



# EU POWER MARKET

FORECAST



Forecast Version

2022Q3

## Median Baseload Price

Great Britain

Germany

€67

€66

📉 -1.2%  
(2050 vs 2049)

📉 -2.1%  
(2050 vs 2049)

## Median Capture Price

Great Britain  
Solar PV

Germany  
Onshore Wind

€50

€53

📉 -2.5%  
(2050 vs 2049)

📉 -3.4%  
(2050 vs 2049)

## Forecast Change (2022Q3-2023Q1)

Solar PV

8%

Onshore  
Wind

24%



## Currency



EUR

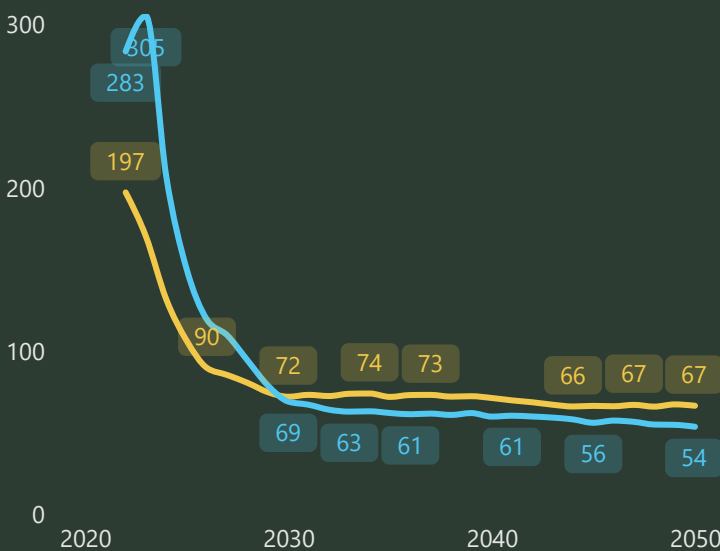


GBP



## Baseload Trend (€/MWh)

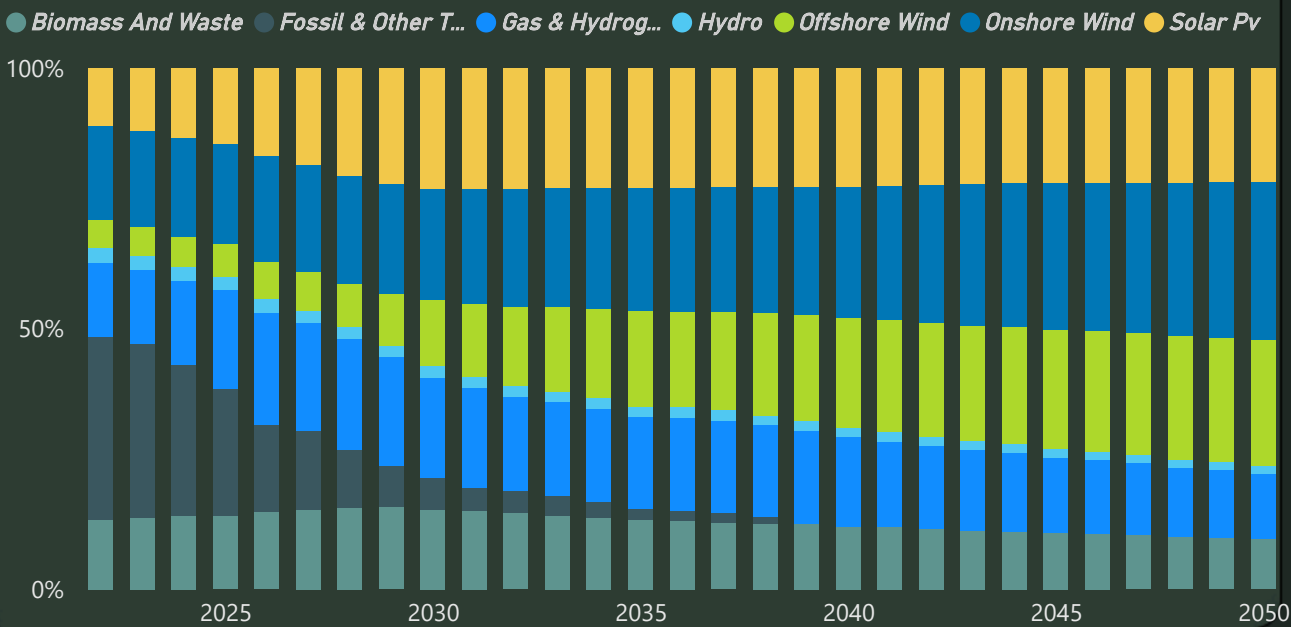
