textAreaInput()**

Outputs

render*() and ***Output()** functions work together to add R output to the UI.



DT::renderDataTable(expr, options, searchDelay, callback, escape, env, quoted, outputArgs)



renderImage(expr, env, quoted, deleteFile, outputArgs)



renderPrint(expr, env, quoted, width, outputArgs)



renderTable(expr, striped, hover, bordered, spacing, width, align, rownames, colnames, digits, na, ..., env, quoted, outputArgs)



renderText(expr, env, quoted, outputArgs, sep)



renderUI(expr, env, quoted, outputArgs)

dataTableOutput(outputId)

imageOutput(outputId, width, height, click, dblclick, hover, brush, inline)

plotOutput(outputId, width, height, click, dblclick, hover, brush, inline)

verbatimTextOutput(outputId, placeholder)

tableOutput(outputId)

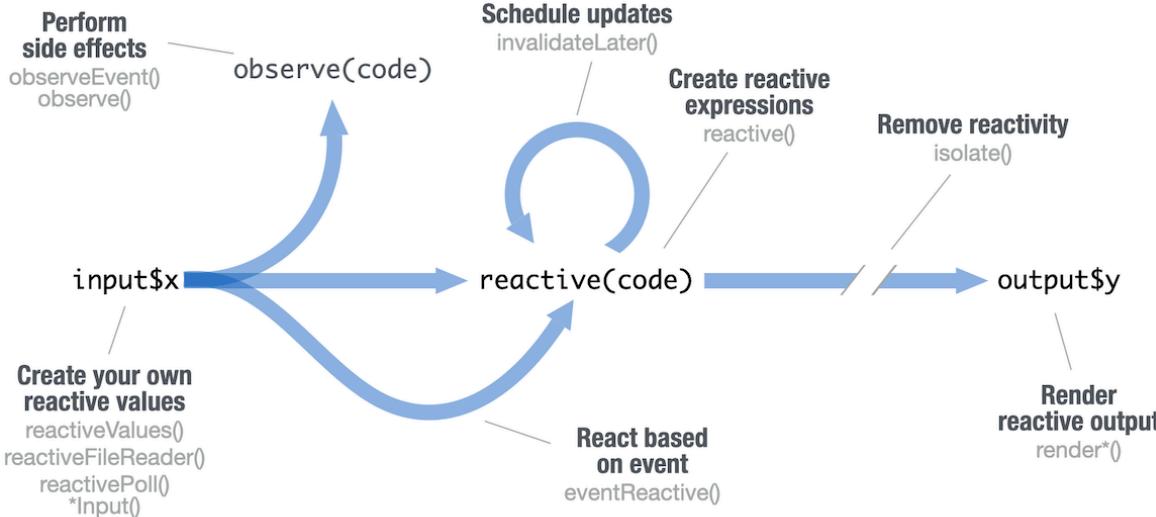
textOutput(outputId, container, inline)

uiOutput(outputId, inline, container, ...)
htmlOutput(outputId, inline, container, ...)

These are the core output types. See [htmlwidgets.org](#) for many more options.

Reactivity

Reactive values work together with reactive functions. Call a reactive value from within the arguments of one of these functions to avoid the error **Operation not allowed without an active reactive context**.



CREATE YOUR OWN REACTIVE VALUES

```
# *Input() example
ui <- fluidPage(
  textInput("a", "", "A")
)
```

```
#reactiveValues example
server <-
  function(input, output){
    rv <- reactiveValues()
    rv$number <- 5
  }
```

*Input() functions (see front page)

Each input function creates a reactive value stored as **input\$<inputId>**.

reactiveValues(...)

Creates a list of reactive values whose values you can set.

CREATE REACTIVE EXPRESSIONS

```
library(shiny)
ui <- fluidPage(
 textInput("a", "", "A"),
 textInput("z", "", "Z"),
  textOutput("b"))
server <-
  function(input, output){
    re <- reactive({
      paste(input$a, input$z)
    })
    output$b <- renderText({
      re()
    })
  }
shinyApp(ui, server)
```

reactive(x, env, quoted, label, domain)

Reactive expressions:

- cache their value to reduce computation
- can be called elsewhere
- notify dependencies when invalidated
- Call the expression with function syntax, e.g. **re()**.

PERFORM SIDE EFFECTS

```
library(shiny)
ui <- fluidPage(
  textInput("a", "", "A"),
  actionButton("go", "Go"))
server <-
  function(input, output){
    observeEvent(input$go, {
      print(input$a)
    })
  }
shinyApp(ui, server)
```

observeEvent(eventExpr, handlerExpr, event.env, event.quoted, handler.env, handler.quoted, ..., label, suspended, priority, domain, autoDestroy, ignoreNULL, ignoreInit, once)

Runs code in 2nd argument when reactive values in 1st argument change. See **observe()** for alternative.

