Interview with Stephen Nolan (Aer

Only what

Summary sheet
economic details

- Appraisal
- input rent
- flight forward

At the end is around
when we need to
figure out pricing

Stephen mentioned that it would be cool to have a summary of the economics of the aircraft quickly that way they can get some of the basic information in plus the appraisal and then get started to see a ballpark of the aircraft economics.

Usually is at the end when they are about to close a deal when they get more finicky with the details

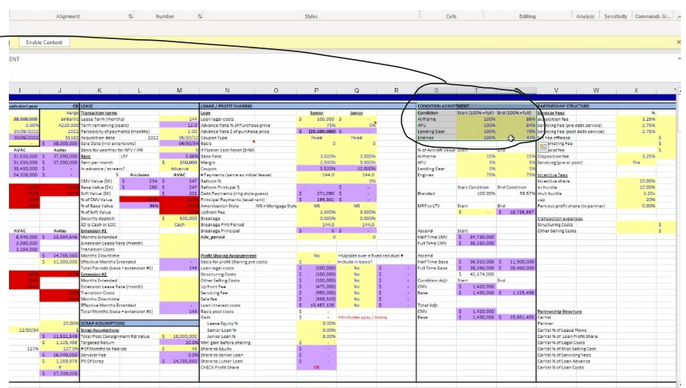
Labels each month's IT snapshot. Stephen doesn't understand why they are dif

Cycles at LSV	Hours at LSV
0	0.0

Cycles SLSV	Hours SLSV
-1	1,000.0

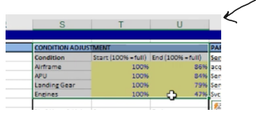
cycles since last shop visit
in tech snapshot

Full Screenshot



Component
on pricing page
Start to End

Pricing page
Component breakdown at the from
the start towards the end of the lease



LLP Report Policy

Pretty much the
tooltips that
to the tool

tooltips

model the entire lease

Usually they create contracted leases as the
that have the details for ;

then they use lease structuring/origination
follow on leases on analysis

He says it spends a considerable amount of
setting up the aircraft with all the nitty gritty
details before doing any analysis.

HTM
I couldnt get
the acronym
what it means

Hold Maturity https://www.investopedia.com/terms/h/held-to-maturity-hth.asp

Interview with Jason Ahern (A

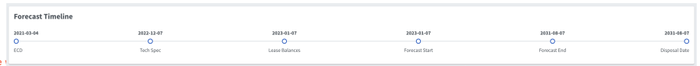
Seeing A220' or engine type causes he is not thinking in terms of MSNs. The is just thinking in terms of what the fleet based on is special.

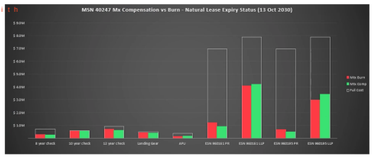
Normally what I do is I look it up in and then come back with the SpectAerlytix

At the moment we have get edge overs much information

This 3 pieces of

This is good



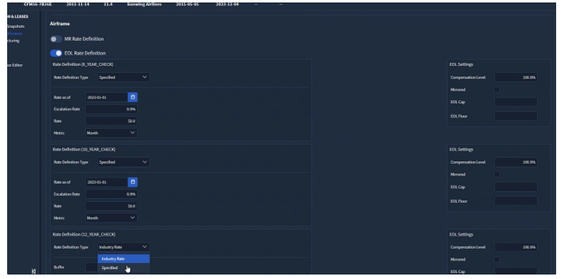


Value	Current Status 13 Mar 24	Natural Lease Expiry 13 Oct 2030
Metal Burn	3,462,362	11,537,750
Metal Burn (%)	41%	48%
Metal Value (%)	55%	54%
Metal Reserves	0	0
MRLL	0	0
EOL Adjustment	5,074,732	6,122,744
EOL Top-up	0	0
Estimated Rental in TCAF PVA	0	0
Estimated FCF/CashOut		0
Asset Value Breakdown	(4,388,388)	(5,415,006)
Asset Value (%)	0%	0%

Future Lease Calculator	As of:
Start of lease Burn	#VALUE!
Start of lease Metal	#VALUE!
Start of lease Maintenance	0
Cash Out Made PV	11,417,000

