**HIV Supply Chain System**

User Manual



Technology developed by: 

**REVISION HISTORY**

|  |  |  |  |
| --- | --- | --- | --- |
| **Version** | **Date** | **Description** | **Author** |
| V 1.0 |  |  |  |
|  |  |  |  |

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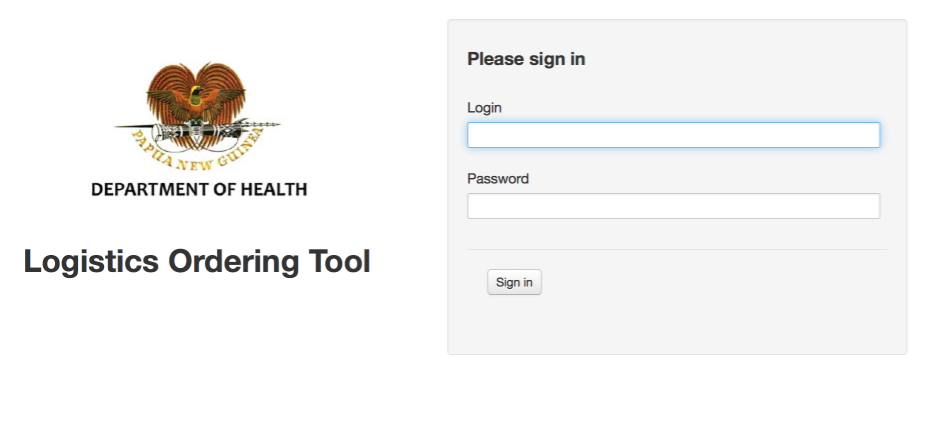
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# **I- HIV Supply Chain System Functionalities**

1. Admin
   * Users Setting
   * Commodities
   * Sites Setting
   * Public Holiday Setting
   * SMS Logs
   * Settings
2. Site
   * Download Requisition Template
   * Update Requisition Template
   * Update Shipment status with SMS
3. Data Entry
   * Order Listing
   * Edit Order
   * Export order listing
   * Export all order detail
4. Reviewer
   * Accept or Reject order
5. Data Entry and Reviewer (combine both Data Entry and Reviewer)
6. AMS
   * Create Consignment (Shipment)
   * Update Shipment status
   * View Site SMS Logs
7. SMS
   * Alert to site if they forget sending requisition form
   * Send SMS to site when there is shipment to that site
   * Alert to site if they already received the shipment

# **II- HIV Supply Chain System**

A user account is required to access the system. You can contact the system administrator for obtaining a login account.



# **III- HIV Supply Chain System Setting**

In order to start using HIV Supply Chain System, system administrator has to set the system setting first.

## A- System User Setting

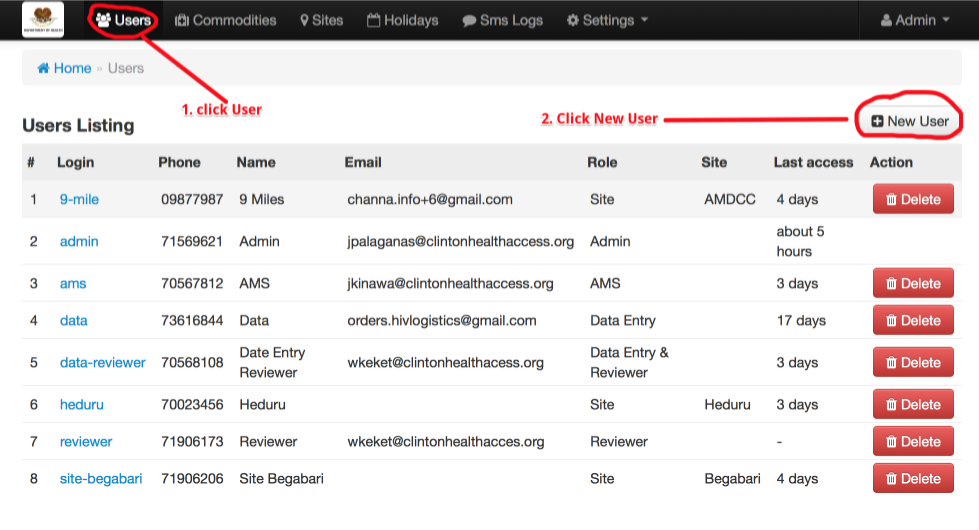
In HIV Supply Chain System, there are 5 different levels of users: system administrator, site user, data entry user, reviewer user, and shipment user. Only the system administrator has right to create these users.

