

### **Recap: Data Warehouse Design Template**



### Kimball's four steps

- · Identify a business process to model
  - E.g. orders, invoices, shipments, sales ...
- Determine the grain of the business process
  - E.g. individual transactions, individual daily snapshots
- Choose the dimensions that apply to fact table rows
  - Example dimensions are time, item, customer, supplier, transaction type and status
- · Identify the measure that populates fact table rows
  - Typical measures are numeric additive quantities like dollars sold and units sold

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# Recap: Running Example – Retail Sales



The Data

Toolkit

Warehouse

### Grocery store chain recording POS retail sales

- Same example used in "The Data Warehouse Toolkit", Chapter 3
- POS = Point of sale
  - · Data collected by bar-code scanners at cash register
- 100 grocery stores in 5 states
- ~60.000 product SKUs
  - SKU = stock keeping unit
  - · Represents an individual product
  - Some have UPCs (Universal Product Codes) assigned by manufacturer
  - · Others don't (for example, produce, bakery, meat, floral)
- Goal: understand impact of pricing & promotions on sales, profits
  - Promotions = coupons, discounts, advertisements, etc.

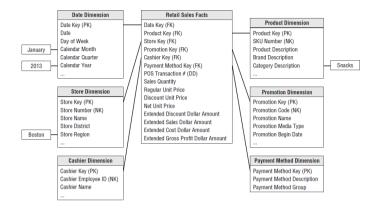
# Recap: A sample cash register receipt



Allstar Grocery 123 Loon Street Green Prairie, MN 55 (952) 555-1212	555
Store: 0022 Cashier: 00245409/Alan	
0030503347 Baked Well Multigrain Muffin	s 2.50
2120201195 Diet Cola 12-pack Saved \$.50 off \$5.49	4.99
0070806048 Sparkly Toothpaste Coupon \$.30 off \$2.29	1.99
2840201912 SoySoy Milk Quart	3.19
TOTAL	12.67
AMOUNT TENDERED CASH	12.67
ITEM COUNT: 4	
Transaction: 649 4/	15/2013 10:56 AM
Thank you for shopping a	t Allstar
00649002204152013002	45409

### **Recap: Data Warehouse for Retail Sales**





**Lecture Outline** 



- Dimension Topics
- Date/Time Dimensions
- Surrogate Keys
- How many dimensions?
- Slowly Changing Dimensions
  - Overwrite history
  - Preserve historý
  - Hybrid schemes
- More dimension topics
  - Dimension rolesJunk dimension
- Fact Topics
  - Semi-additive facts
  - "Factless" fact tables
- More fact topics
  - Multiple currencies

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#### **Lecture Outline**



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- Dimension Topics
  - Date/Time Dimensions
  - Surrogate Keys
  - How many dimensions?
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#### **Date Dimension**



- Nearly every data warehouse will have one
  - Most data marts are time series
  - Allows us to find historical/temporal trends
- Typical grain: each row = 1 day
  - For finer-grained time measurements, use separate date and time-ofday dimensions
- Properties of a date
  - Holiday/non-holiday, weekday/weekend, day of week
  - Selling season (Back-to-school, Christmas, etc.)
  - Fiscal calendar (fiscal quarter/year)
  - Day-number-in-year, Day-number-in-epoch
    - · Allows for easy date arithmetic
- · Why use a date dimension instead of a SQL timestamp?
  - Capture interesting date properties (e.g. holiday/non-holiday)
  - Avoid relying on special date-handling SQL functions
  - Make use of indices

#### Date dimension and sample rows



# Date Dimension

#### Full Date Description

Day Number in Calendar Month

Day Number in Calendar Year Day Number in Fiscal Month

Day Number in Fiscal Year

Last Day in Month Indicator Calendar Week Ending Date

Calendar Week Number in Year

Calendar Month Number in Year

Calendar Year-Month (YYYY-MM)

