QALL401: Data Analysis for Researchers

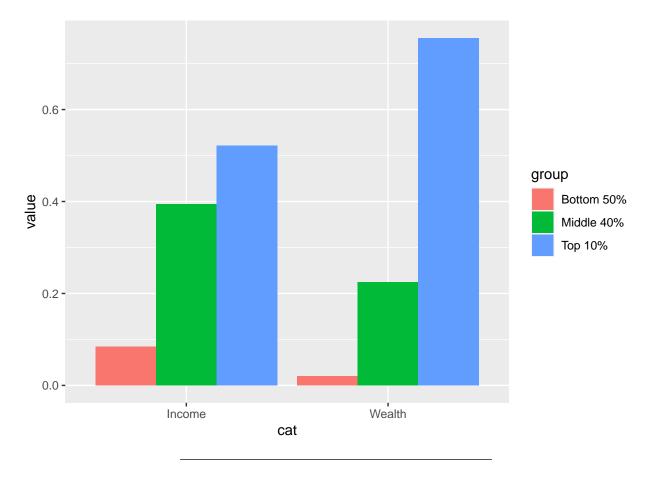
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 - R Markdown, tidyverse I: dplyr; gapminder
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 - World Inequality Report: https://wir2022.wid.world/
 - Executive Summary: https://wir2022.wid.world/executive-summary/
 - Methodology: https://wir2022.wid.world/methodology/
 - Data URL: https://wir2022.wid.world/www-site/uploads/2022/03/WIR2022TablesFigures-Summary.xlsx

library(tidyverse)

```
## -- Attaching packages ------ tidyverse 1.3.2 -- ## v ggplot2 3.4.0 v purrr 1.0.0
```

```
v dplyr 1.0.10
## v tibble 3.1.8
## v tidyr 1.2.1
                     v stringr 1.5.0
## v readr 2.1.3
                     v forcats 0.5.2
## -- Conflicts ----- tidyverse_conflicts() --
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()
                    masks stats::lag()
library(readxl)
url_summary <- "https://wir2022.wid.world/www-site/uploads/2022/03/WIR2022TablesFigures-Summary.xlsx"
download.file(url = url_summary, destfile = "data/WIR2022s.xlsx")
excel_sheets("data/WIR2022s.xlsx")
                   "F1"
                               "F2"
                                          "F3"
                                                      "F4"
                                                                  "F5."
  [1] "Index"
                               "F8"
                                          "F9"
   [7] "F6"
                   "F7"
                                                      "F10"
                                                                  "F11"
## [13] "F12"
                   "F13"
                               "F14"
                                          "F15"
                                                      "T1"
                                                                  "data-F1"
## [19] "data-F2"
                                                                  "data-F7"
                   "data-F3"
                               "data-F4"
                                          "data-F5"
                                                      "data-F6"
## [25] "data-F8"
                                          "data-F11"
                                                      "data-F12"
                   "data-F9"
                               "data-F10"
                                                                 "data-F13."
## [31] "data-F14." "data-F15"
4.1.3 F1: Global income and wealth inequality, 2021
df_f1 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F1")</pre>
df_f1
## # A tibble: 2 x 5
   ...1 `Bottom 50%` `Middle 40%` `Top 10%` `Top 1%`
    <chr>
                 <dbl>
                              <dbl>
                                        <dbl>
                                                 <dbl>
## 1 Income
                 0.084
                              0.394
                                        0.522
                                                 0.192
## 2 Wealth
                0.0199
                              0.224
                                        0.756
                                                 0.378
## # A tibble: 6 x 3
##
   cat
           group
                       value
    <chr> <chr>
                       <dbl>
## 1 Income Bottom 50% 0.084
## 2 Income Middle 40% 0.394
## 3 Income Top 10%
## 4 Wealth Bottom 50% 0.0199
## 5 Wealth Middle 40% 0.224
## 6 Wealth Top 10%
                      0.756
df_f1_rev %>%
 ggplot(aes(x = cat, y = value, fill = group)) +
 geom_col(position = "dodge")
```



4.1.4 References of tidyr

• Textbook: R for Data Science, Tidy Data

4.1.4.1 RStudio Primers: See References in Moodle at the bottom Tidy Your Data

- Reshape Data
- Separate and Unite Columns
- Join Data Sets

4.1.5 Variables, values, and observations: Definitions

- A variable is a quantity, quality, or property that you can measure.
- A value is the state of a variable when you measure it. The value of a variable may change from measurement to measurement.
- An **observation** or **case** is a set of measurements made under similar conditions (you usually make all of the measurements in an observation at the same time and on the same object). An observation will contain several values, each associated with a different variable. I'll sometimes refer to an observation as a case or data point.
- Tabular data is a table of values, each associated with a variable and an observation. Tabular data is tidy if each value is placed in its own cell, each variable in its own column, and each observation in its own row.
- So far, all of the data that you've seen has been tidy. In real-life, most data isn't tidy, so we'll come back to these ideas again in Data Wrangling.

4.1.6 Tidy Data

"Data comes in many formats, but R prefers just one: tidy data." — Garrett Grolemund

Data can come in a variety of formats, but one format is easier to use in R than the others. This format is known as tidy data. A data set is tidy if:

- 1. Each variable is in its own column
- 2. Each observation is in its own row
- 3. Each value is in its own cell (this follows from #1 and #2)

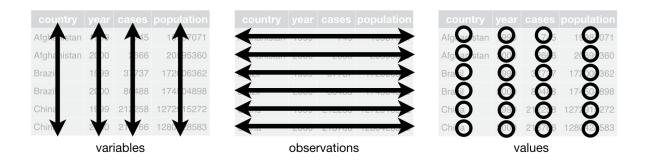
"Tidy data sets are all alike; but every messy data set is messy in its own way." — Hadley Wickham

"all happy families are all alike; each unhappy family is unhappy in its own way" - Tolstoy's Anna Karenina

4.1.7 tidyr Basics

. . . 1

group



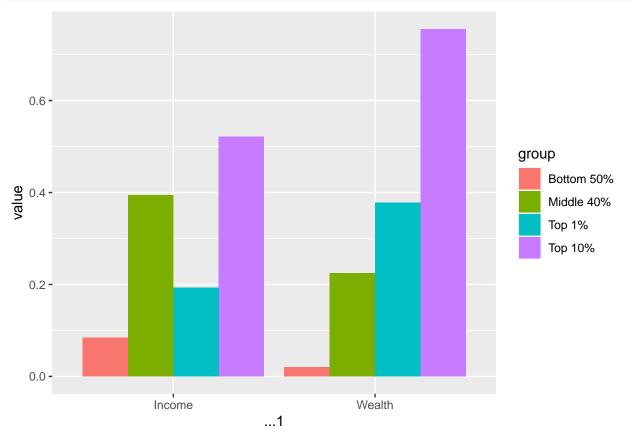
- 1. Each variable is in its own column
- 2. Each observation is in its own row

4.1.8 Pivot data from wide to long: pivot_longer()

value

```
pivot_longer(data, cols = <columns to pivot into longer format>,
  names_to = <name of the new character column>, # e.g. "group", "category", "class"
  values_to = <name of the column the values of cells go to>) # e.g. "value", "n"
df_f1
## # A tibble: 2 x 5
##
     ...1
            `Bottom 50%` `Middle 40%` `Top 10%`
##
     <chr>
                   <dbl>
                                 <dbl>
                                           <dbl>
                                                    <dbl>
                                 0.394
                  0.084
## 1 Income
                                           0.522
                                                    0.192
                  0.0199
## 2 Wealth
                                 0.224
                                           0.756
                                                    0.378
(df_f1_rev <- df_f1 %>% pivot_longer(-1, names_to = "group", values_to = "value"))
## # A tibble: 8 x 3
```

```
df_f1_rev %>%
  ggplot(aes(x = ...1, y = value, fill = group)) +
  geom_col(position = "dodge")
```



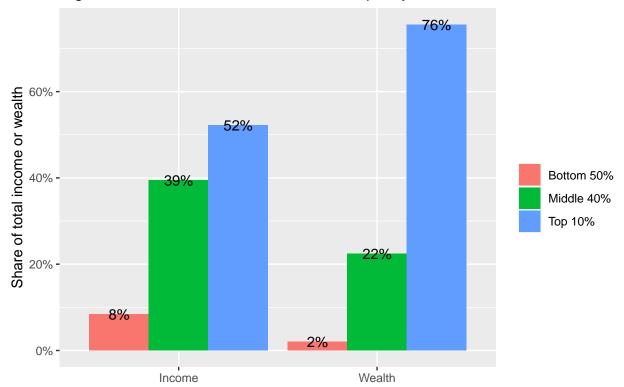


Figure 1. Global income and wealth inequality, 2021

Interpretation: The global bottom 50% captures 8.5% of total income measured at Purchasing Power Parity (PPP). The global bottom 50% owns 2% of wealth (at Purchasing Power Parity). The global top 10% owns 76% of total Household wealth and captures 52% of total income in 2021. Note that top wealth holders are not necessarily top income holders. Incomes are measured after the operation of pension and unemployment systems and before taxes and transfers.

