

TECHNICAL SUMMARY - CLERKY PATENT APPLICATION

AI-Powered Clinical Decision Support Platform

Application Number: [To be assigned]

Priority Date: October 17, 2023

Applicant: CLERKYAI LTD

CORE INNOVATION

Clerky represents a breakthrough in clinical decision support through its **multi-modal AI architecture** that simultaneously analyzes clinical documentation against hundreds of evidence-based medical guidelines, providing real-time, interactive recommendations that adapt to clinician decisions.

KEY TECHNICAL INNOVATIONS

1. Multi-Provider AI Integration Engine

- **AI Provider Management:** Intelligent routing between multiple AI services with automatic failover
- **Context-Aware Processing:** Specialty-specific prompt engineering for clinical analysis
- **Real-Time Analysis:** Instant processing of clinical documentation with live status updates

2. Dynamic Multi-Guideline Analysis System

- **Comprehensive Database:** ~300 medical guidelines from authoritative sources
- **Parallel Processing:** Simultaneous analysis against multiple relevant guidelines
- **Conflict Resolution:** Intelligent handling of contradictory recommendations
- **Personalized Curation:** User-specific guideline libraries based on specialty and patient demographics

3. Interactive AI Recommendation Framework

- **Multi-Provider Integration:** OpenAI, DeepSeek, and Gemini with intelligent routing
- **Automatic Failover:** Seamless switching between providers for optimal performance
- **Decision Learning:** System adapts based on clinician accept/reject patterns
- **Confidence Scoring:** Evidence-level assignment (high/medium/low confidence)

4. Automated Clinical Documentation Enhancement

- **Quality Assessment:** Real-time evaluation of documentation completeness
- **Suggestion Engine:** Automated improvements and completions
- **Compliance Checking:** Verification against medical standards and protocols
- **Version Control:** Change tracking and audit trails

5. Distributed Cloud Architecture

- **GitHub Actions Integration:** Automated PDF processing and guideline synchronization
 - **Firebase Authentication:** Secure user management and session handling
 - **Render Cloud Hosting:** Scalable server infrastructure
 - **Real-Time Database:** Firestore for persistent clinical consultation tracking
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TECHNICAL IMPLEMENTATION

Frontend Architecture

- **Single-Page Application:** 7,710-line JavaScript application
- **Responsive Design:** Optimized for healthcare workflows across devices
- **Real-Time Updates:** Live processing status and recommendation display
- **Interactive Interface:** Accept/reject/modify capabilities with decision tracking

Backend Processing

- **Node.js Server:** Comprehensive API handling clinical data processing
- **Multi-Stage Pipeline:**
 1. PDF guideline ingestion
 2. Content extraction and condensation
 3. Significant term identification
 4. Metadata generation and storage
- **API Integration:** RESTful services connecting frontend to AI providers

Data Processing Pipeline

1. **Guideline Synchronization:** Automated GitHub-based content management
 2. **Content Analysis:** Multi-provider AI analysis with structured prompting
 3. **Recommendation Generation:** Priority-based ranking with evidence levels
 4. **User Interaction:** Decision capture and learning algorithm updates
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COMPETITIVE ADVANTAGES

Technical Differentiation

- **Multi-Provider AI:** Unlike single-provider systems, ensures reliability and performance optimization
- **Real-Time Learning:** Adapts to individual clinician preferences and decision patterns
- **Comprehensive Guidelines:** Broader coverage than specialty-specific tools
- **Interactive Modification:** Allows clinician input to refine recommendations

Clinical Value Proposition

- **Evidence-Based Support:** Grounded in authoritative medical guidelines
 - **Workflow Integration:** Designed for natural integration into clinical documentation
 - **Decision Transparency:** Clear evidence levels and source attribution
 - **Continuous Improvement:** System learns and adapts over time
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PATENT CLAIMS OVERVIEW

Primary Claims (Independent)

1. **System Architecture:** Multi-modal clinical intelligence processing system
2. **AI Integration:** Multi-provider AI framework with intelligent routing
3. **Guideline Analysis:** Dynamic multi-guideline analysis and conflict resolution
4. **User Interaction:** Interactive recommendation modification and learning
5. **Documentation Enhancement:** Automated clinical documentation improvement

Secondary Claims (Dependent)

- Specific AI provider integration methods
 - Real-time processing algorithms
 - User interface design patterns
 - Data synchronization techniques
 - Quality assessment algorithms
 - Learning and adaptation mechanisms
 - Cloud architecture implementation
 - Security and authentication methods
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CLINICAL APPLICATIONS

Current Focus: Obstetrics & Gynecology

- **Antenatal Care:** Comprehensive pregnancy management guidelines
- **Intrapartum Care:** Labor and delivery protocols
- **Postpartum Care:** Post-delivery care and complications
- **Emergency Protocols:** Critical obstetric emergencies
- **Medication Guidelines:** Drug dosing and contraindications

Expansion Potential

- **Internal Medicine:** General medical guidelines and protocols
 - **Emergency Medicine:** Rapid decision support for acute care
 - **Pediatrics:** Child-specific medical guidelines
 - **Surgery:** Pre/post-operative protocols
 - **Specialty Care:** Subspecialty-specific decision support
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REGULATORY CONSIDERATIONS

UK Medical Device Regulation

- **Classification:** Preliminary assessment as Class IIa medical device software
- **MHRA Compliance:** Pathway for medical device certification
- **UKCA Marking:** Post-Brexit medical device marking requirements
- **Data Protection:** GDPR-compliant clinical data handling

International Expansion

- **FDA Pathway:** Potential US medical device approval route
 - **CE Marking:** European medical device compliance
 - **Health Canada:** Canadian medical device regulations
 - **TGA Australia:** Australian medical device pathway
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Document Status: Technical Review Complete

Version: 1.0

Date: January 2025