

Kaplan Quantitative Finance Certificate

Enrollment Form

Module	Start Date		Early Registration			Regular Registration	
	2020	2021	Early Registration Deadline	Interactive Lectures only	With Capstone Project + Cert Exam [#]	Interactive Lectures only	With Capstone Project + Cert Exam [#]
Module 1 Security Pricing (QSP)*	<input type="checkbox"/> Jul 18	<input type="checkbox"/> TBC	Jul 3, 2020 Jul 13, 2020	\$10,000 <input type="checkbox"/> \$7,000	\$20,000 <input type="checkbox"/> \$14,000	\$12,500 <input type="checkbox"/> \$9,000	\$25,000 <input type="checkbox"/> \$18,000
Module 2 Portfolio Management (QPM)*	<input type="checkbox"/> Sep 19	<input type="checkbox"/> TBC	Aug 8, 2020	\$10,000 <input type="checkbox"/> \$7,000	\$20,000 <input type="checkbox"/> \$14,000	\$12,500 <input type="checkbox"/> \$9,000	\$25,000 <input type="checkbox"/> \$18,000
Module 3 Algorithmic Trading (QAT)*	<input type="checkbox"/> Nov 14	<input type="checkbox"/> TBC	Aug 8, 2020	\$13,000 <input type="checkbox"/> \$10,000	\$26,000 <input type="checkbox"/> \$20,000	\$16,500 <input type="checkbox"/> \$13,000	\$33,000 <input type="checkbox"/> \$26,000
Package (incl. all three modules)*	(Check choice of Start Date above)		Jul 3, 2020 Jul 13, 2020	\$27,000 <input type="checkbox"/> \$18,000	\$54,000 <input type="checkbox"/> \$36,000	\$33,000 <input type="checkbox"/> \$22,500	\$66,000 <input type="checkbox"/> \$45,000
Online Pre-Course and Entrance Exam (Optional)			Complete at least 10 days before commencement				<input type="checkbox"/> \$800
[#] Exam fee waived * Trainer: Dr. Lawrence Ma			Total \$ _____				

All fields are mandatory unless the field is inapplicable.

Personal Particulars (Same name on your HKID Card/ Passport/ School Record)

Surname | _____ | Mr/Miss Forename | _____ |

HKID/Passport No
(First 4 digits/numbers) | _____ | Nationality | _____ |

Year of Birth | _____ | (YYYY) ☐ I have reached the age of 18 or above

Address | _____ |
| _____ |

Mobile | _____ | Email | _____ |

Most recent year of your
IBCOL competition | _____ |

Payment Method

- ☐ Cheque No _____
Payable to "Kaplan Financial (HK) Limited" and should be received by Kaplan 7 working days before commencement.
- ☐ Cash ☐ EPS
- ☐ Credit Card Installment
Transaction of/over \$9,000 only. Must enroll in person. Do not send by fax/post. Refer to FAQ #2 on brochure for details.
- ☐ Credit Card Full Payment: ☐ VISA ☐ AMEX ☐ Master Card

For Email, Fax and Post Order Only

Card Number	_____ - _____ - _____ - _____	Expiry Date	____ / ____
Card Holder	_____ (as appears on the card)		
Signature	_____		

Course Material Collection

- ☐ One-time free delivery to a local address from Kaplan
Local delivery address: _____
- ☐ Overseas delivery at extra cost
(Please fill in the Courier Arrangement Request Form)
- ☐ Collect in person or authorize other persons (in writing) to collect from Kaplan
- ☐ Arrange own courier service to collect from Kaplan

Education

Highest Education Achieved ☐ University Student, Year of Grad: _____
☐ Bachelor
☐ Master
☐ Doctorate

Name of Tertiary Educational Institution _____

Department _____

Major or Program _____

Other education (list any school programs, _____
employment, training or independent
study) that you feel have been relevant
preparing you to pursue a quantitative
finance career: _____

Experience

Programming language : ☐ Julia ☐ C/C++
(if you enroll with capstone project) ☐ Python ☐ Java
☐ MATLAB ☐ Others: _____

Have you taken these courses or gained relevant work experience?

Mathematics & Statistics: ☐ Yes ☐ No
Programming: ☐ Yes ☐ No

How did you find out about this program?

☐ Online search ☐ Social Media ☐ Event
☐ News ☐ University/Classmate/Professor ☐ Friend / Family / Colleague

Participant's Declarations:

- I declare that all information provided in this form and all supplementary documents are, to the best of my knowledge, accurate and complete. I have understood and hereby agree to provide relevant proof of my academic qualifications, transcripts, and proof of work experience upon request from Kaplan at any time. I have understood and hereby agree that Kaplan has the right to decline my acceptance within two weeks of my enrollment, if Kaplan believes that I will have a low chance of success in the program.
- I consent that I will abide by the Code of Conduct of Kaplan.
- I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan's website.

I wish to receive Kaplan information by email in the future.

- ☐ Unsubscribe from all Kaplan promotional emails on education information, alumni activities and benefits
☐ Unsubscribe from mailing lists not related to FinTech and technology only

Signature _____ Date _____

For participant who is below the age of 18, parent's/guardian's declaration and signature are required

I agree to allow _____ (Participant's Name) to take part in this certification program and certify that the information provided above is true and correct and he / she* is suitable to participate in this program. I acknowledge that I have read and discussed the all information with the participant, which includes the program brochure and Kaplan's Code of Conduct, and agree that the participant should be held accountable for compliance to these standards. I agree that the participant should be held accountable for serious engagement in the program through class attendance and completion of the certification exam signed up in this camp.

Parent/Legal Guardian's Name _____

Signature _____ Date _____

FOR OFFICIAL USE ONLY:

F-SO: _____
HK\$: _____
ST20000: _____
APP#: _____
PY: _____
Date: _____
Handler: _____

** Please return this form by email: hkfmkt@kaplan.com or by fax: +852 2501 0589