Sources and series: wir2022.wid.world/methodology.

4.1.9 F2: The poorest half lags behind: Bottom 50%, middle 40% and top 10% income shares across the world in 2021

<pre>df_f2 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F2") df_f2</pre>							
##	# # A tibble: 8 x 5						
##		year	iso	`Bottom 50%`	`Middle 40%`	`Top 10%`	
##		<dbl></dbl>	<chr></chr>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	
##	1	2021	Europe	0.189	0.453	0.358	
##	2	2021	East Asia	0.139	0.427	0.434	
##	3	2021	North America	0.132	0.411	0.457	
##	4	2021	Russia & Central Asia	0.147	0.386	0.467	
##	5	2021	South & South East Asia	0.123	0.328	0.548	
##	6	2021	Latin America	0.102	0.344	0.554	
##	7	2021	Sub-Saharan Africa	0.0892	0.354	0.557	
##	8	2021	MENA	0.09	0.329	0.581	

```
df_f2 %>% pivot_longer(cols = 3:5, names_to = "group", values_to = "value")
## # A tibble: 24 x 4
##
       year iso
                                   group
                                              value
##
      <dbl> <chr>
                                   <chr>>
                                              <dbl>
                                   Bottom 50% 0.189
##
    1 2021 Europe
##
    2 2021 Europe
                                   Middle 40% 0.453
    3 2021 Europe
                                   Top 10%
                                              0.358
##
##
   4 2021 East Asia
                                   Bottom 50% 0.139
                                  Middle 40% 0.427
##
       2021 East Asia
##
    6 2021 East Asia
                                   Top 10%
                                              0.434
##
   7
       2021 North America
                                   Bottom 50% 0.132
   8 2021 North America
                                  Middle 40% 0.411
##
##
       2021 North America
                                   Top 10%
                                              0.457
## 10 2021 Russia & Central Asia Bottom 50% 0.147
## # ... with 14 more rows
df_f2 %>% pivot_longer(cols = 3:5, names_to = "group", values_to = "value") %>%
  ggplot(aes(x = iso, y = value, fill = group)) +
  geom_col(position = "dodge")
  0.6 -
  0.4 -
                                                                           group
                                                                               Bottom 50%
                                                                               Middle 40%
                                                                               Top 10%
  0.2 -
```

4.1.10 Pivot data from long to wide:

0.0 -

pivot_wider() In Console: vignette("pivot")

East Asia EuropeLatin AmericaMENANorth America&Scouthral SoiaBuEaStaAsian Africa iso

```
pivot_wider(data,
  names_from = <name of the column (or columns) to get the name of the output column>,
  values_from = <name of the column to get the value of the output>)
```

```
## # A tibble: 24 x 4
##
      year iso
                                  group
                                             value
##
      <dbl> <chr>
                                  <chr>>
                                             <dbl>
##
   1 2021 Europe
                                  Bottom 50% 0.189
##
   2 2021 Europe
                                  Middle 40% 0.453
##
   3 2021 Europe
                                  Top 10%
                                             0.358
##
   4 2021 East Asia
                                  Bottom 50% 0.139
                                  Middle 40% 0.427
##
   5 2021 East Asia
##
                                  Top 10%
  6 2021 East Asia
                                             0.434
##
  7 2021 North America
                                  Bottom 50% 0.132
   8 2021 North America
##
                                  Middle 40% 0.411
## 9 2021 North America
                                  Top 10%
                                             0.457
## 10 2021 Russia & Central Asia Bottom 50% 0.147
## # ... with 14 more rows
pivot_wider(data, names_from = group, values_from = value)
```

4.1.11 Practice: F4 and F13

F4 and F13 are similar. Please use pivot_longer to tidy the data and create charts.

• References: https://ds-sl.github.io/data-analysis/wir2022.nb.html

4.1.11.1 Done Last Week

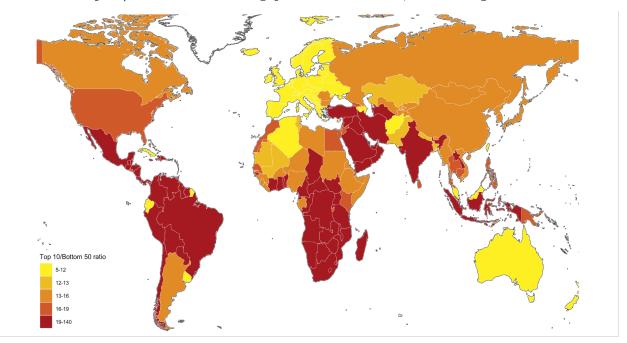
- F12: Female share in global labor incomes, 1990-2020
- F14: Global carbon inequality, 2019. Group contribution to world emissions (%)

4.1.12 F3: Top 10/Bottom 50 income gaps across the world, 2021

```
df_f3 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F3")
df_f3</pre>
```

```
## # A tibble: 177 x 3
##
                                   T10B50
      year Country
##
      <dbl> <chr>
                                    <dbl>
##
   1 2021 United Arab Emirates
                                    19.2
##
   2 2021 Afghanistan
                                    11.7
##
   3 2021 Albania
                                    8.99
##
   4 2021 Armenia
                                    11.0
##
  5 2021 Angola
                                    32.1
##
   6 2021 Argentina
                                    13.2
##
  7 2021 Austria
                                    7.68
  8 2021 Australia
                                    10.4
## 9 2021 Azerbaijan
                                     9.63
## 10 2021 Bosnia and Herzegovina
                                     9.32
## # ... with 167 more rows
```

4.1.13 F3: Top 10/Bottom 50 income gaps across the world, 2021 - Original

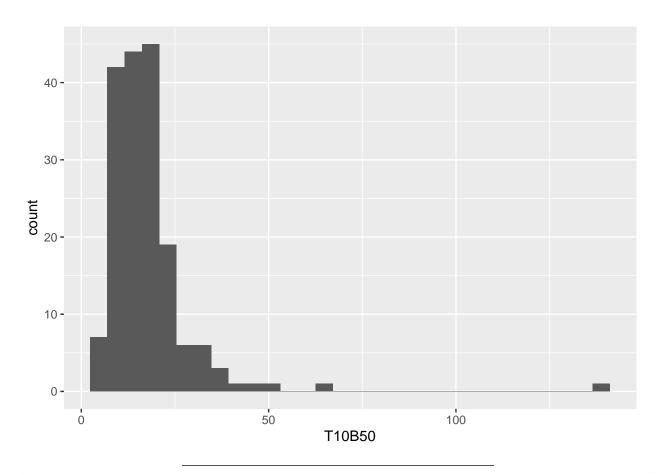


• To 10 / Bottom 50 ratio has 5 classes: 5-12, 12-13, 13-16, 16-19, 19-140 df_f3\$T10B50 %>% summary()

```
## Min. 1st Qu. Median Mean 3rd Qu. Max.
## 5.394 10.958 15.676 17.635 19.838 139.591
```

df_f3 %>% ggplot() + geom_histogram(aes(T10B50))