### 1- Add New System User

1- Log in as administrator

2- Click menu **“Users”**

3- Click button **“New User”**



4- Fill in the require information below:

- **User name:** fill in the name for login to the system.

- **Password:** fill in the password for login to the system.

- **Password confirmation:** refill the password again.

- **Phone number:** fill in the phone number of user.

- **Email:** fill in the email of user.

- **Display name:** fill in the display name.

- **Role:** click on drop down box and choose the role for the user.

- Choose **“Admin”** if you want to create a system administrator.

- Choose **“Date Entry”** if you want to create a user as data entry.

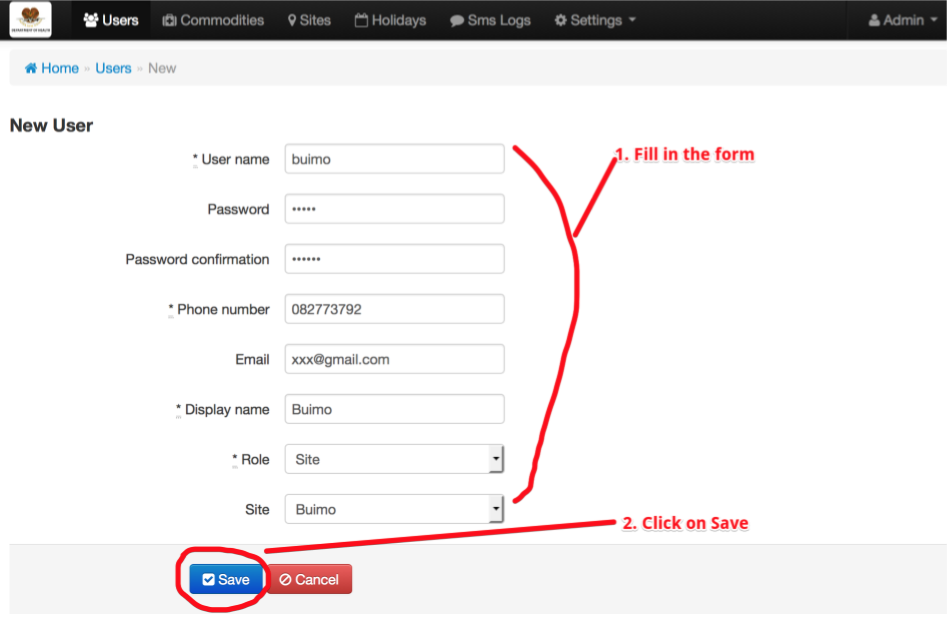
- Choose **“Reviewer”** if you want to create a reviewer.

- Choose **“AMS”** if you want to create a shipment user.

- Choose **“Site”** if you want to create a site user.

In case of the user role is site level, you have to select the site for this user by clicking on site’s drop down box and choose the site.

- **Site:** click on drop down box and choose the site if the role of user is site level.



