### Tips

- Know the basic models (e.g., SI, SIR, SIER): when are they appropriate, what are the parameters, what do the parameters mean, how do interventions affect these parameters, etc.
- For SIWR or basic Ross-MacDonald, you should know how to draw and at least roughly know what data you would need to estimate parameters, points of intervention, etc.
- Use the simplest model that you can justify (i.e., don't make age-specific compartments if well-mixed assumption holds, don't make an R compartment if SI will do).
- Remember: heterogeneity is bad. Spatial heterogeneity, network structures, age effects, etc. Compartmental models assume well-mixed populations.
- Probably useful to form groups and just spend an hour going over the quiz and comparing answers. Given how open-ended the quiz was, it is useful to know how other people would address the same question.

## Tips

- You will **not** need to know how to calculate  $R_0$  from a model you've never seen before
- You will **not** need to know how to calculate  $R_0$  from given case data
- You will **not** need to know how to code
- You will **not** need to derive anything

# Reproductive number

#### What is the reproductive number?

 $R_0$  is "the expected number of secondary cases produced by a typical infected individual early in an epidemic" or "in an entirely susceptible population."

That is, how many people are expected to become infected from a single infectious person in an otherwise susceptible population?

#### Why is it useful?

Provides a simple threshold:

- If  $R_0 > 1$ , disease is epidemic
- If  $R_0 = 1$ , disease is endemic
- If  $R_0 < 1$ , disease will die out

#### Basic ( $R_0$ ) and effective ( $R_e$ ) reproductive number

#### What if the population is not entirely susceptible?

• Effective reproductive number,  $R_e = R_0 x$  where x is the proportion of contacts that are susceptible.

#### When do you want one versus the other?

- $R_0$  will tell you how likely something will spread and its trajectory *early in* an *epidemic*.
- $R_e$  will tell you what control measures are necessary to intervene in an endemic situation or later in an epidemic.

#### How do we calculate $R_0$ ?

- 1. Directly fitting curve to epidemic trajectory
- 2. From equilibrium values

$$\circ \ R_0 = N/S_{eq}$$

- 3. From model parameters
  - In a simple SIR,

$$R_0 = rac{infection}{contact} imes rac{contacts}{time} imes rac{time}{infection} = rac{eta}{v} = rac{bk}{v}$$

- For more complex models, it is just the rate that people enter the infectious compartment over the rate people leave the infectious compartment (through death, recovery, or some other mechanism)
- 4. From age of first infection (i.e., higher  $R_0$  results in lower A)
  - $\circ~$  For rectangular age structures,  $R_0=L/A$
  - $\circ~$  For pyramidal age structures,  $R_0=1+L/A$
  - $\circ$  Where A is mean age of (first) infection) and L is average life span
- 5. (Also seroprevalence data, but don't use this for final)

#### When do we need to worry about mortality in estimates?

When in doubt, just calculate both and see what the percent difference is. For example,

$$R_0 = rac{bk}{v} \quad \mathbf{vs} \quad R_0^* = rac{bk}{v+d}$$

Where v is recovery and d is death rate.

#### Should you use a fancy method?

No.

#### Intuition for age of first infection

A higher  $R_0$  means you have a higher chance of getting infected, which means that your *first* infection is likely to be earlier in life. So for any given life expectancy (\$L\$), a lower first age of infection (\$A\$) will result in a higher  $R_0$  in either of the formulas we gave you.

# Practice exam Part A

#### (1) Incidence vs Prevalence

- Incidence is number of *new* cases per unit time.
- Prevalence is the fraction of people infected during a specified time period.

# (2) Individual-level risk of disease for infectious vs chronic (non-infectious) diseases

- Infectious disease risk of any individual depends on the status of other individuals. (Not true for chronic (non-infectious) diseases.)
- Thus, there is feedback (infected people infect more people who infect more people) which results in epidemics and incidence occurring over relatively short time scales.

#### (3) Two ways to measure $R_0$ at the beginning of an epidemic

- 1. Fit an exponential curve to the cases at the start and estimate  $R_0$ .
- 2. Use a model to estimate parameters of  $R_0$ .

# (4) Why is measuring $R_0$ for endemic diseases different? How would you measure it instead?

- Population is not entirely susceptible so we cannot use the growth rate of the epidemic.
- Measure by estimating age of first infection. (Which formula for which population structure?)
- Estimate from  $R_e=R_0x$  at equilibrium (where x is proportion of contacts that are susceptible).

#### (5) What is $R_e$ ? Why do we care?

- Average number of secondary infections per infected in a population that is *not* entirely susceptible.
- In endemic cases, the population is not entirely susceptible so  $R_0$  may not be as informative.

# (6) Illustrate timelines of acute vs chronic infection. How does quarantine or travel restriction for epidemic containment differ between the two?

- Differences between latent, exposure, infectious, and symptomatic periods.
- Quarantines are only useful if infectiousness and symptomatic periods overlap.
- Travel restrictions can be effective even if infectiousness happens before symptoms.

#### (7) Pathogen X

- (a) Draw it.
  - Should have at least SEIAR comparments.
- (b) Write equations

$$egin{aligned} \dot{S} &= -eta S(A+I) + au R \ \dot{E} &= eta S(A+I) - \gamma E - \delta E \ \dot{I} &= \gamma E - 
ho I \ \dot{A} &= \delta E - \sigma A \ \dot{R} &= \sigma A + 
ho I - au R \end{aligned}$$

- (c) Name 2 types of heterogeneity
  - o Contact, age, spatial, disease progression, etc.