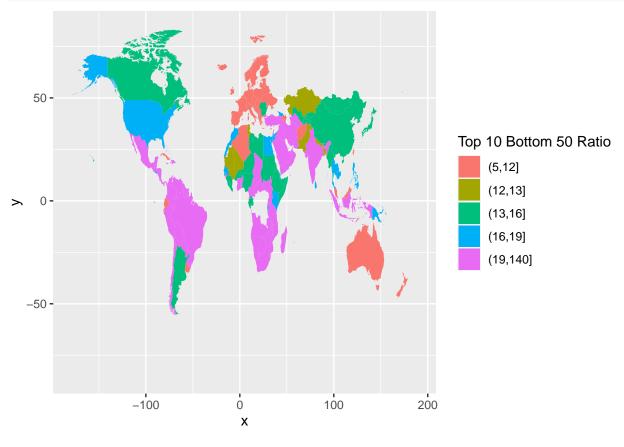
`stat_bin()` using `bins = 30`. Pick better value with `binwidth`.



df_f3 %>% arrange(desc(T10B50))

```
## # A tibble: 177 x 3
##
      year Country
                                    T10B50
      <dbl> <chr>
                                     <dbl>
##
  1 2021 Oman
##
                                     140.
   2 2021 South Africa
##
                                      63.1
##
  3 2021 Namibia
                                      49.0
## 4 2021 Zambia
                                      44.4
## 5 2021 Central African Republic
                                      42.5
## 6 2021 Mozambique
                                      38.9
## 7 2021 Swaziland
                                      38.1
## 8 2021 Botswana
                                      36.5
## 9 2021 Angola
                                      32.1
## 10 2021 Yemen
                                      32.0
## # ... with 167 more rows
```

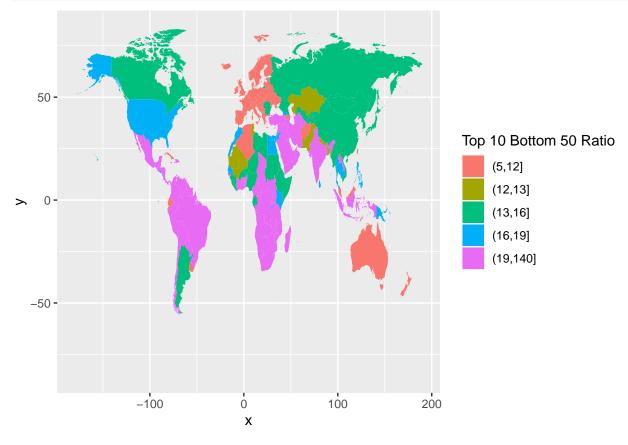
```
2 2021 Afghanistan
                                 11.7 (5,12]
  3 2021 Albania
##
                                  8.99 (5,12]
  4 2021 Armenia
                                 11.0 (5,12]
##
## 5 2021 Angola
                                 32.1 (19,140]
## 6 2021 Argentina
                                 13.2 (13,16]
##
  7 2021 Austria
                                  7.68 (5,12]
  8 2021 Australia
                                 10.4 (5,12]
## 9 2021 Azerbaijan
                                  9.63 (5,12]
## 10 2021 Bosnia and Herzegovina
                                 9.32 (5,12]
## # ... with 167 more rows
```



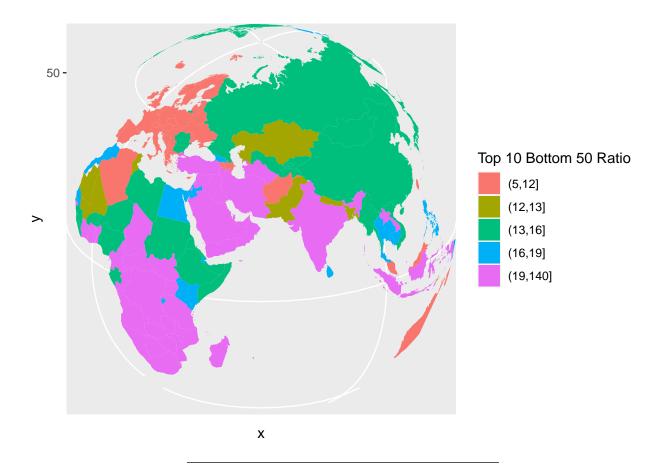
```
world_map_wir <- world_map
world_map_wir$region[
  world_map_wir$region=="Democratic Republic of the Congo"]<-"DR Congo"
world_map_wir$region[world_map_wir$region=="Republic of Congo"]<-"Congo"
world_map_wir$region[world_map_wir$region=="Ivory Coast"]<-"Cote dIvoire"
world_map_wir$region[world_map_wir$region=="Vietnam"]<-"Viet Nam"
world_map_wir$region[world_map_wir$region=="Russia"]<-"Russian Federation"</pre>
```

```
world_map_wir$region[world_map_wir$region=="South Korea"] <- "Korea"
world_map_wir$region[world_map_wir$region=="UK"] <- "United Kingdom"
world_map_wir$region[world_map_wir$region=="Brunei"] <- "Brunei Darussalam"
world_map_wir$region[world_map_wir$region=="Laos"] <- "Lao PDR"
world_map_wir$region[world_map_wir$region=="Cote dIvoire"] <- "Cote d'Ivoire"
world_map_wir$region[world_map_wir$region=="Cape Verde"] <- "Cabo Verde"
world_map_wir$region[world_map_wir$region=="Syria"] <- "Syrian Arab Republic"
world_map_wir$region[world_map_wir$region=="Trinidad"] <- "Trinidad and Tobago"
world_map_wir$region[world_map_wir$region=="Tobago"] <- "Trinidad and Tobago"</pre>
```

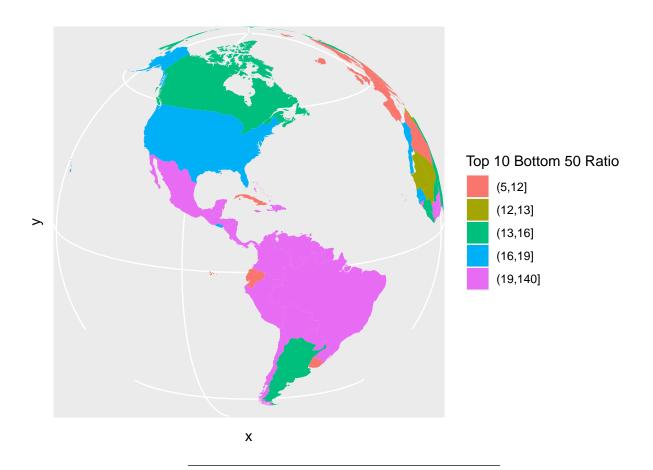
```
df_f3 %>% mutate(`Top 10 Bottom 50 Ratio` =
    cut(T10B50, breaks = c(5, 12, 13, 16, 19,140), include.lowest = FALSE)) %>%
    ggplot(aes(map_id = Country)) +
    geom_map(aes(fill = `Top 10 Bottom 50 Ratio`),
    map = world_map_wir) +
    expand_limits(x = world_map_wir$long, y = world_map_wir$lat)
```



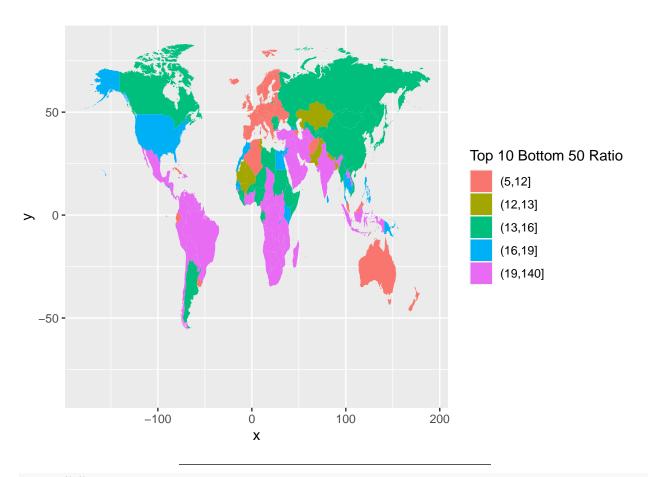
```
df_f3 %>% mutate(`Top 10 Bottom 50 Ratio` =
    cut(T10B50,breaks = c(5, 12, 13, 16, 19,140), include.lowest = FALSE)) %>%
ggplot(aes(map_id = Country)) + geom_map(aes(fill = `Top 10 Bottom 50 Ratio`),
    map = world_map_wir) + expand_limits(x = world_map_wir$long, y = world_map_wir$lat) +
    coord_map("orthographic", orientation = c(25, 60, 0))
```



