# Sterling On-boarding Audit #1

Test Results Summary

#### What is Haxor?

- We study developers as they build apps on your API
- Developers think-aloud along the way and fill out a survey rating their experience and provide additional feedback

# Test Script

Build a NodeJS application that performs a background check on a user:

- Use the Sterling API to create a NodeJS application that performs a SSN Trace check on the example candidate (see <u>candidate.js</u> below).
- Use the Sterling Developer Portal to update the status of the applicant (see <u>callback notes</u> below) and display this status in the NodeJS application.
- Use the Sterling front-end JS library to create a GUI for performing the same SSN Trace check, but this time on the front end.

# Test Results

#### $H \Lambda X \square R$

#### Metrics May 25, 2019 3:03pm

Sterling API On-boarding #1

Test Name Goal Technology

Build a NodeJS app that performs a background check with the Sterling API

Build a NodeJS application that performs a background check on a user. See the guide linked above for more detailed instruction.

NodeJS

**Overall** 

#### Scores



0:58 3.6 3.4 6.0 5.6 3.8

Contract	Reached Goal? (self evaluated)	How long did it take?	Clarity	Ease	Code Accuracy	Documentation Accuracy	Would you recommend this to a friend?
Zach Weinberg		0:48	***	*****	*****	****	***
Matthew McGuff		1:00	***	***	****	***	***
Derek P	•	1:00	***	***	***	**	*
Kenneth M Dubroff		1:00	****	**	*	****	***
Peter Krieg		1:00	***	***	*****	*****	****

# Friction Points

# Opportunities for Improvement

- 1. Authentication
- 2. Developer Landing Page
- 3. Content-Type
- 4. On-boarding Vocabulary
- 5. Step-by-Step Lists
- 6. URL Endpoint
- 7. "Try It" Feature
- 8. "Packages"
- 9. SDKS
- 10. API Model
- 11. Front End Packages
- 12. Developer Portal
- 13. Callbacks



#### Authentication

- How do I authenticate?
  - Authentication information is missing from step by step
    - Link from "standard process"
- Where do I get my token?
  - Label curl command as "getting bearer token" and "using bearer token"
- Auth is just totally missing from the getting started guide
  - It's mentioned as "step 1" but not mentioned in guide
  - Kenny spends entire time trying to do auth

### Developer Landing Page

- Everyone goes right toward the docs.
  - People are not referencing the landing page again
  - Make this page more like docs.
  - Or ditch it and move the resources to the docs page
- Quickstart link from developer portal is broken
- Api.sterlingtalent doesn't link to developer portal
  - Add link under "sign in"

### Content-Type

- Do they tell me what the content-type should be?
  - Content-type not supplied
  - Assumed JSON
  - Seems to return a mix of errors
  - Supply as form url encoded in docs
  - Improve error codes

### On-boarding Vocabulary

- Keys were called "client id" and "client secret' in email from Christopher Dural
- Referenced as "username" and "password" on docs
  - Keep consistent language

### Step-by-Step Lists

- Elaborate on "standard process"-
  - Steps are duplicated, endpoint is in title and details are below
  - Each step can be a page.
  - Add code examples
  - Explain why we do each thing

# URL Endpoint

- Endpoint not listed in getting started guides
- Generic directories like /test with no endpoint
  - List endpoint

#### "Try It" Feature

- Candidate Sample is malformed
  - Doesn't work
  - Returns "malformed json"
  - Missing a quote
- Try it is unclear
- Need to put bearer token in each time

# "Packages"

- What the heck is a package?
  - Define a package early in introduction
  - Write concepts guides
  - Clarify why you need to call this endpoint
- Not all packages being available is confusing
  - Rename packages to something else
- Where do they come from?
- What is required?

#### **SDKs**

- "On-demand" has no meaning for developers
  - Rename SDKS
- Documentation too verbose
  - Too long
  - Complicated
  - Not helpful
  - Expand on documentation with how to guides
- People don't visit SDK page
  - Reference SDKS early in docs

#### API Model

- Process is confusing because model relationship is not clear
  - Draw a model diagram to visualize relationship
  - Elaborate on models and steps

### Front End JS Package

- "Candidate-pay" is confusing
  - Rename packages
- Ecommerce is confusing
  - Brand this as a solution, something like "Stripe Checkout"
- Examples don't work
  - Fix examples
  - Create embeddable widgets
- "on-demand-candidate-pay"
  - Take "pay" out of repo name.
  - This is the frontend library.

#### Developer Portal

- Initial empty state can be improved
  - "When something happens, it shows up here"
  - Opportunity to be helpful here
  - Add blank text to "make your first API call"
- Action buttons are confusing
  - Need descriptions
- Concept of a "screening" is confusing within UI
  - Model relationships and additional context in guides will help

#### Callbacks

- Unclear how long it will take to process
  - Include information about expectation for job execution