



# EU POWER MARKET FORECAST



Forecast Version

2022Q3



## Median Baseload Price

Great Britain

€67

-1.2%  
(2050 vs 2049)

Germany

€66

-2.1%  
(2050 vs 2049)

## Median Capture Price

Great Britain  
Solar PV

€50

-2.5%  
(2050 vs 2049)Germany  
Onshore Wind

€53

-3.4%  
(2050 vs 2049)Forecast Change  
(2022Q3-2023Q1)

Solar PV

8%

Onshore  
Wind

24%



## Currency



EUR

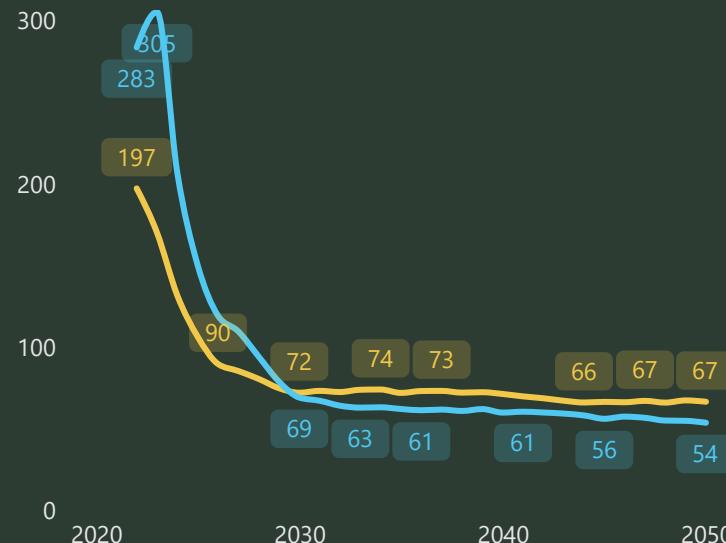


GBP

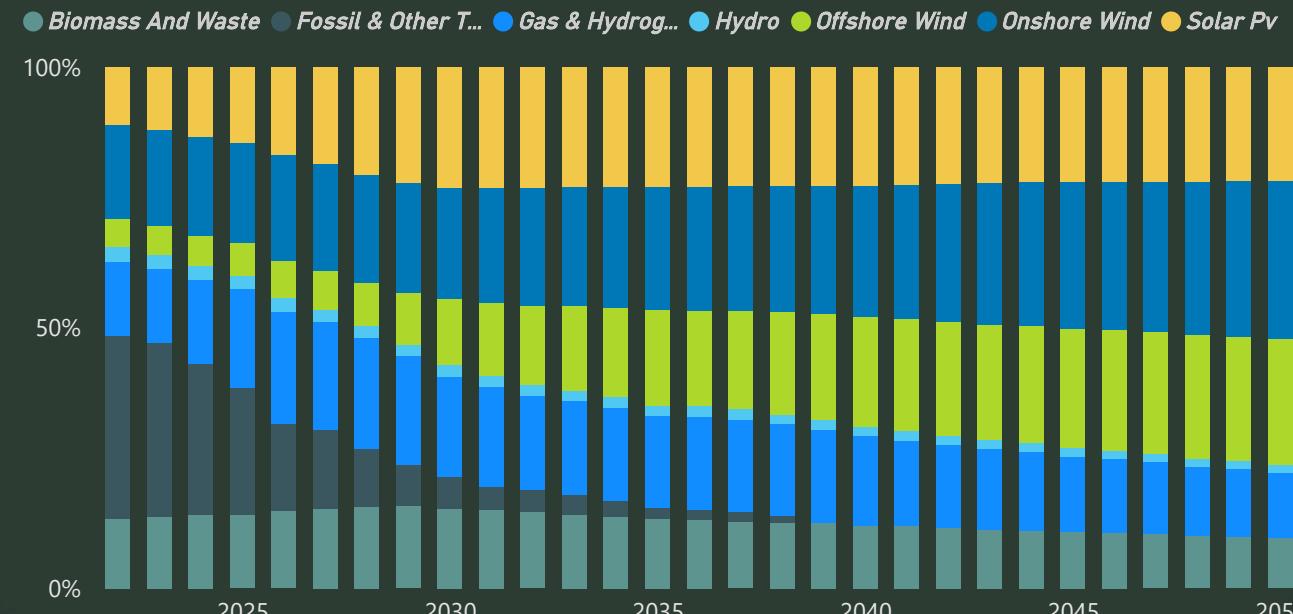


