

# ATUM DESK — Implementation Blueprint & Builder AI Execution Prompt

Version: 1.0 • Date: 2026-02-12 • Scope: End-to-end ticketing from external customer portal to internal master console, with optional local AI triage.

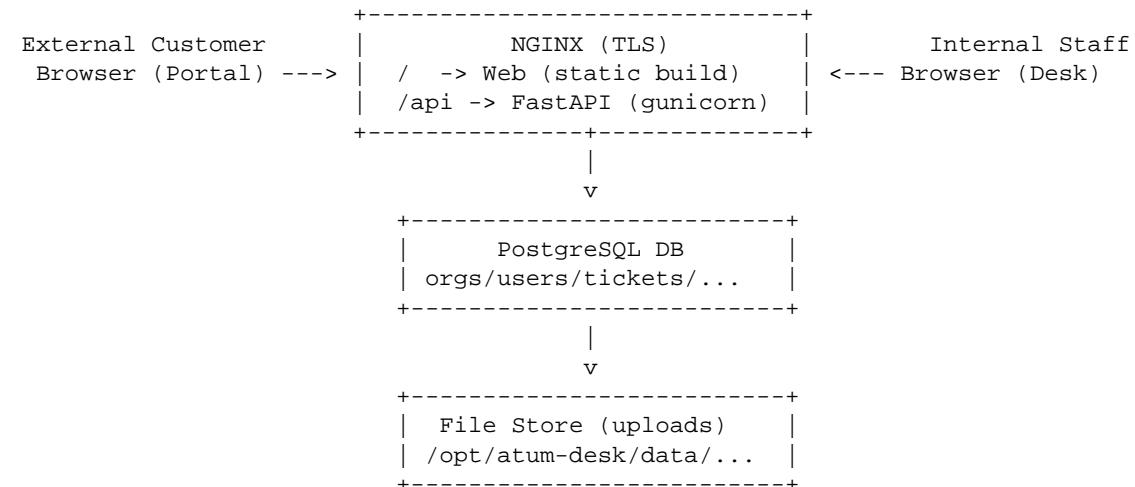
## Purpose

ATUM DESK is a branded, production-shaped helpdesk/ticketing platform. Customers open tickets through an external portal. Tickets flow into an internal master console where a Support Manager accepts, assigns, and tracks SLA. Everything is auditable. No Docker. No external APIs. Local-first deployment.

## Non-negotiables

- Brand parity: ATUM landing page layout + logo.svg + wordmark.svg + typography + glass theme must match the current ATUM project.
- Workflow parity: Manager acceptance gate before work starts; customer cannot manipulate internal status.
- Multi-tenant isolation: customers only see their org; internal staff see all (by role).
- Security: RBAC, audit trail, safe file uploads, rate limiting on auth.
- Deployment: bare-metal (systemd + nginx), offline-capable, no external API calls.

## High-level architecture



(Optional local AI worker: Ollama + embeddings + vector store for KB/RAG)

# Core workflows

This is the operational truth table of ATUM DESK. Implement it exactly.

Workflow	Who	Outcome
Create ticket	Customer	Ticket created in NEW state with attachments; notification fired
Accept ticket	Support Manager	Ticket moves to ACCEPTED; SLA clocks start; owner recorded
Assign ticket	Manager/Agent	Ticket assigned; technician works
Request info	Agent	Status WAITING_CUSTOMER; SLA pause rules apply
Resolve/Close	Agent/Manager	Resolution + root cause captured; ticket CLOSED

## System deliverables checklist

- Web UI: ATUM landing cloned as '/', plus /portal/\* (customer) and /desk/\* (internal) routes with ATUM glass styling.
- Backend API: FastAPI with JWT auth, RBAC, tenant checks, ticket CRUD, comments, attachments, manager accept/assign/status transitions.
- Database: PostgreSQL schema with migrations (Alembic).
- Uploads: safe storage with size limits, sha256 hashing, allowed mime types, per-org access control.
- Notifications: SMTP (no external API) for ticket created/accepted/status/comment events.
- SLA engine: first response + resolution timers (start at ACCEPTED, pause on WAITING\_CUSTOMER).
- Audit: immutable append-only audit\_log for key state transitions and sensitive actions.
- Deployment: systemd services + nginx config + install script; single-command startup.
- Docs: operator runbook + first-ticket walkthrough + troubleshooting.