#### Calendar Year-Quarter

Fiscal Week

Fiscal Week Number in Year

Fiscal Month Number in Year

Fiscal Year-Month

Fiscal Quarter Fiscal Year-Quarter

Fiscal Year-Quarter Fiscal Half Year

Fiscal Hait Year Fiscal Year

#### Holiday Indicator

SQL Date Stamp

Date Key	Date	Full Date Description	Day of Week	Calendar Month	Calendar Quarter	Calendar Year	Fiscal Year- Month	Holiday Indicator	Weekday Indicator
20130101	01/01/2013	January 1, 2013	Tuesday	January	Q1	2013	F2013-01	Holiday	Weekday
20130102	01/02/2013	January 2, 2013	Wednesday	January	Q1	2013	F2013-01	Non-Holiday	Weekday
20130103	01/03/2013	January 3, 2013	Thursday	January	Q1	2013	F2013-01	Non-Holiday	Weekday
20130104	01/04/2013	January 4, 2013	Friday	January	Q1	2013	F2013-01	Non-Holiday	Weekday
20130105	01/05/2013	January 5, 2013	Saturday	January	Q1	2013	F2013-01	Non-Holiday	Weekday
20130106	01/06/2013	January 6, 2013	Sunday	January	Q1	2013	F2013-01	Non-Holiday	Weekday
20130107	01/07/2013	January 7, 2013	Monday	January	Q1	2013	F2013-01	Non-Holiday	Weekday
20130108	01/08/2013	January 8, 2013	Tuesday	January	Q1	2013	F2013-01	Non-Holiday	Weekday

- Each column in the date dimension table is defined by the particular day that the row represents.
- The day-of-week column contains the day's name, such as Monday.
- The day number in calendar month column starts with 1 at the beginning of each month and runs to 28, 29, 30, or 31 depending on the month.
- Similarly, you could have a month number in year (1, . . ., 12).
- Are these redundant? Should they be computed using stored procedure in SQL?

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#### Flags and Indicators as Text



- Use meaningful values for indicators, because dimension table attributes serve as report labels and values appear in drill-down query filter lists.
- For example, a holiday indicator
  - Y/N. 1/0. or True/False or
  - Holiday or Non-holiday

Mor	nthly Sales			Monthly Sa	les
Peri	od:	June 2013		Period:	June 2013
Proc	duct	Baked Well Sourdough		Product	Baked Well Sourdough
Holi	iday	Extended Sales	OR	Holiday	Extended Sales
Indi	cator	Dollar Amount		Indicator	Dollar Amount
N		1,009		Holiday	6,298
Υ		6,298		Non-holida	1,009

Figure 3-6: Sample reports with cryptic versus textual indicators.

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#### Time-of-Day as a Dimension or Fact?



#### Date Key (PK) Full Date Description Day of Week Day Number in Calendar Month Day Number in Calendar Year Day Number in Fiscal Month Day Number in Fiscal Year Last Day in Month Indicator Calendar Week Ending Date Calendar Week Number in Year Calendar Month Name Calendar Month Number in Year Calendar Year-Month (YYYY-MM) Calendar Quarter Calendar Year-Quarter Calendar Year Fiscal Week Fiscal Week Number in Year Fiscal Month Fiscal Month Number in Yea Fiscal Vear-Month Fiscal Quarter Fiscal Year-Quarter Fiscal Half Year Fiscal Year Holiday Indicator Weekday Indicator SQL Date Stamp Hour

Minutes

Second

Date Dimension

Date Dimension	
Date Key (PK)	Fact table
Date	
ull Date Description	
Day of Week	11.1
Day Number in Calendar Month	Hour
Day Number in Calendar Year	Minutes
Day Number in Fiscal Month	1
Day Number in Fiscal Year	Second
ast Day in Month Indicator	
Calendar Week Ending Date	
Calendar Week Number in Year	
Calendar Month Name	
alendar Month Number in Year	
Calendar Year-Month (YYYY-MM)	
alendar Quarter	
Calendar Year-Quarter	
Calendar Year	
Fiscal Week	
Fiscal Week Number in Year	
Fiscal Month	
Fiscal Month Number in Year	
Fiscal Year-Month	
Fiscal Quarter	
Fiscal Year-Quarter	
Fiscal Half Year	
Fiscal Year	
Holiday Indicator	
Weekday Indicator	
SQL Date Stamp	
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# Time-of-Day as a Dimension or Fact?



