





# 2024 Alaska Electricity Trends Report

An Analysis of Electricity in Alaska, Data Years 2011-2021

Alaska Center for Energy and Power

Jul 31, 2024 at 01:24 UTC

### Technical Report

UAF/ACEP/number June 2024

### Suggested Citation:

J. Kaczmarski et al., "2024 Alaska Energy Trends Report," Alaska Center for Energy and Power, University of Alaska, Fairbanks, 2024. UAF/ACEP/number. DOI:number.

#### Notice

The University of Alaska Fairbanks is an affirmative action/equal opportunity employer and educational institution. UAF does not discriminate on the basis of race, religion, color, national origin, citizenship, age, sex, physical or mental disability, status as a protected veteran, marital status, changes in marital status, pregnancy, childbirth or related medical conditions, parenthood, sexual orientation, gender identity, political affiliation or belief, genetic information, or other legally protected status. The University's commitment to nondiscrimination, including against sex discrimination, applies to students, employees, and applicants for admission and employment. Contact information, applicable laws, and complaint procedures are included on UA's statement of nondiscrimination available at www.alaska.edu/nondiscrimination/.

This report is available at no cost from the Alaska Center for Energy and Power (ACEP) at the University of Alaska, Fairbanks (UAF) at www.uaf.edu/acep/our-resources/index.php.

Cover photo courtesy of Frontier Suites

# Table of contents

1.	Introduction	8
	Welcome	8
	1.1. How to Cite	8
	Executive Summary	9
	Key Takeaways	9
	1.1.1. Capacity	9
	1.1.2. Generation	9
	1.1.3. Consumption	9
	-	0
2.	Methods 1	1
	2.1. Data Sources	1
	2.1.1. Federal	1
	2.1.2. State	1
	2.1.3. Direct Communications	.1
	2.1.4. Commercial Sources	2
	2.1.5. Compilation	2
	2.2. Regional Summaries	2
		2
	- '	4
3.		5
	3.1. General Overview	.5
	3.2. Coastal	7
	3.3. Railbelt	8
	3.4. Rural Remote	9
		_
4.		0
		20
	0	20
		22
		23
		23
	4.4. Rural Remote	24
ĸ	Conclusions	5
J.	5.0.1. Capacity	
	5.0.2. Generation	
	•	25 26
	5.1. Future Plans	26
6.	Data Portal	7
•		27
		27
	V.2. Download Individual Tables 1	•
$\mathbf{A}_{]}$	ppendices 2	8
٨	About this Papart	8
н.		28

	A.2. Historical Timeline of Prior Reports	
В.	B.1. Historical Electric Power Reports	<b>30</b> 30
С.	Acronym Definitions C.1. Acronyms	<b>33</b> 33
D.	. Acknowledgements and Roles	34
	D.1. Acknowledgements	34
	D.1.1. Funding	34
	D.1.2. Partners	34
	D.2. Credits and Roles	34
	D.2.1. Affiliations	35

# List of Figures

2.1.	Schematic Relationship between Energy Regions as defined by AEA and ACEP		13
A.1.	Timeline of Energy Reports		28

# List of Tables

A.1. Historical Timeline of Reports	 	29
B.1. Links to Historical Reports	 	30

# Chapter 1.

### Introduction

An Analysis of Electricity in Alaska, Data Years 2011-2021

#### Welcome

This report summarizes electricity data gathered from federal, state, and utility sources. It provides an overview of electricity capacity, generation, consumption, and price trends from 2011 to 2021. A comprehensive report highlighting these trends has not been produced for the state of Alaska since 2013's Alaska Energy Statistics Report.

This web book is designed as 'best available' document for the 2011-2021 energy trends data and reports. This website will be updated when updates to the underlying 2011-2021 data or fixes become available. Future year trends reports will be tackled in a different context and reporting structure.

Please explore the data using the chapter navigation links in the left sidebar and the section navigation links in the right sidebar.

#### 1.1. How to Cite

#### Mystery format:

Alaska Center for Energy and Power. "2024 Alaska Energy Trends Report." Accessed 2024-07-31. [PDF version]. Available at: https://acep-uaf.github.io/aetr-web-book-2024/report2024.pdf

#### BibLaTeX format:

```
@online{aetr_web_book_2024,
    author = {{Alaska Center for Energy and Power}},
    title = {{2024 Alaska Electricity Trends Report}},
    year = 2024,
    url = {https://acep-uaf.github.io/aetr-web-book-2024/},
    urldate = {2024-07-23}}
```

#### **Executive Summary**

The objective of this work is to provide regulators, legislators, and other energy stakeholders with a holistic look at recent trends in electrical generation. The first impetus for this report is a lack of combined reporting on electricity generation across the state that extends to federally and non-federally regulated electric utilities (most of Alaska's electric utilities do not meet the minimum threshold for federal reporting requirements). The second impetus for this report is to aid in decision-making processes surrounding Alaska's energy future.

With uncertainty in natural gas sources on the Railbelt, technological advancements in generation technology, and improvements in the affordability of technologies, understanding trends in the state's capacity, generation, consumption, and prices is vital to more informed decision-making.

