

BANK INDONESIA

No. 7/22/DLN

Jakarta, 7 July 2005

CIRCULAR

To

BANKS, NON-BANK INSTITUTIONS, AND INDIVIDUALS

IN INDONESIA

Re. : Revision of Circular of Bank Indonesia
No.6/51/DLN dated December 31, 2004 concerning
the External Debt Reporting Obligation

In order to improve the procedure and deadline in submitting the external debt report, then the Circular of Bank Indonesia No. 6/51/DLN dated December 31, 2004 on the External Debt Reporting Obligation, that constitute an implementation regulation of Regulation of Bank Indonesia No. 2/22/PBI/2000 on the External Debt Reporting Obligation (State Gazette of Republic of Indonesia of 2000 Number 172, Addendum to State Gazette of Republic of Indonesia Number 4007), a revision must be made as follows :

1. Preamble have been revised that reads as follows :

Pertaining to the improvement of report and reporting system as well as revision on the deadline in submitting external debt report with the intention of improving the effectiveness and efficiency of external debt report, it is considered necessary to rearrange the implementation

provision of Regulation of Bank Indonesia Number 2/22/PBI/2000 dated October 2, 2000 on the External Debt Reporting Obligation (State Gazette of Republic of Indonesia of 2000 Number 172; Addendum to State Gazette of Republic of Indonesia Number 4007), as follows :

2. Provision of point III.B.I has been revised that reads as follows:

Media on line (web technology) with the address :

<http://www.bi.go.id/siulweb>

3. Provision of point III.C.I.a has been revised that reads as follows:

New Basic External Debt Data Report or its revision must be submitted to Bank Indonesia not later than 15 days upon signing of ED or issuance of ED and/or its revision, for ED based on Loan Agreement, Debt Securities, Trade Credits and Other Debts.

4. Provision of point III.C.I.b has been revised that reads as follows :

In case ED withdrawal based on Loan Agreement, Trade Credits, and Other Debts) is performed prior to the signing date or issuance of ED, the New Basic External Debt Data Report must be submitted to Bank Indonesia not later than 15 days upon the date of ED withdrawal.

5. Provision of point III.C.2 has been revised that reads as follows :

The ED Realization Data Report must be submitted to Bank Indonesia every month, the deadline of which shall be not later than the 25th day of following month.

6. Provision of point III.D.2 has been revised that reads as follows :

Reporting Agents may submit a correction on the ED Realization Data Report not later than the 25th day of reporting month.

7. Provision of point III.E has been revised that reads as follows :

"Procedure in compiling and submitting the ED Report to Bank Indonesia is specified in the Technical Manual of External Debt Information System of Bank Indonesia version 2.0 as described in item appendix 14."

8. Appendix 2 on the Instruction in Completing the Basic Data of External Debt, External Debt Profile based on Loan Agreement has been revised into as enclosed.

9. Appendix 3 on the on the Instruction in Completing the Basic Data of External Debt, TRANCHE External Debt Profile has been revised into as enclosed.

10. Appendix 6 on the on the Instruction in Completing the Basic Data of External Debt, External Debt Profile based on Other Debts has been revised into as enclosed.

11. Provisions as specified in point 3, point 4, point 5 and point 6 in this Circular shall be effective up to December 31, 2005 and, as of January 1, 2006, the provisions in point 3, point 4, point 5 and point 6 in this Circular shall be compiled into as follows :

a.Point 3.

New Basic External Debt Data Report or its revision must be submitted to Bank Indonesia not later than 10 days upon signing of ED or issuance of ED and/or its revision, for ED based on Loan Agreement, Debt Securities, Trade Credit and Other Debts.

b.Point 4.

In the case ED withdrawal based on Loan Agreement, Trade Credits, and Other Debts is performed prior to the signing or issuing date of ED, the New Basic External Debt Data Report must be submitted to Bank Indonesia not later than 10 days upon the date of ED withdrawal.

c.Point 5.

The ED Realization Data Report must be submitted to Bank Indonesia every month, the deadline of which

shall be not later than the 10th day of following month.

d.Point 6.

Reporting Agents may submit a correction on the ED Realization Data Report up to the 20th day of reporting month.

Provisions of this Circular shall be effective as of July 7, 2005 and has been effective retrospectively as of April 1, 2005.

In order to be known by any party, the announcement of this Circular is instructed by publicizing it in the State Gazette of Republic of Indonesia.

Thank you for your attention and cooperation.

BANK INDONESIA

Kusumaningtuti S. S

Director

DLN

INSTRUCTION IN COMPLETING THE BASIC DATA OF EXTERNAL DEBT

External Debt Profile Based On Loan Agreement)

(PK01.1 Form)

A. ED with minimum Nominal Commitment of USD 200,000.00

For ED with minimum Nominal Commitment of United States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing of Loan Agreement, completion of data and information shall be for every ED.

1. To be completed with the status of External Debt. Put a cross mark (X) on column "new" for new ED. Put a cross mark (X) on column "restructuring" for ED having been "restructured". Further, put a cross mark (X) on one of restructuring forms, in case it is in the "other" form, list it on the available column.
2. To be completed with the date, month, and year of signing date of ED agreement.
3. a. To be completed with the type of "currency commitment" in accordance with Loan Agreement on the available column.

b. To be completed with "Nominal Commitment" of ED in accordance with Loan Agreement on the available column.