*This screenshot show that the user “buimo” is the site user of site “Buimo”*

5- Click button **“Save”**

### 2- Edit System User

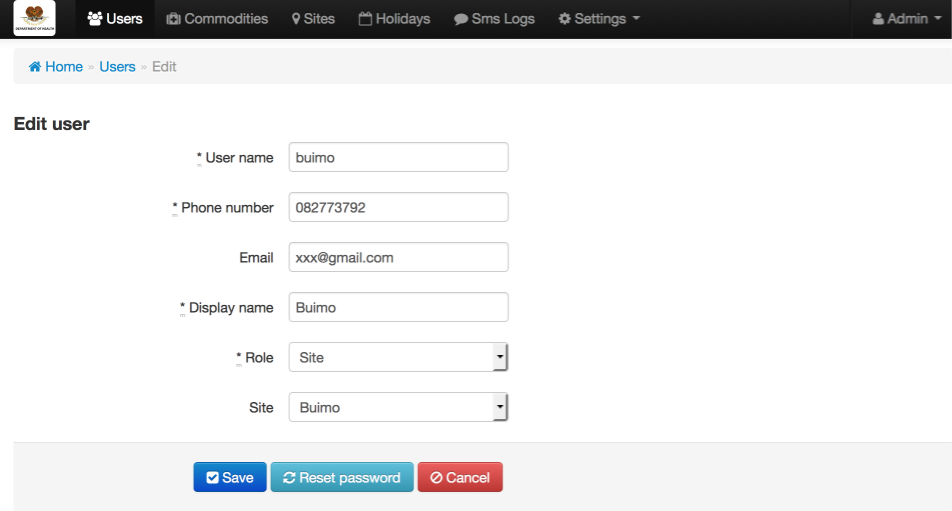
1- Log in to the system as administrator

2- Click menu **“Users”**

3- Click on button **“Edit”** of the user that you want to edit



*This screenshot show that we want to edit user “buimo”*



4- Edit the user, as you want then click button **“Save”**

### 3- Reset User Password

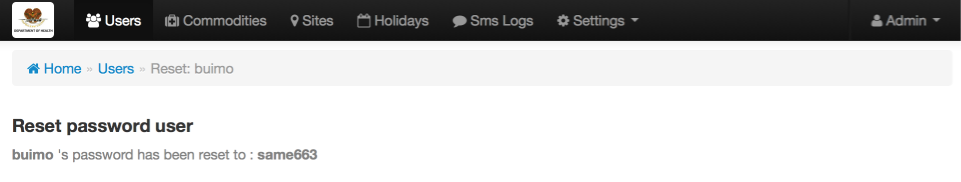
1- Log in to the system as administrator

2- Click menu **“Users”**

3- Click on button **“Edit”** of the user that you want to edit (Previous screen shot)

4- Click button **“Reset password”**

5-Click button **“OK”** to change password. The system will automatically generate new password for that user.



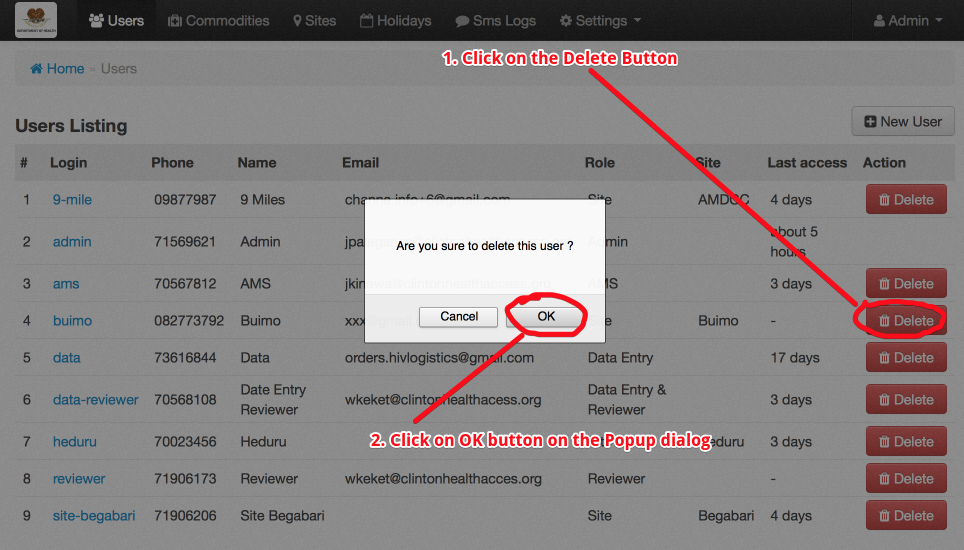
*This screenshot shows that the new password for user “Buimo” is “same663”*