In this report, we present data collected from federal, state, and local sources supplemented by correspondence with utilities. We show trends for capacity, generation, consumption, and prices. The capacity and generation trends include data from 2011 to 2021, and the consumption and prices trends are data limited to 2019. More information on sources and methods are provided in the subsequent sections throughout the report. This report uses data visualizations as the primary mode for presenting the trends. To accommodate this presentation style, we present trends as simplified regions of the state as opposed to the Alaska Energy Authority energy regions.

We emphasize that this report is designed to provide factual information to the best of our ability without providing recommendations or in-depth analysis. However, context is provided for more impactful trends.

#### **Key Takeaways**

### 1.1.1. Capacity

- Generation capacity on average increased across all of Alaska from 2011 to 2021.
- The state saw large increases in renewable energy capacity, storage, and on-demand peaking units.

### 1.1.2. Generation

- Net generation has remained relatively stable
- The Coastal region generated more power from wind and hydro, but less from oil in 2021 than in 2011.
- The Railbelt region generated more power from wind, hydro, coal, and solar, but less from oil and gas in 2021 than in 2011.
- $\bullet\,$  The Rural Remote region generated more power from wind and solar, but less from oil and hydro in 2021 than in 2011.
- We have seen significant increases in the usage of utility-scale battery storage.

### 1.1.3. Consumption

- Electricity consumption overall has fallen for all customer classes, with residential customers seeing the most reductions.
- The number of customer accounts have continued to increase throughout the state.
- Per capita consumption for the residential sector is highest in the Coastal region and lowest in the Rural Remote region.

### 1.1.4. Prices

- Residential electricity rates increased on average across Alaska after adjusting for inflation, the PCE subsidy, and population weighting.
- $\bullet$  The region that experienced the least residential rate increase was the Coastal region with a 6% increase.
- The region experiencing the highest residential rate increase was the Railbelt with a 26% increase.
- Commercial and Other customers in the Coastal and Rural Remote regions saw rate decreases where Commercial customers in the Railbelt region saw price increases of about 15%.
- PCE subsidies continue to dampen residential prices in the Coastal and Rural Remote regions.

# Chapter 2.

### Methods

Data Sources, Region Definitions, and Description of the PCE Program

#### 2.1. Data Sources

The data in this report was collected from a variety of sources that are listed below. Most electric utilities throughout the state are not required to submit annual reports to the federal government due to their size and/or number of customers. Therefore, our data sources encompass federal, state, commercial, and local filings as well as direct communications with utilities and state program managers. Each section of the report pulls data from a variety of these sources. The data was downloaded directly from the original sources and concatenated to develop a dataset for this report. In some cases, a single observation is derived from multiple sources due to reporting limitations.

Below are relevant sources of data for the report.

#### 2.1.1. Federal

- Energy Information Administration
  - EIA-860
  - EIA-861
  - EIA-923
- Federal Energy Regulatory Commission
  - Form 1

### 2.1.2. State

- Alaska Energy Authority
  - Power Cost Equalization Program Utility Monthly Reports
- Regulatory Authority of Alaska
  - Annual filings

### 2.1.3. Direct Communications

- Alaska Energy Authority
  - Hydro/Wind Program Managers
  - Village and Powerhouse Assessments
- Electric Utilities

#### 2.1.4. Commercial Sources

• Intelligent Energy Systems

### 2.1.5. Compilation

Neil McMahon, first at AEA and then at DOWL, an Alaska engineering firm, did the preliminary compilation of data and developed the Excel workbooks that support this report. This step involved careful cross-referencing of assets between the various data sources and error checking by domain experts. At this point, aggregate calculations were created to match the tables found in previous Alaska Energy Statistics Reports. Data in this report were derived from those workbooks exported to CSV files; the original workbooks are available via a GitHub repo ak-energy-statistics-2011 2021.

#### 2.2. Regional Summaries

For the purpose of energy planning, AEA has defined eleven energy regions for the State of Alaska. Previous versions of the Alaska Electric Energy Statistics reports presented data summarized by those regions. In order to provide visualizations that are easier to understand, we have condensed these eleven regions into three major energy regions: Coastal, Railbelt, and Rural Remote. Figure 2.1 shows the diagrammatic relationship between these two classification systems and ?@figregions-map displays this relationship cartographically.

We note that the Coastal and Rural Remote regions include mixtures of Power Cost Equalization (PCE) and non-PCE eligible communities. The Coastal region includes Copper River/Chugach and incorporates all communities served by Copper Valley Electric Association. PCE communities are largely dependent on diesel generation.

### 2.3. Power Cost Equalization (PCE)

Alaska is famous for wide expanses of rugged terrain. Towns are often extremely distant from one another, or are separated by inaccessible mountains and glaciers. The utility landscape of Alaska resembles a sea of islands, very different from the interconnected grids of the contiguous United States.

In total, Alaska contains over 100 separate utilities, many of which serve a single, small community. Most rely on diesel generators connected to huge fuel tanks, which receive a barge shipment of fuel in the summer that must last through the winter. If the town runs out of fuel during winter months, additional fuel has to be flown in at extreme expense. Predictably, electricity in these remote towns is extremely expensive.