4. a. To be completed with "Last Payment Date" in accordance with the agreement in the format of day, month, year on the available column. For ED, the last payment date of which is not explicitly stated, the last payment date shall be stated on the third year upon the signing date and must be reported for its extension in case there has been no acquittal. The date and month of ED last payment date shall be completed with the signing date and month for ED based on Loan Agreement, while the year shall be completed with the signing year of ED for ED based on Loan Agreement plus 3. For example: For ED based on Loan Agreement, the last payment date shall be completed with April 1, 2008.
- b. To be completed with the ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.
- c. To be completed with ED "Grace Period", namely a period not to repay the ED, to be counted as of the signing date up to first ED repayment, in the format of total years and months on the available column.
- d. Put a cross mark (X) on the option box if the loan is in the form of revolving and/or automatic roll over. ED in the form of revolving shall be the ED, in the

agreement of which is stated that the owner of ED may have repeated withdrawals and repayment as long as the position does not exceed commitment nominal. ED in the form of automatic roll over shall be the ED, in the agreement of which is stated that the extension of last payment date shall be automatic.

e. Put cross mark (X) on the option box if the ED is performed by foreign branch office.

5. a. To be completed with "Interest Rate". Put cross mark (X) on the option box "a" if the interest rate is fixed, and specify the interest rate on the available column.

Put cross mark (X) on the option box "b" if the interest rate is floating, and specify the interest rate margin on the available column and put cross mark (X) on the information option box "above" or "below" basic interest rate applicable in the international market.

b. To be completed with total "Fee", namely

b.1. To be completed with type of currency on the available column.

b.2 To be completed with nominal fee on the available column.

6. To be completed with "Project Location" to be financed by the ED in accordance with the available table. Column (1) shall be completed with "Serial number"; column (2) shall be completed with "Project Name"; column (3) shall be completed with "Country" of project location; column (4) shall be completed with name of Province" of project location; column (5) shall be completed with "Municipality/Regency of project location.
7. To be completed with "Name of Creditors." If it is syndication loan, specify the name of agent/lead.
8. To be completed with "Country" where creditors is domiciled. For example: Bank of Tokyo Mitsubishi, Singapore, the country of creditors shall be Singapore.
9. Put cross mark (X) on the option of "Line of Business of Creditors".
10. Put cross mark (X) on the option of "Creditors Status".
- Parent company/direct investor shall be shares in the company receiving loan higher than or equivalent to 10%. Affiliation Company shall be loan beneficiary holding shares in the loan-providing company.
11. Put cross mark (X) on the option of "Type of Loan Bond".
- If "Others", specify it on the available column.
12. Put cross mark (X) on the option of "ED utilization". If "Others", specify it on the available column.

13. Put cross mark (X) on the option of "Economic Sector" of ED utilization.
14. To be completed with ED "Withdrawal Plan". Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with date of "withdrawal plan"; Column (3) shall be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of **goods** and number 3 for withdrawal in the form of **service**; Column (4) shall be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) shall be completed with the withdrawal "Currency"; Column (6) shall be completed with "Value" of withdrawal plan; Column (7) shall be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table may be added as an appendix.
15. To be completed with information on the ED "Principal Payment Plan". Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with date of "Payment plan"; Column (3) shall be completed with number 1 for **cash** Payment, number 2 for Payment in the form of **goods**; Column (4) shall be completed with name of "Paying Bank"; Column (5) shall be completed with the

payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table may be added as an appendix.

16. To be completed with information on the ED "Interest Payment Plan". Column (1) shall be completed with serial "Number"; Column (2) shall be completed with the date of "Payment Plan"; Column (3) shall be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) shall be completed with "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table may be added as an appendix.

17. To be completed with information on the reference number. If number 1 "ED Status" is completed with the option "b" or "restructuring", column of information

"Old Reference Number" shall be completed with ED reference number having be restructured. In case there is more than 1 reference numbers, it may be presented in a separate table as an appendix.

18. Put cross mark (X) on the option box "Tranche Information". In case the option is "Exist, complete "Total Tranche" on the available column. Further, complete the "Tranche" form (TR-01-Form).

19. To be completed with other information relating to the loan agreement (if any), such as information on agreement with put option or call option in the future.

B. ED with Nominal Commitment below USD 200,000.00 for Bank Reporting Agents and Non-Bank Institutions Reporting Agents

Every ED with nominal commitment below united States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing date of loan agreement shall be reported in combination.

1. To be completed with the status of External Debt. Put cross mark (X) on the column "new" for new ED. Put cross mark (X) on column "restructuring" for ED having been "restructured". Further, put cross mark

(X) on one of restructuring form. If it is in the form of "Others", specify it on the available column.

2. To be completed with the date, month, and year of signing of ED agreement that is signed early. For example: first ED with nominal commitment of USD 50,000.00 signed on February 5, 2004; second ED with nominal commitment of USD 25,000.00 signed on April 10, 2004; third ED with nominal commitment of USD 75,000.00 signed on 5 May 2004. Column "Signing date" shall be completed with February 5, 2004.

3. a. To be completed with USD "Commitment Currency".

b. To be completed with combined "Nominal Commitment" having been converted into USD currency using the reporting period rate.