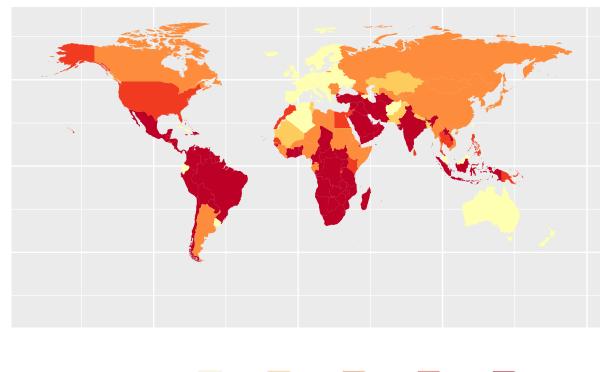
```
df_f3 %>% mutate(`Top 10 Bottom 50 Ratio` =
  cut(T10B50,breaks = c(5, 12, 13, 16, 19,140), include.lowest = FALSE)) %>%
  ggplot(aes(map_id = Country)) + geom_map(aes(fill = `Top 10 Bottom 50 Ratio`),
      map = world_map_wir) + expand_limits(x = world_map_wir$long, y = world_map_wir$lat) +
  coord_map("orthographic", orientation = c(15, -80, 0))
```



```
df_f3 %>% mutate(`Top 10 Bottom 50 Ratio` =
  cut(T10B50,breaks = c(5, 12, 13, 16, 19,140), include.lowest = FALSE)) %>%
  ggplot(aes(map_id = Country)) + geom_map(aes(fill = `Top 10 Bottom 50 Ratio`),
      map = world_map_wir) +
  expand_limits(x = world_map_wir$long, y = world_map_wir$lat)
```







(12,13]

(13,16]

(16,19]

```
df_f3 %>% anti_join(world_map_wir, by = c("Country" = "region"))
```

(5,12]

```
## # A tibble: 3 x 3
## year Country T10B50
## <dbl> <chr> <dbl> ## 1 2021 Hong Kong 17.7
## 2 2021 Macao 14.5
## 3 2021 Zanzibar 19.8
```

Top 10/Bottom 50 ratio

Filtering joins

- $anti_join(x,y, ...)$: return all rows from x without a match in y.
- $semi_join(x,y, ...)$: return all rows from x with a match in y.

Check ${\tt dplyr}$ cheat sheet, and Posit Primers Tidy Data.

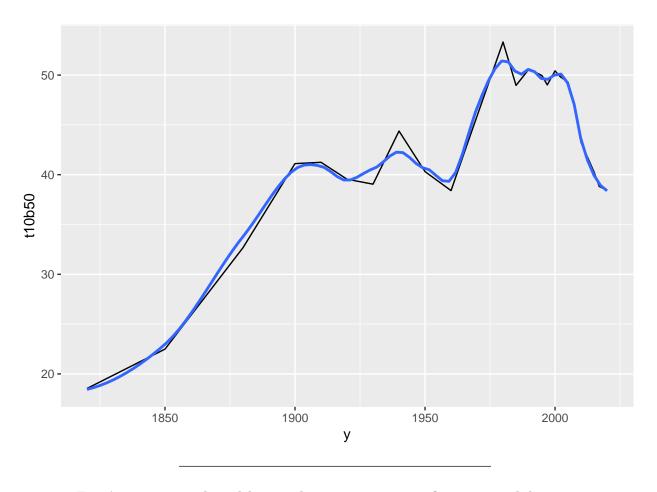
4.1.14 Remaining Charts

- F5: Global income inequality: T10/B50 ratio, 1820-2020 - fit curve
- F9: Average annual wealth growth rate, 1995-2021 fit curve + alpha
- F7: Global income inequality, 1820-2020 pivot + fit curve
- F10: The share of wealth owned by the global 0.1% and billionaires, 2021 pivot + fit curve
- F6: Global income inequality: Between vs. Within country inequality (Theil index), 1820-2020 pivot + area

- F11: Top 1% vs bottom 50% wealth shares in Western Europe and the US, 1910-2020 pivot name_sep + fit curve
- F8: The rise of private versus the decline of public wealth in rich countries, 1970-2020 rename + pivot + pivot + fit curve
- F15: Per capita emissions acriss the world, 2019 add row names $+\ \mathrm{dodge}$

4.1.15 F5: Global income inequality: T10/B50 ratio, 1820-2020

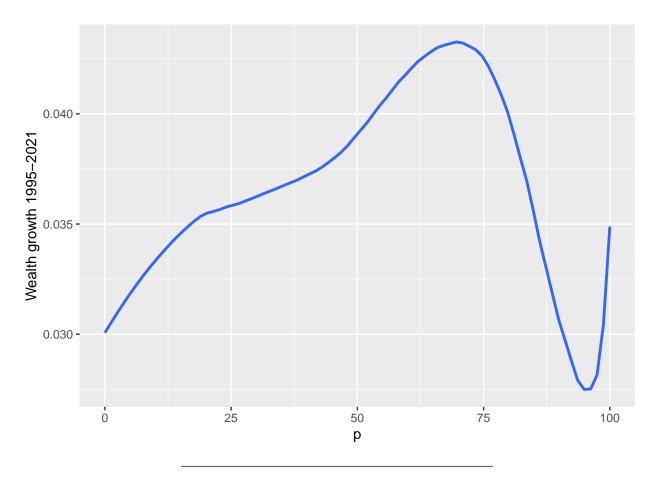
```
(df_f5 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F5"))</pre>
## # A tibble: 24 x 2
##
          y t10b50
##
      <dbl>
             <dbl>
      1820
              18.5
##
    1
##
    2 1850
              22.5
##
   3 1880
              32.7
   4 1900
##
              41.1
    5 1910
              41.2
##
##
    6 1920
              39.5
              39.0
##
   7 1930
##
      1940
              44.4
       1950
##
    9
              40.3
## 10 1960
              38.4
## # ... with 14 more rows
df_f5 \%\% ggplot(aes(x = y, y = t10b50)) + geom_line() + geom_smooth(span=0.25, se=FALSE)
## `geom_smooth()` using method = 'loess' and formula = 'y ~ x'
```



4.1.16 F9: Average annual wealth growth rate, 1995-2021 - fit curve + alpha

```
df_f9 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F9"); df_f9</pre>
## # A tibble: 127 x 2
          p `Wealth growth 1995-2021`
##
##
      <dbl>
                                  <dbl>
##
    1
                                 0.0310
          0
##
    2
                                 0.0310
          1
                                 0.0310
##
    3
          2
##
    4
                                  0.0310
##
    5
          4
                                  0.0310
                                  0.0310
##
##
          6
                                 0.0312
##
          7
                                 0.0317
##
    9
          8
                                 0.0322
## 10
                                 0.0328
## # ... with 117 more rows
```

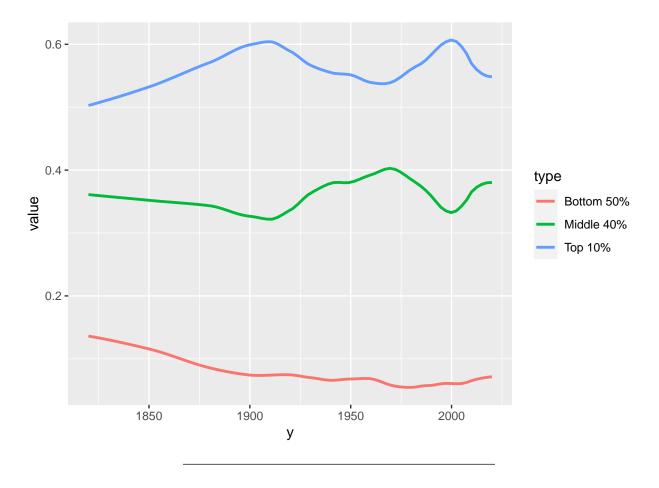
```
df_f9 %>%
  ggplot(aes(x = p, y = `Wealth growth 1995-2021`)) + geom_smooth(span = 0.30, se = FALSE)
## `geom_smooth()` using method = 'loess' and formula = 'y ~ x'
```