#### (8) Why is vector control effective (according to R-M model)?

$$R_0 = rac{ma^2bce^{-\mu T}}{r\mu}$$

- Mosquito-related terms have a disproportionate effect (e.g., a is squared,  $\mu$  is both the exponent and in the denominator, etc.).
- Punchline of the paper is that the incubation period is close to the lifespan of the mosquito so if you shorten the lifespan a little, it'll never incubate.

## Practice exam

Part B

#### (1) CFR and concerns?

- CFR = 20/112
- Concerns: asymptomatics, diagnosis in general, reporting rates, etc.

#### (2) Cholera Model and contact parameter

- Draw it.
- Cholera has an environmental reservoir so we must figure out contribution to and access of shared water sources.

#### (3) SIW initial analysis

• Useful because initial  $R_0$  estimates could give policymakers an idea of trajectory and likely spread of the disease.

#### (4) SIW and difficulties

- Contact with water supply is hard to meaasure.
- Contributions of infectious people to the reservoir is hard to parameterize.
- Dynamics of vibrios in the water is hard to measure.
- Population at risk is often hard (e.g., what is the total volume of water in the reservoir?)

#### (5) Fraction to vaccinate

• 
$$P = 1 - \frac{1}{R_0}$$

#### (6) Defining "at-risk"

- Hard to define access to water in general (especially in low-income settings)
- Hard to define spatial/social perimeters of random mixing models

#### (5) Fraction to vaccinate

$$\bullet \ \ P=1-\tfrac{1}{R_0}$$

#### (6) Defining "at-risk"

- Hard to define access to water in general (especially in low-income settings)
- Hard to define spatial/social perimeters of random mixing models

#### (7) Effect of implementation time

• If epidemic is highly localized and implementation takes as long as the epidemic lasts, then it's not useful or might have already moved on to other areas.

#### (8) Spatial extensions? Mobility?

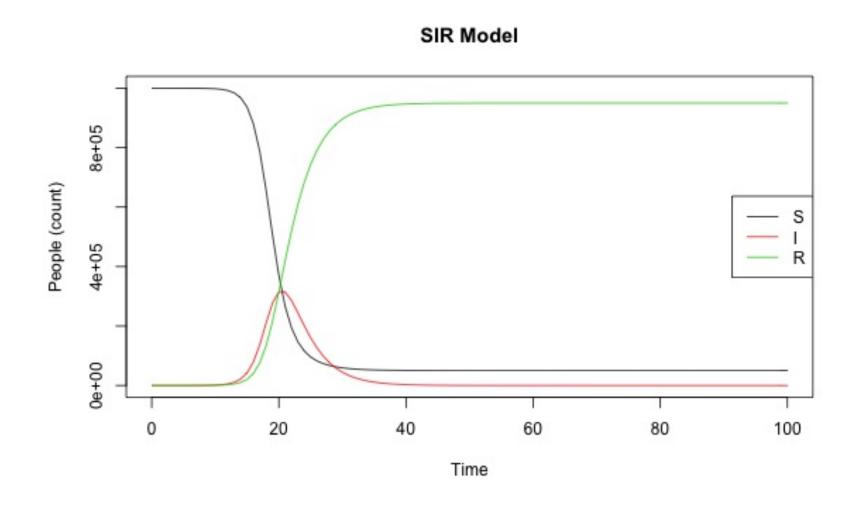
- Agent-based modeling or metapopulation models where you incorporate mobility as a force of infection parameter.
- You do not need to know how to do this or write the equations. You just need to know it exists.

#### (9) Agent-based models vs math model

- ABMs allow you to incorporate individual or spatial heterogeneity more easily and keep track of individual status (e.g., vaccines).
- Much more detail and flexibility in ABMS.
- Less transparent, harder interpretation, computationally more difficult.

### Deterministic Models

• Let's pretend I run an SIR model with  $\beta=0.35,\,k=4,$  and r=0.333 to equilibrium. This is the plot:



#### Deterministic Models

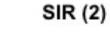
• At equilibrium (after 300 days), the final values of the compartments were:

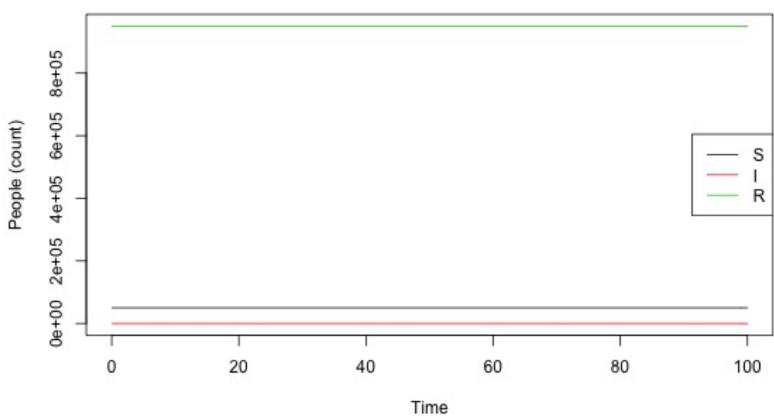
```
simulation[nrow(simulation), ]

## time S I R
## 101 100 50014 0.0001366 949986
```

• If I take these final values (at equilbrium) and I put them in a new simulation as my *initial values*, what will happen? What will the plot look like?

#### Deterministic Models





You're going to be fine