## Baseload Trend (€/MWh)

Country ● GB ● DE

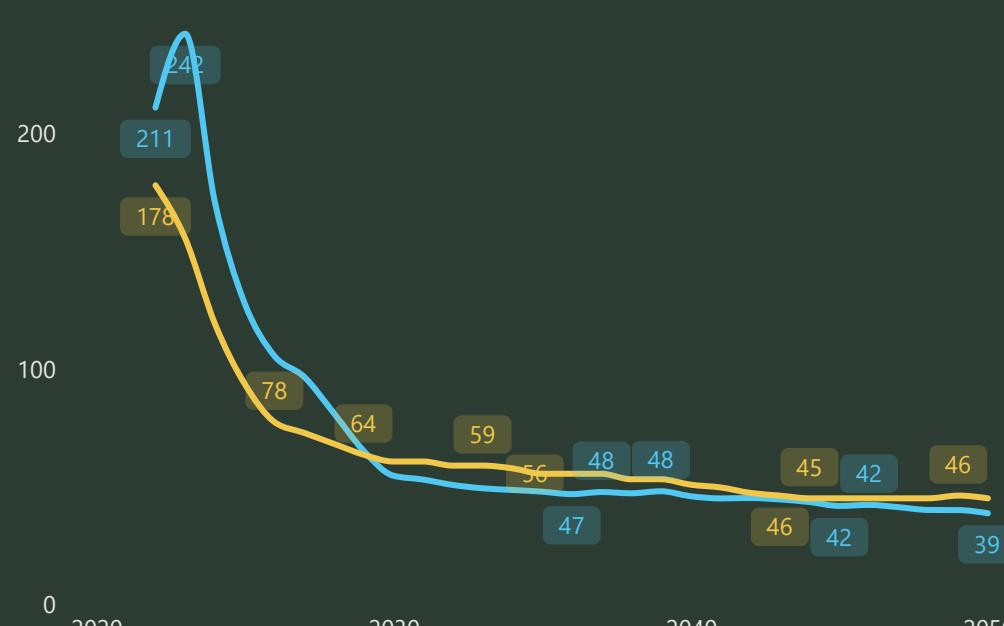


## Generation Mix Share (%) by Tech Group



## Capture Price Trend (€/MWh)

Technology ● Onshore Wind DE ● Solar PV GB

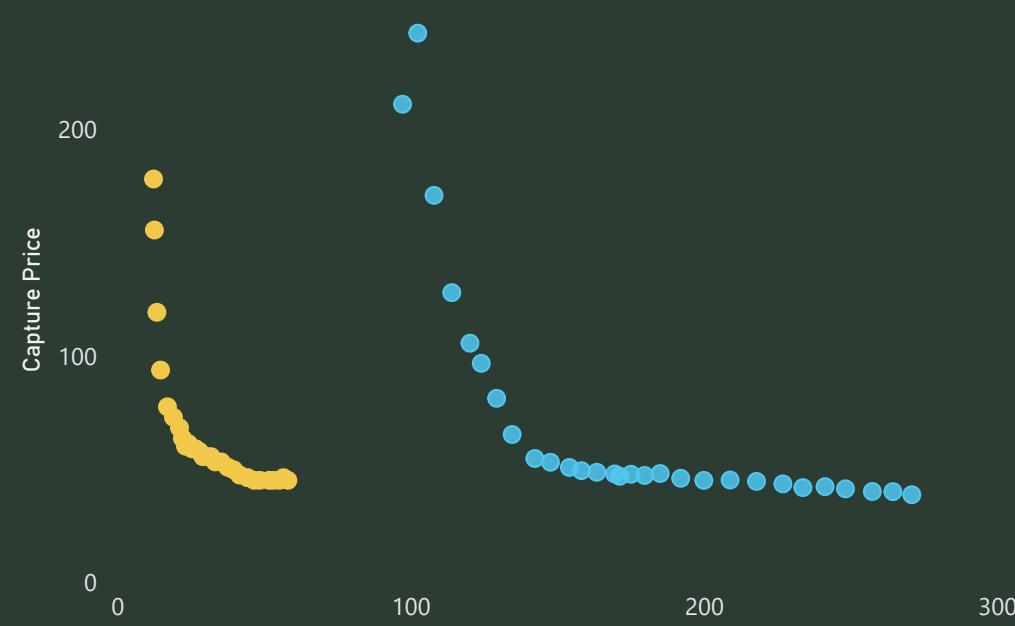


## Capture Price Vs Generation (TWh)

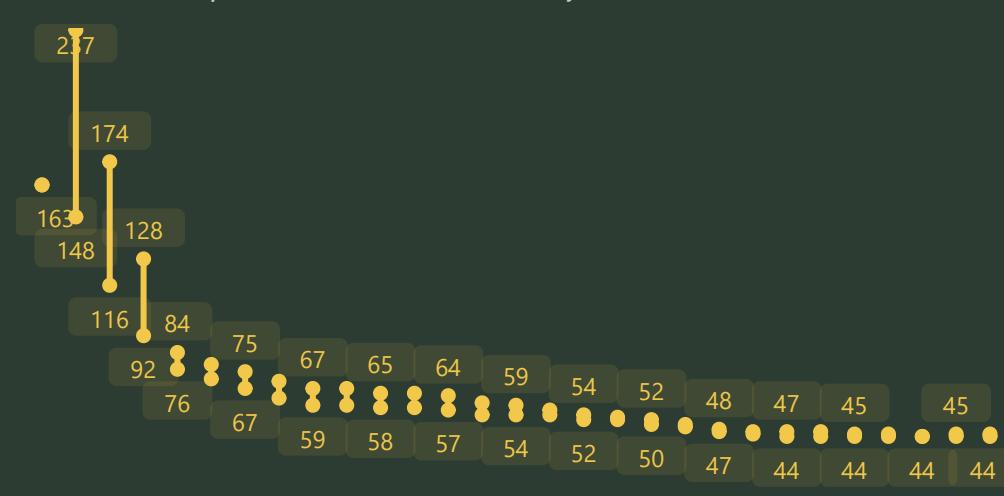
Technology ● Onshore Wind ● Solar Pv

R = -0.7

R = -0.89



## GB Solar PV Capture Price (€/MWh) Volatility (2022Q3-2023Q1)



## DE Onshore PV Capture Price (€/MWh) Volatility (2022Q3-2023Q1)