Some rural towns pay 3 to 5 times the rates of urban Alaska. Urban Alaska has greatly benefited from large state-subsidized energy projects, such as the Bradley Lake Hydroelectric Project, the Four Dam Pool Projects, and the Alaska Intertie. In an effort to confer similar benefits to rural Alaska, the state of Alaska developed the Power Cost Equalization Program (PCE).

The PCE program reimburses rural utilities for credits that have been provided to eligible customers. Eligibility is limited to residential customers and community facilities. The subsidy applies to the first 750 kWh per month of residential consumption. Community facilities are subsidized up to the first 70 kWh per month per resident. The program is administered by the Regulatory Commission of Alaska (RCA) and the Alaska Energy Authority (AEA).

Please visit the Alaska Energy Authority PCE webpage for more information about the Power Cost Equalization program.

Figure 2.1.: Schematic Relationship between Energy Regions as defined by AEA and ACEP



### 2.4. Feedback Regarding Potential Errors

Since these data come from multiple sources, there is potential for errors in its compilation. An integral part of this effort is the creation of a high quality dataset that can constructively contribute to future work. Therefore, any discrepancies or noted errors should be reported using email or GitHub issues via the links in the right hand navigation menu of every page. Alternatively, direct contact information for members of the DCM team is listed in Section D.2.

# Chapter 3.

# Consumption and Sales

Electricity Sales in Alaska, 2011-2019

### 3.1. General Overview

The data presented in this section is from calendar years 2011 to 2019. More recent data has been omitted due to issues with data completeness and validity.

Across the state, electricity sales (herein referred to as consumption), has fallen when comparing the 2011 and 2019 calendar years. To visualize this trend, we look at the percentage changes from 2011 to 2019 in electricity consumption by customer class (?@fig-change-customer-sales). We highlight the following customer class definitions:

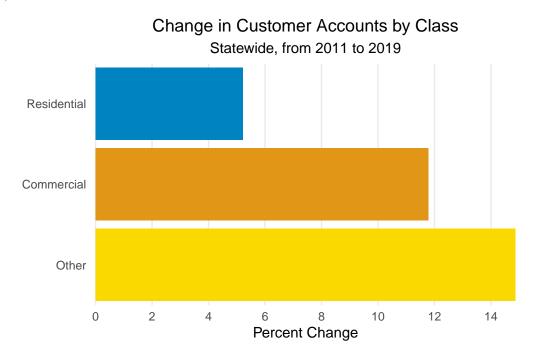
- Residential: Residential electric customers
- Commercial: Commercial electric customers
- Other: For EIA reported data, the Other group includes industrial and transportation customers. For PCE reported data, it includes community and government accounts. No industrial accounts were reported in the PCE data.

Statewide electricity consumption growth for the residential sector was -10.86% from 2,141 GWh in 2011 to 1,909 GWh in 2019. The commercial sector growth was -6.34% from 2,758 GWh in 2011 to 2,583 GWh in 2019. Finally, Statewide electricity consumption growth for the 'Other' customer class was -7.46% from 1,378 GWh in 2011 to 1,275 GWh in 2019.

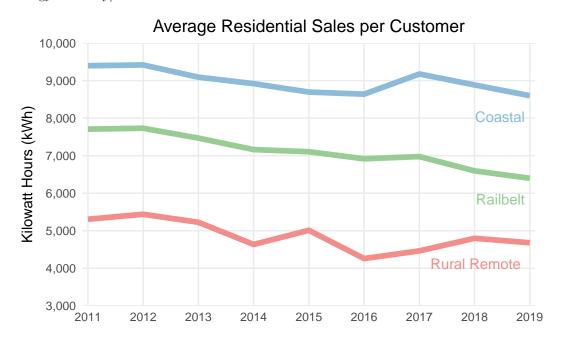
# Change in Sales by Customer Class Statewide, from 2011 to 2019



We also examine the change in the number of customer accounts across the state. The total number of customer accounts in the state increased 6.15% from approximately 326,402 to 346,476. We plot the percentage increases in customer accounts by category in ?@fig-change-customer-accounts. Residential accounts across the state increased 5.22% from approximately 275,473 to 289,843. The number of commercial accounts across the state increased 11.77% from 46,411 to 51,875. Finally, the number of other accounts across the state has increased 14.87% from approximately 4,518 to 5,190.



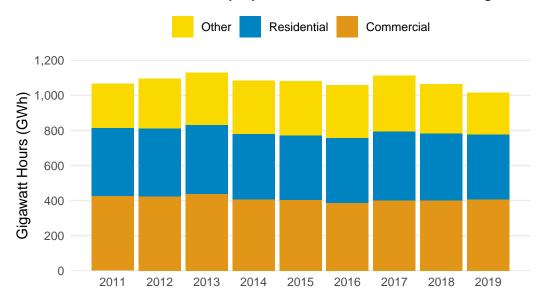
**?@fig-sales\_per\_capita** shows the average annual electricity consumption for each of the regions. The Coastal region led the state in consumption per capita, with an average of 8,980 kWh per customer per year. This was followed by the Railbelt region with 7,118 kWh per capita and the Rural Remote region with 4,868 kWh per capita. Overall, each region has seen reductions in consumption per capita, which may reflect improvements in energy efficient technologies and energy efficiency/conservation behaviors.