4. a. To be completed with the latest "Last Payment Date" of several EDs in the format of day, month, year on the available column. For example: first ED with nominal commitment of USD 50,000.00 signed on 5 February 2004 and become due on February 5, 2005; second ED with nominal commitment of USD 25,000.00 signed on April 10, 2004 and become due on April 10, 2006; third ED with nominal commitment of USD 75,000.00 signed on May 5, 2004 and become due on May 5, 2005. Column "Last

Payment Date" shall be completed with April 10, 2006.

b. To be completed with ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.

c. To be completed with ED "Grace Period", namely the grace period not to pay the ED, counted as of the signing date up to first payment of ED, in the format of total years and months on the available column.

5. Put cross mark (X) on the option box if the loan is in the form of revolving and/or automatic roll over. ED in the form of revolving shall be ED, in the agreement of which is stated that the owner of ED may have repeated withdrawal and payment provided that that position does not exceed the nominal commitment. ED in the form of automatic roll over shall be ED, in the agreement of which is stated that the extension of last payment period shall be automatic.

6. ED combination shall be separated between ED performed by Foreign Branch Office and Head Office. Put cross mark (X) on the option box if the combined ED is performed by the Foreign Branch Office. Ignore

this option box if the combined ED is performed by Head Office.

7. a. Column "Interest Rate" shall be completed with average interest rate of the combined ED. Put cross mark (X) on the option box "a" if the interest rate is fixed, and specify the interest rate on the available column.

Put cross mark (X) on the option box "b" if the interest rate is floating, and specify the interest rate margin on the available column and Put cross mark (X) on the information option box "above" or "below" basic interest rate applicable in the international market.

b. To be completed with total "Fee", namely:

b.1. To be completed with currency type on the available column.

b.2. To be completed with nominal fee on the available column.

8. To be completed with "Project Location" financed by the ED. To be completed with in accordance with the available table. Column (1) to be completed with serial "Number"; column (2) to be completed with "Project Name"; column (3) to be completed with "Country" of project location; column (4) to be

completed with name of "Province" of project location; column (5) to be completed with "Municipality/Regency of project location.

9. To be completed with "Name of Creditors", namely "Combination of Several Creditors".
10. To be completed with "Country", namely "Combination of Several Countries".
11. Put cross mark (X) on the option box "Line of Business of Creditors", namely "Others"
12. Put cross mark (X) on the option box "Creditors Status", namely "Others".
13. Put cross mark (X) on the option box "Type of Loan Bond", namely "Others".
14. Put cross mark (X) on the option box "ED Utilization" namely "Others", specify it on the available column "Combination of Several ED Utilization".
15. Put cross mark (X) on the option box "Economic Sector" of ED utilization.
16. To be completed with information on the ED "Withdrawal Plan". Column (1) to be completed with serial "Number"; Column (2) to be completed with the withdrawal plan "Date"; Column (3) to be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of **goods** and point 3 for

withdrawal in the form of **service**; Column (4) to be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) to be completed with withdrawal "Currency"; Column (6) to be completed with "Value of withdrawal plan; Column (7) to be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, separate table may be added as an appendix.

17. To be completed with information on the ED "Principal Payment Plan". Column (1) to be completed with serial "Number"; Column (2) to be completed with the payment plan "Date"; Column (3) to be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) to be completed with name of "Paying Bank"; Column (5) to be completed with payment "Currency"; Column (6) to be completed with "Value of payment plan; Column (7) to be completed with "Value" of payment plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, separate table may be added as an appendix.

18. To be completed with information on the ED "Interest Payment Plan". Column (1) to be completed with serial "Number"; Column (2) to be completed with the payment plan "Date"; Column (3) to be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) to be completed with name of "Paying Bank"; Column (5) to be completed with payment "Currency"; Column (6) to be completed with "Value of payment plan; Column (7) to be completed with "Value" of payment plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, separate table may be added as an appendix.
19. To be completed with information on the reference number. If number 1 "ED Status" is completed with the option "b" or "restructuring", then column of information on "Old Reference Number" shall be completed with ED reference number having be restructured. If there is more than 1 reference numbers, it may be presented in a separate table as an appendix.
20. Put cross mark (X) on the option box "Transche Information". If the option is "Exist", specify

"Total Transche" on the available column. Further, complete the "Transche" form (PK01.2 Form).

21. To be completed with other information relating to the loan agreement (if any), such as information on an agreement having put option or call option in the future.

C. ED with Nominal Commitment below USD 200,000.00 for Individual Reporting Agents

ED with nominal commitment below United States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing date of agreement shall be reported in combination and shall be reported for the first time when the combined ED nominal commitment have reached above or equivalent to United States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing date of agreement.

1. To be completed with the status of External Debt. Put cross mark (X) on column "new" for new ED. Put cross mark (X) on column "restructuring" for the ED having been "restructured". Further, put cross mark (X) on one of restructuring form. If it is in the form of "Others", specify it on the available column.

2. To be completed with the date, month, and year of signing of the latest ED agreement (ED that cause its nominal commitment to reach above or equivalent to USD 200,000.00 in the format of day, month, year on the available column. For example: first ED with nominal commitment of USD 100,000.00 signed on February 5, 2004; second ED with nominal commitment of USD USD 50,000.00 signed on April 10, 2004; third ED with nominal commitment of USD 75,000.00 signed on May 5, 2004. Column "Signing date" shall be completed with May 5, 2004.

3. a. To be completed with type of USD "Commitment Currency".

b. To be completed with total combined "nominal commitment" having been converted into USD currency using the reporting period rate.

