

# Network Growth Engine

Project Scope Document

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# Vision

Build a personal network management and growth system that systematically scales Igor's professional network from 700 to 7,000+ high-value connections within 12 months through strategic targeting, automated outreach management, and intelligent relationship development.

## Core Objectives

- **Systematic Growth:** Enable 100-150 new connections per week through intelligent targeting and outreach automation
- **Quality Maintenance:** Ensure new connections align with strategic goals (crypto industry, MBA networks, regulators, potential employers)
- **Relationship Depth:** Convert connections into actual relationships through engagement tracking and follow-up automation
- **Network Intelligence:** Surface opportunities (jobs, intros, deals) from existing and new connections

## Product Components

### 1. Contact Database & Relationship Management

#### Requirements:

Centralized database for all contacts (existing 700 + new additions) with rich metadata per contact:

- Basic info (name, title, company, location, LinkedIn URL)
- Relationship context (how met, mutual connections, introduction source)
- Strategic category (crypto client, MBA candidate, regulator, potential employer, local Mexico City)
- Interaction history (messages, meetings, emails, LinkedIn engagement)
- Relationship strength score (0-100 based on interaction frequency/depth)
- Status tracking (target → requested → connected → engaged → relationship)
- Custom tags and notes
- Opportunity flags (hiring, seeking intros, potential client, etc.)

## 2. Strategic Targeting Engine

### Requirements:

Define and manage target personas/categories. Set weekly/monthly connection goals per category.

Identify high-value targets based on:

- LinkedIn second-degree connections
- Company employee lists (target firms)
- Event attendee lists
- Industry reports/research authors
- Similar profile patterns (titles, backgrounds)
- Geographic clusters (upcoming travel destinations)

### Target Categories (Examples):

- Crypto companies: product managers, legal/compliance, business development
- MBA programs: current students, recent grads, admissions officers
- Regulators: international financial authorities, policy researchers
- Chief of Staff networks: operators at high-growth companies
- Mexico City: fintech founders, expats, policy people
- Potential employers: hiring managers at target companies

### Functionality:

- Target list generation with filters
- Priority scoring algorithm (relevance × accessibility × timing)
- Weekly target suggestions: "Here are 150 people to connect with this week"
- Duplicate detection (already connected, already requested)
- Export target lists for batch processing

### 3. Outreach Automation & Management

#### Requirements:

- Connection request template library by persona
- Personalization token system ({{first\_name}}, {{company}}, {{mutual\_connection}}, {{recent\_post}})
- Outreach sequence management (pre-connection warm-up, connection request, post-acceptance message, follow-ups)
- Daily action queue with status dashboard
- Response tracking and A/B testing capabilities

#### Workflow Tracking:

- Daily action queue: "Today you should: send 20 connection requests, follow up with 15 people, engage with 10 posts"
- Status dashboard: pending requests, accepted connections needing first message, scheduled follow-ups
- Response tracking: measure acceptance rate, response rate, conversion to meeting
- A/B testing: track which templates/approaches work best

### 4. Engagement Intelligence

#### Requirements:

- Monitor target contacts' LinkedIn activity (new posts, job changes, company milestones, shared connections)
- Engagement recommendations ("{{name}} just posted about {{topic}} - comment before sending connection request")
- Content engagement tracking (log interactions, track reciprocal engagement)
- Build "warm-up score" before connection request

### 5. Network Intelligence & Opportunity Mining

#### Requirements:

- Second-degree connection analysis ("You have 45 mutual connections with {{company}}")

- Opportunity detection (job postings, speaking opportunities, introduction possibilities, geographic overlap)
- Network visualization (graph view by category/company/location, cluster analysis, relationship strength heatmap)
- Smart search ("Who do I know in Tokyo working on stablecoins?")