REACT BASED ON EVENT

```
library(shiny)
ui <- fluidPage(
  textInput("a", "", "A"),
  actionButton("go", "Go"),
  textOutput("b"))
server <-
  function(input, output){
    re <- eventReactive(
      input$go, {input$a})
    output$b <- renderText({
      re()
    })
  }
shinyApp(ui, server)
```

eventReactive(eventExpr, valueExpr, event.env, event.quoted, value.env, value.quoted, ..., label, domain, ignoreNULL, ignoreInit)

Creates reactive expression with code in 2nd argument that only invalidates when reactive values in 1st argument change.

REMOVE REACTIVITY

```
library(shiny)
ui <- fluidPage(
  textInput("a", "", "A"),
  textOutput("b"))
server <-
  function(input, output){
    output$b <- renderText({
      isolate({input$a})
    })
  }
shinyApp(ui, server)
```

isolate(expr)

Runs a code block. Returns a **non-reactive** copy of the results.

UI - An app's UI is an HTML document.

Use Shiny's functions to assemble this HTML with R.

```
fluidPage(
  textInput("a", ""))
## <div class="container-fluid">
##   <div class="form-group shiny-input-container">
##     <label for="a"></label>
##     <input id="a" type="text"
##           class="form-control" value="">
##   </div>
## </div>
```

Returns HTML

Add static HTML elements with **tags**, a list of functions that parallel common HTML tags, e.g. **tags\$a()**. Unnamed arguments will be passed into the tag; named arguments will become tag attributes.

Run **names(tags)** for a complete list.
tags\$h1("Header") → <h1>Header</h1>

The most common tags have wrapper functions. You do not need to prefix their names with **tags\$**

```
ui <- fluidPage(
  h1("Header 1"),
  hr(),
  br(),
  p(strong("bold")),
  p(em("italic")),
  p(code("code")),
  a(href="", "link"),
  HTML("<p>Raw html</p>"))
```



To include a CSS file, use **includeCSS()**, or 1. Place the file in the **www** subdirectory 2. Link to it with:

```
tags$head(tags$link(rel = "stylesheet",
  type = "text/css", href = "<file name>"))
```

To include JavaScript, use **includeScript()** or 1. Place the file in the **www** subdirectory 2. Link to it with:

```
tags$head(tags$script(src = "<file name>"))
```

IMAGES

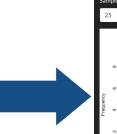
To include an image:
1. Place the file in the **www** subdirectory
2. Link to it with **img(src = "<file name>")**



Themes

Use the **bslib** package to add existing themes to your Shiny app ui, or make your own.

```
library(bslib)
ui <- fluidPage(
  theme = bs_theme(
    bootswatch = "darkly",
    ...
  )
)
```



bootswatch_themes() Get a list of themes.

Layouts

Combine multiple elements into a "single element" that has its own properties with a panel function, e.g.

```
wellPanel(
  dateInput("a", ""),
  submitButton()
)
```

```
absolutePanel()
conditionalPanel()
fixedPanel()
headerPanel()
inputPanel()
mainPanel()
```

```
navlistPanel()
sidebarPanel()
tabPanel()
tabsetPanel()
titlePanel()
wellPanel()
```

Organize panels and elements into a layout with a layout function. Add elements as arguments of the layout functions.

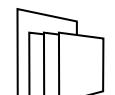
sidebarLayout()

```
ui <- fluidPage(
  sidebarLayout(
    sidebarPanel(),
    mainPanel()
  )
)
```

fluidRow()

```
ui <- fluidPage(
  fluidRow(column(width = 4),
    column(width = 2, offset = 3),
    fluidRow(column(width = 12)))
)
```

Also **flowLayout()**, **splitLayout()**, **verticalLayout()**, **fixedPage()**, and **fixedRow()**.



Layer tabPanels on top of each other, and navigate between them, with:

```
ui <- fluidPage( tabsetPanel(
  tabPanel("tab 1", "contents"),
  tabPanel("tab 2", "contents"),
  tabPanel("tab 3", "contents"))
)
```

```
ui <- fluidPage( navlistPanel(
  tabPanel("tab 1", "contents"),
  tabPanel("tab 2", "contents"),
  tabPanel("tab 3", "contents"))
)
```

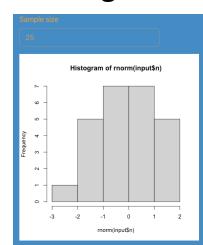
```
ui <- navbarPage(title = "Page",
  tabPanel("tab 1", "contents"),
  tabPanel("tab 2", "contents"),
  tabPanel("tab 3", "contents"))
```



Build your own theme by customizing individual arguments.

```
bs_theme(bg = "#558AC5",
  fg = "#F9B02D",
  ...)
```

?**bs_theme** for a full list of arguments.



bs_themer() Place within the server function to use the interactive theming widget.