## Introduction to Visualizations with R for Exploratory Data Analysis

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# **Tutorial Outline**

Working with R





- Introduction
  - Welcome
  - Thanks
  - Introduction
- 2 Motivation
- Software Installation
- 4 Introduction to R
- 6 R Environment
- 6 Working with Data





Introduction Welcome

### Welcome!

Girl Develop It is here to provide affordable and accessible programs to learn software through mentorship and hands-on instruction. Some 'rules':

- We are here for you!
- Every question is important
- Help each other
- Have fun





Thanks

Thanks to our host: ???



### Welcome!

Tell us about yourself.

- Who are you?
- What do you hope to get out of the class?
- What data would you like to work with? or anything else?





- Introduction
- 2 Motivation
  - Why tutorial?
  - Why R?
- Software Installation
- 4 Introduction to R
- 6 R Environment
- 6 Working with Data





## Course 1 of 'Data Science' Track I

## Why Tutorial?

Get flavor of 'Data Science' = 'Sexiest job of 21st century'

- Per current job descriptions: anyone who works with data:
  - DBA/Data Engineer
  - Business Analysts
  - Predictive Analyst/Statistician/Machine Learning specialist
  - Any combination of above
- Anyone that works with data needs to 'sniff test' data to:
  - See if things are working as expected (in production)
  - Get a 'feel' for the data
  - Derive and convey key insights from data





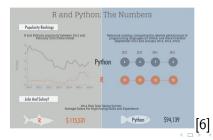
Motivation

Why tutorial?

## Course 1 of 'Data Science' Track II

### It's also nice to:

- Learn and use open source software
- Explore first/another programming language
- Gain ability to create insightful visualizations
- Be more marketable







### Why R?

- Absolutely free!
- Used in industry and academia.
- Has a great community:
  - StackOverflow
  - Blogs
  - Meetup groups
  - MOOCs
  - many, many others
- Has over 7900 packages available for use (for free!).
- Transparent code (e.g. easier to check for bugs).





- Introduction
- 2 Motivation
- 3 Software Installation
- 4 Introduction to F
- 6 R Environment
- 6 Working with Data

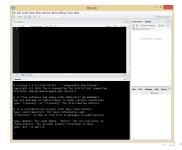




R: Go to http://cran.r-project.org/, select your operating system and download the latest version: 3.3.0 (Release 2016/05/03).

RStudio: Go to

https://www.rstudio.com/products/rstudio/download/, select your operating system and download the installer (if available).







- Introduction
- 2 Motivation
- Software Installation
- Introduction to R
  - Creating Objects
  - Overview of Functions
  - Comparisons
  - (More) Notation
- 5 R Environment
- 6 Working with Data





"To understand computations in R, two slogans are helpful:

- Everything that exists is an object.
- Everything that happens is a function call."





# Objects in R I

## Creating objects in R

Objects can be created in different ways, via:

• equal sign: x = 3

• left arrow: y <- 2 \* x + 1

• right arrow: 10 -> z





# Objects in R II

## Let's Develop It:

Create a variable called y with a value of -10.





## **Examples of Objects**

Scalar: one value

$$1 z = 2.5$$

Vector: list of discrete or continuous values:

Discrete: e.g. number of people at each tutorial

$$1 \times = [15, 12]$$

Continuous: e.g. how long it took to get to tutorial

$$1 \quad \underline{t} = [0.75, 1, 0.5, 0.25]$$





## Examples of Objects (continued)

Data frames contain at least one vector:

- EX 1: e.g. data set of commonly performed procedures at CA hospitals (variables include hospital name, procedure type, number of patients who had that procedure, etc.)
- EX 2: e.g. data set of popular movies (variables include movie name, genre, lead actor/actress, etc.)





### Let's Develop It:

- Create a scalar with your commute time to tutorial.
- Create a vector with two of your neighbors' commute times to tutorial.





## Functions in R

```
f \leftarrow function(x, y=1)
            answer \leq x \times 2 + y + 1
return (answer)
f(2)
f(y=3, x=3) # 10
```

### Components of a function:

- Assign function to a variable
- Add the 'function' keyword
- Specify arguments (if any) that function needs to compute result
- Specify any argument defaults



Overview of Functions

### Let's Develop It:

Create a function that squares a given number.