# Directory structure (from scratch repo)

```
atum-desk/
  api/
    app/
      main.py
      config.py
      auth/
      db/
      models/
      routers/
      services/
      middleware/
      utils/
    migrations/
    requirements.txt
  web/
    package.json
    vite.config.*
  src/
    atum/          # ATUM look rebuilt locally (tokens/components/layouts)
    pages/
    routes/
    api/
    public/
      brand/
        logo.svg
        wordmark.svg
  infra/
    nginx/atum-desk.conf
    systemd/atum-desk-api.service
    scripts/install.sh
  docs/
    RUNBOOK.md
    ACCEPTANCE_TESTS.md
```

## Database schema (minimum)

```
CREATE TABLE organizations (
  id UUID PRIMARY KEY,
  name TEXT NOT NULL,
  status TEXT NOT NULL DEFAULT 'active',
  created_at TIMESTAMPTZ NOT NULL DEFAULT now()
);

CREATE TABLE users (
  id UUID PRIMARY KEY,
  org_id UUID REFERENCES organizations(id),
  email TEXT UNIQUE NOT NULL,
  name TEXT NOT NULL,
  role TEXT NOT NULL,
  password_hash TEXT NOT NULL,
  is_active BOOLEAN NOT NULL DEFAULT true,
  created_at TIMESTAMPTZ NOT NULL DEFAULT now()
);

CREATE TABLE services (
  id UUID PRIMARY KEY,
  org_id UUID REFERENCES organizations(id),
  name TEXT NOT NULL,
  created_at TIMESTAMPTZ NOT NULL DEFAULT now()
);
```

```

CREATE TABLE tickets (
    id UUID PRIMARY KEY,
    org_id UUID NOT NULL REFERENCES organizations(id),
    service_id UUID REFERENCES services(id),
    created_by UUID NOT NULL REFERENCES users(id),
    accepted_by UUID REFERENCES users(id),
    assigned_to UUID REFERENCES users(id),
    status TEXT NOT NULL,
    priority TEXT NOT NULL,
    category TEXT,
    title TEXT NOT NULL,
    description TEXT NOT NULL,
    accepted_at TIMESTAMPTZ,
    resolved_at TIMESTAMPTZ,
    closed_at TIMESTAMPTZ,
    created_at TIMESTAMPTZ NOT NULL DEFAULT now(),
    updated_at TIMESTAMPTZ NOT NULL DEFAULT now()
);

CREATE TABLE ticket_comments (
    id UUID PRIMARY KEY,
    ticket_id UUID NOT NULL REFERENCES tickets(id),
    author_id UUID NOT NULL REFERENCES users(id),
    body TEXT NOT NULL,
    is_internal BOOLEAN NOT NULL DEFAULT false,
    created_at TIMESTAMPTZ NOT NULL DEFAULT now()
);

CREATE TABLE ticket_attachments (
    id UUID PRIMARY KEY,
    ticket_id UUID NOT NULL REFERENCES tickets(id),
    uploaded_by UUID NOT NULL REFERENCES users(id),
    file_path TEXT NOT NULL,
    file_name TEXT NOT NULL,
    mime_type TEXT NOT NULL,
    size_bytes BIGINT NOT NULL,
    sha256 TEXT NOT NULL,
    created_at TIMESTAMPTZ NOT NULL DEFAULT now()
);

CREATE TABLE sla_policies (
    id UUID PRIMARY KEY,
    org_id UUID REFERENCES organizations(id),
    priority TEXT NOT NULL,
    first_response_minutes INT NOT NULL,
    resolution_minutes INT NOT NULL
);

CREATE TABLE audit_log (
    id UUID PRIMARY KEY,
    actor_id UUID REFERENCES users(id),
    action TEXT NOT NULL,
    entity_type TEXT NOT NULL,
    entity_id UUID,
    old_value JSONB,
    new_value JSONB,
    created_at TIMESTAMPTZ NOT NULL DEFAULT now()
);