4. a. To be completed with the latest "Last Payment Date" of some EDs in the format of day, month, year on the available column. For example: first ED with nominal commitment of USD 100,000.00 signed on February 5, 2004 and become due on February 5, 2005; second ED with nominal commitment of USD 50,000.00 signed on April 10, 2004 and become due on 10 April 2006; third ED

with nominal commitment of USD 75,000.00 signed on 5 May 2004 and become due on 5 May 2005. Column "Last Payment Date" shall be completed with 10 April 2006.

b. To be completed with the ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.

c. To be completed with the ED "Grace Period", namely the grace period for not paying the ED to be counted as of the signing date up to the first payment of ED, in the format of total years and months on the available column.

5. Put cross mark (X) on the option box if a loan in the form of revolving and/or automatic roll over. ED in the form of revolving shall the ED, in the agreement of which is stated that the owner of ED may have repeated withdrawals and payments provided that the position does not exceed nominal commitment. ED in the form of automatic roll over, namely the ED in the agreement of which is stated that the extension of last payment period shall be automatic.

6. ED combination shall be separated between ED performed by Foreign Branch Office and Head Office.

Put cross mark (X) on the option box if the combined ED is performed by the Foreign Branch Office. Ignore the option box if the combined ED is performed by the Head Office.

7. a. Column "Interest Rate" shall be completed with average interest rate of the combined ED. Put cross mark (X) on the option box "a" if the interest rate is fixed, and specify the interest rate on the available column.

Put cross mark (X) on the option box "b" if the interest rate is floating, and specify the interest rate margin on the available column and Put cross mark (X) on the information option box "above" or "below" basic interest rate applicable in the international market.

- b. To be completed with total "fee", namely :

b.1. To be completed with type of currency on the available column.

b.2. To be completed with nominal fee on the available column.

8. To be completed with "Project Location" financed by the ED in accordance with the available table. Column (1) to be completed with serial "Number, column (2) to be completed with "Project Name"; column (3) to be

completed with "Country" of project location; column (4) to be completed with the name of "Province" of project location; column (5) to be completed with the name of "Municipality/Regency" of project location.

9. To be completed with "Name of Creditors", namely "Combination of Several Creditors".
10. To be completed with "Country", namely "Combination of Several Countries".
11. Put cross mark (X) on the option box "Line of Business of Creditors", namely "Others".
12. Put cross mark (X) on the option box "Creditors Status", namely "Others".
13. Put cross mark (X) on the option box "Type of Loan Bond", namely "Others". Specify it on the available column "Combination of Several Types of Loan Bond".
14. Put cross mark (X) on the option box "ED Utilization" namely "Others". Specify it on the available column "Combination of Several ED Utilization".
15. Put cross mark (X) on the option box "Economic Sector" of ED utilization.
16. To be completed with information on the ED "Withdrawal Plan". Column (1) to be completed with serial "Number", Column (2) to be completed with withdrawal plan "Date; Column (3) to be completed

with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of **goods** and number 3 if withdrawal is in the form of **service**; Column (4) to be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) to be completed with withdrawal "Currency"; Column (6) to be completed with "Value" of withdrawal plan; Column (7) to be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, a separate table may be added as an appendix.

17. To be completed with information on the ED "Principal Payment Plan". Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with date of "Payment plan"; Column (3) shall be completed with number 1 for **cash** Payment, number 2 for Payment in the form of **goods**; Column (4) shall be completed with name of "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not

adequate for all information to be provided, a separate table may be added as an appendix.

18. To be completed with information on the ED "Interest Payment Plan". Column (1) shall be completed with serial "Number"; Column (2) shall be completed with the date of "Payment Plan"; Column (3) shall be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) shall be completed with "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table may be added as an appendix.
19. To be completed with information on the reference number. If number 1 "ED Status" is completed with the option "b" or "restructuring", column of information on "Old Reference Number" shall be completed with ED reference number having be restructured. In case there is more than 1 reference numbers, it may be presented in a separate table as an appendix.

20. Put cross mark (X) on the option box "Tranche Information". In case the option is "Exist, complete "Total Tranche" on the available column. Further, complete the "Tranche" form (TR-01-Form).
21. To be completed with other information relating to the loan agreement (if any) such as information on the agreement having put option or call option in the future.

INSTRUCTION IN COMPLETING THE BASIC DATA OF EXTERNAL DEBT

TRANSCHE External Debt Profile

(PK01.2 Form)

A. ED with minimum Commitment Nominal of USD 200,000.00

For ED with minimum Commitment Nominal of United States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing date of loan agreement, completion of data and information shall be for every ED.

1. To be completed with tranche serial number
2. a. To be completed with the type of "Currency commitment" in accordance with loan agreement on the available column.

b. To be completed with ED "Nominal Commitment" in accordance with loan agreement on the available column.
3. a. To be completed with "Last Payment Date" in accordance with the agreement in the format of day, month, year on the available column.

b. To be completed with the ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.