# Making Comparisons I

Comparisons return a TRUE or FALSE depending on the condition evaluated:

Introduction to R

```
1 # Suppose x and y are:
2 x = 3
3 y = 5

1 What should the following comparisons return?
2 x == 3 # is x 3?
3 x != y # are x and y different?
4 x >= y # is x greater than or equal to y?
5 (x==3) & (y==4) # is it true that x is 3 and y is 4?
6 (x==3) | (y==4) # is it true that x is 3 or y is 4?
```





## Let's Develop It:

Create two scalars and compare their values.





# Notation/Conventions I

%>%: 'pipe operator' which sends objects on the left-hand side to be processed by functions on the right-hand side [15]

- $\times$  %>% f is equivalent to f(x)
- c(): 'concatenation' which combines objects together

```
_{2} y = 5
z = c(x, y)
  7.
```

[1] 3 5





(More) Notation

# Notation/Conventions II

## Let's Develop It:

Combine your commute time with two of your neighbors into one variable.





# Notation/Conventions III

Brackets: 'subsetting' which says what observation we are (not) interested in

```
1 # Example 1:
z = c(3, 5)
3 z[2]
[1] 5
1 # Example 2:
z = c(3, 5)
z[z > 3]
[1] 5
```





(More) Notation

# Notation/Conventions IV

## Let's Develop It:

Create a vector with 4 values and find the 2nd entry of the list.





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- 2 Motivation
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- 4 Introduction to R
- **5** R Environment
  - Navigation
  - History
  - Saving Workspace
  - Adding Functionality to Base R
- Working with Data





Navigation





History



Saving Workspace





# Adding Functionality to Base R

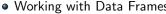
- Base R is what you download off CRAN www.cran.r-project.org
- Available packages are listed here: https://cran.r-project.org/web/packages/
- Install an R package(s) via install.packages():

```
install.packages("lattice")
install.packages("ggplot2")
з # OR
4 install.packages( c("lattice", "ggplot2") )
```





- 6 Working with Data
  - Reading Data from File
  - Working with Data Frames







# Reading Data from File I

One approach is via read.table(). In the arguments of the function:

- specifies the (relative) location, file name and file extension
- if TRUE, tells R to include variables names when • header: importing
- sep: tells R how the entires in the data set are separated
  - sep=",": when entries are separated by COMMAS
  - $sep="\t^{"}$ : when entries are separated by TAB
  - sep=" ": when entries are separated by SPACE





# Reading Data from File II





# Working with Data Frames I

To check that a data set has been read-in correctly:

 View the complete data set by typing the variable name. (This is not recommended for large data sets.)

1 df

	prgtype	gender	id	ses	$\operatorname{schtyp}$	level
1	general	0	70	4	1	1
2	vocati	1	121	4	NA	1
3	general	0	86	NA	NA	1
4	vocati	0	141	4	3	1
5	academic	0	172	4	2	1
6	academic	0	113	4	2	1
7	general	0	50	3	2	1
8	academic	0	11	1	2	1





# Working with Data Frames II

• View the first 5 lines of the dataset via head():

```
1 head (\underline{df}, 5)
```

	prgtype	gender	id	ses	schtyp	level
1	general	0	70	4	1	1
2	vocati	1	121	4	NA	1
3	general	0	86	NA	NA	1
4	vocati	0	141	4	3	1
5	academic	0	172	4	2	1





# Working with Data Frames III

• View the last 7 lines of the dataset via tail():

	prgtype	gender	id	ses	schtyp	level
2	vocati	1	121	4	NA	1
3	general	0	86	NA	NA	1
4	vocati	0	141	4	3	1
5	academic	0	172	4	2	1
6	academic	0	113	4	2	1
7	general	0	50	3	2	1
8	academic	0	11	1	2	1





Working with Data Frames

## Working with Data Frames IV

• Check the variable names via names():

```
names(df)
```

```
[1] "prgtype" "gender" "id"
                          "ses"
                                       "schtyp" "level"
```

Check the size of the data set via dim():

```
1 dim(df)
```

[1] 8 6

See the first 6 entries for variable 'gender' via head():

```
1 head(df$gender)
```

```
[1] 0 1 0 0 0 0
```