- Separate time-of-day from the date dimension to avoid a row count explosion in the date dimension.
  - A date dimension with 20 years of history contains approximately 7,300 rows.
  - Changing the grain to one row per minute in a day, over 10 million rows are needed to accommodate the 1,440 minutes per day.
  - If you tracked time to the second, you'd have more than 31 million rows per year!
- Use a time-of-day dimension table with one row per discrete time period, to filter or roll up time periods based on summarised day part groupings, for example
  - activity during 15-minute intervals, hours, shifts, lunch hour, or prime time,
  - one row per minute in a 24-hour period resulting in a dimension with 1,440 rows.
- If there's no need to roll up or filter on time-of-day groupings, timeof-day should be handled as a simple date/time fact in the fact table.
  - Business users are often more interested in time lags, such as the transaction's duration, rather than discrete start and stop times.
  - Time lags can easily be computed by taking the difference between date/time stamps.



**Surrogate Keys** 



- Dimension Topics
  - Date/Time Dimensions
  - Surrogate Keys
  - How many dimensions?
- Slowly Changing Dimensions
  - Overwrite history
  - Preserve history
  - Hybrid schemes
- More dimension topics
  - Dimension roles
  - Junk dimension
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 Primary keys of dimension tables should be surrogate keys, not natural keys

- Surrogate key: A meaningless integer key that is assigned by the data warehouse
- Natural key: A key that is meaningful to users,
   e.g. SKU number in the Product dimension (slide 5)
- Avoid using natural keys or codes generated by operational systems.
  - E.g. Account number, UPC code, Social Security Number
- Syntactic vs. semantic

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# **Benefits of Surrogate Keys**



- Data warehouse insulated from changes to operational systems
- Easy to integrate data from multiple systems
  - What if there's a merger or acquisition?
- Narrow dimension keys (e.g. 8 bytes using natural key, only 4 bytes using surrogate key)
  - Thinner fact table → Better performance
  - This can actually make a big performance difference.
- Better handling of exceptional cases
  - For example, what if the value is unknown or To Be Determined?

#### **Degenerate dimension**



- The degenerate dimension is a dimension key without a corresponding dimension table.
- Occasionally a dimension is merely an identifier, without any interesting attributes
  - "Transaction ID" is a unique identifier, and serves to group together products that were bought in the same shopping cart
  - (Transaction ID, Product) was the candidate key.
- Two options:
  - Discard the dimension
    - A good option if the dimension isn't needed for analysis
  - Use a "degenerate dimension"
    - · Store the dimension identifier directly in the fact table
    - Don't create a separate dimension table
    - Used for transaction ID. invoice number, etc.



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How many dimensions – performance



- Most OLAP queries are "I/O bound"
  - Data-intensive not compute-intensive
  - Reading the data from disk is the bottleneck for "typical" queries, on "typical" hardware.
- Size of data on disk ≈ query performance
  - Keeping storage requirements small is important
- Dimensional modeling impacts storage requirements

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#### Running Example - Retail Sales



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- Goal: understand impact of pricing & promotions on sales, profits
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#### **Performance Implications**



- Let's consider the extremes
- Assumptions:
  - 100 million fact rows
  - 3 four-byte measure columns in the fact table
  - 100 dimensional attributes, average size = 20 bytes
  - 60,000 products
- Three modelling options
  - One "Everything" dimension
  - Each attribute gets its own dimension table
  - Transaction ID)

FactTable

Foreign key(s) Measure 1

Measure 2 Measure 3

- 5 dimensions (Date, Product, Store, Promotion,

#### Option A: One "Everything" dimension



- Fact table is very thin (16 bytes per row)
  - · 3 four-byte fact columns
  - 1 four-byte foreign key to the Everything dimension
- Dimension table is very wide (2000 bytes per row)
  - 100 attributes \* 20 bytes each
- Dimension table may have as many rows as fact table!
  - Each fact row has a different combination of attributes
- Total space = 1.6 GB fact + 200 GB dimension
  - 16 bytes \* 100 million rows = 1.6 GB
  - 2000 bytes \* 100 million rows = 200 GB



Dimension key

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# Option B: Each attribute gets its own dimension table