### 4- Delete System User

1- Log in to the system as administrator

2- Click menu **“Users”**

3- Click on button **“Delete”** of the user that you want to delete



*This screenshot show that we want to delete user “buimo”*

4- Click button **“OK”** to confirm deleting

## B- Site Setting

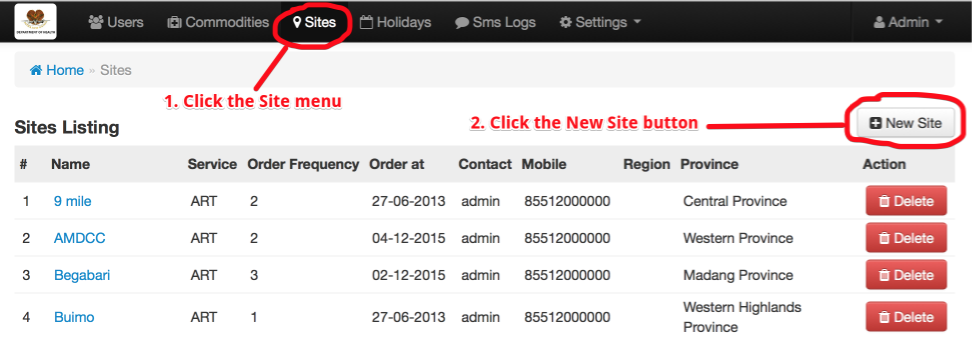
In HIV Supply Chain, the administrator can add new site, edit or delete site.

### 1- Add New Site to the System

1- Log in to the system as administrator

2- Click menu **“Sites”**

3- Click on button **“New Site”**

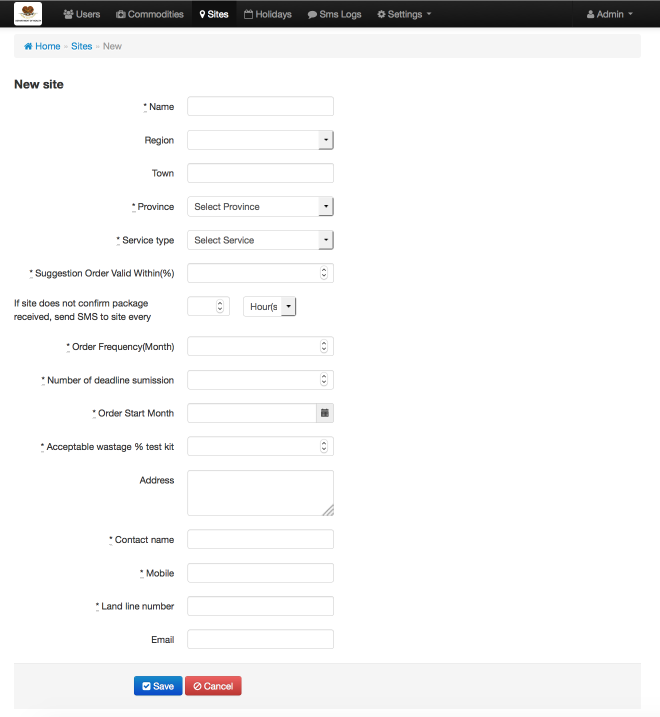


4- Fill in the required information as below:

* + - * **Name:** fill in the name of site you’re going to create.
      * **Region:** Select Region from the field
      * **Town:** Enter the Town name
      * **Province:** Choose one from the drop box
      * **Service Type:** choose “ART”, “PMTCT” or “VCCT” service from the drop down box.
      * **Suggestion Order Valid Within (%):** fill in the maximum percentage of difference between system suggestion and system calculation
      * **If site does not confirm package received, send SMS to site every:** fill in the duration (number value) and other inline field which is unit (hour, day) of the site should be received message if this site does not confirm the package as ‘received’ then the system will send SMS to alert the site after this duration.

