

# Weekly Oxford Worldwide

DEPARTMENT FOR  
CONTINUING  
EDUCATION



## Infectious Disease Modelling: Applied Methods in R

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Week 2



## Week 2: Analysing data in R

- Terminology
- Key epidemiological metrics
  - Growth rate
  - Doubling time
  - The basic reproduction number

## Key concepts and terminology

Prevalence: The proportion (or percentage) of a population who have a specific characteristic at a specific point in time.

E.g.

- UK prevalence of flu = Proportion of people in the UK who currently have the flu
- Global prevalence of obesity = Proportion of people in the world who are currently obese
- Prevalence of post-partum depression = Proportion of post-partum women who currently have depression

$$\text{Prevalence} = \frac{\text{\textit{\# of people in sample with characteristic}}}{\text{\textit{total \# people in the sample}}}$$

## Key concepts and terminology


Prevalence: The proportion (or percentage) of a population who have a specific characteristic at a specific point in time.

E.g. Prevalence of severe (hospitalized) COVID-19 in the UK:

- Number of people currently hospitalized is: 5,658 (31<sup>st</sup> Aug 2022, UK Coronavirus Dashboard)
- Number of people in the UK: 68.66 million (5<sup>th</sup> Sep 2022, Worldometer)

$$\text{Prevalence} = \frac{5658}{68660000} = 0.0000824$$

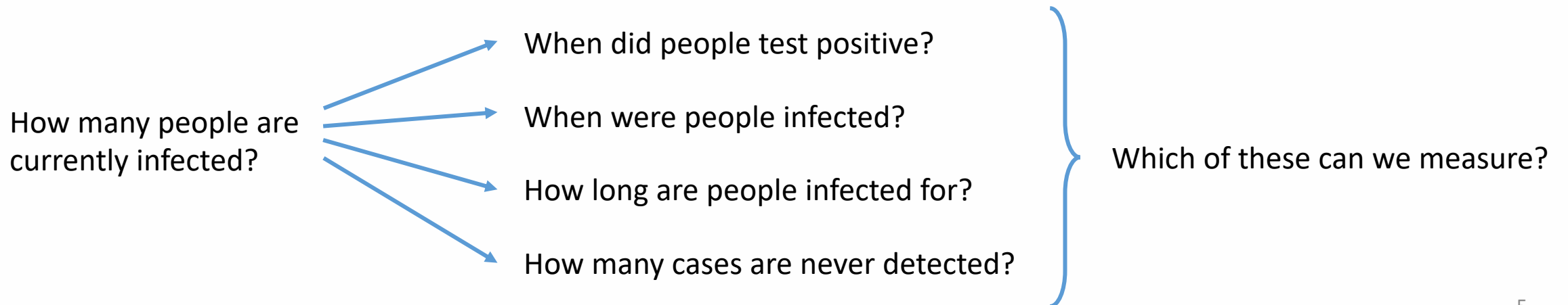
or 0.00824% of people



## Key concepts and terminology

**Prevalence:** The proportion (or percentage) of a population who have a specific characteristic at a specific point in time.

**Why might it be difficult to calculate the prevalence of all COVID-19 cases in the UK?**





## Key concepts and terminology

Incidence: The number of new instances of a specific characteristic or event that occur in a population over a specified time period

E.g.

- The annual incidence of knife crime in New York = The number of knife-related crimes in New York each year
- A lifetime incidence of 1 in 10,000 people = 1 in 10,000 people will experience this in their lifetimes
- Weekly incidence of COVID-19 in the UK = number of new COVID-19 cases in a week

$$\text{Incidence} = \frac{(\# \text{ of new cases or events in a particular time frame}) \times (\text{desired time frame})}{(\text{total \# people in the population}) \times (\text{observed time frame})}$$

## Key concepts and terminology


Incidence: The number of new instances of a specific characteristic or event that occur in a population over a specified time period

E.g. Daily incidence of COVID-19 hospitalizations in the UK

- Number of people admitted to hospital with COVID-19: 602 (28<sup>th</sup> Aug 2022, UK Coronavirus Dashboard)
- Number of people in the UK: 68.66 million (5<sup>th</sup> Sep 2022, Worldometer)
- Time frame of observations: 1 day
- Time frame of desired incidence: 1 day

$$Incidence = \frac{602 \times 1}{68660000 \times 1} = 0.00000877$$

or 0.877 per 100,000 population



×100,000

## Key concepts and terminology


Incidence: The number of new instances of a specific characteristic or event that occur in a population over a specified time period

E.g. What about daily incidence of any COVID-19 cases in the UK?