## 6. Integration Layer

### Required Integrations:

- **LinkedIn:** Connection import, profile data enrichment, second-degree connection discovery, activity monitoring, connection request sending
- **Email (Gmail):** Scan for contacts not yet connected, auto-log interactions, identify high-engagement threads
- **Calendar (Google Calendar):** Detect meetings with non-connections, suggest connecting before/after meetings
- **Optional/Future:** Slack, Twitter/X, Apollo.io, Hunter.io, Clearbit

## 7. Analytics & Reporting

### Dashboards:

- **Growth Dashboard:** Current network size vs. goal (700 → 7,000), weekly/monthly growth rate, connection acceptance rate, breakdown by strategic category
- **Engagement Dashboard:** Relationship strength distribution, interaction frequency, response rates, most active relationships
- **Opportunity Dashboard:** Open opportunities, introduction requests pending, upcoming travel connections, job opportunities
- **Quality Metrics:** Conversion funnel, template performance, category ROI, time to relationship

## 8. User Interface

### Primary Views:

- **Daily Action Queue:** Today's tasks with one-click actions and batch processing
- **Target Management:** Browse recommended targets, filter by category/location/company, research mode
- **Relationship Manager:** All contacts with advanced filtering, quick actions, bulk operations
- **Network Map:** Visual graph of connections, cluster by category/company/location
- **Analytics Dashboard:** Progress tracking, key metrics and trends, export reports

### Tech Stack Recommendation:

- Backend: Node.js/Python + PostgreSQL (relational data + JSONB for flexibility)

- Frontend: React or Next.js (web app) or Electron (desktop app)
- LinkedIn Integration: Puppeteer/Playwright for automation (respect rate limits)
- Email/Calendar: Google APIs
- Hosting: Vercel/Railway/Render (for web) or local-first (for desktop)
- Queue/Jobs: Bull or Agenda (for scheduled tasks)

# Success Metrics

## Quantitative:

- Achieve 7,000 connections within 12 months
- Maintain >40% connection acceptance rate
- Generate 50+ meaningful opportunities (intros, jobs, deals) from network
- 10% of connections achieve "relationship" status (active, reciprocal engagement)

## Qualitative:

- Network feels manageable, not overwhelming
- Every connection has strategic rationale
- System feels like productivity multiplier, not busywork
- Clear ROI: jobs, clients, intros, insights from network

# Implementation Priorities

## Phase 1 - Foundation (Must Have):

- Contact database with full data model
- Manual import of existing 700 connections
- Strategic category tagging system
- Template library and personalization engine
- Daily action queue

## Phase 2 - Automation (Should Have):

- LinkedIn integration (connection import, profile enrichment)
- Target generation engine
- Outreach workflow automation
- Email/calendar integration
- Relationship scoring algorithm

## Phase 3 - Intelligence (Nice to Have):

- Network visualization
- Second-degree connection mining
- Opportunity detection
- Advanced analytics
- A/B testing framework

# Technical Considerations

## Rate Limits:

LinkedIn: ~100 connection requests per week max (to avoid account restrictions). Need queuing system to stay within limits. Graceful degradation if LinkedIn API access is restricted.

## Data Privacy:

- User owns all data
- Export functionality (CSV, JSON)
- GDPR-style deletion capability
- No sharing of contact data with third parties

## Scalability:

- Database should handle 10,000+ contacts
- Search/filter should be instant (<200ms)
- Background jobs for enrichment and monitoring

## User Experience:

- Should take <10 minutes per day to manage system
- Batch operations for efficiency
- Mobile-responsive (at least for daily queue)
- Keyboard shortcuts for power users

## Out of Scope (For Now)

- Multi-user support (this is personal tool)
- Integration with CRMs like Salesforce
- AI-generated message content (use templates with tokens)
- Social media beyond LinkedIn (Twitter, Instagram, etc.)
- Group/event management features
- Payment processing or deal tracking

## **Deliverables**

- 6. Functional web/desktop application with all Phase 1 + Phase 2 features
- 6. Database seeded with existing 700 connections
- 6. Documentation for daily usage workflow
- 6. Admin interface for managing templates, categories, and settings
- 6. Analytics dashboard for tracking progress
- 6. Export/backup functionality