#### 3.2. Coastal

To estimate the average yearly growth rate in each customer class, we calculate the cumulative compound average growth rate (CAGR). From 2011 to 2019, the coastal region saw an average yearly growth rate of -0.56% for residential sales, -0.63% for commercial sales, and -0.76% for all other sales. **?@fig-delivered-by-class-coastal** shows these sales in GWh for each year.

# Delivered Electricity by Customer Class, Coastal Region



While customer sales fell overall, customer accounts in the Coastal region increased for all customer classes. **?@fig-accounts-coastal** shows the trend in customer accounts by class for the Coastal region. The average yearly growth rate in customer accounts was 0.55% for the residential class, 1.43% for the commercial class, and 0.73% for the other class.

# Number of Customer Accounts, Coastal Region



#### 3.3. Railbelt

From 2011 to 2019, the Railbelt region saw an average yearly growth rate of -1.71% for residential sales, -1.27% for commercial sales, and -1.31% for all other sales. **?@fig-delivered-by-class-railbelt** shows these sales in GWh for each year.

# Delivered Electricity by Customer Class, Railbelt Region



The trends in the number of customer accounts by class are visualized in **?@fig-accounts-railbelt**. The average yearly growth rate in customer accounts on the Railbelt was 0.6% for the residential class, 1.37% for the commercial class, and -1.64% for the other class.

# Number of Customer Accounts, Railbelt Region



#### 3.4. Rural Remote

From 2011 to 2019, the Rural Remote region saw an average yearly growth rate of -0.43% for residential sales, 2.88% for commercial sales, and 2.7% for all other sales. Positive growth rates for the commercial and other customer classes are unique to the rural remote energy region as all other regions saw average yearly declines in sales. **?@fig-delivered-by-class-rural** shows these sales in GWh for each year.

# Delivered Electricity by Customer Class, Rural Remote Region



The trends in the number of customer accounts by class are visualized in **?@fig-accounts-rural**. The average yearly growth rate in customer accounts in the Rural Remote region was 1.14% for the residential class, 1.52% for the commercial class, and 2.79% for the other class.

# Number of Customer Accounts, Rural Remote Region



# Chapter 4.

# Price of Electricity

Electricity Prices for the Residential, Commercial, and Industrial Customer Classes, 2011-2019

#### 4.1. General Overview

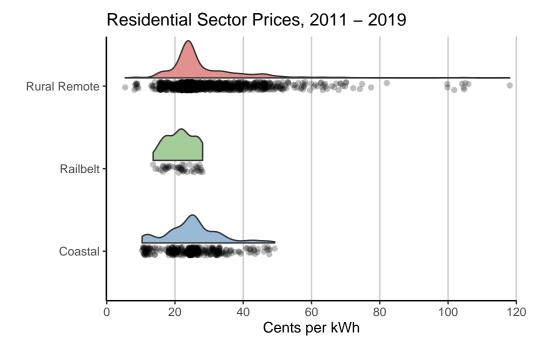
Utilities in Alaska serve multiple customers, namely residential, commercial, industrial, government/municipal, and community customer classes. Each customer class experiences a different set of costs such as per kWh charge as well as monthly customer charges. In this section, we aim to highlight trends in electricity prices for the residential, commercial, and other customer classes across the Coastal, Railbelt, and Rural Remote regions. We again restrict the data years in this section to 2011 to 2019 due to concerns with data validity for 2020-21.

In rural areas, many communities are eligible to participate in the PCE program (described in Section 2.3). It is important to note that the prices presented here reflect the post-PCE adjustment and are annualized averages based on the calendar year. Yearly average effective rates listed here reflect the calendar year and not the fiscal year, which will make them different from those reported in the AEA's annual reports. We also note that for PCE communities, the rates are reported in the original data. For data sourced from the EIA, rates were calculated by dividing total revenue by total kWh sold in each customer class - this may overestimate the rate as this would include revenue from customer charges.

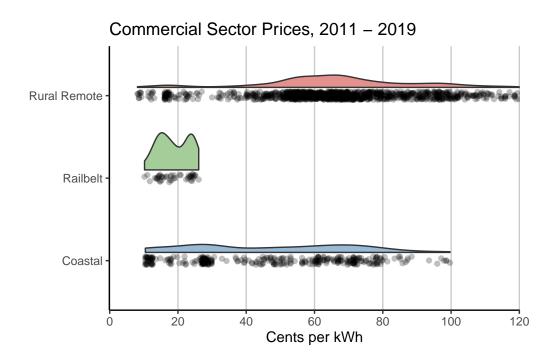
Note that all prices in this section have been adjusted for inflation over time to 2021 dollars using the Bureau of Labor Statistics (BLS) Consumer Price Index (CPI) for all items in urban Alaska (BLS CUUSA427SA0). To our knowledge, there is no CPI that properly accounts for price changes over time in rural Alaska. However, the general trend shows that customer account-weighted prices have been relatively stagnant across all regions of the state.