- Number of new **detected** COVID-19 cases: 2,876 (26<sup>th</sup> Aug 2022, UK Coronavirus Dashboard)
- Number of people in the UK: 68.66 million (5<sup>th</sup> Sep 2022, Worldometer)
- Time frame of observations: 1 day
- Time frame of desired incidence: 1 day

$$Incidence = \frac{2876 \times 1}{68660000 \times 1} = 0.0000419$$

or 4.19 per 100,000 population



×100,000



## Key concepts and terminology

Incidence: The number of new instances of a specific characteristic or event that occur in a population over a specified time period


E.g. What about **weekly** incidence of any COVID-19 cases in the UK?

- Number of new detected COVID-19 cases: 2,876 (26<sup>th</sup> Aug 2022, UK Coronavirus Dashboard)
- Number of people in the UK: 68.66 million (5<sup>th</sup> Sep 2022, Worldometer)
- Time frame of observations: 1 day
- Time frame of desired incidence: 7 days

$$Incidence = \frac{2876 \times 7}{68660000 \times 1} = 0.000303$$

or 30.3 per 100,000 population

×100,000



## Key concepts and terminology

Incidence: The number of new instances of a specific characteristic or event that occur in a population over a specified time period

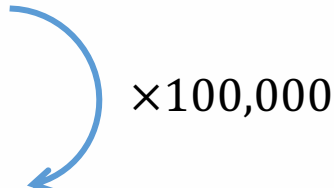
With more data we can get a more detailed estimation of weekly incidence:

Day	20 <sup>th</sup> Aug	21 <sup>st</sup> Aug	22 <sup>nd</sup> Aug	23 <sup>rd</sup> Aug	24 <sup>th</sup> Aug	25 <sup>th</sup> Aug	26 <sup>th</sup> Aug
# cases	2821	3522	4493	3987	3805	3170	2876

- Number of people in the UK: 68.66 million (5<sup>th</sup> Sep 2022, Worldometer)
- Time frame of observations: 7 days
- Time frame of desired incidence: 7 days

$$Incidence = \frac{(2821 + 3522 + 4493 + 3987 + 3805 + 3170 + 2876) \times 7}{68660000 \times 7} = 0.000359$$

or 35.9 per 100,000 population



×100,000

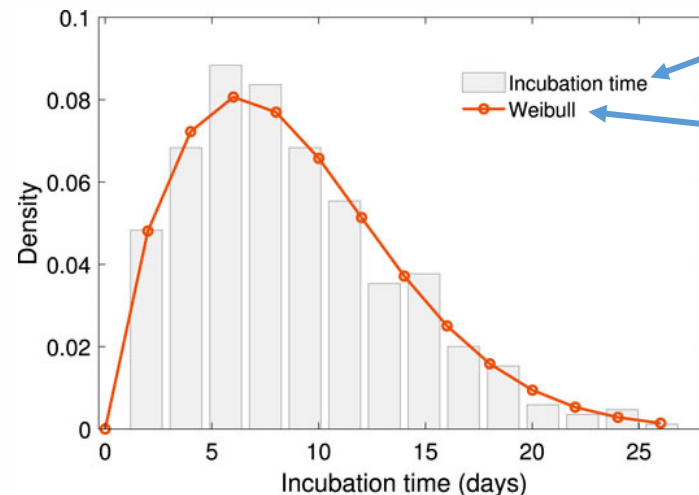
## Key concepts and terminology

Incubation period: The time from exposure to a disease (resulting in infection) to the presentation of symptoms

This can be reported in different ways

E.g. COVID-19

- As a range: 2-14 days (Centre for Disease Control, USA)
- As an average (“typical”): 6.9 days (Xin et al. CID 2022)
- As a distribution:

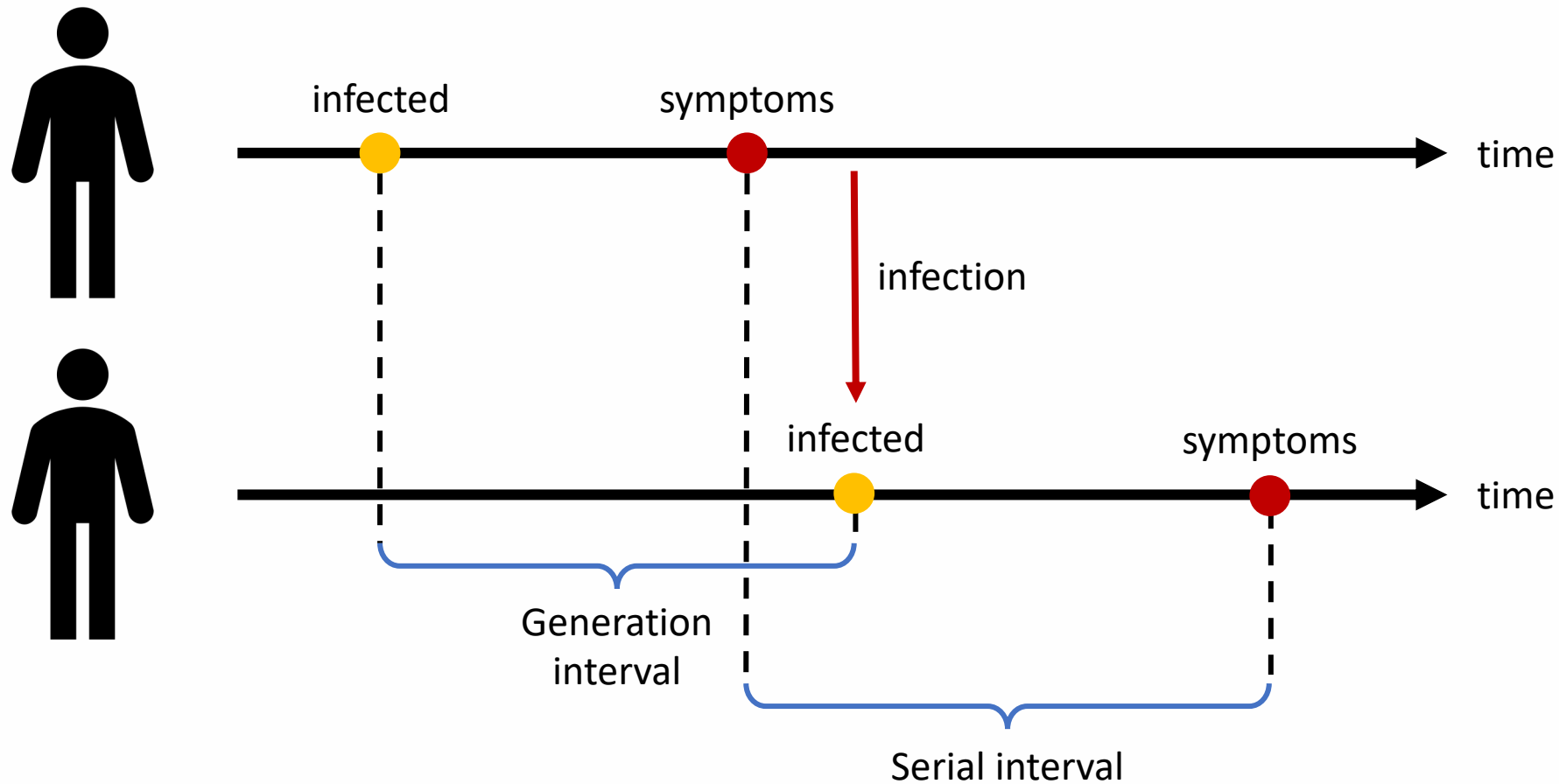


Data: height of bar represents proportion of people with that incubation period

Model (statistical): a distribution, in this case Weibull, that looks similar to the data