4.1.17 F7: Global income inequality, 1820-2020 - pivot + fit curve

```
df_f7 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F7"); df_f7</pre>
## # A tibble: 24 x 4
##
          y `Bottom 50%` `Middle 40%`
                                        `Top 10%`
##
                    <dbl>
                                 <dbl>
                                            <dbl>
      <dbl>
    1 1820
                   0.136
                                 0.361
                                            0.503
##
    2 1850
                   0.118
                                 0.350
                                            0.532
##
    3 1880
##
                   0.0870
                                 0.345
                                            0.568
##
    4 1900
                   0.0724
                                 0.332
                                            0.595
##
    5 1910
                   0.0729
                                 0.326
                                            0.601
##
    6 1920
                   0.0755
                                 0.328
                                            0.597
       1930
                   0.0714
                                 0.371
                                            0.558
##
    7
##
       1940
                   0.0629
                                 0.379
                                            0.558
##
    9
       1950
                   0.0687
                                 0.377
                                            0.554
## 10
      1960
                   0.0701
                                 0.392
                                            0.538
## # ... with 14 more rows
```

```
df_f7 %>%
  pivot_longer(cols = 2:4, names_to = "type", values_to = "value") %>%
  ggplot(aes(x = y, y = value, color = type)) +
  stat_smooth(formula = y~x, method = "loess", span = 0.25, se = FALSE)
```



4.1.18 F10: The share of wealth owned by the global 0.1% and billionaires, 2021 - pivot + fit curve

```
df_f10 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F10"); df_f10</pre>
## New names:
## * `` -> `...4`
## * `` -> `...5`
## * `` -> `...6`
##
   # A tibble: 27 x 6
##
       {\tt year bn\_hhweal top0.1\_hhweal \dots 4}
                                              ...5
                                                    ...6
##
      <dbl>
                 <dbl>
                                <dbl> <lgl> <dbl> <dbl>
##
    1 1995
               0.0108
                               0.0729 NA
                                                NA
                                                       NA
    2
       1996
               0.0114
                               0.0744 NA
                                                NA
                                                       NA
##
    3
       1997
                               0.0768 NA
##
               0.0101
                                                NA
                                                       NA
##
    4
       1998
               0.00995
                               0.0815 NA
                                                NA
                                                       NA
      1999
                               0.0855 NA
##
    5
               0.0112
                                                NA
                                                       NA
##
    6
      2000
               0.0115
                               0.0862 NA
                                                NA
                                                       NA
##
    7
       2001
               0.0139
                               0.0846 NA
                                                NA
                                                       NA
    8
       2002
                               0.08
##
               0.0119
                                      NA
                                                NA
                                                       NA
##
    9
       2003
               0.0103
                               0.08
                                      NA
                                                NA
                                                       NA
## 10 2004
               0.0127
                               0.0828 NA
                                                NA
                                                       NA
## # ... with 17 more rows
```

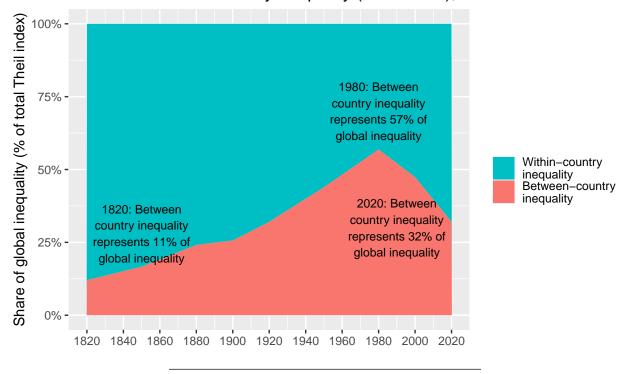
```
df_f10 %>%
  select(year, "Global Billionaire Wealth" = bn_hhweal, "Top 0.01%" = top0.1_hhweal) %>%
  pivot_longer(!year, names_to = "group",".value", values_to = "value")
## # A tibble: 54 x 3
##
       year group
                                         value
##
      <dbl> <chr>
                                         <dbl>
##
    1 1995 Global Billionaire Wealth 0.0108
    2 1995 Top 0.01%
    3 1996 Global Billionaire Wealth 0.0114
##
##
    4 1996 Top 0.01%
                                       0.0744
##
   5 1997 Global Billionaire Wealth 0.0101
    6 1997 Top 0.01%
##
                                       0.0768
    7 1998 Global Billionaire Wealth 0.00995
##
   8 1998 Top 0.01%
##
                                       0.0815
   9 1999 Global Billionaire Wealth 0.0112
## 10 1999 Top 0.01%
                                       0.0855
## # ... with 44 more rows
df_f10 %>%
  select(year, "Global Billionaire Wealth" = bn_hhweal, "Top 0.01%" = top0.1_hhweal) %>%
  pivot_longer(!year, names_to = "group",".value", values_to = "value") %>%
  ggplot() +
  stat_smooth(aes(x = year, y = value, color = group), formula = y~x, method = "loess", span = 0.25, seconds.
  0.09 -
                                                                  group
alne 0.00 -
                                                                      Global Billionaire Wealth
                                                                      Top 0.01%
  0.03 -
                 2000
                           2005
                                    2010
                                              2015
                                                        2020
       1995
                                year
```

4.1.19 F6: Global income inequality: Between vs. Within country inequality (Theil index), 1820-2020 - pivot + area

```
df f6 <- read excel("data/WIR2022s.xlsx", sheet = "data-F6"); df f6
## New names:
## * `` -> `...1`
## # A tibble: 9 x 3
      ...1 `Between-country inequality` `Within-country inequality`
##
     <dbl>
                                  <dbl>
                                                               <dbl>
## 1 1820
                                  0.120
                                                               0.880
## 2 1850
                                  0.166
                                                               0.834
## 3 1880
                                  0.241
                                                               0.759
## 4 1900
                                  0.257
                                                               0.743
## 5 1920
                                  0.320
                                                              0.680
## 6 1950
                                  0.439
                                                              0.561
## 7 1980
                                  0.569
                                                              0.431
## 8 2000
                                  0.473
                                                               0.527
## 9 2020
                                  0.320
                                                               0.680
df_f6 %>% select(year = "...1", 2:3) %>%
  pivot_longer(cols = 2:3, names_to = "type", values_to = "value") %>%
  mutate(types = factor(type,
      levels = c("Within-country inequality", "Between-country inequality"))) %>%
  ggplot(aes(x = year, y = value, fill = types)) +
  geom area() +
  scale y continuous(labels = scales::percent format(accuracy = 1)) +
  scale x continuous(breaks = round(seq(1820, 2020, by = 20),1)) +
  scale fill manual(values=rev(scales::hue pal()(2)),
      labels = function(x) str_wrap(x, width = 15)) +
  labs(title = "Figure 6. Global income inequality:
       \nBetween vs. within country inequality (Theil index), 1820-2020",
       x = "", y = "Share of global inequality (% of total Theil index)", fill = "") +
  annotate("text", x = 1850, y = 0.28,
      label = stringr::str_wrap("1820: Between country inequality represents 11%
                                of global inequality", width = 20), size = 3) +
  annotate("text", x = 1980, y = 0.70,
      label = stringr::str_wrap("1980: Between country inequality represents 57%
                                of global inequality", width = 20), size = 3) +
  annotate("text", x = 1990, y = 0.30,
     label = stringr::str_wrap("2020: Between country inequality represents 32%
                                of global inequality", width = 20), size = 3)
```

Figure 6. Global income inequality:

Between vs. within country inequality (Theil index), 1820–2020



4.1.20 F11: Top 1% vs bottom 50% wealth shares in Western Europe and the US, 1910-2020 - pivot name_sep + fit curve

```
df_f11 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F11"); df_f11</pre>
## # A tibble: 12 x 5
##
       year USbot50 UStop1 EUbot50 EUtop1
##
                      <dbl>
                               <dbl>
                                      <dbl>
      <dbl>
              <dbl>
##
    1
       1910 0.00700
                      0.425
                             0.0128
                                      0.554
       1920 0.0102
                      0.410
                             0.0139
##
                                      0.496
##
       1930 0.00737
                      0.409
                             0.0175
                                      0.464
##
       1940 0.0112
                      0.319
                             0.0282
                                      0.412
##
    5
      1950 0.0270
                      0.276
                             0.0272
                                      0.339
       1960 0.0232
                      0.279
                             0.0503
                                      0.304
##
    6
##
    7
       1970 0.0221
                      0.241
                             0.0649
                                      0.235
##
    8
       1980 0.0260
                      0.251
                             0.0658
                                      0.200
##
       1990 0.0211
                      0.294
                             0.0535
                                      0.200
    9
                             0.0543
## 10
       2000 0.0162
                      0.323
                                      0.214
## 11
       2010 0.0111
                      0.357
                             0.0500
                                      0.219
## 12
       2020 0.0149
                      0.354
                             0.0576
                                      0.219
df_f11 %>%
  rename(!year, US_bot50 = USbot50, US_top1 = UStop1,
```

pivot_longer(!year, names_to = c("group",".value"), names_sep = "_") %>%

EU_bot50 = EUbot50, EU_top1 = EUtop1) %>%

4.1.20.1 Step 1.

```
## # A tibble: 12 x 5
##
      year US_bot50 US_top1 EU_bot50 EU_top1
##
     <dbl>
             <dbl>
                    <dbl>
                           <dbl>
                                   <dbl>
## 1 1910 0.00700
                    0.425
                           0.0128
                                   0.554
## 2 1920 0.0102
                    0.410
                           0.0139
                                   0.496
## 3 1930 0.00737 0.409
                          0.0175
                                   0.464
## 4 1940 0.0112
                          0.0282
                                  0.412
                    0.319
## 5 1950 0.0270
                   0.276
                          0.0272
                                   0.339
## 6 1960 0.0232 0.279
                          0.0503
                                  0.304
## 7 1970 0.0221
                 0.241
                           0.0649
                                   0.235
## 8 1980 0.0260 0.251
                           0.0658
                                   0.200
## 9 1990 0.0211
                  0.294
                           0.0535
                                   0.200
## 10 2000 0.0162 0.323
                                   0.214
                          0.0543
## 11 2010 0.0111 0.357
                           0.0500
                                   0.219
## 12 2020 0.0149
                   0.354 0.0576
                                   0.219
```

4.1.20.2 Step 2.

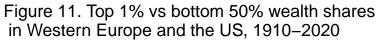
4.1.20.3 Step 2.

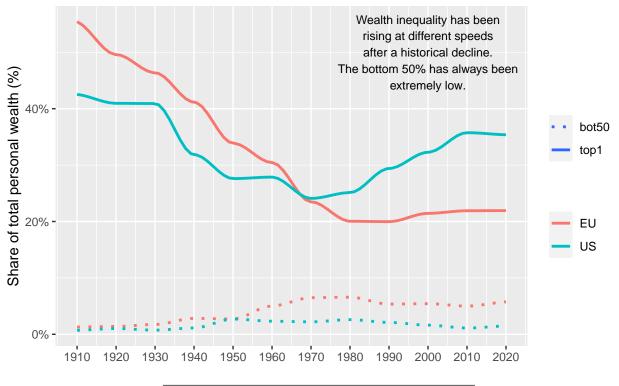
```
## 1 1910 US
                0.00700 0.425
## 2 1910 EU
                0.0128 0.554
## 3 1920 US
                0.0102 0.410
## 4 1920 EU
                0.0139 0.496
                0.00737 0.409
## 5 1930 US
## 6 1930 EU
                0.0175 0.464
## 7 1940 US
                0.0112 0.319
## 8 1940 EU
                0.0282 0.412
## 9 1950 US
                0.0270 0.276
## 10 1950 EU
                0.0272 0.339
## # ... with 14 more rows
```

4.1.20.4 Step 3.

4.1.20.5 Step 3.

```
## # A tibble: 48 x 4
##
      year group type value
     <dbl> <chr> <chr> <dbl>
## 1 1910 US
                bot50 0.00700
   2 1910 US
##
               top1 0.425
## 3 1910 EU
              bot50 0.0128
## 4 1910 EU
              top1 0.554
## 5 1920 US
                bot50 0.0102
## 6 1920 US
              top1 0.410
## 7 1920 EU
              bot50 0.0139
## 8 1920 EU
                top1 0.496
## 9 1930 US
                bot50 0.00737
## 10 1930 US
                top1 0.409
## # ... with 38 more rows
```





4.1.21 F8: The rise of private versus the decline of public wealth in rich countries, 1970-2020 - rename + pivot + pivot + fit curve

```
df_f8 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F8"); df_f8</pre>
## # A tibble: 51 x 17
       year Germany Germany (pri~1 Spain Spain~2 France Franc~3
                                                                       UK UK (p~4 Japan
##
##
                                                             <dbl> <dbl>
                                                                            <dbl> <dbl>
      <dbl>
              <dbl>
                              <dbl> <dbl>
                                             <dbl>
                                                     <dbl>
##
    1
       1970
              1.11
                               2.30 0.604
                                              4.06
                                                     0.422
                                                              3.12 0.601
                                                                             2.85 0.719
       1971
                                              4.53
                                                     0.443
                                                              3.06 0.689
                                                                             2.86 0.782
##
              1.12
                               2.25 0.657
##
    3
       1972
              1.11
                               2.27 0.624
                                              4.36
                                                     0.467
                                                              3.08 0.790
                                                                             2.94 0.842
##
    4
       1973
                               2.23 0.596
                                              4.46
                                                     0.478
                                                              3.06 0.929
                                                                             2.92 0.895
              1.11
##
    5
       1974
              1.13
                               2.25 0.586
                                              4.64
                                                     0.498
                                                              3.03 1.09
                                                                             2.94 0.936
       1975
              1.12
                                                     0.545
##
    6
                               2.35 0.602
                                              4.83
                                                              3.12 1.00
                                                                             2.65 0.944
##
    7
       1976
              1.03
                               2.34 0.581
                                              4.46
                                                    0.561
                                                              3.08 0.918
                                                                             2.54 0.902
##
    8
       1977
              1.01
                               2.42 0.586
                                              4.10
                                                     0.567
                                                              3.10 0.867
                                                                             2.47 0.880
##
       1978
              0.990
                               2.52 0.604
                                              4.10
                                                    0.580
                                                              3.20 0.881
                                                                             2.51 0.860
    9
       1979
##
   10
              0.989
                               2.55 0.621
                                              4.20
                                                    0.624
                                                              3.30 0.955
                                                                             2.62 0.884
     ... with 41 more rows, 7 more variables: `Japan (private)` <dbl>,
##
       Norway <dbl>, `Norway (private)` <dbl>, USA <dbl>, `USA (private)` <dbl>,
## #
       gwealAVGRICH <dbl>, pwealAVGRICH <dbl>, and abbreviated variable names
## #
       1: `Germany (private)`, 2: `Spain (private)`, 3: `France (private)`,
## #
       4: `UK (private)`
```

```
df_f8 %>%
  select(year, Germany public = Germany, Germany private = 'Germany (private)',
         Spain_public = Spain, Spain_private = 'Spain (private)',
         France_public = France, France_private = 'France (private)',
         UK_public = UK, UK_private = 'UK (private)',
         Japan_public = Japan, Japan_private = 'Japan (private)',
         Norway_public = Norway, Norway_private = 'Norway (private)',
         USA public = USA, USA private = 'USA (private)') %>%
  pivot longer(!year, names to = c("country", ".value"), names sep = " ") %%
  pivot longer(3:4, names to = "type", values to = "value") %>%
  ggplot() +
  stat_smooth(aes(x = year, y = value, color = country, linetype = type),
              span = 0.25, se = FALSE, size=0.75) +
  scale_y_continuous(labels = scales::percent_format(accuracy = 1)) +
  labs(title = "Figure 8. The rise of private versus the decline of public
      wealth in rich countries, 1970-2020",
      x = "", y = "wealth as as % of national income", color = "", type = "")
```