- c. To be completed with ED "Grace Period", namely a period not to repay the ED, to be counted as of the signing date up to first ED repayment, in the format of total years and months on the available column.
- d. Put a cross mark (X) on the option box if the loan is in the form of revolving and/or automatic roll over. ED in the form of revolving shall be the ED, in the agreement of which is stated that the owner of ED may have repeated withdrawals and repayment as long as the position does not exceed commitment nominal. ED in the form of automatic roll over shall be the ED, in the agreement of which is stated that the extension of last payment date shall be automatic.
- e. Put cross mark (X) on the option box if the ED is performed by foreign branch office.
4. a. To be completed with "Interest Rate". Put cross mark (X) on the option box "a" if the interest rate is fixed, and specify the interest rate on the available column.
- Put cross mark (X) on the option box "b" if the interest rate is floating, and specify the interest rate margin on the available column and put cross mark (X) on the information option box "above" or "below"

basic interest rate applicable in the international market.

b. To be completed with total "Fee", namely

b.1. To be completed with type of currency on the available column.

b.2 To be completed with nominal fee on the available column.

5. To be completed with "Project Location" to be financed by the ED in accordance with the available table. Column (1) shall be completed with "Serial number"; column (2) shall be completed with "Project Name"; column (3) shall be completed with "Country" of project location; column (4) shall be completed with name of "Province" of project location; column (5) shall be completed with "Municipality/Regency of project location.

6. To be completed with "Name of Creditors." If it is syndication loan, specify the name of agent/lead.

7. To be completed with "Country" where creditors is domiciled. For example: Bank of Tokyo Mitsubishi, Singapore, the country of creditors shall be Singapore.

8. Put cross mark (X) on the option of "Line of Business of Creditors".

9. Put cross mark (X) on the option of "Creditors Status".

Parent company/direct investor shall be shares in the company receiving loan higher than or equivalent to 10%.

Affiliation Company shall be loan beneficiary holding shares in the loan-providing company.

10. Put cross mark (X) on the option of "Type of Loan Bond". If "Others", specify it on the available column.

11. Put cross mark (X) on the option of "ED utilization". If "Others", specify it on the available column.

12. Put cross mark (X) on the option of "Economic Sector" of ED utilization.

13. To be completed with ED "Withdrawal Plan". Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with date of "withdrawal plan"; Column (3) shall be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of **goods** and number 3 for withdrawal in the form of **service**; Column (4) shall be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) shall be completed with the withdrawal "Currency"; Column (6) shall be completed with "Value" of withdrawal plan; Column (7) shall be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. In case the available column is not adequate

for all information to be provided, a separate table may be added as an appendix.

14. To be completed with information on the ED "Principal Payment Plan". Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with date of "Payment plan"; Column (3) shall be completed with number 1 for **cash** Payment, number 2 for Payment in the form of **goods**; Column (4) shall be completed with name of "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table may be added as an appendix.

15. To be completed with information on the ED "Interest Payment Plan". Column (1) shall be completed with serial "Number"; Column (2) shall be completed with the date of "Payment Plan"; Column (3) shall be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) shall be completed with the name of "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be

completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table may be added as an appendix.

16. To be completed with other information relating to the loan agreement (if any), such as information on the agreement having put option or call option in the future.

**B. ED with Nominal Commitment below USD 200,000.L00 for
Bank Reporting Agents and Non-Bank Institutions
Reporting Agents**

Every ED with nominal commitment below the united States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing date of loan agreement shall be reported in combination.

1. To be completed with tranche serial number.
2. a. To be completed with type of USD "Commitment Currency".

b. To be completed with total combined "nominal commitment" having been converted into USD currency using the reporting period rate.

3. a. To be completed with the latest "Last Payment Date" of several EDs in the format of day, month, and year on the available column. For example: first ED with nominal commitment of USD 50,000.00 signed on February 5, 2004 and become due on February 5, 2005; second ED with nominal commitment of USD 25,000.00 signed on April 10, 2004 and become due on April 10, 2006; third ED with nominal commitment of USD 75,000.00 signed on May 5, 2004 and become due on May 5, 2005. Column "Last Payment Date" shall be completed with April 10, 2006.
- b. To be completed with ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.
- c. To be completed with ED "Grace Period", namely the grace period not to pay the ED, counted as of the signing date up to first payment of ED, in the format of total years and months on the available column.
- d. Put cross mark (X) on the option box if if a loan in the form of revolving and/or automatic roll over. ED in the form of revolving shall the ED, in the agreement of which is stated that the owner of ED may have repeated withdrawals and payments provided that

the position does not exceed nominal commitment. ED in the form of automatic roll over, namely the ED in the agreement of which is stated that the extension of last payment period shall be automatic.

- e. ED combination shall be separated between ED performed by Foreign Branch Office and Head Office. Put cross mark (X) on the option box if the combined ED is performed by the Foreign Branch Office. Ignore the option box if the combined ED is performed by the Head Office.

- 4. a. Column "Interest Rate" shall be completed with average interest rate of the combined ED. Put cross mark (X) on the option box "a" if the interest rate is fixed, and specify the interest rate on the available column.

Put cross mark (X) on the option box "b" if the interest rate is floating, and specify the interest rate margin on the available column and put cross mark (X) on the information option box "above" or "below" basic interest rate applicable in the international market.

- b. To be completed with total "fee", namely:

- b.1. To be completed with type of currency on the available column.