# Working with Data Frames V

• Examine how many unique levels a variable has via unique():

```
unique(df$gender)
```

[1] 0 1

Examine the counts of levels that a variable has via table():

```
table(df$gender, useNA='always')
```

```
1 < NA >
0
```





Working with Data Frames

## Working with Data Frames VI

• View entries for a particular variable:

```
## Returns variable as a row/vector:
2 df$gender # OR
3 df[, 'gender']
4 ## Returns variable as a column:
5 df['gender']
[1] 0 1 0 0 0 0 # OR
 gender
```





Working with Data Frames

## Working with Data Frames VII

• View entries for a few variables:

```
head( <u>df</u>[, <u>c</u>('gender', 'ses') ], 3)
  gender ses
3
            NA
```





# Working with Data Frames VIII

- Verify ranges and check for missing data via summary():
  - summary(df)

prgtype	gender	id	ses	schtyp	level
vocati:2	Min. :0.000	Min. : 11.0	Min. :1.000	Min. :1	Min. :1
general:3	1st Qu.:0.000	1st Qu.: 65.0	1st Qu.:3.500	1st Qu.:2	1st Qu.:1
academic:3	Median:0.000	Median: 99.5	Median :4.000	Median :2	Median :1
	Mean :0.125	Mean : 95.5	Mean :3.429	Mean :2	Mean :1
	3rd Qu.:0.000	3rd Qu.:126.0	3rd Qu.:4.000	3rd Qu.:2	3rd Qu.:1
	Max. :1.000	Max. :172.0	Max. :4.000	Max. :3	Max. :1
			NA's :1	NA's :2	





Working with R

Part I





- Common Bugs and Fixes
  - Syntax Error
  - Trailing +
  - Error When Performing Operations
  - Error in Calling an Object
  - Silent Errors
- Where to go from here?
- Getting R Help
- 10 Online Resources for R
- References





Syntax Error

#### Error: syntax error

#### Possible causes:

- Misspelling the object's name
- Including a "+" when copying code from console/website, etc.
- Having an extra parenthesis at the end of a function
- Having an extra bracket when subsetting





0000

Trailing +

# Trailing +

Common Bugs and Fixes

### Possible causes:

- Not closing a function call with a parenthesis
- Not closing brackets when subsetting
- Not closing a function you wrote with a squiggly brace





Error When Performing Operations

Common Bugs and Fixes

```
Error in ... : requires numeric
matrix/vector arguments
```

#### Possible causes:

- Objects are data frames, not matrices
- 2 Elements of the vectors are characters

#### Possible solutions:

- Coerce (a copy of) the data set to be a matrix, with the as.matrix() command
- ② Coerce (a copy of) the vector to have numeric entries, with the as.numeric() command





Common Bugs and Fixes Error in Calling an Object

#### Error: object not found

### Possible causes:

- Misspelling the object's name
- Package containing the object has not been loaded





### Silent Frrors

Common Bugs and Fixes

#### Most common silent errors:

- (Inadvertently) Creating a data set with no rows or columns.
- (Inadvertently) Recycling (and padding) of entries in a variable with a smaller number of observations than the one it is compared to.

### Possible solutions:

- Always check the dimensionality of the data set after subsetting.
- Always check the lengths of variables ahead of comparison, especially if subsetting just took place.

For more caveats and solutions, read the "R Inferno": http://www.burns-stat.com/pages/Tutor/R\_inferno.pdf 口 人 不倒 人 不 医 人 不 医 人





- 7 Common Bugs and Fixes
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Part 1: Explore other visualizations

Other exploratory visualizations in R that we didn't get to cover:

- Sankey graphs
- (Interactive) dashboards via R package 'shiny'
- Creating animations with R
- · · ·





Part 2: Familiarize yourself with R (as it relates to EDA)

Other data-related topics that we didn't get to cover:

- Variety of ways to aggregate data
- Getting data via an API (e.g. meetup, yelp, etc.)
- Developing reproducible reports (via 'knitr' package)





Part 3: Familiarize yourself with HTML/JS/d3/···

Other visualization topics that we didn't get to cover:

- Ability to customize design of interactive graphics (e.g. http://datascience.la/ interactive-visualizations-from-r-using-rcharts/ and http://www.slideshare.net/f0008/ javascriptbased-visualization-in-r)
- Ability to customize design of interactive dashboards (e.g. http://shiny.rstudio.com/articles/)
- Ability to customize design of reproducible reports (e.g. http://shiny.rstudio.com/gallery/ download-knitr-reports.html)



Part 4: Familiarize yourself with data analysis models

We did not cover model building as a way to explain relationships in the data, such as:

- Different types of regression models for modeling numerical data
- Different types of decision trees for modeling numerical data
- Different types of models for analyzing text/image/video/audio data
- · · ·

Please see the 'Online Resources for R' section (below) for more information.





