GitOps First Steps

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Part I – Introduction

- About Me
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- What is GitOps in One Slide

GitOps and Me

- Worked in GitOps in Banks
- Consulting, working with smaller companies to make GitOps happen
- Blog on GitOps and related subjects at https://zwischenzugs.com
- Written books on Git, Docker, Terraform, Bash

Course Overview

- Part I Introduction
- Part II Why GitOps?
- Part III Defining GitOps
- Break
- Park IV Key GitOps Tools
- Part V Demo
- Part VI Implementation Challenges

Discussion

- How do you deploy software now?
- What are the challenges/bottlenecks?
- What tools do you use, and what are their characteristics?
- What do you understand by GitOps?

What is GitOps in One Slide

- Can be defined in various ways, but at core:
 - 1) Everything as Code
 - 2) Declarative system operation definition
 - 3) Control Loop
- Packaging of older ideas (eg DevOps, Scripting, Versioned Source Control, configuration management, Make) into an opinionated movement.

Part II – Why GitOps?



What Problems Does GitOps Solve?

- Various deployment anti-patterns
 - Deployment by hand
 - State in a spreadsheet
 - Pipeline by GUI
 - 'It's all up here'
- Anti-patterns cost money
- GitOps (like DevOps) reduces cost of deployment

'Deployment By Hand' Anti-Pattern

- Place code into environments through a manual process
- May be sped up by scripting
- Documents with deployment commands in them are still not uncommon

'State in a Spreadsheet' Anti-Pattern

- State of system stored in a spreadsheet
- Often associated with firewall or proxy rule management
- Also often associated with traditional change control systems, eg ServiceNow

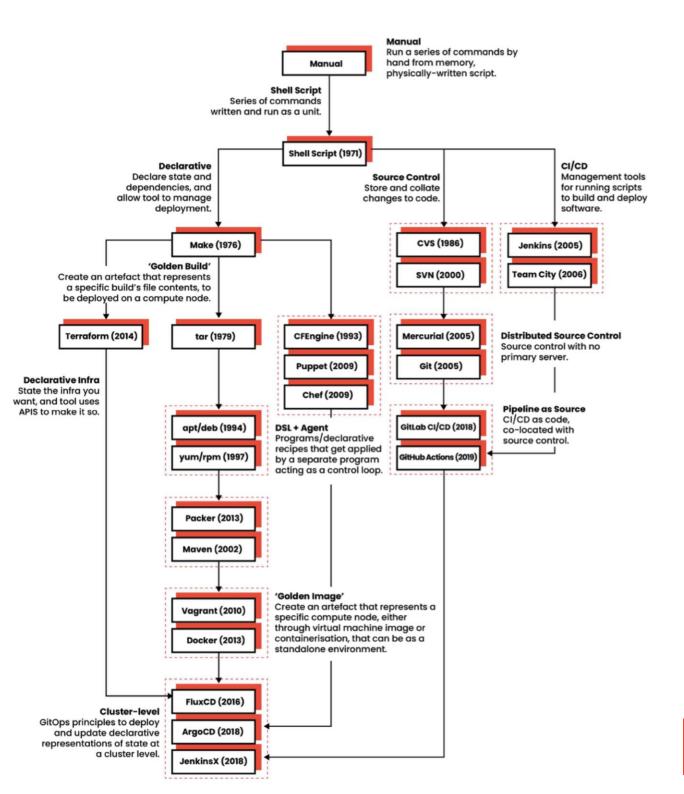
'Pipeline By GUI' Anti-Pattern

- Rise of DevOps brought Jenkins et al to the fore
- Pipeline was step forward in automation but often stateful through configuration by GUI

Anti-Pattern Outcomes

- Uncertain Desired State
- Uncertain Actual State
- Gap Between Desired and Actual State
- Control Challenges

Part III – Defining GitOps



What Exactly Is GitOps?

- Official Weave definition (2017)
 - An operating model for Kubernetes and other cloud native technologies, providing a set of best practices that unify deployment, management and monitoring for containerized clusters and applications.
 - A path towards a developer experience for managing applications; where end-to-end CICD pipelines and Git workflows are applied to both operations, and development.

The Three Key Concepts of GitOps?

