



EU POWER MARKET

FORECAST



Forecast Version

2023Q1



Median Baseload Price

Great Britain

Germany

£60

£70

↗1.3%
(2050 vs 2049)

↘-2.7%
(2050 vs 2049)

Median Capture Price

Great Britain
Solar PV

Germany
Onshore Wind

£53

£50

↗2.6%
(2050 vs 2049)

↘-3.2%
(2050 vs 2049)

Forecast Change (2022Q3-2023Q1)

Solar PV

8%

Onshore
Wind

6%



Currency



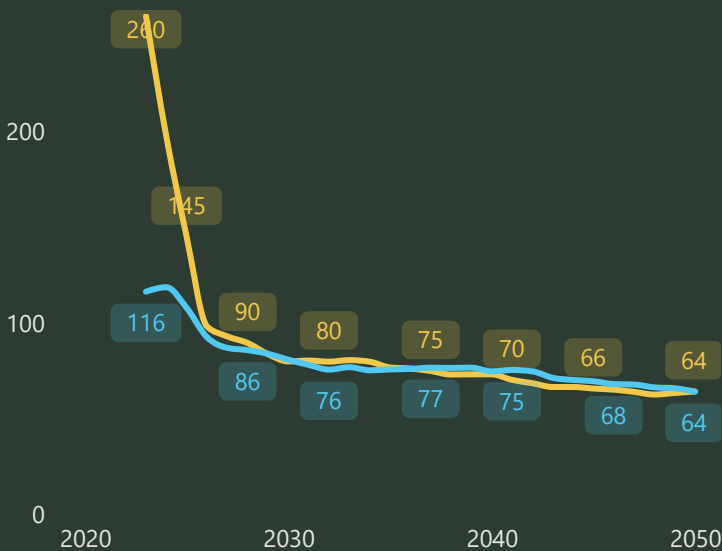
☐ EUR



☒ GBP

Baseload Trend (€/MWh)