- b.2. To be completed with nominal fee on the available column.
5. To be completed with "Project Location" financed by the ED in accordance with the available table. Column (1) to be completed with serial "Number", column (2) to be completed with "Project Name"; column (3) to be completed with "Country" of project location; column (4) to be completed with the name of "Province" of project location; column (5) to be completed with the name of "Municipality/Regency" of project location.
 6. To be completed with "Name of Creditors", namely "Combination of Several Creditors".
 7. To be completed with "Country", namely "Combination of Several Countries".
 8. Put cross mark (X) on the option box "Line of Business of Creditors", namely "Others".
 9. Put cross mark (X) on the option box "Creditors Status", namely "Others".
 10. Put cross mark (X) on the option box "Type of Loan Bond", namely "Others". Specify it on the available column "Combination of Several Types of Loan Bond".
 11. Put cross mark (X) on the option box "ED Utilization" namely "Others". Specify it on the available column "Combination of Several ED Utilization".

12. Put cross mark (X) on the option box "Economic Sector" of ED utilization.
13. To be completed with information on the ED "Withdrawal Plan". Column (1) to be completed with serial "Number", Column (2) to be completed with withdrawal plan "Date"; Column (3) to be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of **goods** and number 3 if withdrawal is in the form of **service**; Column (4) to be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) to be completed with withdrawal "Currency"; Column (6) to be completed with "Value" of withdrawal plan; Column (7) to be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, a separate table shall be added as appendix.
14. To be completed with information on the ED "Principal Payment Plan". Column (1) to be completed with serial "Number"; Column (2) to be completed with the payment plan "Date"; Column (3) to be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) to be completed with name of "Paying Bank"; Column (5) to be completed with payment

"Currency"; Column (6) to be completed with "Value of payment plan; Column (7) to be completed with "Value" of payment plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, separate table may be added as an appendix.

15. To be completed with information on ED "Interest Payment Plan". Column (1) to be completed with serial "Number"; Column (2) to be completed with the payment plan "Date"; Column (3) to be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) to be completed with name of "Paying Bank"; Column (5) to be completed with payment "Currency"; Column (6) to be completed with "Value of payment plan; Column (7) to be completed with "Value" of payment plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, separate table may be added as an appendix.
16. To be completed with other information relating to the loan agreement (if any), such as information on an agreement having put option or call option in the future.

**C. ED with Nominal commitment below USD 200,000.00 for
Individual Reporting Agents**

For ED with nominal commitment below the United States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing date of loan agreement shall be reported in combination, and shall be reported for the first time when the combined ED nominal commitment has reached at least United States Dollar two hundred thousand (USD 200,000.00) or equivalent to other currency in the rate applicable on the signing date of loan agreement.

1. To be completed with tranche serial number.
2. a. To be completed with type of USD "Commitment Currency".

b. To be completed with total combined "nominal commitment" having been converted into USD currency using the reporting period rate.
3. a. To be completed with the latest "Last Payment Date" of several EDs in the format of day, month, and year on the available column. For example: first ED with nominal commitment of USD 50,000.00 signed on 5 February 2004 and become due on 5 February 2005; second ED with nominal commitment of USD 25,000.00 signed on 10 April 2004 and become due on 10 April

2006; third ED with nominal commitment of USD 75,000.00 signed on 5 May 2004 and become due on 5 May 2005. Column "Last Payment Date" shall be completed with 10 April 2006.

- b. To be completed with ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.
- c. To be completed with ED "Grace Period", namely the grace period not to pay the ED, counted as of the signing date up to first payment of ED, in the format of total years and months on the available column.
- d. Put cross mark (X) on the option box if a loan in the form of revolving and/or automatic roll over. ED in the form of revolving shall the ED, in the agreement of which is stated that the owner of ED may have repeated withdrawals and payments provided that the position does not exceed nominal commitment. ED in the form of automatic roll over, namely the ED in the agreement of which is stated that the extension of last payment period shall be automatic.
- e. ED combination shall be separated between ED performed by Foreign Branch Office and Head Office. Put cross mark (X) on the option box if the combined

ED is performed by the Foreign Branch Office. Ignore the option box if the combined ED is performed by the Head Office.

4. a. Column "Interest Rate" shall be completed with average interest rate of the combined ED. Put cross mark (X) on the option box "a" if the interest rate is fixed, and specify the interest rate on the available column.

Put cross mark (X) on the option box "b" if the interest rate is floating, and specify the interest rate margin on the available column and put cross mark (X) on the information option box "above" or "below" basic interest rate applicable in the international market.

b. To be completed with total "fee", namely :

b.1. To be completed with type of currency on the available column.

b.2. To be completed with nominal fee on the available column.

5. To be completed with "Project Location" financed by the ED in accordance with the available table. Column (1) to be completed with serial "Number", column (2) to be completed with "Project Name"; column (3) to be completed with "Country" of project location; column (4) to be completed with the name of "Province" of project

- location; column (5) to be completed with the name of "Municipality/Regency" of project location.
6. To be completed with "Name of Creditors", namely "Combination of Several Creditors".
 7. To be completed with "Country", namely "Combination of Several Countries".
 8. Put cross mark (X) on the option box "Line of Business of Creditors", namely "Others".
 9. Put cross mark (X) on the option box "Creditors Status", namely "Others".
 10. Put cross mark (X) on the option box "Type of Loan Bond", namely "Others". Specify it on the available column "Combination of Several Types of Loan Bond".
 11. Put cross mark (X) on the option box "ED Utilization" namely "Others". Specify it on the available column "Combination of Several ED Utilization".
 12. Put cross mark (X) on the option box "Economic Sector" of ED utilization.
 13. To be completed with information on the ED "Withdrawal Plan". Column (1) to be completed with serial "Number", Column (2) to be completed with withdrawal plan "Date; Column (3) to be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of **goods** and number 3 if withdrawal is in the form of **service**;

Column (4) to be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) to be completed with withdrawal "Currency"; Column (6) to be completed with "Value" of withdrawal plan; Column (7) to be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, a separate table shall be added as appendix.