4.1.21.1 Step 1

```
## # A tibble: 51 x 15
##
      year Germa~1 Germa~2 Spain~3 Spain~4 Franc~5 Franc~6 UK_pu~7 UK_pr~8 Japan~9
##
     <dbl>
             <dbl>
                     <dbl>
                             <dbl>
                                    <dbl>
                                            <dbl>
                                                    <dbl>
                                                            <dbl>
                                                                   <dbl>
## 1 1970
             1.11
                      2.30
                                     4.06
                                                     3.12
                                                            0.601
                                                                    2.85
                                                                           0.719
                             0.604
                                            0.422
## 2 1971
             1.12
                      2.25
                             0.657
                                     4.53
                                            0.443
                                                     3.06
                                                            0.689
                                                                    2.86
                                                                           0.782
## 3 1972
           1.11
                      2.27
                             0.624
                                     4.36
                                            0.467
                                                     3.08
                                                           0.790
                                                                    2.94
                                                                          0.842
## 4 1973 1.11
                      2.23
                             0.596
                                     4.46
                                            0.478
                                                     3.06
                                                           0.929
                                                                    2.92
                                                                           0.895
## 5 1974
           1.13
                      2.25
                             0.586
                                     4.64
                                            0.498
                                                     3.03
                                                           1.09
                                                                    2.94
                                                                           0.936
## 6 1975
            1.12
                      2.35
                            0.602
                                     4.83
                                           0.545
                                                     3.12
                                                           1.00
                                                                    2.65
                                                                           0.944
## 7 1976
            1.03
                      2.34
                                     4.46
                                                     3.08
                             0.581
                                            0.561
                                                           0.918
                                                                    2.54
                                                                          0.902
## 8 1977
                      2.42
                             0.586
                                     4.10
                                            0.567
                                                           0.867
                                                                    2.47
                                                                           0.880
             1.01
                                                     3.10
## 9 1978
                      2.52
                             0.604
             0.990
                                     4.10
                                            0.580
                                                     3.20
                                                            0.881
                                                                    2.51
                                                                           0.860
## 10 1979
             0.989
                      2.55
                             0.621
                                     4.20
                                            0.624
                                                     3.30
                                                            0.955
                                                                    2.62
                                                                           0.884
## # ... with 41 more rows, 5 more variables: Japan_private <dbl>,
      Norway_public <dbl>, Norway_private <dbl>, USA_public <dbl>,
      USA_private <dbl>, and abbreviated variable names 1: Germany_public,
## #
## #
      2: Germany_private, 3: Spain_public, 4: Spain_private, 5: France_public,
## #
      6: France private, 7: UK public, 8: UK private, 9: Japan public
```

4.1.21.2 Step 2.

```
## # A tibble: 357 x 4
      year country public private
     <dbl> <chr>
                   <dbl>
                          <dbl>
## 1 1970 Germany 1.11
                           2.30
## 2 1970 Spain
                   0.604
                           4.06
## 3 1970 France 0.422
                         3.12
## 4 1970 UK
                   0.601
                         2.85
## 5 1970 Japan
                   0.719
                           3.09
## 6 1970 Norway NA
                          NΑ
## 7 1970 USA
                   0.364
                          3.26
## 8 1971 Germany 1.12
                           2.25
## 9 1971 Spain
                   0.657
                           4.53
## 10 1971 France
                   0.443
                           3.06
## # ... with 347 more rows
```

4.1.21.3 Step 3.

```
## 6 1970 France private 3.12

## 7 1970 UK public 0.601

## 8 1970 UK private 2.85

## 9 1970 Japan public 0.719

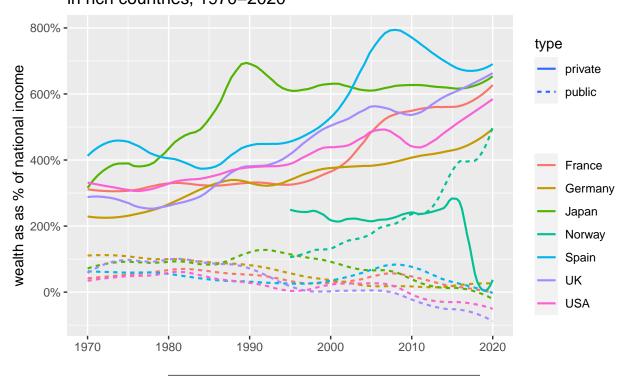
## 10 1970 Japan private 3.09

## # ... with 704 more rows
```

```
df_f8 %>%
  select(year, Germany_public = Germany, Germany_private = 'Germany (private)',
         Spain_public = Spain, Spain_private = 'Spain (private)',
         France_public = France, France_private = 'France (private)',
        UK_public = UK, UK_private = 'UK (private)',
         Japan_public = Japan, Japan_private = 'Japan (private)',
         Norway_public = Norway, Norway_private = 'Norway (private)',
        USA_public = USA, USA_private = 'USA (private)') %>%
  pivot longer(!year, names to = c("country", ".value"), names sep = " ") %%
  pivot_longer(3:4, names_to = "type", values_to = "value") %>%
  stat_smooth(aes(x = year, y = value, color = country, linetype = type),
              formula = y~x, method = "loess", span = 0.25, se = FALSE, size=0.75) +
  scale_y_continuous(labels = scales::percent_format(accuracy = 1)) +
  labs(title = "Figure 8. The rise of private versus the decline of public wealth
      \nin rich countries, 1970-2020",
       x = "", y = "wealth as as % of national income", color = "", type = "")
```

4.1.21.4 Step 3. Final Step

Figure 8. The rise of private versus the decline of public wealth in rich countries, 1970–2020



4.1.22 F15: Per capita emissions acriss the world, 2019 - add row names + dodge

```
df_f15 <- read_excel("data/WIR2022s.xlsx", sheet = "data-F15"); df_f15</pre>
```

```
## # A tibble: 24 x 4
##
      regionWID
                               group
                                            tcap mark
      <chr>
                               <chr>
                                           <dbl> <dbl>
##
                               Bottom 50%
                                           3.12
##
    1 East Asia
    2 <NA>
                               Middle 40%
                                           7.91
    3 <NA>
                               Top 10%
##
                                           38.9
                                                     1
##
    4 Europe
                               Bottom 50% 5.09
                                                     2
                                                     2
##
    5 <NA>
                               Middle 40% 10.6
                                                     2
##
    6 <NA>
                               Top 10%
                                           29.2
    7 North America
                               Bottom 50% 9.67
##
##
    8 <NA>
                               Middle 40% 21.7
                                                     3
    9 <NA>
                               Top 10%
                                           73.0
                                                     3
## 10 South & South-East Asia Bottom 50% 1.04
## # ... with 14 more rows
```

```
df_f15 %>% mutate(region = rep(regionWID[!is.na(regionWID)], each = 3)) %>%
    select(region, group, tcap) %>%
    ggplot(aes(x = region, y = tcap, fill = group)) +
    geom_col(position = "dodge") +
    scale_x_discrete(labels = function(x) stringr::str_wrap(x, width = 10)) +
    labs(title = "Figure 15 Per capita emissions across the world, 2019",
```

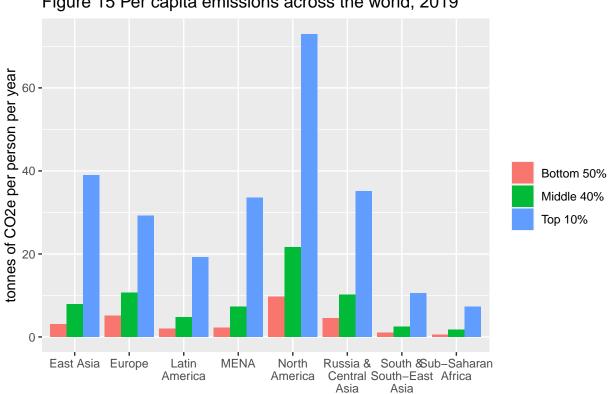


Figure 15 Per capita emissions across the world, 2019

4.2 **EDA Workflow**

4.2.1 EDA Step 0

- 1. Choose and clarify a topic to study.
- 2. List questions to study
- 3. Find data:
- link to data with a url: universal resource locator in a webpage
- download data in csv, Excel, etc.