```

# API surface (minimum)

All endpoints are under /api and require JWT. Tenant and RBAC checks are enforced server-side.

Area	Endpoint	Notes
Auth	POST /auth/login	Returns JWT + user profile
Auth	GET /me	Session validation
Customer	POST /tickets	Create NEW ticket; attachments separate
Customer	GET /tickets	List tickets in org
Customer	GET /tickets/{id}	Detail (org-scoped)
Customer	POST /tickets/{id}/comments	Public comment
Customer	POST /tickets/{id}/attachments	Upload file (limits + hash)
Internal	GET /internal/tickets/new	Unaccepted queue
Internal	POST /internal/tickets/{id}/accept	Starts SLA; records accepted_by/accepted_at
Internal	POST /internal/tickets/{id}/assign	Assign to agent/team
Internal	POST /internal/tickets/{id}/status	State transitions with validation
Internal	POST /internal/tickets/{id}/comments	Internal note/comment
Admin	CRUD /orgs, /users, /sla	Optional MVP admin panel

## Middleware & guards

- Auth middleware: verifies JWT, loads user, attaches to request context.
- Tenant guard: enforces org\_id scope on customer endpoints.
- RBAC guard: role-based permission checks for internal/admin endpoints.
- Rate limiter: login + ticket create (to block abuse).
- Upload validator: allowed mime types, max size, sha256 hashing, path traversal protection.
- Audit writer: records state transitions and sensitive actions.

## Optional local AI triage (Phase 2)

- Run entirely local (no external APIs).
- Use Ollama for LLM inference; pick a small instruct model that fits CPU/RAM (e.g., Qwen2.5 Instruct 3B-7B depending on hardware).
- Embeddings: a compact local embedding model; store vectors in Chroma/FAISS.
- Use cases: ticket summarization, category/priority suggestion, similar-ticket retrieval, KB/RUNBOOK retrieval (RAG).
- AI is advisory only; never auto-closes or auto-accepts.

# **requirements.txt (API)**

```
fastapi==0.115.0
uvicorn[standard]==0.30.6
gunicorn==22.0.0
pydantic==2.9.2
pydantic-settings==2.5.2
python-jose==3.3.0
passlib[bcrypt]==1.7.4
python-multipart==0.0.9
sqlalchemy==2.0.35
alembic==1.13.2
psycopg[binary]==3.2.3
orjson==3.10.7
httpx==0.27.2
tenacity==9.0.0
structlog==24.4.0
```

Note: versions are pinned for stability. Builder AI may adjust to match the existing ATUM environment but must keep pinned constraints.

## **Acceptance test: first ticket end-to-end**

- 1) Start services: postgres, api (systemd), nginx (serves web + /api proxy)
- 2) Seed: create org + customer\_admin + manager + agent
- 3) Customer logs into /portal and creates a P2 ticket with an attachment
- 4) Ticket appears in /desk/inbox as NEW
- 5) Manager clicks ACCEPT -> ticket becomes ACCEPTED, SLA starts
- 6) Manager assigns to agent -> ASSIGNED
- 7) Agent posts internal note + public comment (internal must not be visible to customer)
- 8) Agent sets WAITING\_CUSTOMER -> SLA pauses
- 9) Customer replies -> policy-driven transition back to IN\_PROGRESS
- 10) Agent RESOLVES -> Manager CLOSES
- 11) Verify audit\_log contains accept/assign/status changes + attachment access events