Ranges and averages can then be calculated from the data OR the model

## Generation interval and Serial interval



## Key concepts and terminology

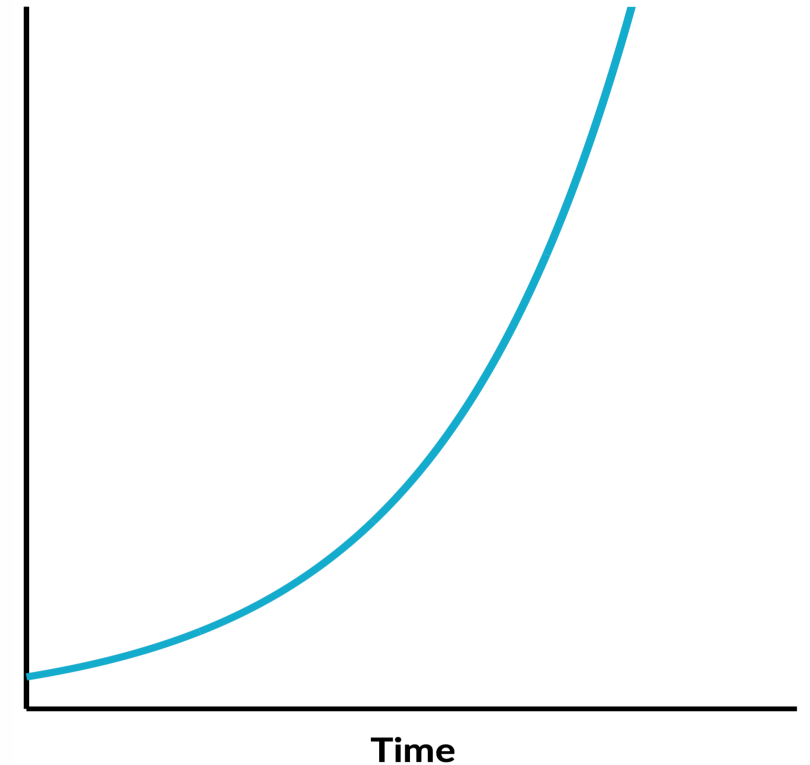
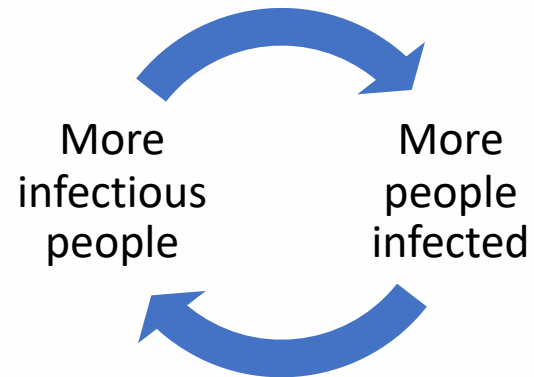
Other key terminology:

- Case fatality rate: The proportion of cases that result in death
- Epidemic: A number of cases of an infectious disease in excess of the expected frequency in a population
- Host: Person or living species capable of being infected
- Risk: The probability that an event, outcome, disease or condition will develop in a specified time period
- Sensitivity: The probability that an individual who has a disease will get a positive test result
- Specificity: The probability that an individual who does not have a disease will get a negative test result
- Surveillance: Collection of data on a particular disease
- Susceptible: An individual who is at risk of contracting a particular disease

## Growth rate

Early on in an epidemic the number of cases grows **exponentially**

Exponential growth is where the rate of change is proportional to the current quantity





## Growth rate

If the number of cases,  $I(n)$  = number of infectious people on day  $n$ , is growing with a daily growth rate of  $\lambda$  then

$$I(n + 1) = \lambda I(n)$$

Where  $\lambda$  is the **daily growth rate**

## Growth rate

If  $\lambda > 0$  : Number of infectious people is increasing

If  $\lambda < 0$  : Number of infectious people is decreasing

If  $\lambda = 0$  : Number of infectious people is constant

## Growth rate

When  $\lambda$  is small (i.e. close to zero, either positive or negative) the daily increase / decrease in cases is approximately:

$$(100 \times \lambda)\%$$

e.g.

If  $\lambda = 0.01$  then cases will *increase* by approximately 1% each day

If  $\lambda = -0.01$  then cases will *decrease* by approximately 1% each day

## Growth rate

For larger values of  $\lambda$  (or for a more exact estimate) the daily increase / decrease in cases is given by:

$$100 \times (e^{\lambda} - 1)\%$$

The *exponential* function



e.g.