14. To be completed with information on the ED "Principal Payment Plan". Column (1) to be completed with serial "Number"; Column (2) to be completed with the payment plan "Date"; Column (3) to be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) to be completed with name of "Paying Bank"; Column (5) to be completed with payment "Currency"; Column (6) to be completed with "Value of payment plan; Column (7) to be completed with "Value" of payment plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, separate table may be added as an appendix.

15. To be completed with information on ED "Interest Payment Plan". Column (1) to be completed with serial "Number";

Column (2) to be completed with the payment plan "Date";
Column (3) to be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**;
Column (4) to be completed with name of "Paying Bank";
Column (5) to be completed with payment "Currency";
Column (6) to be completed with "Value of payment plan";
Column (7) to be completed with "Value" of payment plan in accordance with the currency specified in the agreement. If the available column is not adequate for all information to be provided, separate table may be added as an appendix.

16. To be completed with other information relating to the loan agreement (if any), such as information on an agreement having put option or call option in the future.

INSTRUCTION IN COMPLETING THE BASIC DATA OF EXTERNAL DEBT

External Debt Profile Based On Other Debts)

(UL01 Form)

**A. Other Debts with a minimum period 3 months and/or
totaling at least USD 200,000.00**

The abovementioned other debts shall be reported per ED.

1. To be completed with External Debt status. Put cross mark (X) on column "restructuring" for ED having been "restructured". Further, Put cross mark (X) on one of restructuring form. In case in the form of "Others", specify it on the available column.
2. To be completed with date, month, and year of signing / facility issuance (signing / issuing date).
3. a. To be completed with "Last Payment Date" in accordance with the agreement in the format of day, month, year on the available column. For ED, the last payment date of which is not explicitly stated, the last payment date shall be stated on the first year upon the signing/issuing date and must be reported for its extension in case there has been no acquittal. The date and month of ED last payment date shall be completed with the signing date and month of signing for facility issuance, while the year shall

be completed with the signing year or issuing year plus 1. For example: For ED based on Other Debs arise on 1 April 2005, the last payment date shall be completed with 1 April 2008.

b. To be completed with the ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.

4. a. To be completed with "Currency" on the available column.

b. To be completed with the ED "Nominal" on the available column.

5. To be completed with "Name of ED Creditor".

6. To be completed with "Country Name" where the ED Creditor is domiciled. If the loan is held by syndication, mention the name of agent/lead. Country name shall be completed with the domicile of ED Creditor. For example: for Bank of Tokyo Mitsubishi, Singapore, the ED Creditor country shall be Singapore.

7. Put cross mark (X) on the option of "Line of Business of Creditors".

8. Put cross mark (X) on the option of "ED Creditor Status".

9. To be completed with ED "Withdrawal Plan". Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with date of "withdrawal plan"; Column (3) shall be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of **goods** and number 3 for withdrawal in the form of **service**; Column (4) shall be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) shall be completed with the withdrawal "Currency"; Column (6) shall be completed with "Value" of withdrawal plan; Column (7) shall be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table shall be added as an appendix.
10. To be completed with information on the ED "Payment Plan). Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with date of "Payment plan"; Column (3) shall be completed with number 1 for **cash** Payment, number 2 for Payment in the form of **goods**; Column (4) shall be completed with name of "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the

currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table shall be added as an appendix.

11. To be completed with information on the reference number. If number 1 "ED Status" is completed with the option "b" or "restructuring", column of information "Old Reference Number" shall be completed with ED reference number having been restructured. In case there is more than 1 reference numbers, it may be presented in a separate table as an appendix.

12. To be completed with other information relating to the loan agreement (if any), such as information on the agreement having put option or call option in the future.

B. Other Debts with the period of below 3 months or below USD 200,000.00 for Non-Bank Institutions Reporting Agents; and Other Debts with the period of below 3 months or below USD 200,000.00 for Individual Reporting Agents.

For every Other Debts as referred to above shall be reported in combination.

1. To be completed with the External Debt status. Put cross mark (X) on column "new" for new ED. Put cross

mark (X) on column "restructuring" for the ED having been "restructured. Further, Put cross mark (X) on one of restructuring forms. In case it is in the form of "Others", specify it on the available column.

2. To be completed with the date, month, and year of signing/issuing of ED agreement that is signed / issued earlier, in the format of day, month, year on the available column. For example: first Other Debts in nominal value of USD 100,000.00 issued on February 5, 2004; second Other Debts in nominal value of USD 50,000.00 issued on February 10, 2004; third Other Debts in nominal value of USD 75,000.00 issued on February 20, 2004. Column "Signing/Issuing Date" shall be completed with February 5, 2004.

3. a. To be completed with the latest "Last Payment Date" of several EDs in the format of day, month, year on the available column. For example: first Other Debts in nominal value of USD 100,000.00 issued on February 5, 2004 and become due on April 5, 2004; second Other Debts in nominal value of USD 50,000.00 issued on April 10, 2004 and become due on May 3, 2004; third Other Debts in nominal value of USD 75,000.00 issued on February 20, 2004 and

become due on April 25, 2004. Column "Last Payment Date" shall be completed with May 3, 2004.

b. To be completed with ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.