FactTable

Measure 1

Measure 2

Measure 3

Dimension kev1 Dimension kev2

Dimension key3

Dimension kev100

- Manager First Name dimension, Manager Last Name dimension, etc.
- Fact table is wide (212 bytes per row)
  - · Assume 2-byte key each dimension table
  - 2 bytes x 100 dimensions = 200 bytes
- Dimension tables are very thin, have few rows
- Space for fact table = 21.2 GB
  - 212 bytes per row x 100 million rows = 21.2 GB
- Space for dimension tables = negligible
  - < 132 MB total for all dimensions</li>
  - No dimension table has more than 60,000 rows
    - 2-byte key has 2<sup>16</sup> unique values ≈ 60,000.
  - Each dimension row is 22 bytes
    - 2 bytes for key + 20 bytes for dimensional attributes
  - 100 dimension tables x 60,000 rows per table x 22 bytes per row ≈ 132 MB
- Total space = 21.2 GB fact + 132 MB dimension

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# Option C:5 dimensions (Date, Product, Store The UNIVERSITY OF AUSTRALIA Transaction ID)



- 2-byte keys for Date and Store = 4 bytes
- · 4-byte keys for Product, Promotion, Transaction ID = 12 bytes
- 4-byte fact columns for 3 measures = 12 bytes
- · Dimension tables are wide, have few rows
  - No dimension table has more than 60.000 rows
- Space for fact table = 2.8 GB
  - 28 bytes \* 100 million rows
- Space for dimension tables = negligible
  - < 130 MB for all dimensions</li>
  - 4 dimension tables x 60,000 rows per table x 25 attributes per row x 20 bytes per attribute = 120 MB
- Total space = 2.8 GB fact + 120 MB dimension

FactTable Measure 1 Measure 2 Measure 3 Transaction ID Dimension kev1 Dimension kev2 Dimension key3 Dimension kev4

# Summary of Option A, B and C



Option A: One "Everything" dimension

· Space consumption: 200 GB

Option B: Each attribute gets its own dimension table

· Space consumption: 21.2 GB

• Option C: 4 dimensions (Date, Product, Store, **Promotion**) FactTable

• Space consumption: 2.8 GB

Measure 1 Measure 2 Measure 3 Dimension key1 Dimension key2 Dimension key3 Dimension key100

FactTable Measure 1 Measure 2 Measure 3 Transaction ID Dimension kev1 Dimension kev2 Dimension key3

Dimension key4

FactTable Dimension key

Measure 1 Measure 2 Measure 3

### Why Option C is the best?



- Attributes that pertain to the same logical object have a high degree of correlation
  - Correlated attributes (Option C makes use of)
    - (product name, brand)
    - Number of distinct combinations = number of distinct products
    - · Product name and brand are completely correlated
  - Uncorrelated attributes (Option A)
    - · (product name, date)
    - · Number of distinct combinations = number of products \* number of dates
    - No correlation between date and product
    - · Most possible combinations of values will appear in the fact table
  - Combining non-correlated attributes in the same dimension leads to blow-up in size of dimension table (Option A)
- When attributes are semi-correlated, designer has a choice
  - Frequently, multiple types of promotion occur together
  - E.g. product being promoted has ad, coupon, and in-store display
  - Number of (ad, coupon, discount, display) combinations is small
  - Combining them in a single Promotion dimension is reasonable

#### **Lecture Outline**



- **Dimension Topics** 
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  - Hvbrid schemes
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  - Junk dimension
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# **Slowly Changing Dimensions (SCD)**



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- Compared to fact tables, contents of dimension tables are relatively stable.
  - New sales transactions occur constantly.
  - New products are introduced rarely.
  - New stores are opened very rarely.
- · Attribute values for existing dimension rows do occasionally change over time
  - Customer moves to a new address
  - Grouping of stores into districts, regions changes due to corporate re-organisation
- How to handle gradual changes to dimensions?
  - Option 1: Overwrite history
  - Option 2: Preserve history

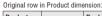
#### **Pros and Cons**



- Type 1: Overwrite existing value
  - + Simple to implement
- Type 2: Add a new dimension row
  - + Accurate historical reporting
  - + Pre-computed aggregates unaffected
  - Dimension table grows over time
- Type 2 requires surrogate keys
  - Store mapping from operational key to most current surrogate key in data staging area

#### **Example comparison**





Product Key		Product Description	Department Name
12345	ABC922-Z	IntelliKidz	Education

Updated row in Product dimension:

Product Key		Product Description	Department Name
12345	ABC922-Z	IntelliKidz	Strategy

Figure 5-5: SCD type 1 sample rows.