If  $\lambda = 0.5$  then cases will increase by  $100(e^{0.5} - 1)\% = 64.9\%$  each day

## Doubling time

The *doubling time* is the time taken for the number of cases to double in size

E.g. if the doubling time is 10 days, and we start with 1 case:

Day	Number of cases
0	1
10	2
20	4
30	8
40	16
50	32

## Doubling time

If case numbers are decreasing, then we talk about the *half-life* instead of the doubling time: the time taken for the number of cases to half in size

E.g. if the doubling time is 10 days, and we start with 4,000 cases:

Day	Number of cases
0	4000
10	2000
20	1000
30	500
40	250



## Calculating the growth rate and doubling time from data

We can use the `incidence` package in R to estimate the growth rate and the doubling time from incidence data

### Step one: install and load the package

Install in the console (you only need to do this once):

```
install.packages('incidence')
```

In your markdown file 'setup' code chunk (you need to run this each session):

```
library(incidence)
```

## Calculating the growth rate and doubling time from data

We can use the `incidence` package in R to estimate the growth rate and the doubling time from incidence data

### Step two: manipulate the data

The `incidence` package uses a special type of object called an incidence object

## Calculating the growth rate and doubling time from data

We can use the `incidence` package in R to estimate the growth rate and the doubling time from incidence data

### Step three: fit a log-linear regression model

This type of model assumes exponential growth (or decline) and can give us mean estimates, plus 95% confidence intervals, of:

- Growth rate
- Doubling time

## The basic reproduction number

The basic reproduction number is defined as:

“The expected number of new cases directly generated by one case in a population where all individuals are susceptible to infection”

We call this value  $R_0$

This is a *similar* concept to the “R number” which you may have seen discussed in the media during the COVID-19 pandemic

## The basic reproduction number

The **effective** reproduction number is defined as:

“The expected number of new cases directly generated by one case in the current population”

We call this value  $R_e$  (or  $R_t$ )

This is more likely the “R number” which was being referred to.

## The basic reproduction number

The **basic** reproduction number ( $R_0$ ) describes what might happen in the case of **new introduction** of an infection into a population

The **effective** reproduction number ( $R_e$ ) describes what might happen next given the **current** situation (including any interventions)

Early-on in an outbreak:  $R_e \approx R_0$

Later-on in an outbreak:  $R_e = \frac{S}{N} R_0$



## The basic reproduction number

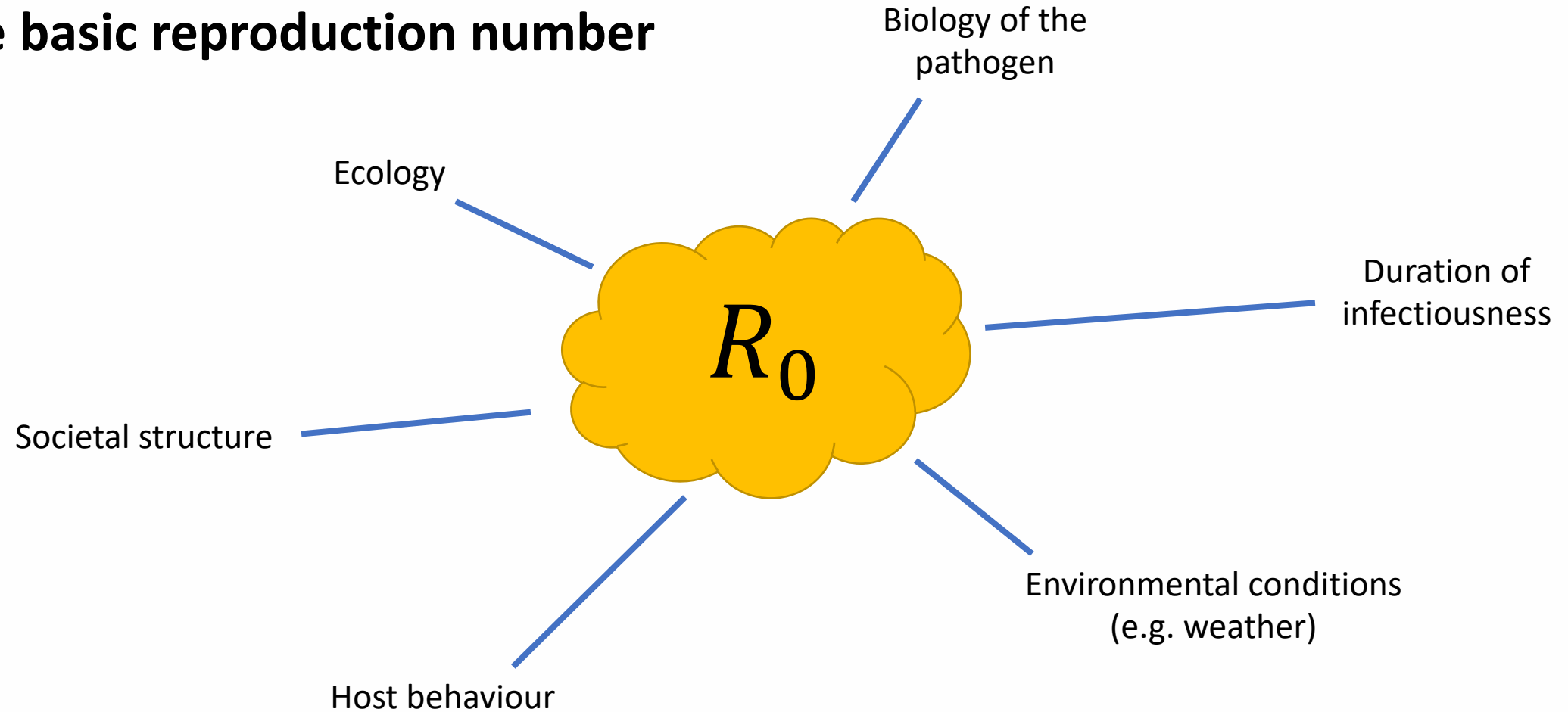
We can estimate the **basic** reproduction number ( $R_0$ ) using data from the **start** of an outbreak

