

Application Checklist

Use the checklist below to help you gather information and documents that will help you complete your application.

For each person in your household **who needs health insurance, you'll need:**

- ☐ Full legal names, birth dates, social security numbers, and addresses
- ☐ Tax filing plans for the year you want coverage. For example:
 - Who will file federal taxes?
 - Who will be claiming dependents on their tax return?
 - If anyone is married, will they file taxes jointly?
- ☐ Information about income (how much you get, how often you get it, etc.). It helps to have:
 - Your most recent tax return
 - Recent paystubs
 - Recent statements for benefits like Social Security or unemployment
 - Recent bank and brokerage statements that show interest, capital gains, dividends or retirement distributions
- ☐ For anyone who could get health insurance through a job, a completed [Employer Coverage Tool Form](#)
- ☐ For anyone who is not a US citizen, immigration documents such as an:
 - I-551 (also called a green card)
 - I-94 (also called an arrival/departure record)
 - Employment authorization card

For anyone in your household **who doesn't need health insurance, you'll need:**

- ☐ Full legal names, birth dates, social security numbers, and addresses
- ☐ Tax filing plans for the year you want coverage. For example:
 - Who will file federal taxes?
 - Who will be claiming dependents on their tax return?
 - If anyone is married, will they file taxes jointly?
- ☐ Information about income (how much you get, how often you get it, etc.). It helps to have:
 - Your most recent tax return
 - Recent paystubs
 - Recent statements for benefits like social security or unemployment
 - Recent bank and brokerage statements that show interest, capital gains, dividends or retirement distributions