

# TERA CAPITAL FUND

## SUPPLEMENT TO SUBSCRIPTION AGREEMENT

This Supplement to Subscription Agreement is made by the undersigned holder of redeemable participating non-voting shares (the "Shareholder") of Tera Capital Fund (the "Company"), with reference to the following facts:

The Shareholder desires to purchase additional Shares of the Company. The company has consented to this purchase, on the basis of the Shareholder's representations and warranties herein.

NOW, THEREFORE, it is agreed as follows:

1. The Shareholder hereby tenders to the Company in payment for additional redeemable participating non-voting shares the amount indicated next to the Shareholder's signature below. The Company hereby consents to such purchase and accepts the amount hereby tendered.

2. In purchasing additional Shares, the Shareholder hereby affirms that, except as otherwise noted hereto, all of Shareholder's representations and warranties to the Company set forth in Shareholder's Subscription Agreement delivered to the Company in connection with the Shareholder's original purchase of Shares are true and complete as if made on and as of this date hereof. The Shareholder understands and acknowledges that the Company has relied on the continued accuracy and completeness of such representations and warranties in determining whether to permit such additional purchase.

IN WITNESS WHEREOF, the parties have duly executed this Supplement or have caused this Supplement to be duly executed as of the date indicated below.

**Amount Tendered to Purchase Additional Redeemable Participating Non-Voting Shares:**

\$ \_\_\_\_\_

**Date:** \_\_\_\_\_

**SHAREHOLDER:**

\_\_\_\_\_  
Type or Print Name of Shareholder.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title (if any)

**ACCEPTED AND AGREED:**

**TERA CAPITAL FUND**

**BY:** \_\_\_\_\_

\_\_\_\_\_, Director