Part 5: Familiarize yourself with 'best practices'

We did not explicitly cover any best practices such as:

- Commenting code
- Clear variable names
- Version control
- . . . .

Please see the following for more information:

- Google's R style guide: https://google.github.io/styleguide/Rguide.xml
- Joel's Test for writing better code: http://www. joelonsoftware.com/articles/fog0000000043.html
- Iliinsky and Steele's book on Designing Data Visualizations







Part 6: Connect with Other Data Scientists

- meetup.com (e.g. R Users' Group, Data Viz LA, etc.)
- LinkedIn
- Conferences: userR 2016, Big Data LA
- . . .





- Common Bugs and Fixes
- 8 Where to go from here?
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### R Help: Approach 1

For help with any function in R, add a question mark before the function name to see the documentation (which includes explanation of the function's arguments/inputs, function outputs and example use cases.

1 ?plot

plot {graphics} R Documentation	ŕ
Generic X-Y Plotting	
Description	
ieneric function for plotting of R objects. For more details about the graphical parameter arguments, see par-	
for simple scatter plots, plot.default will be used. However, there are plot methods for many R objects, including curctions, data.frames, density objects, ele. Use methods (plot) and the documentation for these.	ŀ
Isage	
lot(x, y,)	
irguments	
the coordinates of points in the plot. Alternatively, a single plotting structure, function or any R object with a plot wathed can be provided.	
the y coordinates of points in the plot, optional if $\alpha$ is an appropriate structure.	
Arguments to be passed to methods, such as graphical parameters (see 1937). Many methods will accept the following arguments:	
type	
what type of plot should be drawn. Possible types are	
<ul> <li>"e" for points.</li> </ul>	





- For help with any function in R, search answers on StackOverflow (SO).
- For help with any function in R, when all else fails, ask a question on StackOverflow. Don't forget to follow the SO tips: http://stackoverflow.com/help/how-to-ask







- Where to go from here?
- Online Resources for R





### Online Resources for R I

Download R: http://cran.stat.ucla.edu/

Download RStudio: https://www.rstudio.com/

R Reference Card:

http://cran.r-project.org/doc/contrib/Short-refcard.pdf

More R tutorials:

Courses: Code School, Coursera, DataCamp, DataRobot,

edX. RStudio. swirl

IK: http://www.KukuyevaConsulting.com/tutorials

UCLA IDRE: http://www.ats.ucla.edu/stat/r/

UCLA SCC: http://scc.stat.ucla.edu/mini-courses/





### Online Resources for R II

R Graphics Gallery: http://research.stowers-institute.org/efg/R/

R Graph Gallery: http://addictedtor.free.fr/graphiques/

Book: http://book.flowingdata.com/

Book: 'Interactive Data Visualization' (O'Reilly)

Bokeh: http://bokeh.pydata.org/en/latest/

Stacked graph: http://menugget.blogspot.com/2013/12/ data-mountains-and-streams-stacked-area.html

Blog: http://spatial.ly/

Blogs: http://www.r-bloggers.com/

JSS: https://www.jstatsoft.org/index

Stackoverflow: http://stackoverflow.com/tags/r/info





- 8 Where to go from here?
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- 1. http://adv-r.had.co.nz/
- 2. http://www.sixhat.net/ how-to-plot-multpile-data-series-with-ggplot.html
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- 6. http://www.kdnuggets.com/2015/05/ r-vs-python-data-science.html
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- 10. http://www.pixel-push.com/2013/09/24/
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- 13. http://www.r-bloggers.com/ making-static-interactive-maps-with-ggvis-using-ggvis-
- 14. http://ggvis.rstudio.com/interactivity.html
- 15. https://github.com/smbache/magrittr





Thank you. Any questions?



