

# Onboarding Automation – Content and document services use case

IBM Cloud Pak for Business Automation  
a Technology Enablement Walkthrough



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# Onboarding Automation – Content and Document Processing use case

**Use Case Overview:** Focus Corp accelerates the use of unstructured content in an employee onboarding use case using teamspaces and secure external file sharing. You will assume the role of Lucy, an HR employee onboarding specialist at Focus Corp. Lucy's objective is to improve Focus Corp's process and ensure various onboarding requirements are met in a secure, structured, consistent and timely manner to onboard the new employees. Focus Corp must collaborate both internally and externally during the employee onboarding process as well as enforce structured and adhoc workflows.

The screenshot displays a web-based interface for Focus Corp's onboarding process. At the top, there is a navigation bar with icons for documents, folders, video, email, a headset, a microphone, and a mobile device. Below this, the main interface is divided into several sections:

- Teamspaces:** A sidebar on the left shows a tree view of teamspaces. The selected workspace is "Employee Onboarding - John Doe".
- Documents:** A central table lists documents. The table has columns for "Name", "Size", and "Modified By". The documents listed are:

Name	Size	Modified By
Resume		thomas.yang@us.ibm.com
Video Interview		thomas.yang@us.ibm.com
Focus Corp - Employment Application.pdf	535 KB	lucy@focuscorp.biz
John Doe 19	408 KB	lucy@focuscorp.biz
- Search:** A search bar is located below the documents table.
- Team:** A list of team members is shown on the right, including carly@focuscorp.biz, dave@focuscorp.biz, lucy@focuscorp.biz, and thomas.yang@us.ibm.com.
- Properties:** A sidebar on the right shows the properties of the selected document, "Focus Corp - Employment Application.pdf". The properties include:
  - Class: Employment Application
  - Document Title: Focus Corp - Employment Application.pdf
  - First Name: John
  - Last Name: Doe
  - Application Date: 5/12/2021, 12:00 AM
- Video Player:** A video player is shown in the top right corner, displaying a video titled "Focus Corp - Video Interview - John Doe - 191.4 MB".
- Document Viewer:** A document viewer is shown in the bottom right corner, displaying a document titled "Focus Corp - Employment Application.pdf".

# Onboarding Automation

Storyboard

Discovery Map

Run the demo!

**Use Case:** Content and document services

Entry Point Overview

Focus Corp

Employee Onboarding - John Doe

Browse

Employee Onboarding - John Doe

Application

Resume

Video Interview

Background Check

Offer Letter

Tax Info

Search

Team

Filter

carly@focuscorp.biz

dave@focuscorp.biz

lucy@focuscorp.biz

Refresh

Add Document

Add from Repository

New Folder

New

Actions

Employee Onboarding - John Doe / Application

	Name	Size	Modified By
<input type="checkbox"/>	Resume		thomas.yang@us.ibm.com
<input type="checkbox"/>	Video Interview		thomas.yang@us.ibm.com
<input type="checkbox"/>	Focus Corp - Employment Application.pdf	535 KB	lucy@focuscorp.biz
<input type="checkbox"/>	John Doe 19	408 KB	lucy@focuscorp.biz

Properties

Class: Employment Application

Document Title: Focus Corp - Employment Application.pdf

First Name: John

Focus Corp - Employment Application.pdf

1

2

3

4

5

1 / 5

Focus Corp - Video Interview - John Doe - KT.mpg

Automation

What is your gr... carly@focuscorp.biz

00:01:08

What is your gr... dave@focuscorp.biz

00:01:26

Where do you l... lucy@focuscorp.biz

00:01:46

What do you th... lucy@focuscorp.biz

00:02:03

Focus Corp - Onboarding Automation

Perform Employee Onboarding?