Original row in Product dimension:

Product Key	SKU (NK)	Product Description	Department Name	 Row Effective Date	Row Expiration Date	Current Row Indicator
12345	ABC922-Z	IntelliKidz	Education	 2012-01-01	9999-12-31	Current

Rows in Product dimension following department reassignment:

Product Key	SKU (NK)	Product Description	Department Name	 Row Effective Date	Row Expiration Date	Current Row Indicator
12345	ABC922-Z	IntelliKidz	Education	 2012-01-01	2013-01-31	Expired
25984	ABC922-Z	IntelliKidz	Strategy	 2013-02-01	9999-12-31	Current

Figure 5-6: SCD type 2 sample rows.

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#### To overwrite or not?



- · Both choices are commonly used
- · Easy to "mix and match"
  - Preserve history for some attributes
  - Overwrite history for other attributes
- Questions to ask:
  - Will queries want to use the original attribute value or the new attribute value?
    - In most cases preserving history is desirable
  - Does the performance impact of additional dimension rows outweigh the benefit of preserving history?
    - Some fields like "customer phone number" are not very useful for reporting
    - Adding extra rows to preserve phone number history may not be worth it

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### **Hybrid Solutions**



- Suppose we want to be able to report using either old or new values
  - Mostly useful for corporate reorganisations!
  - Example: Sales districts are re-drawn annually
- Solution: Create two dimension columns
- Approach #1: "Previous District" and "Current District"
  - Allows reporting using either the old or the new scheme
  - Whenever district assignments change, all "Current District" values are moved to "Previous District"
  - "Type 3" Slowly Changing Dimension
- Approach #2: "Historical District" and "Current District"
  - Allows reports with the original scheme or the current scheme
  - When district assignment changes, do two things:
    - Create a new dimension row with "Historical District" = old value
    - Overwrite relevant dim. rows to set "Current District" = new value

# **Example comparison**



Original row in Product dimension:

Product Key	SKU (NK)	Product Description	Department Name	 Row Effective Date	Row Expiration Date	Current Row Indicator
12345	ABC922-Z	IntelliKidz	Education	 2012-01-01	9999-12-31	Current

Rows in Product dimension following department reassignment:

Product Key	SKU (NK)	Product Description	Department Name	 Row Effective Date	Row Expiration Date	Current Row Indicator
12345	ABC922-Z	IntelliKidz	Education	 2012-01-01	2013-01-31	Expired
25984	ABC922-Z	IntelliKidz	Strategy	 2013-02-01	9999-12-31	Current

Figure 5-6: SCD type 2 sample rows.

Original row in Product dimension:

Product Key		Product Description	Department Name
12345	ABC922-Z	IntelliKidz	Education

Updated row in Product dimension:

Product Key			Department Name
12345	ABC922-Z	IntelliKidz	Strategy

Figure 5-5: SCD type 1 sample rows.

Original row in Product dimension

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Product Key	SKU (NK)		Department Name	
12345	ABC922-Z	IntelliKidz	Education	

Updated row in Product dimension

Product Key	SKU (NK)		Department	Prior Department Name	
12345	ABC922-7	IntelliKidz	Strategy	Education	

Figure 5-8: SCD type 3 sample rows.