- Audited source control and configuration management
- Declarative data definition of system configuration
- Reconciling control loop for configuration management

Declarative

- Declarative
 - Code that declares the desired configuration statically, rather than dynamically based on switching procedures
- eg
 - Make
 - Puppet
 - YAML
 - JSON

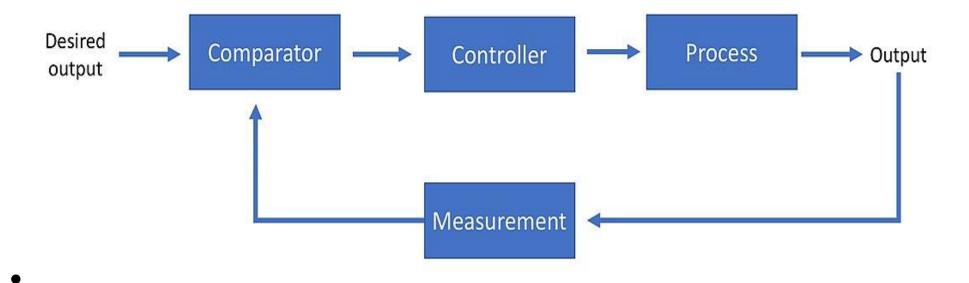
Source Controlled (I)

- SCM (Source Control Management) tool should provide:
 - Easy and cheap branching of code
 - Change history integrity
 - Change sharing protocols
 - Integration with identity systems

Source Controlled (I)

- Git is the *de facto* tool here
 - Branching is O(1)
 - SHA hashing of commit contents
- GitHub, GitLab et al have evolving standards and enterprise integrations
- Extremely widespread adoption
 - Stack Overflow: 83% of devs on GitHub

Control Loop (I)



Control Loop (II)

- A control loop:
 - Checks whether system is in desired state
 - If it is not, effects changes to get into desired state
- eg thermostat
- 'Controller' a familiar concept to Kubernetes users K8s name itself means 'governor', a similar engineering concept around speed of system

How GitOps Helps (I)

- These concepts, together, improve:
 - Reliability
 - Automated, zero-touch, self-correcting systems
 - Fewer ad hoc, unmonitored system changes
 - Reduced bespoke logic
 - Auditability and accountability
 - Full audit history via souce control

How GitOps Helps (II)

- Which deliver benefits:
 - Improved productivity and lower cost of system ownership
 - Less time spent debugging systems in unknown state
 - Less time maintaining systems with recurring problems
 - Cheaper and simpler workflow/approval systems
 - Easier to implement automated testing

Part IV – Key GitOps Tools

- Fast-growing space
 - Kubernetes (Deployment Platforms)
 - Terraform (Infrastructure Provisioning)
 - ArgoCD/FluxCD ('Pull' tools)
 - Kustomize / kubectl ('Push' tools)
 - JenkinsX (Curated GitOps products)

Kubernetes

- Runs Docker (or industry standard) containers
- Deployment configurable by code (YAML/JSON)



Terraform

- Specifies and maintains infrastructure setup
- Declarative language (HCL)
- Source-code friendly

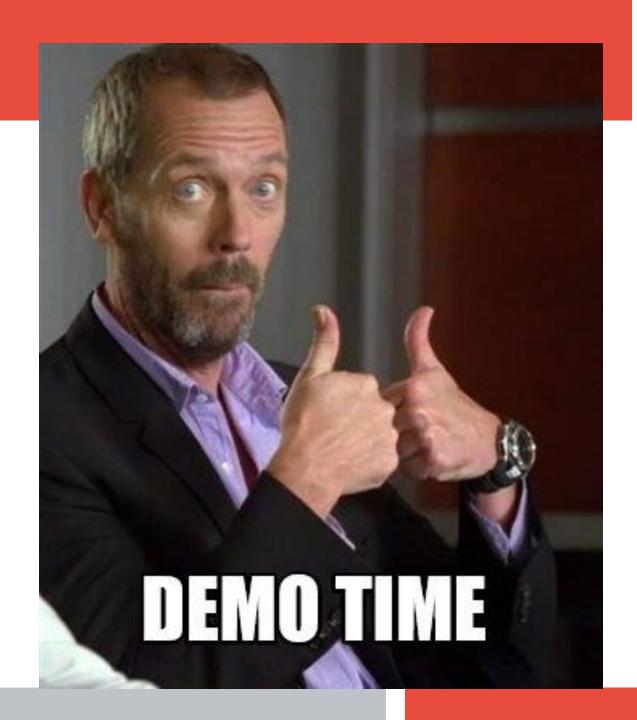
ArgoCD / FluxCD

- Two similar 'control loop' solutions
- Within Kubernetes clusters, these applications track git repositories and apply changes to cluster
- Projects' efforts are consolidating to https://github.com/argoproj/gitops-engine

