Isaac I. Pratte

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EDUCATION

Brigham Young University

Provo, UT

Bachelor of Science in Pre-Business, Minors in Information Systems and Philosophy

Apr 2027

- GPA: 3.33 / 4.00
- ACT: 31 / 36, (95th Percentile)
- Brigham Young Grant, Academic Scholarship
- Opportunity Scholarship, Merit-based Scholarship
- Active participant in BYU Finance Society and Private Banking and Wealth Management Association

Stock Pitch Case Competition (Brigham Capital)

Provo, UT

Team Leader

Jan 2025 Pitched a one-year long buy on Axcelis Technologies (ACLS), a US-based semiconductor manufacturing company

Conducted in-depth financial analysis via valuation models and fundamental research to present an investment thesis

Walmart Corporate Finance Case Competition (BYU)

Provo, UT Apr 2024

Team Leader

- Conducted analysis of Walmart's financial performance by examining its 10-K report, P&L, and balance sheet
- Conducted market research to design a plan to increase consumer awareness of Walmart's omnichannel capabilities

EXPERIENCE

Flickinger Boulton Robson Weeks (Personal Injury Lawyers)

Provo, UT

Accounts Payable Clerk

Jun 2024 - Present

- Built Excel/VBA model to resolve AP discrepancies; eliminated 50+ clients' errors, improving accuracy (70% to 99%+)
- Processed invoices and dispersed Accounts Payable totaling \$10,000+ weekly; enhancing payment efficiency by 10%+ Paralegal - Filing Jun 2023 – Sep 2023
- Recognized as Employee of the Month for optimizing and improving filing strategies for 10.000+ clients
- Utilized CRM software (Filevine) to manage electronic filing for 100+ clients daily and enhance workplace efficiency

Sundance Mountain Resort

Sundance, UT

Clerk - Bluebird Concert Series & Summer Theatre

Jun 2024 - Sep 2024

- Utilized POS systems for sales totaling \$6,000+ nightly, ensuring accurate cash counts for timely deposits
- Assisted in event setup and takedown for 30+ events, ensuring an enjoyable guest experience for 500+ guests nightly

Tourific (Travel App)

Orem. UT

Data Mapping Specialist

Jan 2023 – Jul 2024

- Refined a back-end data mapping process, utilizing proprietary software to manage a dataset of 10,000+ points
- Increased data accuracy and precision by 15%+ by overseeing quality control, identifying and resolving data errors

LEADERSHIP & SERVICE

BYU Volunteer Income Tax Assistance (VITA)

Provo, UT

Tax Volunteer

Jan 2025 – Apr 2025

- Prepared and filed 30+ federal and state tax returns, contributing to over \$25,000 in returns for low income-earners
- Ensured IRS compliance while identifying applicable credits and deductions, optimizing clients' tax filings and refunds

AWARDS, SKILLS & INTERESTS

- Bloomberg Market Concepts (BMC) Certificate; covers economic indicators, currencies, fixed income, and equities
- Advancing through BYU's CFP® Board Registered Program, on track to take the CFP® exam before graduation
- Invested over \$10,000 of personal assets into a self-developed diversified portfolio of 10+ companies
- Competence with VBA, Python, SQL, Tableau, web development with HTML & CSS, and Microsoft Office
- Eagle Scout, led 40+ volunteers to collect and assemble school supply kits for refugee children from Jordan and Lebanon
- Avid reader; recent titles include 1984, The Richest Man in Babylon, The Psychology of Money, and Ender's Game
- Enjoy hiking and backpacking; visited 10+ national parks including Zion, Yellowstone, Grand Teton, and Redwood