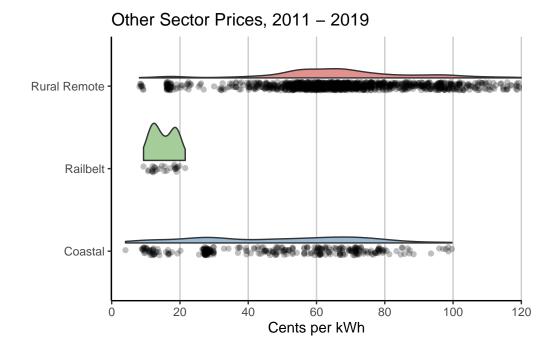
#### 4.1.1. Regional Overview

Below are three raincloud plots to show the distribution of prices across the three customer classes. Each dot represents the average annual price of a community for a single year in the range. For this report, data is displayed for 9 years, 2011-2019, therefore each community will render 9 points on the plot. Communities are grouped by the three regions, and the half-violin shows distribution of the prices.



Most notably, the dramatic effects of the PCE subsidy can be seen by comparing the price distribution of the residential customer class against the price distribution of the commercial/other customer classes in the Rural Remote and Coastal regions.





### 4.1.2. Regional Averages

Due to the wide range of electricity prices in Alaska, it is difficult to accurately summarize the data. Because of this, we determined that averages were best calculated using a customer account weighted average. Population is roughly correlated to price, with small communities experiencing higher rates than larger communities. The average number of customer accounts for the year was used to calculate the weighted arithmetic mean price for each year and region. **?@fig-price-over-time** is a graph of residential customer prices over time after weighting for the number of customer accounts.



#### 4.2. Coastal

**?@fig-price-sector-coastal** shows the average price of electricity in the Coastal region for each customer class and year. Between 2011 and 2019, the region experienced decreasing prices for Commercial and Other customers, while Residential customers have seen a slight increase in price.

The average real price (in 2021 dollars) of electricity for Residential customers in the Coastal region rose 2% from 17.18 cents/kWh in 2011 to 17.59 cents/kWh in 2019. The average price of electricity for Commercial customers in the Coastal region fell -6% from 20.86 cents/kWh in 2011 to 19.67 cents/kWh in 2019. Finally, the average price of electricity for Other customers in the Coastal region fell -16% from 40.22 cents/kWh in 2011 to 33.85 cents/kWh in 2019.

Residential customers in the Coastal region saw increases in the price of electricity while commercial and other customers saw decreases. However, the residential customer class continues to pay the lowest per kWh in the region due to a combination of low prices in high population areas and PCE subsidies in eligible communities.



Figure 3: Sector Price Over Time, Coastal Region

### 4.3. Railbelt

**?@fig-price-sector-railbelt** shows the average price of electricity in the Railbelt region for each customer class and each year of the report. Between 2011 and 2019, Other customers saw a large decrease in price, followed by a gradual increase. Residential and Commercial customers experienced slight decreases in price until 2013 when prices reversed and rose dramatically.

The average real price of electricity for Residential customers in the Railbelt rose 23% from 19.14 cents/kWh in 2011 to 23.5 cents/kWh in 2019. The average price of electricity for Commercial customers in the Railbelt rose 19% from 16.78 cents/kWh in 2011 to 19.96 cents/kWh in 2019. Finally, the average price of electricity for Other customers in the Railbelt fell -6% from 19.18 cents/kWh in 2011 to 17.99 cents/kWh in 2019.

This region differs significantly from the Coastal and Rural Remote regions in that residential customers pay more for electricity than the Commercial or Other customer classes.

Figure 3: Sector Price Over Time, Railbelt Region 40 Cents per Kilowatt Hour Residential Commercial 10 2011 2012 2013 2014 2015 2016 2017 2018 2019 Year

# 4.4. Rural Remote

**?@fig-price-sector-rural** shows the average price of electricity in the Rural Remote region for each customer class and year of the report. Between 2011 and 2019, Residential customers experienced a gradual increase in rates, while Commercial and Other customers experienced a gradual decrease in rates.

The average price of electricity for the Residential customers in the Rural Remote region rose 9% from 23.95 cents/kWh in 2011 to 26.08 cents/kWh in 2019. The average price of electricity for Commercial customers in the Rural Remote region fell -11% from 54.12 cents/kWh in 2011 to 48.26 cents/kWh in 2019. Finally, the average price of electricity for Other customers in the Rural Remote region fell -9% from 64.96 cents/kWh in 2011 to 59.19 cents/kWh in 2019.



# Chapter 5.

### Conclusions

Description of Results and Conclusions

From 2011 to 2019/21, there have been significant developments in the electricity generation landscape in Alaska. In this report, we highlight trends across installed capacity, net/gross generation, consumption by customer class, and price per kWh. There are several key takeaways from each of these areas that we reiterate in this conclusion.

### 5.0.1. Capacity

There has been continued development in the installation and availability of electric generation capacity (?@sec-capacity) across the state. Throughout every region, installed capacity increased. Of particular note are the installation of peaking and/or backup engines, renewable energy facilities (hydro, wind, and solar expansions), and storage. If trends continue, we can expect to see further increases in resilience and reliability-focused capacity.