JenkinsX

- Monolithic 'all-in-one' GitOps solution
- Nothing (much) to do with Jenkins CI

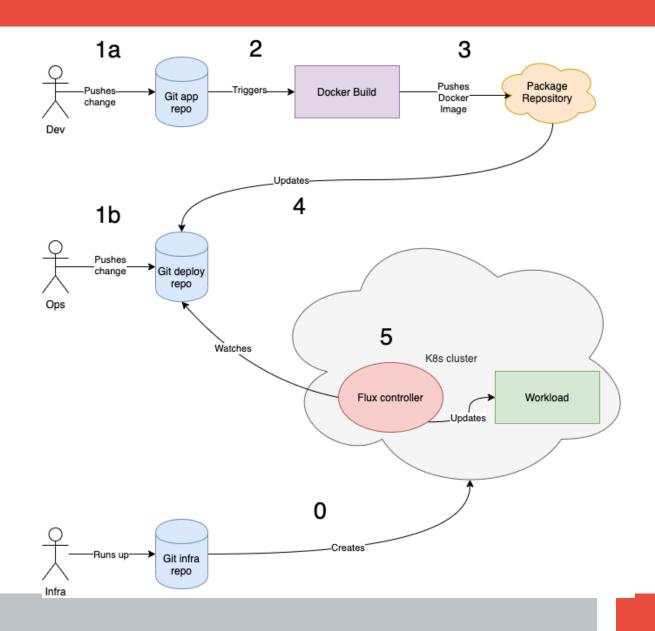
Part V – Demo



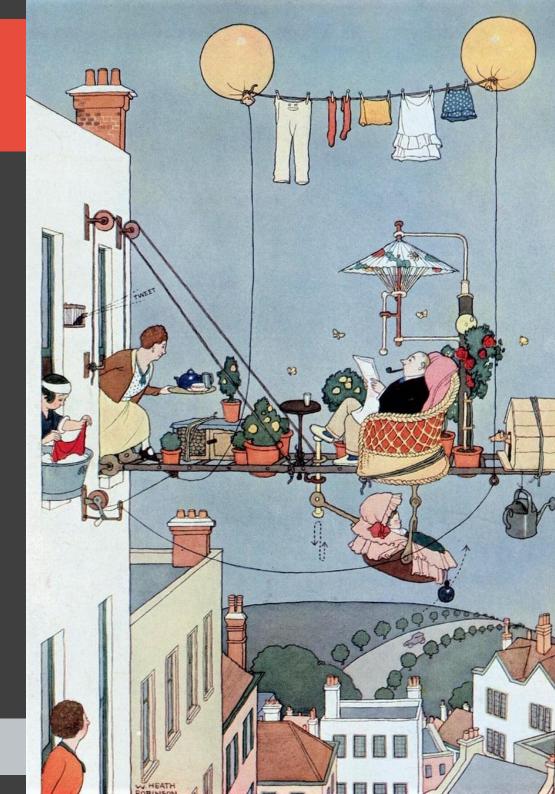
Demo Resources

- https://github.com/ianmiell/gitops-example
- Uses:
 - GitHub
 - GitHub Actions
 - Terraform (optional)
 - Kubernetes
 - Shell
 - Flux
 - Docker

Demo Overview



Part VI – GitOps Implementation Challenges



Challenges - Technical

- Many new technologies to learn/master
- Git, Terraform, Kubernetes (none of these are trivial)
- Many small decisions need to be made when building up your GitOps capability

Challenges - Cultural

- Need to change delivery mindset
- 'Hero' culture of 'logging in and fixing' needs to be challenged
- The deployment process/code is king and discipline needs to be maintained
- Onboarding new teams to this way of working can generate a lot of friction if they are not prepared

Challenges - Business

- GitOps work is very front-loaded
- Can take a long time to 'bed in' good practices within an organization before seeing a return on investment
- Benefits are not immediately obvious to non-technical people
- Emergent area: there is no 'safe, proven choice' for a GitOps approach

Challenges - Solutions

- Technical: Invest in spreading expertise and gaining experience across teams. Ensure documentation and pairing etc used to pass on knowledge.
- Cultural: Invest early in outreach, bring staff with you. Point out opportunities for growth and development.
- Business: Be realistic, don't over-promise, and measure costs and compare old/new costs to demonstrate business value.



Thank you!

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