- Outbreak in a fully susceptible population (before any immunity is gained)
- Before any major interventions are introduced

We can estimate the **effective** reproduction number ( $R_e$ ) using the **most recent** available data from an outbreak

- Restrict to only the most recent data (ignore “older” data)
- Want to pick a window in which interventions are **constant**
- Longer time window → more data, so more confident, but less “real-time” estimate
- Shorter time window → less data, so less confident, but more “real-time” estimate

## The basic reproduction number



## The basic reproduction number

General properties:

- Outbreaks if  $R_0 > 1$
- Extinction if  $R_0 < 1$
- The larger  $R_0 \rightarrow$  the harder an outbreak is to control
- $R_0$  does not describe how *quickly* an outbreak will spread through a population, just how *likely* it is to happen



Remember  $R_0$  is an *average*

If we are seeing an outbreak, then this means  $R_0 > 1$ , but we still want to know how hard it will be to control

## The basic reproduction number

General properties:

- Outbreaks if  $R_0 > 1$
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Remember  $R_0$  is an *average*

If cases are decreasing, then it's likely  $R_e < 1$

## The basic reproduction number

### Examples

Disease	Measles	Chickenpox	Mumps	Rubella	Polio	Smallpox	HIV/AIDs	COVID-19 (early strain)
$R_0$	12-18	10-12	10-12	6-7	5-7	3.5-6	2-5	2.4-3.4