4. a. To be completed with the type of USD "Currency".

b. To be completed with total "Nominal" of combined Other Debts having been converted into USD currency using the reporting period rate.

5. To be completed with "Name of ED Creditor", namely: "Combination of Several Creditors".

6. To be completed with "Country" of ED Creditor, namely "Combination of Several Countries".

7. Put cross mark (X) on the option of "Line of business of ED Creditor, namely "Others".

8. Put cross mark (X) on the option "ED Creditor Status", namely "Others".

9. To be completed with information on the "Withdrawal Plan" of Other Debts. Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with the date of "withdrawal plan"; Column (3) shall be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of

goods and number 3 for withdrawal in the form of **service**; Column (4) shall be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) shall be completed with the withdrawal "Currency"; Column (6) shall be completed with "Value" of withdrawal plan; Column (7) shall be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table shall be added as an appendix.

10. To be completed with the "Payment Plan" of Other Debts. Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with the date of "payment plan"; Column (3) shall be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) shall be completed with name of "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table shall be added as an appendix.

11. To be completed with information on the reference number. If number 1 "Other Debts Status" is completed with the option "b" or "restructuring", column of information "Old Reference Number", shall be completed with reference number of Other Debts having been restructured. If there is more than 1 reference numbers, it may be presented in a separate table as appendix.

12. To be completed with other information relating to the combination of Other Debts (if any), such as information on agreement with the option of put option or call option in the future.

C. Other Debts below USD 200,000.00 for Individual Reporting Agents.

Every Other Debts, the total of which is below the United States Dollar two hundred thousand (USD 200,000.00) shall be reported in combination, and shall be reported for the first time when the combined ED nominal has reached at least USD 200,000.00

1. To be completed with the External Debt status. Put cross mark (X) on column "new" for new ED. Put cross mark (X) on column "restructuring" for the ED having been "restructured. Further, Put cross mark (X) on

one of restructuring forms. In case it is in the form of "Others", specify it on the available column.

2. To be completed with the date, month, and year of signing / issuing of the latest Other Debts facility (Others Debts causing the nominal value to reach at least USD 200,000.00) in the format of day, month, and year on the available column. For example: first Other Debts in nominal value of USD 100,000.00 issued on February 5, 2004; second Other Debts in nominal value of USD 50,000.00 issued on February 10, 2004; third Other Debts in nominal value of USD 75,000.00 issued on February 20, 2004. Column "Signing / Issuing Date" shall be completed with February 5, 2004.

3. a. To be completed with the latest "Last Payment Date" of several EDs in the format of day, month, year on the available column. For example: first Other Debts in nominal value of USD 100,000.00 issued on February 5, 2004 and become due on April 5, 2004; second Other Debts in nominal value of USD 50,000.00 issued on April 10, 2004 and become due on May 3, 2004; third Other Debts in nominal value of USD 75,000.00 issued on February 20, 2004

and become due on 25 April 2004. Column "Last Payment Date" shall be completed with 3 May 2004.

b. To be completed with ED "Period" to be counted as of the signing date up to the last payment date, in the format of total years, months, and days on the available column.

4. a. To be completed with the type of USD "Currency".

b. To be completed with total "Nominal" of combined Other Debts having been converted into USD currency using the reporting period rate.

5. To be completed with "Name of ED Creditor", namely: "Combination of Several Creditors".

6. To be completed with "Country" of ED Creditor, namely "Combination of Several Countries".

7. Put cross mark (X) on the option of "Line of business of ED Creditor, namely "Others".

8. Put cross mark (X) on the option "ED Creditor Status", namely "Others".

9. To be completed with information on the "Withdrawal Plan" of Other Debts. Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with the date of "withdrawal plan"; Column (3) shall be completed with number 1 for **cash** withdrawal, number 2 for withdrawal in the form of

goods and number 3 for withdrawal in the form of **service**; Column (4) shall be completed with name of "Withdrawing Bank" where the ED is withdrawn; Column (5) shall be completed with the withdrawal "Currency"; Column (6) shall be completed with "Value" of withdrawal plan; Column (7) shall be completed with "Value" of withdrawal plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table shall be added as an appendix.

10. To be completed with the "Payment Plan" of Other Debts. Column (1) shall be completed with the serial "Number"; Column (2) shall be completed with the date of "payment plan"; Column (3) shall be completed with number 1 for **cash** payment, number 2 for payment in the form of **goods**; Column (4) shall be completed with name of "Paying Bank"; Column (5) shall be completed with the payment "Currency"; Column (6) shall be completed with "Value" of payment plan; Column (7) shall be completed with "Value" of payment plan in accordance with the currency specified in the agreement. In case the available column is not adequate for all information to be provided, a separate table shall be added as an appendix.

11. To be completed with information on the reference number. If number 1 "Other Debts Status" is completed with the option "b" or "restructuring", column of information "Old Reference Number", shall be completed with reference number of Other Debts having been restructured. If there is more than 1 reference numbers, it may be presented in a separate table as appendix.
12. To be completed with other information relating to the combination of Other Debts (if any), such as information on agreement with the option of put option or call option in the future.