#### 5.0.2. Generation

Net/gross generation (?@sec-generation) throughout the state remained relatively stable across observed years with each region having notable trends. In the Coastal region, we observed more hydroelectric and wind generation on average in 2021 than in 2011. This was coupled with reductions in generation from oil-based units. On the Railbelt, we observed more generation from wind, hydroelectric, coal, and solar resources in 2021 than in 2011. This was coupled with less oil and natural gas generation. Finally, in the Rural Remote region, we observed more generation from wind and solar resources in 2021 than in 2011. We also note the increase in use of utility-scale battery storage throughout the state.

### 5.0.3. Consumption

Electricity consumption (Section 3.1) throughout the state fell on average. The residential customer class saw the largest reductions, while the number of customer accounts increased across all categories. We also note that the Rural Remote region saw increases in consumption for the commercial and industrial customer classes. Finally, we observed that the Coastal region had the highest per capita consumption for residential customers, followed by the Railbelt and then the Rural Remote regions.

#### **5.0.4.** Prices

Electricity prices (Section 4.1) across the state were variable but trended upward. After adjusting for inflation, PCE subsidies, and including a population weight, the average residential electricity price across the state increased. The largest residential rate increases from 2011 to 2019 were observed in the Railbelt region (26%), and the smallest were observed in the Coastal region (6%). Throughout the Coastal and Rural Remote regions, commercial and other customer classes saw rate decreases. Rate decreases were also observed on the Railbelt for commercial customers. We also observed that PCE subsidies were paramount to mitigating the cost of electricity for residential and community customers in the Rural Remote and Coastal regions.

#### 5.1. Future Plans

The results of this trends report highlight the direction that installed capacity, net/gross generation, consumption, and prices took from 2011-2019/21. We emphasize the importance of continuing to collate electricity data from federal, state, regional, and local sources so that it may be analyzed on a more consistent basis. Our hope is to continue producing trends reports with updated data to better inform the public and decision makers regarding Alaska's energy future.

# Chapter 6.

### **Data Portal**

Download the Data Used in the Report's Figures

#### 6.1. Data Overview

The data used in this web-book is derived from federal, state, commercial, and local sources, as well as direct communications with utilities and state program managers. More information about data sources can be found on the web book version of this report at:

https://acep-uaf.github.io/aetr-web-book-2024/methods.html

### 6.2. Download Individual Tables

To download the data itself, please visit this report's corresponding web-book at:

https://acep-uaf.github.io/aetr-web-book-2024/data.html

# Appendix A.

# About this Report

Description of the 2024 Alaska Electricity Trends Report Web Book

#### A.1. General Overview

This Alaska Electrical Trends Report (AETR) Web Book has been produced by the Alaska Center for Energy and Power (ACEP) at the University of Alaska Fairbanks (UAF). It is designed to be interactive and dynamically updated when new data becomes available.

Throughout the years, several agencies have prepared and published reports and data compilations on energy use in Alaska. AETR is complementary to those prior reports, but is not presented in a comparable format.

### A.2. Historical Timeline of Prior Reports



Figure A.1.: Timeline of Energy Reports

Starting in 1969, the first Electric Power Trends report was published by the Alaska Power Administration. During this time, the Alaska Power Administration was a federal agency housed within the U.S. Department of the Interior. Their first publication was known as the "First Annual Report" and covered data from the 1968 fiscal year. However, this became the "Alaska Electric Power Statistics Report" in 1971 and examined data from the 1960-1969 data years. The APA continued to produce intermittent reports until 1983 when the State of Alaska established the Alaska Power Authority (APA), which later became the Alaska Energy Authority (AEA).

Under state direction, the APA/AEA continued to publish intermittent reports on electric power statistics until their final publication in 1992 which covered data years 1960 to 1991. To address the reporting gap, the Alaska Systems Coordinating Council in collaboration with the State of Alaska,

Department of Community and Regional Affairs, Division of Energy continued generating reports until 1996 with their final report covering data years 1960 to 1995. Finally, the University of Alaska Anchorage, Institute of Social and Economic Research produced several reports with their last covering 1960 to 2012. Since then, there have been no electric power statistical reports.

The Table A.1 provides a summary of this timeline. This report serves to supplement the reporting gap in electric power statistics for the State of Alaska.

Table A.1.: Historical Timeline of Reports

Year Published	Institution	Data Coverage
1971 to 1983	Alaska Power Administration	1960 to 1982
1984 to 1988	Alaska Power Authority	1960 to 1987
1989 to 1992	Alaska Energy Authority	1960 to 1991
1992 to 1996	Alaska Systems Coordinating Council; State of	1960 to 1995
	Alaska	
2003, 2011 to 2015	University of Alaska Anchorage, Institute of Social and Economic Research	1960 to 2012

For a table of links to these historic reports, please refer to Table B.1.

#### A.3. Technical Details

The book is formatted using Quarto, an open-source scientific and technical publishing system. The template was developed by the Openscapes project, as part of their Quarto Website Tutorial.

The markdown files that make up the book reside in the aetr-web-book GitHub repository. The generation process is publicly accessible. Errors in the document can be flagged using GitHub issues where they can be tracked and addressed by the DCM team.

The book also integrates R code for data processing and figure generation. When data files are updated, manually triggering the Quarto render will update the figures automatically.