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#### **Dimension Roles**



- · Let's consider an online auction scenario
- We'll model auction results
  - Grain: one fact row per auction.
  - Bidding history stored in a different fact
- Dimensions:
  - Auction Start Date
  - Auction Close Date
  - Selling User
  - Buying User
  - Product
- "Date" and "User" occur twice
  - Date and User dimensions play multiple roles
  - Don't create separate "Auction Start Date" and "Auction End Date" dimension tables
  - Do create a single Date dimension table
  - Do create two separate foreign keys to Date in the fact table

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### Role playing date dimensions



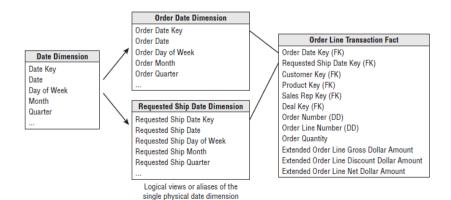


Figure 6-3: Role-playing date dimensions.

#### **Junk Dimension**



- Sometimes certain attributes don't fit nicely into any dimension
  - Payment method (Cash vs. Credit Card vs. Check)
  - Bagging type (Paper vs. Plastic vs. None)
- · Create one or more "miscellaneous" dimensions
  - Group together several leftover attributes as a dimension even if they aren't logically related
  - Reduces number of dimension tables, width of fact table
  - Works best if leftover attributes are
    - Few in number
    - Low in cardinality
    - Correlated
- Some alternatives
  - Each leftover attribute becomes its own dimension
  - Eliminate leftover attributes that are not useful

### **Example – Order Indicators**



A junk dimension is a grouping of low-cardinality flags and indicators. By creating a junk dimension, you remove the flags from the fact table and place them into a useful dimensional framework.

Order Indicator Key	Payment Type Description	Payment Type Group	Order Type	Commission Credit Indicator	
1	Cash	Cash	Inbound	Commissionable	
2	Cash	Cash	Inbound	Non-Commissionable	
3	Cash	Cash	Outbound	Commissionable	
4	Cash	Cash	Outbound	Non-Commissionable	
5	Visa	Credit	Inbound	Commissionable	
6	Visa	Credit	Inbound	Non-Commissionable	
7	Visa	Credit	Outbound	Commissionable	
8	Visa	Credit	Outbound	Non-Commissionable	
9	MasterCard	Credit	Inbound	Commissionable	
10	MasterCard	Credit	Inbound	Non-Commissionable	
11	MasterCard	Credit	Outbound	Non-Commissionable	
12	MasterCard	Credit	Outbound	Commissionable	

Figure 6-8: Sample rows of order indicator junk dimension.

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#### Fact tables - what to store



### Additive facts (measures) are easy to work with

- Summing the fact value gives meaningful results
- Additive facts:
  - · Quantity sold
  - · Total dollar sales
- Non-additive facts:
  - Averages (average sales price, unit price)
  - · Percentages (% discount)
  - Ratios (gross margin)

Month	Quantity Sold		
June	12		
July	10		
August	14		
OVERALL	36		

Month	Avg. Sales Price		
June	\$35		
July	\$28		
August	\$30		
OVERALL	\$93 ← Wrong!		

#### **Store Additive Quantities**



- Store additive quantities in the fact table
- Example:
  - Don't store "unit price"
  - Store "quantity sold" and "total price" instead
- Store additive summaries used for distributive aggregates
  - Numerator and denominator for averages. percentages, ratios
- Big disadvantage of non-additive quantities:
  - Cannot pre-compute aggregates!

### **Transactional vs. Snapshot facts**



#### Transactional

- Each fact row represents a discrete event
- Provides the most granular, detailed information

#### Snapshot

- Each fact row represents a point-in-time snapshot
- Snapshots are taken at predefined time intervals
  - Examples: Hourly, daily, or weekly snapshots
- Provides a cumulative view
- Used for continuous processes / measures of intensity
- Examples:
  - Account balance
  - · Inventory level
  - · Room temperature

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### Transactional vs. Snapshot example



#### Transactional

### Snapshot

Brian	Oct. 1	CREDIT	+40	Brian	Oct. 1	40
Rajeev	Oct. 1	CREDIT	+10	Rajeev	Oct. 1	10
Brian	Oct. 3	DEBIT	-10	Brian	Oct. 2	40
Rajeev	Oct. 3	CREDIT	+20	Rajeev	Oct. 2	10
Brian	Oct. 4	DEBIT	-5	Brian	Oct. 3	30
Brian	Oct. 4	CREDIT	+15	Rajeev	Oct. 3	30
Rajeev	Oct. 4	CREDIT	+50	Brian	Oct. 4	40
Brian	Oct. 5	DEBIT	-20	Rajeev	Oct. 4	80
Rajeev	Oct. 5	DEBIT	-10	Brian	Oct. 5	40
Rajeev	Oct. 5	DEBIT	-15	Rajeev	Oct. 5	55