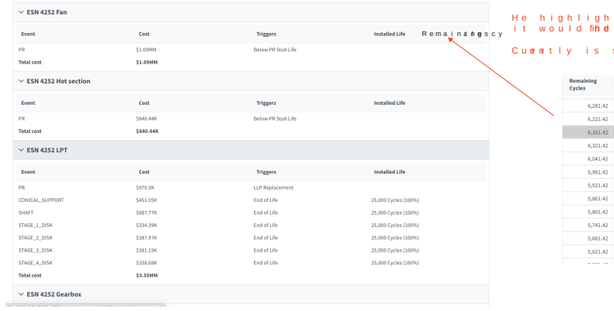
Time Since Checkout				Maintenance Compensation		
Component	31-Mar-23	30-Sep-24	Type	31-Mar-23	30-Sep-24	
6 year check	32	0	Mx.	-	-	-
12 year check	33	0	Mx.	-	-	-
15 year check	71	0	Mx.	593,263	-	344,284
Landing Gear	83	0	Mx.	101,191	-	98,207
APU	3,226	4,895	APUH	110,428		104,895
ESN 90241 FN	5,263	12,365	FC	1,288,773		2,502,687
	20,424	28,338	PR Interval FN			
	LFT_CONICAL_SUPPORT	LFT_CONICAL_SUPPORT	Landing LLP			
LLP	289	500	FC	619,176		1,097,190
ESN 90242 FN	5,263	12,364	FC	1,288,697		2,502,605
	20,424	28,338	PR Interval FN			
	BOOSTER_SPOOL	BOOSTER_SPOOL	Landing LLP			
LLP	5405	300	FC	630,409		1,096,395

Real state. One thing mentioned is that this page would be optimised for space and things on the scr



Lease
- Letter of Credit
  2 bit increment
  most used much
- Redelivery Cond
  Acceptance 1 by 1
  everything
- Lessor Contribution
  - always hit on Key Data
    displays info

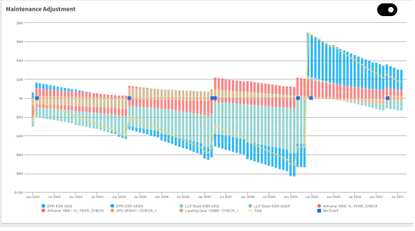
general lots of empty space



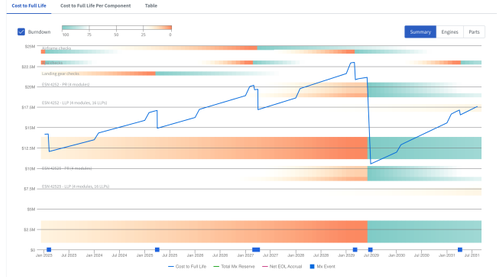
He highlighted not sure if it would help u the overall structure for a reader placed

Currently is shown in a table

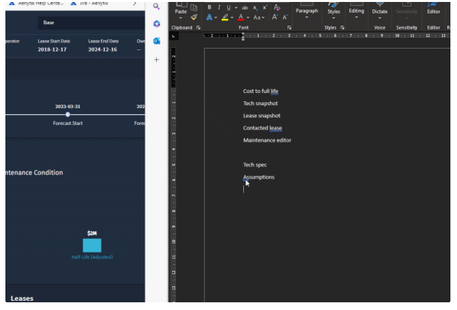
This to the aggregation but it we'll find a way to make it full -



Very useful here's about the absurd drop down char does's provide too much information



If he owns a customised, which we would think is a rare case all the time.



Just for

Ctrl turn down closer so much

table of ex

explore at the SV ~ value lost

Remaining Cycles

to in table format

Overview page catch up with James Dwy

Commercial V.P. level

CTFL & Dollars

Life value fraction –

Maintenance Condition in .1's

Dollar value to give context

PV waterfallgraph
↳ the build up of the NPV & Net Profit/Loss

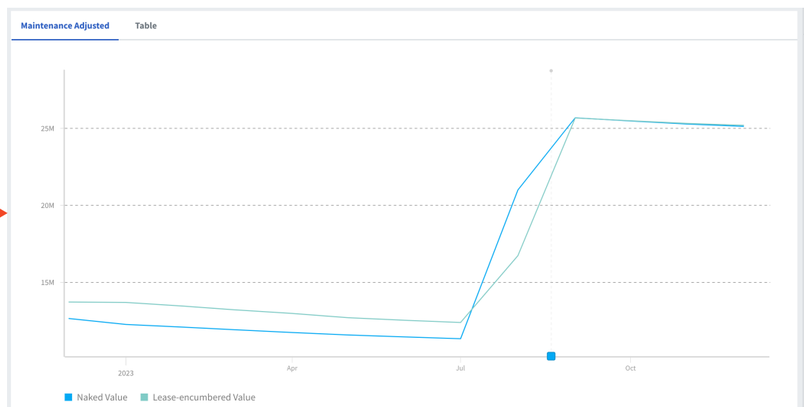
How you arrivium at each thing

toggle between gross & net

- Lease encumbered value
- LEV discount rate

} where is coming ex residual ov

Residual Value
Wats driving the residual vale

Condition of the aircraft vs Appraised Value

Would be good the maintenance events ehacomang