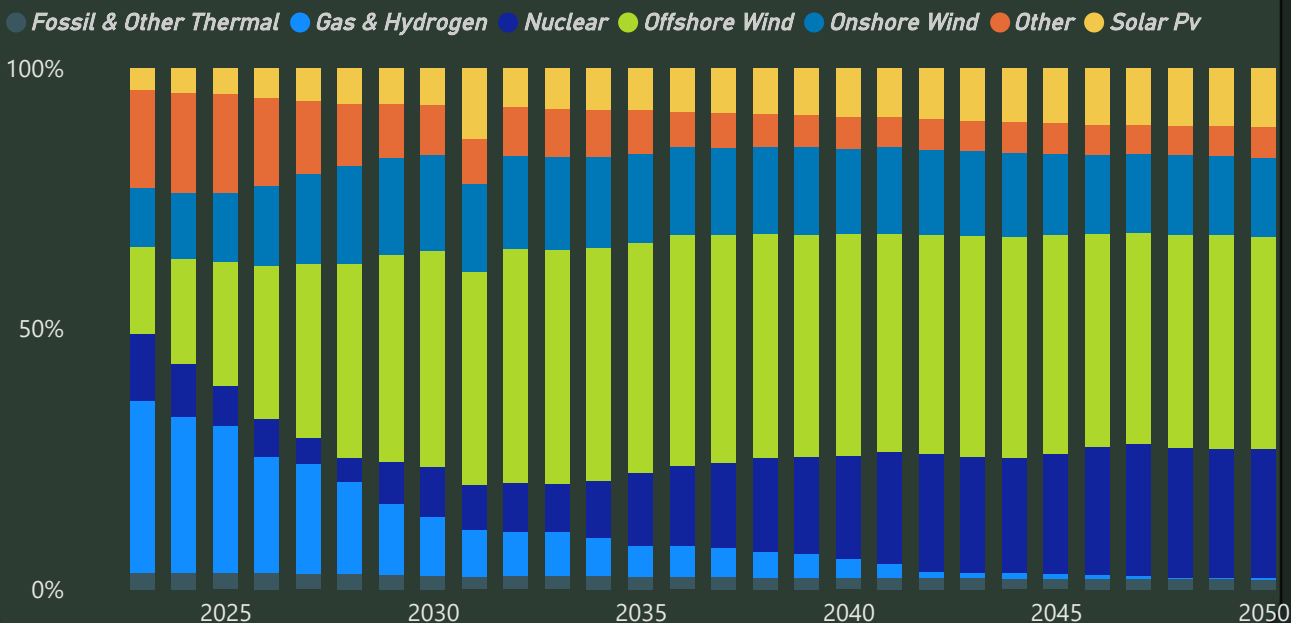
Country ● GB ● DE



Generation Mix Share (%) by Tech Group

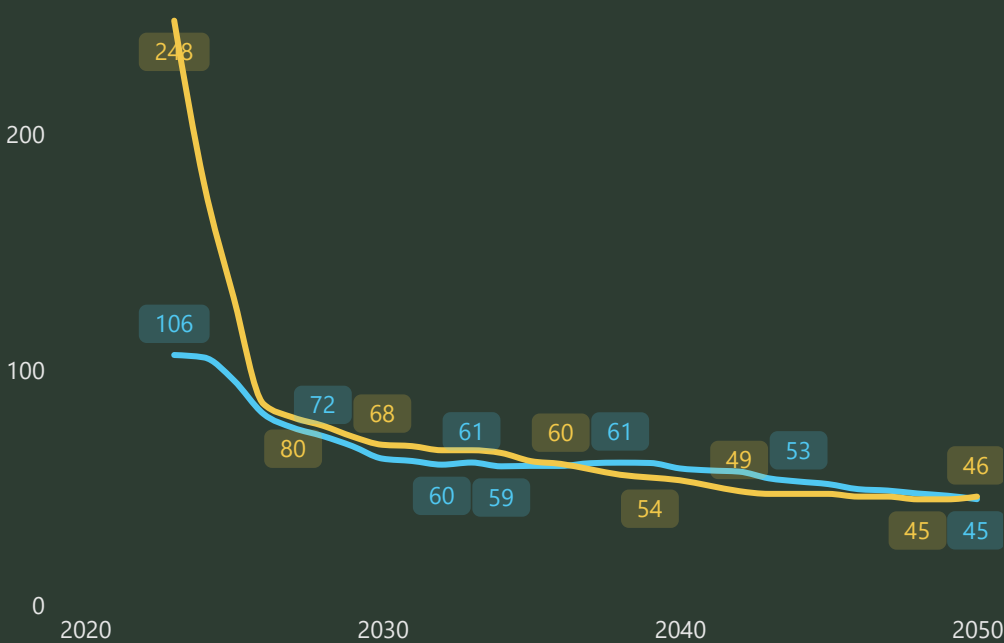
DE

GB



Capture Price Trend (€/MWh)

Technology ● Onshore Wind DE ● Solar PV GB

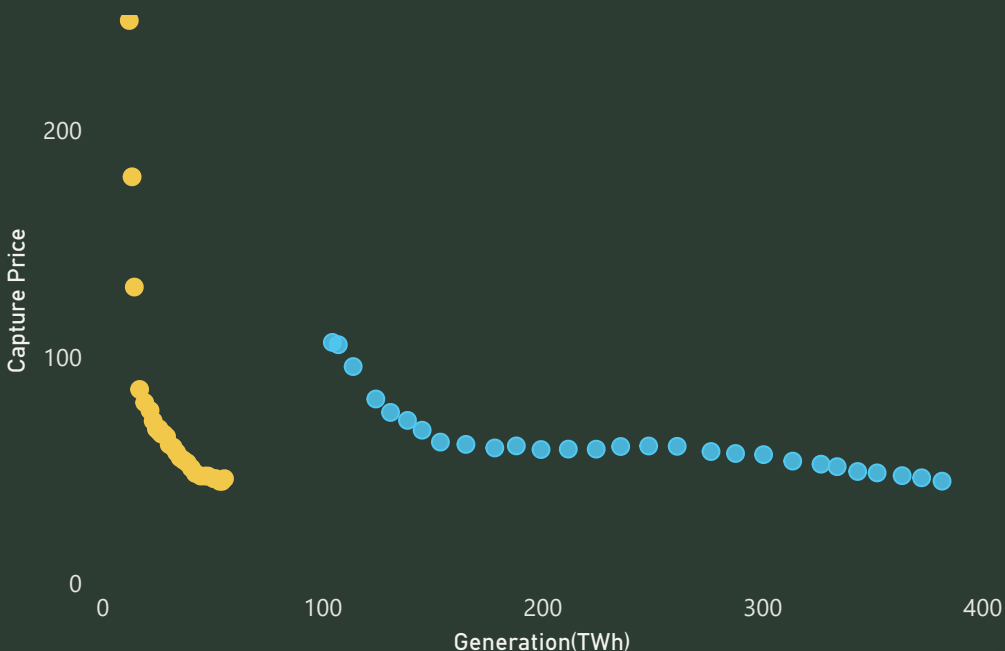


Capture Price Vs Generation (TWh)

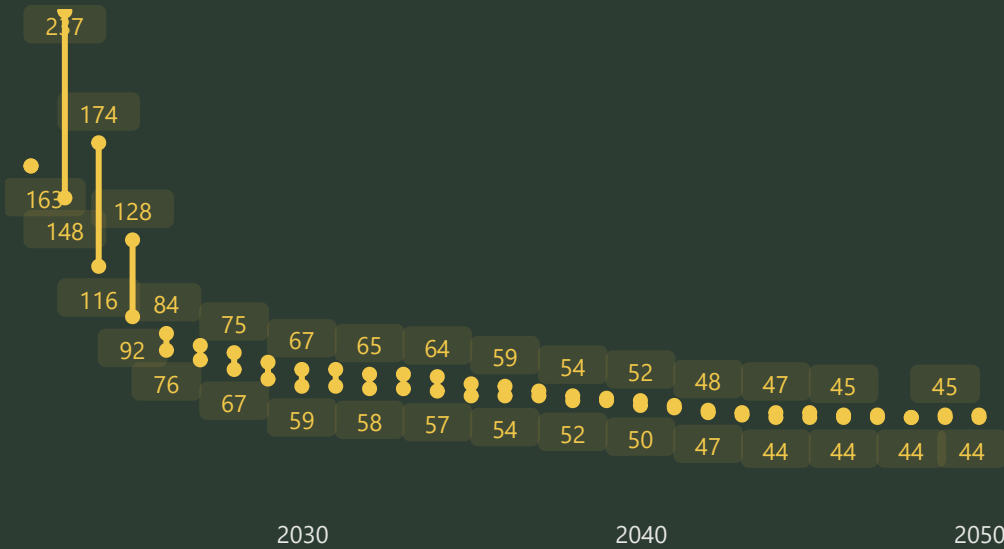
Technology ● Onshore Wind ● Solar Pv

R = -0.82

R = -0.89



GB Solar PV Capture Price (€/MWh) Volatility (2022Q3-2023Q1)



DE Onshore PV Capture Price (€/MWh) Volatility (2022Q3-2023Q1)

