

Factsheet

as of February 2017

1 COMPANY OVERVIEW

Corpus is a financial services corporation operating since October 1st 2004 (12 years). Starting as a financial and management consulting company in Surabaya, Corpus started funding private equity in 2014. For more than a decade, we have been building strategic and trusting relationships with companies of different industries for the betterment of their financial positions

2 INVESTMENT OBJECTIVE

Corpus strives for consistently high income and proper investment management. Amidst the distressing economic conditions, Corpus will seek for good investment opportunities for our clients by utilizing strong analytical skills that minimize investment risks

CPM's Performance

	2015	2016
Net Profit	49,475	108,153
Total Asset	456,983	823,330
Promissory Notes	346,304	455,147
Investment	335,500	593,848

	Jan-16	Jan-17
Net Profit	5,055	8,903
Total Asset	477,777	810,975
Promissory Notes	261,037	443,127
Investment	345,500	581,846

BalanceSheet

in million rupiahs

	2015	2016	Jan-16	Jan-17
Total Asset	456,983	823,330	477,777	810,975
Cash	8,924	2,387	12,242	668
Investment	335,500	593,848	345,500	581,846
Fixed Assets	95,025	116,780	101,389	116,948
Promissory Notes	346,304	455,147	261,037	443,127
Common Equity	73,172	264,325	78,228	272,861

► The number of our investor clients has been increasing every year since Corpus published its Promissory Notes in 2014, indicating the public's trust on Corpus. The figures demonstrate the rise in our investments and assets every year.

August 2016 marked a milestone for Corpus as we acquired asset management company Jisawi Finas which was then trasformed into PT Corpus Kapital Management, providing clients access to more selection of financial products. In 2017 we are planning to acquire a securities company to complete our range of financial services.

IncomeStatement

in million rupiahs

	2015	2016	Jan-16	Jan-17
Revenues	74,808	139,989	6,382	10,671
Cost of Gold Sold	-	-	-	-
Gross Profit Margin	74,808	139,989	6,382	10,671
SGA	(7,961)	(12,610)	(1,058)	(689)
Total other Income and Expenses	1,708	1,428	121	0.964
Interest Expenses	(7,878)	(20,654)	(389)	(1,078)
Sub Total	(14,130)	(31,836)	(1,326)	(1,767)
Earning Before Tax (EBT)	60,677	108,153	5,055	8,903
Tax	(11,201)	-	-	-
Net Profit	49,475	108,153	5,055	8,903

Corpus is committed to giving consistent result to clients. This is shown by the increase in net profit each year

FinancialRatio

	2015	2016	Jan-16	Jan-17
Share Price	1,000,000	1,000,000	1,000,000	1,000,000
Share Amount	17,000	100,000	17,000	100,000
EPS	2,910,346	1,081,531	3,568,668	1,068,474
PER	0.34	0.92	0.28	0.94
BVPS	4,304,265	2,643,256	7,872,933	3,708,053
PBV	0.23	0.38	0.13	0.27
EBT/Total Asset	13.28%	13.14%	12.70%	13.18%
EBT/Total Equity (Common Equity)	82.92%	40.92%	77.55%	39.16%
EBT/Total Equity&Debt	15.44%	19.82%	19.72%	17.73%
Total Debt / EBT	619.76%	412.16%	479.11%	470.53%
Total Cast / Debt	2.37%	0.54%	4.21%	0.13%
Total Asset / Debt	121.52%	184.70%	164.38%	161.31%

- Compared to industrial PER (around 20x-25x), Corpus's PER is very low. A rise in PER in January 2017 was due to an increase in paid-up capital, which shows the firm's commitment to address shareholders' interests over going concern issues
- EBT/Total Asset and EBT/Total Equity & Debt ratios also got better, due to Corpus's increasing income. The decrease in EBT/Equity in 2016 compared to 2015 and in January 2017 compare to 2016 was because there was an additional paid-in capital from 17 billion IDR to 100 billion IDR.
- BVPS is still above share price.

Corpus is careful in distributing funds in the current economic condition as well; we guarantee that this placement totals 3 trillion IDR

Investment Loan	Jan, 31st 2017
Property Industry	569,846
Manufacture Industry	12,000

*in million rupiahs

Currently most of the Corpus's financing is used for the property sector because we believe that it is one of the industries that can thrive regardless of the conditions of the economy

The growth of property sector has been low from 2013 to 2016. Two contributing factors were government regulations on LTV and the global crisis which affected most of the industrial sector

Fortunately, in 2017, the property sector is predicted to improve along with government efforts to ease regulations such as "Program Sejuta Rumah", simplification of licensing procedures, property sector taxation, KIK DIRE, property ownership by foreigners, and many more

Thus, corpus will still be financing the property sector, especially middle-to-low commercial market and property support. Not only that, Corpus is also planning to enter the consumer goods sector and its related markets

Subsidiaries Companies of Corpus Group

Company Name	Project Name (Business Sector)	Status	Location	Land Area
PT Corpus Prima Ventura	Financial	Realized	Surabaya	-
PT Corpus Kapital Manajemen	Financial	Realized	Sahid Sudirman, Jakarta	-
PT Pilar Pualam Investama	Prambanan Bizland	Under Construction	Cerme Gresik	53 Ha
PT Asa Bangun Investama	Manhattan SOHO	Realized	Gatot Subroto, Bali	1570 m2
PT Asa Bangun Investama	Perumahan	Under Construction	Makassar	31 Ha
PT Asa Bangun Investama	Condominium The Nest	Under Construction	Manyar, Surabaya	5700 m2
PT Optima Ubud Resor	Grand Melia Ubud	Under Construction	Bali	3.7 Ha
PT Pilar Prambanan Investama	Langham Pandawa	Under Construction	Bali	2.6 Ha
PT Jotem Prima Sejahtera	Industry	Realized	Mojokerto	1.2 Ha

Above are official subsidiaries of Corpus group. Here are other companies under the group.

1. PT. Corpus Prima Investama (as holding company in property sector).
2. PT. Pilar Optima Investama
3. PT. Papan Hutama Jaya (real estate management)
4. PT. Pualam Bersinar Indah.
5. Corpus Pecunia Capital Pte LTD
6. Corpus Asset Management Pte LTD
7. dan lain-lain



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