## The basic reproduction number

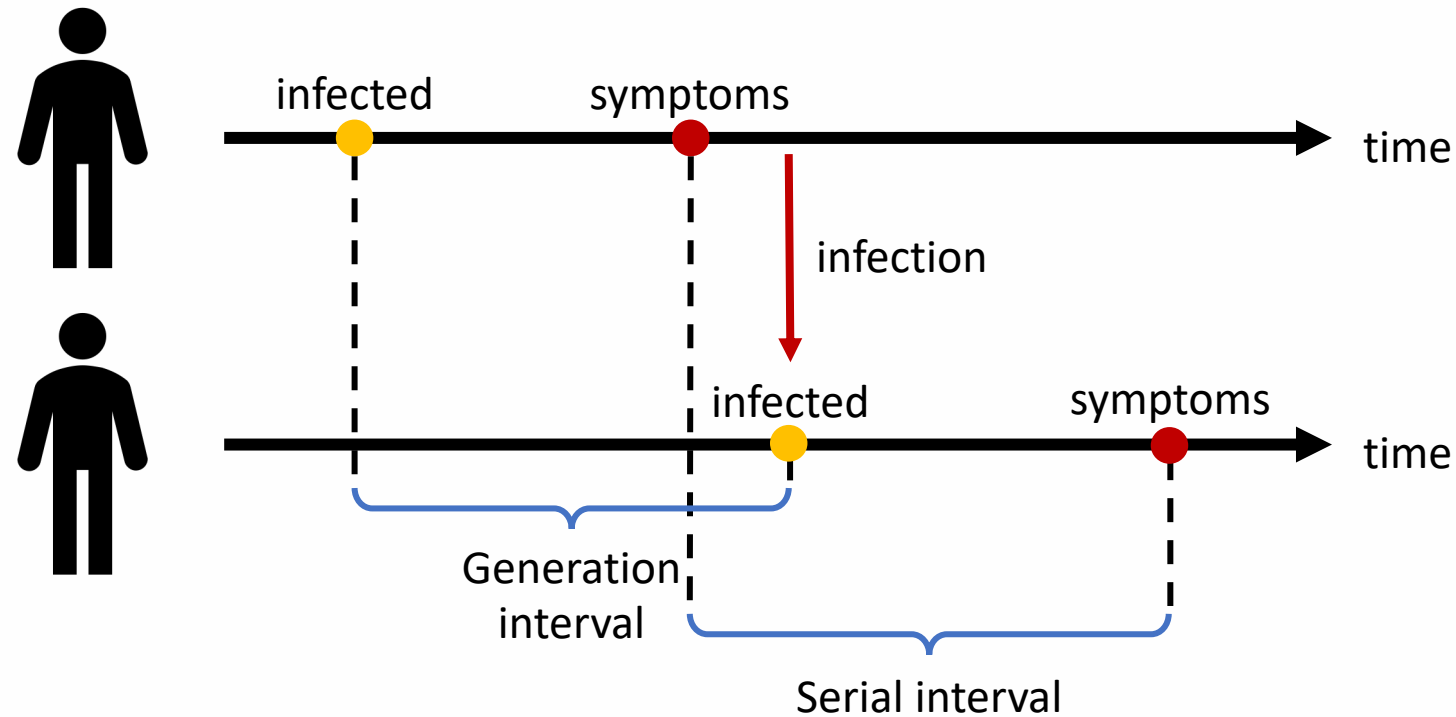
### Examples

Disease	SARS	Diphtheria	Common cold	Monkeypox	Ebola (2014 outbreak)	Influenza	Nipah virus	MERS
$R_0$	2-4	1.7-4.3	2-3	1.5-2.7	1.4-1.8	1.2-1.4	0.5	0.3-0.8



## The basic reproduction number

It is only possible to estimate the basic reproduction number from data if we have a reasonable understanding of the distribution of the **serial interval**



## The basic reproduction number

It is only possible to estimate the basic reproduction number from data if we have a reasonable understanding of the distribution of the **serial interval**

This is because incidence is a combination of

- How many new infections are caused by each person ( $R_e$ )
- How quickly these new infections happen (serial interval)

**Our main data source is generally incidence data**

## The basic reproduction number

It is only possible to estimate the basic reproduction number from data if we have a reasonable understanding of the distribution of the **serial interval**



**Our main data source is generally incidence data**

## Calculating the reproduction number from data

We can use the `EpiEstim` package in R to estimate the instantaneous reproduction number from data, if we have information on the serial interval

For COVID-19 [1]:

- Serial interval mean = 5.59
- Serial interval standard deviation = 4.15

[1] Challen, Robert, et al. "Estimates of regional infectivity of COVID-19 in the United Kingdom following imposition of social distancing measures." *Philosophical Transactions of the Royal Society B* 376.1829 (2021): 20200280.

## Summary

- The generation interval is the time between infection events
  - The serial interval is the time between symptom onsets
- } In consecutive cases
- The daily growth rate,  $\lambda$ , describes how quickly an epidemic is growing
    - The mean number of new cases on a given day is equal to  $\lambda$  times the number of new cases on the previous day
    - $\lambda > 0$  = growing incidence
    - $\lambda < 0$  = declining incidence
  - The doubling time is the time it takes for the daily incidence to double
  - The halving time is the time it takes for the daily incidence to half
  - We can use the `incidence` package to estimate the growth rate and doubling time from data

## Summary

- The basic reproduction number,  $R_0$ , is the average number of new cases directly caused by one infectious person in an entirely susceptible population
  - This is constant over time unless conditions change
- The effective reproduction number,  $R_e$ , is the average number of new cases directly caused by one infectious person at any given point during the epidemic
  - This will change over time across the epidemic depending on number of susceptible people and interventions
- Incidence comes from a combination of  $R_e$  and the serial interval
- If we know the serial interval, we can use the EpiEstim package to estimate  $R_e$  from incidence data
  - $R_e > 1$  = epidemic is growing
  - $R_e < 1$  = epidemic is declining

## Weekly reading

<https://intro2r.com>

Chapter 2: Some R basics

Generation time:

<https://plus.maths.org/content/why-generation-time-covid-19-important>

Growth rate:

<https://plus.maths.org/content/epidemic-growth-rate>