

# Physio Voice — Investment Proposal

Prepared February 26, 2026 · Per clinic · ~1,000 appointments/month per clinic · 2,000–3,000 total · Ontario

Physio Voice is the first step in a phased automation of your clinic operations. The MVP focuses on the highest-impact, lowest-risk starting point — scheduling, after-hours coverage, and no-show reduction. Each phase that follows builds on a live, proven foundation. Billing, insurance, and intake automation are on the roadmap — scoped properly after we know your systems.

## AUTOMATION ROADMAP

Phase	Scope	Status	Outcome
<b>Phase 1 — MVP</b>	AI voice scheduling · after-hours coverage · no-show reminders · Cal.com integration	<b>This Proposal</b>	Booking queue automated · 24/7 coverage · revenue recovery
<b>Phase 2</b>	Patient intake form automation · check-in workflow	<b>Post-MVP</b>	Scoped after Phase 1 go-live once intake system is mapped
<b>Phase 3</b>	Billing & insurance processing automation	<b>Post-MVP</b>	Dedicated discovery session required before any commitment
<b>Phase 4</b>	Full front-desk automation across all clinic locations	<b>Post-MVP</b>	Built on Phases 1–3 · receptionist capacity fully redirected

## PHASE 1 VALUE — PER CLINIC, PER YEAR

Value Driver	Monthly	Annual	How It's Calculated
<b>Scheduling labour freed up</b>	\$987	\$11,840	37% of \$32,000 receptionist salary
<b>After-hours bookings captured</b>	\$2,400	\$28,800	20 sessions/month · \$120/session · otherwise lost to competitors
<b>No-show reduction</b>	\$1,200	\$14,400	10 sessions/month recovered via automated reminders · \$120/session avg
<b>Net new patient lifetime value</b>	\$2,880	\$34,560	3 new patients/month captured after-hours · 8 sessions avg LTV · \$120
<b>Total value — Phase 1 MVP</b>	<b>\$7,467</b>	<b>\$89,600</b>	

## YOUR INVESTMENT

MONTHLY PLATFORM FEE	YOU KEEP	PAYBACK PERIOD
<b>\$2,290</b>	<b>\$62,120</b>	<b>~8 months</b>
per clinic / month · \$27,480/yr	per clinic / year after platform fee	on implementation investment

What's included in the monthly platform fee
✓ 24/7 AI voice scheduling — inbound & after-hours
✓ Cal.com calendar integration across all clinic locations
✓ Automated appointment reminders to reduce no-shows
✓ Live call handoff to staff when human judgment is needed
✓ Continuous system improvement — the platform learns and adapts as your clinics grow

ADD-ONS — AVAILABLE AT ANY TIME

Add-On	Monthly Fee	What's Included
<b>Support &amp; Maintenance</b>	<b>\$350/month</b>	24/7 monitoring & alerting · bug fixes & platform updates · priority 4-hr response · monthly health check
<b>Data &amp; Intelligence Reporting</b>	<b>\$250/month</b>	Peak demand & booking pattern analysis · no-show correlations · after-hours recovery rate · monthly performance dashboard

ENGAGEMENT TERMS

Term	Detail
<b>Minimum commitment</b>	12-month initial term from go-live date. Rolls to month-to-month after the initial term.
<b>Platform licensing</b>	The Physio Voice platform is licensed to the client — not sold. The system continues to run as long as the platform fee is active.
<b>Early termination</b>	Exit before the 12-month term is complete is subject to the remaining balance of the annual platform fee.
<b>One-time build</b>	Available on request. Priced separately to reflect full value transfer. Contact us to discuss.

MULTI-CLINIC EXPANSION

Item	Implementation	Monthly Fee	Notes
<b>Clinic 1</b>	<b>\$18,000</b>	\$2,290/month	Full implementation + forward deployed engineering
<b>Each additional clinic</b>	<b>\$9,000</b>	\$2,290/month	System already built — faster deployment per location
<b>Example: 3 clinics</b>	<b>\$36,000 total</b>	<b>\$6,870/month</b>	Clinic 1: \$18k + Clinics 2 & 3: \$9k each · full platform fee per clinic

#### PAYMENT STRUCTURE

Phase	Item	Amount	When	Notes
<b>Phase 1 One-Time</b>	Deposit — project kickoff (50%)	<b>\$9,000</b>	Before work begins	Covers build, Cal.com integration & on-site setup
	Final payment — go-live (50%)	<b>\$9,000</b>	On delivery & sign-off	Paid only when the system is live and working
	<b>Total — Clinic 1</b>	<b>\$18,000</b>	One-time	Forward deployed engineering included
	<b>Each additional clinic</b>	<b>\$9,000</b>	Per clinic	50% off — system already built
<b>Phase 2 Monthly</b>	Platform fee — per clinic	<b>\$2,290/month</b>	Starts at go-live	12-month initial term · clock starts at go-live, not before
	Support & maintenance	<b>\$350/month</b>	Ongoing	Billed monthly alongside platform fee
	Data & intelligence reporting	<b>\$250/month</b>	Optional	Add any time after go-live

#### WHAT YOUR TEAM GETS BACK — PHASE 1

Right Now Your Team Spends Their Day On...	With Physio Voice They Spend It On...
<b>Answering the same booking calls on repeat</b>	<b>Intake quality, patient check-ins and the human side of care</b>
<b>Manually checking availability while juggling the front desk</b>	<b>Billing, insurance follow-ups and work that moves the clinic forward</b>
<b>Missing after-hours calls — those patients call a competitor</b>	<b>Every booking captured automatically, 24/7</b>
<b>No visibility into booking patterns or peak demand</b>	<b>Monthly intelligence reports to run the clinic smarter</b>
<b>~37% of the day on tasks a machine can handle</b>	<b>More capacity for the work only a person can do — for now</b>

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Estimates based on Ontario market rates and physiotherapy industry benchmarks. Figures are per clinic. Multi-clinic pricing available on request.

\* Telephony usage (inbound call costs via Twilio) is billed at cost monthly — typically \$40–60 CAD/month per clinic based on call volume. Passed through at cost with no markup.