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### **Running Example – Inventory**

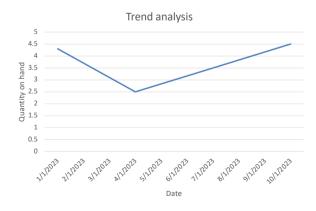


**Goal:** minimizing out-of-stocks and reducing overall inventory carrying costs



## **Running Example – Inventory**





#### Semi-additive facts



- Snapshot facts are semi-additive: measures are additive across some dimensions but not all
- Additive across non-date dimensions
- Not additive across date dimension

**Lecture Outline** 

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#### **Factless Fact Tables**



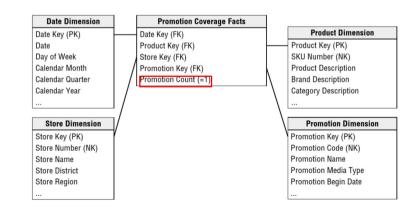
- Transactional fact tables don't have rows for non-events
  - Example: No rows for products that didn't sell
- This has good and bad points.

  - Good: Take advantage of sparsity
     Much less data to store if events are "rare"
  - Bad: No record of non-events
    - Example: What products on promotion didn't sell?
- "Factless" fact table
  - A fact table without numeric fact columns
  - Used to capture relationships between dimensions
  - Include a dummy fact column that always has value 1
- Examples:
  - Promotion coverage fact table
    - Which products were on promotion in which stores for which days?

  - Sort of like a periodic snapshot fact
     Student/department mapping fact table
     What is the major field of study for each student?
    - Even for students who didn't enroll in any courses...

### **Factless Fact Tables**







- Dimension Topics
  - Date/Time Dimensions
  - Surrogate Keys
  - How many dimensions?
- Slowly Changing Dimensions
  - Overwrite history
  - Preserve history
  - Hybrid schemes
- More dimension topics
  - Dimension roles
  - Junk dimension
- Fact Topics
  - Semi-additive facts
     "Factless" fact tables
- More fact topics
  - Multiple currencies

#### International Issues



- International organisations often have facts denominated in different currencies
  - Some transactions are in dollars, others in Euros, still others in yen, etc.
- Reporting requirements may be diverse
  - Standard currency vs. local currency
  - Historical exchange rate vs. current exchange rate
- Time zones cause a similar problem
  - Sometimes local time is most meaningful
    - E.g. buying patterns are different in morning vs. afternoon
  - Sometimes standardised time (e.g. GMT) is better
    - · Correctly express relative order of events

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### **Handling Multiple Currencies**



- · Add a Currency dimension to the fact table
  - Values are US Dollars, Yen, Euros, etc.
- Each currency-denominated fact gets 2 fact columns
  - One column uses the local currency of the transaction
  - The other column stores the equivalent value in standard currency
  - Currency dimension is used to indicate the units being used in the local currency column
  - Historical exchange rate in effect the day of the transaction is used for the conversion
- Create a special currency conversion table
  - Store current conversion factor between each pair of currencies
  - Used to generate reports in any currency of interest

# **Another multi-currency example**



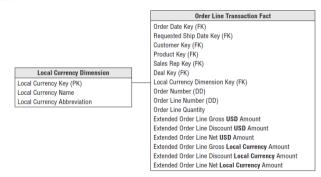


Figure 6-10: Metrics in multiple currencies within the fact table

Currency Conversion Fact

Conversion Date Key (FK)

Source Currency Key (FK)

Destination Currency Key (FK)

Source-Destination Exchange Rate

Destination-Source Exchange Rate

### Reference



- Stanford Lecture Notes for CS345
  - http://web.stanford.edu/class/cs345/
- · Ralph Kimball, Margy Ross. The Data Warehouse **Toolkit (Third Edition)** 
  - Chapter 3, 5, and 6.

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