Repeat the process during your EDA.

EDA by R Studio: Step 1 4.2.2

In RStudio,

1.1. Project

- Create a new project: File > New Project; or
- Open a project: File > Open Project, Open Project in New Session, Open Recent Project - It is easier to find an existing project from: File > Recent Project
- Check there is a file project_name.Rproj in your project folder (directory)

1.2. data folder (directory) data

• Create a data folder: Press New Folder at the right bottom pane; or

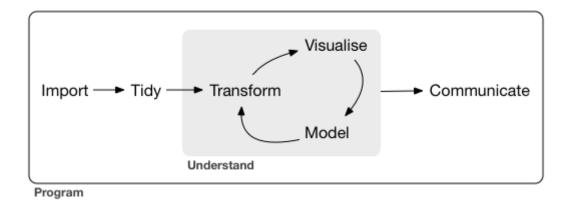


Figure 1: image

- Confirm the data folder previously created: Press Files at the right bottom pane
- If you follow 1, the data folder exists in your project folder
- 1.3. Move (or copy) data for the project to the data folder
 - If you downloaded the data, it is in your Download folder. Move it to data.
 - Check in your RStudio that your data is in data: Press Files at the right bottom pane and click data, the data folder.

4.2.3 EDA by R Studio: Step 2

- 2.1. Project Notebook: Memo
 - Create an R Notebook: File > New File > R Notebook
 - You can use R Notebook template in Moodle by moving the template (template.Rmd or template.nb.Rmd) file in your project folder or copy and paste the text file into your new R Notebook.
 - If you use template.nb.Rmd (R Notebook File), choose Open in Editor.
 - Add descriptive title.
- 2.2. Setup Code Chunk
 - Create a code chunk and add packages to use in the project and RUN the code.
 - library(tidyverse)
 - library(WDI)
 - or any other packages
- 2.3. Choose Source or Visual editor mode, and start editing Project Notebook
 - Set up Headings such as: About, Data, Analysis and Visualizations, Conclusions
 - Under About or Data, paste url of the sites and/or the data
 - eg. World Development Indicator: https://datatopics.worldbank.org/world-development-indicators/)
 - eg. Public expenditure on education: https://data.un.org/_Docs/SYB/CSV/SYB65_245_2022 09_Public% 20expenditure%20on%20education.csv)
- 2.4. Edit a new file by saving as for a report
 - File > Save As...

4.2.4 EDA by R Studio: Step 3 - Importing Data

Assign a name you can recall easily when you import data. You may need to reload the data with options.

- 3.1. Use a package:
 - WDI, wir, eurostat, etc/
 - 'wdi_shortname <- WDI(indicator = "indicator's name", ...)
 - Store the data and use it: write_csv(wdi_shortname, "data/wdi_shortname.csv")
 - wdi_shortname <- read_csv("data/wdi_shortname.csv")
- 3.2. Use readr to read from data, your data folder
 - df1_shortname <- read_csv("data/file_name.csv")
- 3.3. Use readr to read using the url of the data
 - df2_shortname <- read_csv("url_of_the_data")
 - Store the data and use it: write_csv(df2_shortname, "data/df2_shortname.csv")
 - df2_shortname <- read_csv("data/df2_shortname.csv")
- 3.5. Use readxl to read Excel data. Add library(readxl) in the setup and run.
 - df4 <- read_excel("data/file_name.xlsx", sheet = 1)

References: Cheat Sheet - readr, readr, readxl

4.2.5 EDA by R Studio: Step 4 - Data Trasnformation

- 4.1. Look at the data: suppose df is the data frame
 - It is a good option to change into a tibble: dt <- as_tibble(df)
 - head(df), str(df), summary(df), dt, glimpse(dt)
- 4.2. Look at each variable
 - categorical? numerical?
 - factor? forcats
- 4.3. Variation of each data: suppose x1 is a column name.
 - df %>% ggplot() + geom_histogram(aes(x1), bins = 30)
 - df %>% drop_na(x1): see the rows with a value in x1. If the value is NA, the row is not shown.
 - df_wo_na <- df %>% drop_na(x1) if you want to use only the rows without NA in x1
- 4.4. Use dpylr and tidyr to change column names, tidy data, and/or summarize data
 - rename, select, filter, arrange, mutate, pivot_longer(), pivot_wider(), group_by and summarize

References: Cheat Sheet - dplyr and tidyr, dplyr, tidyr

4.2.6 EDA by R Studio: Step 5 - Visualize Data

- 5.1. In combination with Stap 4 data transformation, try various data visualization.
 - What type of variation occurs within my variables?
 - What type of covariation occurs between my variables?
- 5.2. Keep a record of what you can observe by the visualization
- 5.3. Edit the list of questions by adding or polishing
- 5.4. Select several informative chart and add options
- 5.5. Look at examples from the textbooks or teaching site to have better visualization

References: Cheat Sheet - $\mathsf{ggplot2}$ ggplot2, ggplot2 book

4.2.7 EDA by R Studio: Step 6 - Conclusions and Questions for Further Study

- 1. EDA is an iterative cycle that helps you understand what your data says. When you do EDA, you:
- 2. Generate questions about your data
- 3. Search for answers by visualising, transforming, and/or modeling your data

Use what you learn to refine your questions and/or generate new questions

EDA is an important part of any data analysis. You can use EDA to make discoveries about the world; or you can use EDA to ensure the quality of your data, asking questions about whether the data meets your standards or not.

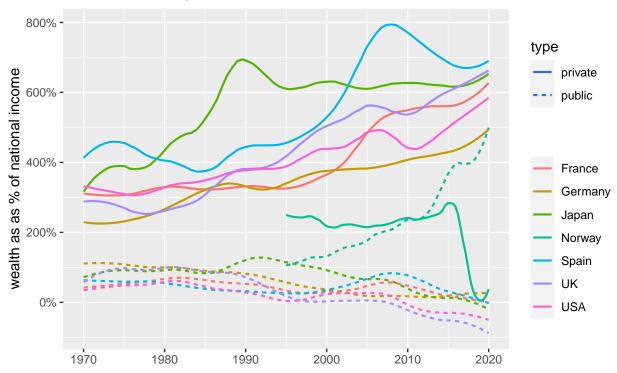
4.2.8 Example: WDI

- Government expenditure on education, total (% of GDP)
 - https://data.worldbank.org/indicator/SE.XPD.TOTL.GD.ZS
- ID: SE.XPD.TOTL.GD.ZS

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4.2.9 Example: WIR2022

Figure 8. The rise of private versus the decline of public wealth in rich countries, 1970–2020



4.3 The Week Five Assignment (in Moodle)

tidyr and WIR2022

- Create an R Notebook of a Data Analysis containing the following and submit the rendered HTML file (eg. a3_123456.nb.html by replacing 123456 with your ID)
 - 1. create an R Notebook using the R Notebook Template in Moodle, save as a3 123456.Rmd,
 - 2. write your name and ID and the contents,
 - 3. run each code block,
 - 4. preview to create a3_123456.nb.html,
 - 5. submit a3_123456.nb.html to Moodle.
- 1. Choose a data with at least two categorical variables and at least two numerical variables.
 - Information of the data: Name, Indicator, Description, Source, etc.
 - Explain why you chose the indicator
 - List questions you want to study
- 2. Explore the data using visualization using ggplot2
 - Create various charts
 - Create at least one chart with at least two categorial variables and at least one numerical variable.
 - Create at least one chart with at least two numerical variables and at least one categorical variable.
- 3. Observations based on your data visualization, and difficulties and questions encountered if any.

Due: 2023-01-23 23:59:00. Submit your R Notebook file in Moodle (The Fourth Assignment). Due on Monday!