Country ● GB ● DE



## Generation Mix Share (%) by Tech Group

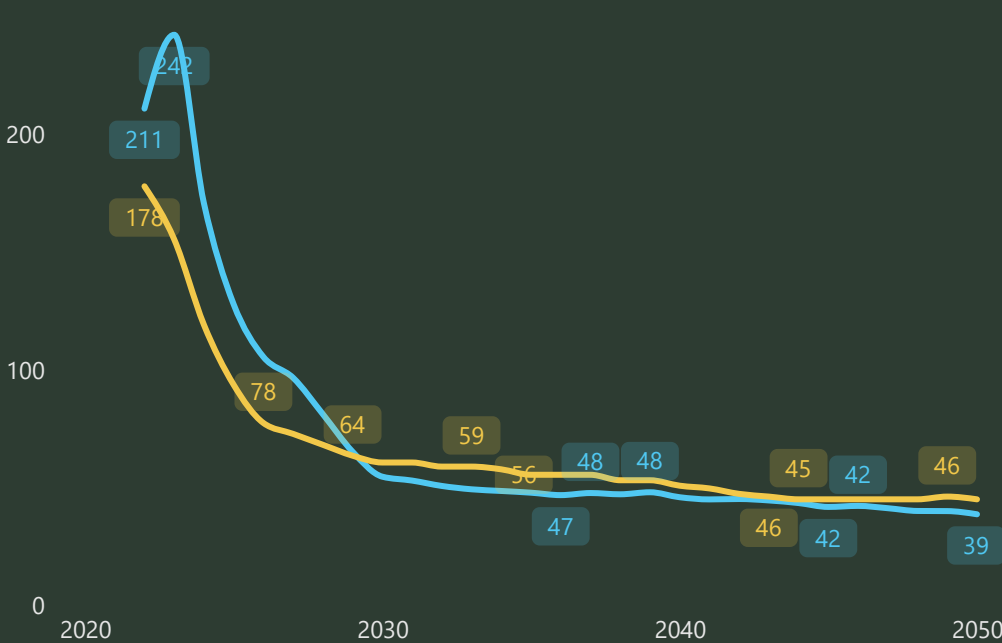
DE

GB



## Capture Price Trend (€/MWh)

Technology ● Onshore Wind DE ● Solar PV GB

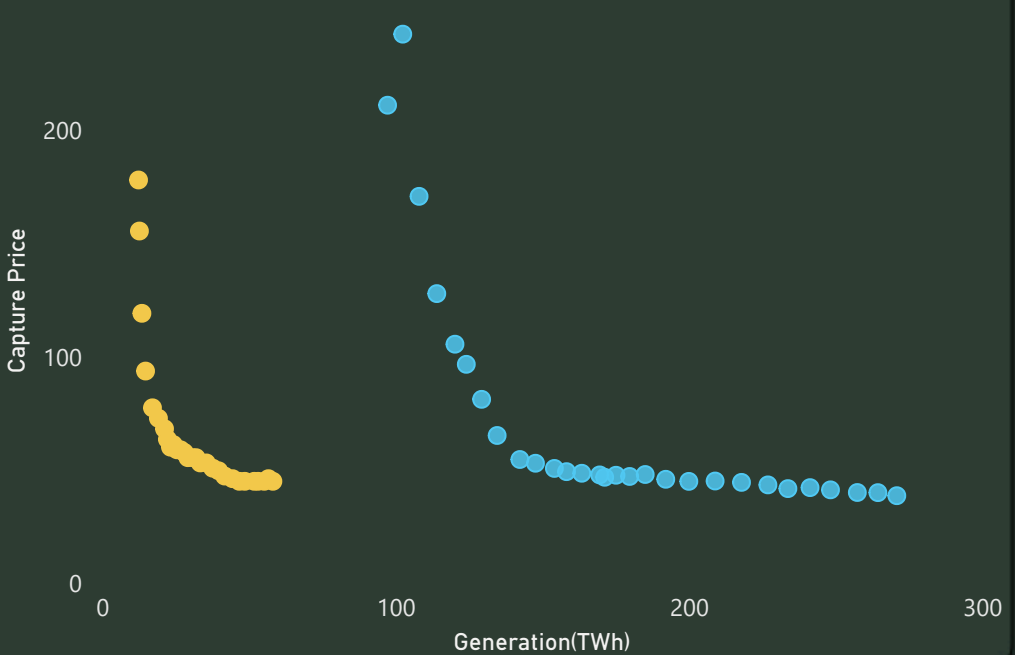


## Capture Price Vs Generation (TWh)

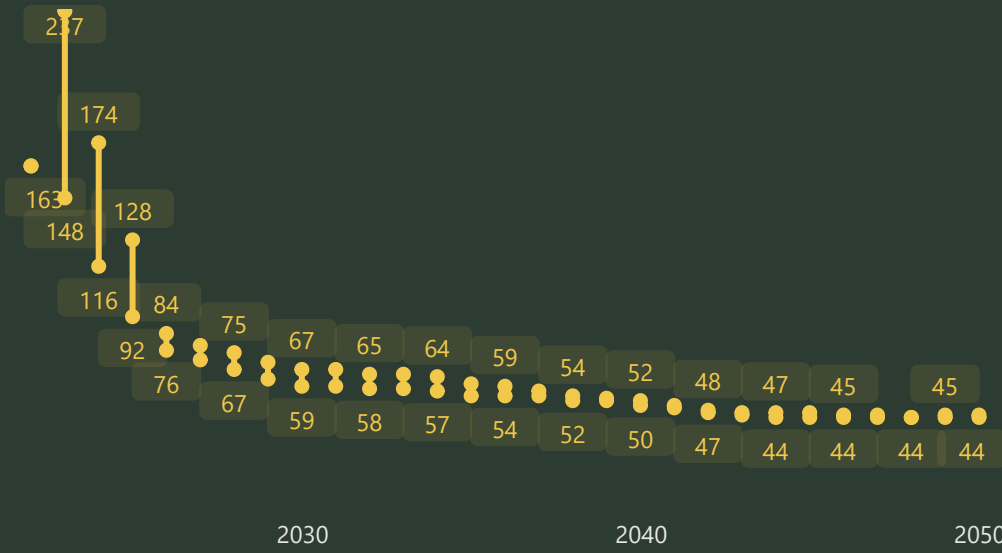
Technology ● Onshore Wind ● Solar Pv

R = -0.7

R = -0.89



## GB Solar PV Capture Price (€/MWh) Volatility (2022Q3-2023Q1)



## DE Onshore PV Capture Price (€/MWh) Volatility (2022Q3-2023Q1)