# Appendix B.

# Historical Electric Power Statistics Reports

Links to Previous Reports, Data Years 1960-2012

### **B.1.** Historical Electric Power Reports

For an overall description of previous reports that have examined electric power trends in Alaska, please see Section A.2. Below is an exhaustive list of links to these reports over time. Notably, we omit reports that include projections such as the State of Alaska Energy Reports/Plans.

Table B.1.: Links to Historical Reports

	Data					
	c <b>abata</b> Year	A .1 . T	Publication	TD.		
Year	YearsType	Authoring Institution	Title	Type	Persistent Links	
1969	1968 Fisca	alUnited States	First Annual	Repor	t First Annual Report	
		Department of the	Report			
		Interior, Alaska Power				
		Administration				
1971		ndanited States	Alaska	Repor	t Alaska Electric Power	
	1969	Department of the	Electric Power		Statistics 1960 - 1969	
		Interior, Alaska Power	Statistics 1960			
		Administration	- 1969	_		
1972		ndarited States	Alaska	Repor	t Alaska Electric Power	
	1970	Department of the	Electric Power		Statistics 1960 - 1970	
		Interior, Alaska Power	Statistics 1960			
1051	1000 C 1	Administration	- 1970	ъ	(A) 1 El ( D	
1974		ndarited States	Alaska	Repor	t Alaska Electric Power	
	1973	Department of the	Electric Power		Statistics 1960 - 1973	
		Interior, Alaska Power	Statistics 1960			
1076	1000 C-1	Administration	- 1973 Alaska	D	4 A 11 1714:- D	
1976		ndarited States	Alaska Electric Power	Repor	t Alaska Electric Power	
	1975	Department of the	Statistics 1960		Statistics 1960 - 1975	
		Interior, Alaska Power Administration				
1977	1060 Cala	Administration ndarited States	- 1975 Alaska	Donor	t Alaska Electric Power	
1911	1900-Care.	Department of the	Electric Power	перы	Statistics 1960 - 1976	
	1970	Interior, Alaska Power	Statistics 1960		Statistics 1900 - 1970	
		Administration	- 1976			
1981	1960-Calo	ndarited States	Alaska	Repor	t Alaska Electric Power	
1901	1980 1980	Department of Energy,	Electric Power	10cpor	Statistics 1960 - 1980	
	1000	Alaska Power	Statistics 1960		5000150105 1500 - 1500	
		Administration	- 1980			

Publi	Data c <b>adata</b> Year		Publication		
Year	YearsType	Authoring Institution	Title	Type	Persistent Links
1983	1960-Caler 1982	Department of Energy, Alaska Power Administration	Alaska Electric Power Statistics 1960 - 1982	Report	Alaska Electric Power Statistics 1960 - 1982
1984	1960-Caler 1983	State of Alaska, Alaska Power Authority	Alaska Electric Power Statistics 1960 - 1983	Report	Alaska Electric Power Statistics 1960 - 1983
1985	1960-Caler 1984	State of Alaska, Alaska Power Authority	Alaska Electric Power Statistics 1960 - 1984	Report	Alaska Electric Power Statistics 1960 - 1984
1986	1960-Caler 1985	adate of Alaska, Alaska Power Authority	Alaska Electric Power Statistics 1960 - 1985	Report	Alaska Electric Power Statistics 1960 - 1985
1987	1960-Caler 1986	astate of Alaska, Alaska Power Authority	Alaska Electric Power Statistics 1960 - 1986	Report	Alaska Electric Power Statistics 1960 - 1986
1988	1960-Caler 1987	adate of Alaska, Alaska Power Authority	Alaska Electric Power Statistics 1960 - 1987	Report	Alaska Electric Power Statistics 1960 - 1987
1989	1960-Caler 1988	State of Alaska, Alaska Energy Authority	Alaska Electric Power Statistics 1960 - 1988	Report	Alaska Electric Power Statistics 1960 - 1988
1990	1960-Caler 1989	State of Alaska, Alaska Energy Authority	Alaska Electric Power Statistics 1960 - 1989	Report	Alaska Electric Power Statistics 1960 - 1989
1991	1960-Caler 1990	State of Alaska, Alaska Energy Authority	Alaska Electric Power Statistics 1960 - 1990	Report	Alaska Electric Power Statistics 1960 - 1990
1992	1960-Caler 1991	State of Alaska, Alaska Energy Authority	Alaska Electric Power Statistics 1960 - 1991	Report	Alaska Electric Power Statistics 1960 - 1991
1993	1960-Caler 1992	Adaska Systems Coordinating Council; State of Alaska, Department of Community and Regional Affairs, Division of Energy	Alaska Electric Power Statistics 1960 - 1992	Report	Alaska Electric Power Statistics 1960 - 1992
1994	1960-Caler 1993	Coordinating Council; State of Alaska, Department of Community and Regional Affairs, Division of Energy	Alaska Electric Power Statistics 1960 - 1993	Report	Alaska Electric Power Statistics 1960 - 1993

Dubli	Data c <b>aDiata</b> Year		Publication		
Year		Authoring Institution	Title	Type	Persistent Links
1995	1960-Caler 1994	Adaska Systems Coordinating Council; State of Alaska, Department of Community and Regional Affairs, Division of Energy	Alaska Electric Power Statistics 1960 - 1994	Report	Alaska Electric Power Statistics 1960 - 1994
1996	1960-Caler 1995	Coordinating Council; State of Alaska, Department of Community and Regional Affairs, Division of Energy	Alaska Electric Power Statistics 1960 - 1995	Report	Alaska Electric Power Statistics 1960 - 1995
2003	1960-Caler 2001	Anchorage, Institute of Social and Economic Research	Alaska Electric Power Statistics (with Alaska Energy Balance) 1960 - 2001	Report	Alaska Electric Power Statistics (with Alaska Energy Balance) 1960 - 2003
2011	1960-Caler 2008	Anchorage, Institute of Social and Economic Research	Alaska Energy Statistics 1960 - 2008	Report Ex- cel Work- book	,Alaska Energy Statistics 1960 - 2008
2011	1960-Caler 2009	Anchorage, Institute of Social and Economic Research	Alaska Energy Statistics 1960 - 2009		,Alaska Energy Statistics 1960 - 2009
2012	1960-Caler 2010	Anchorage, Institute of Social and Economic Research	Alaska Energy Statistics 1960 - 2010 Final Report		,Alaska Energy Statistics 1960 - 2010 Final Report
2013	1960-Caler 2011	Anchorage, Institute of Social and Economic Research	Alaska Energy Statistics 1960 - 2011 Final Report		,Alaska Energy Statistics 1960 - 2011 Final Report
2015	2012 Caler	n <b>Sta</b> te of Alaska, Alaska Energy Authority	2012 Alaska Energy Statistics Final Report		2012 Alaska Energy Statistics Final Report

# Appendix C.

# **Acronym Definitions**

Acronyms Commonly used in the Report

### C.1. Acronyms

These abbreviations are used throughout this report

- ACEP: Alaska Center for Energy and Power, UAF
- AEA: Alaska Energy Authority
- BUECI: Barrow Utilities & Electric Cooperative, Inc.
- DCM: the Data and Cyberinfrastructure Management team at ACEP, UAF
- PCE: Power Cost Equalization
- EIA: Energy Information Administration
- ETI: Energy Transitions Initiative, ACEP
- FERC: Federal Energy Regulatory Commission
- CAGR: Compound Annual Growth Rate
- kW: Kilowatt
- kWh: Kilowatt-hour
- MW: Megawatt
- MWh: Megawatt-hour
- GW: Gigawatts
- GWh: Gigawatt-hour
- UAF: University of Alaska Fairbanks

# Appendix D.

# Acknowledgements and Roles

About the Team that Created the 2024 Alaska Electricity Trends Report

### D.1. Acknowledgements

#### D.1.1. Funding

Funding support for this team was provided by leveraging support from multiple partners that include:

- Office of Naval Research's (ONR) Alaska Regional Collaboration for Technology Innovation and Commercialization (ARCTIC) program (award #N00014-19-1-2235)
- Denali Commission Alaska Energy Project Partnerships (award #1659)
- State of Alaska

Note: Any opinions, findings, conclusions, or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the funding supporters.

### D.1.2. Partners

- Alaska Center for Energy and Power (ACEP) at the University of Alaska Fairbanks (UAF)
- Institute of Social and Economic Research (ISER) at the University of Alaska Anchorage (UAA)
- Alaska Energy Authority (AEA)
- DOWL Engineering (DOWL)

Data used in the energy workbooks comes from a variety of sources and partners, but special thanks to the Alaska Energy Authority for partnering with the team to make the base line power cost equalization datasets available. Without this openness, this report would not be possible. We would also like to thank the utilities who responded directly when we had questions. A full list of these organizations has been complied in Section 2.1.

#### D.2. Credits and Roles

The Alaska Electrical Trends web book has been produced by the Alaska Center for Energy and Power (ACEP) at the University of Alaska Fairbanks (UAF). It is a collaboration between data scientists, researchers, and policy experts. Roles here are described by Contributor Roles Taxonomy (CRediT).

- Jesse Kaczmarski1
  - Roles: data curation, formal analysis, project administration, software, validation, visualization, writing original draft

- Ian MacDougall1
  - Roles: data curation, formal analysis, software, validation, visualization, writing original draft
- Steve Colt2
  - Roles: data curation, formal analysis, investigation, validation, writing review & editing
- Elizabeth (Liz) Dobbins1
  - Roles: software, project administration, resources, supervision, writing review & editing
- Neil McMahon3
  - Roles: data curation, investigation, validation
- Sara Fisher-Goad4
  - Roles: conceptualization, validation, writing review & editing
- Brittany Smart2
  - Roles: project administration, writing review & editing
- Dayne Broderson1
  - Roles: conceptualization, funding acquisition
- Gwen Holdmann2
  - Roles: conceptualization, funding acquisition
- Shivani Mathur2
  - Roles: validation, writing review & editing
- Erika Boice2
  - Roles: writing review & editing

#### D.2.1. Affiliations

ACEP's Data and Cyberinfrastructure Management (DCM) Team includes software developers, mathematicians, spatial analysts, economists, open science enthusiasts, and experts in information security and the deployment of computer infrastructure. ACEP's Energy Transition Initiative (ETI) is a group of experts that respond quickly to informational requests about Alaska energy. These teams together maintain a reliable pathway for data from collection to distribution.