**Example: 24 Hour(s), 5 Day(s)**

* + - * **Order Frequency (Month):** fill in the interval in months between 2 orders.
      * **Number of deadline submission:** fill in the number of days to alert if the site hasn’t yet sent the order.
      * **Order Start Month:** choose the month to start order for this site.
      * **Acceptable wastage % test kit:** fill in the wastage percentage that this site can accept.
      * **Address:** fill in the address of site.
      * **Contact name:** fill in the contact name for this site.
      * **Mobile:** fill in the phone number of the site. This is the number that the site user will be using to communicate with the server and vice versa.
      * **Land line number:** fill in the landline number of the site.
      * **Email:** fill in the email of that site.



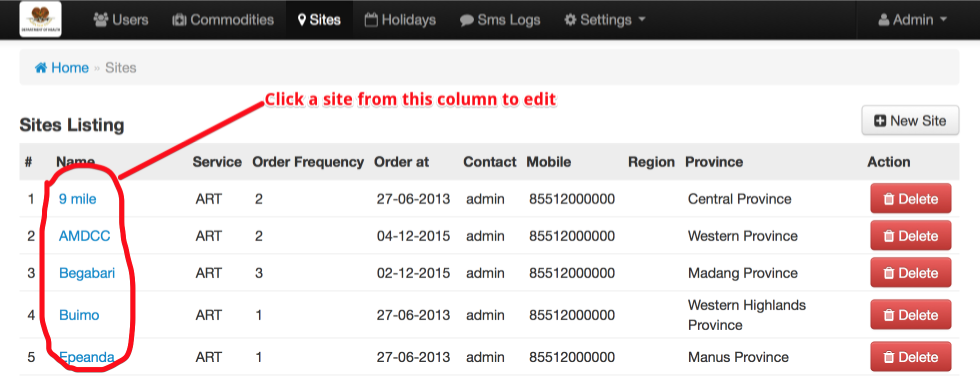
5- Click button **“Save”**

### 2- Edit Site in the System

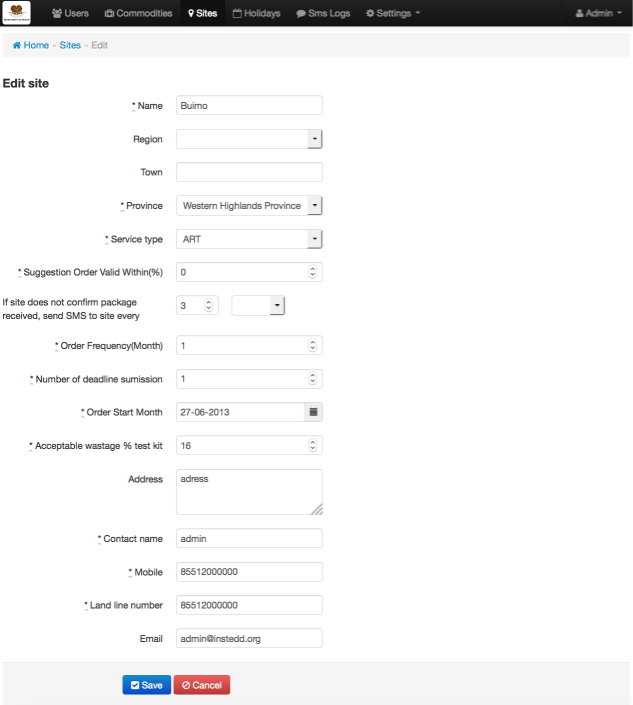
1- Log in to the system as administrator

2- Click menu **“Sites”**

3- Click on button **“Edit”** of the site that you want to edit



4- Edit the site information, as you want then click button **“Save”**

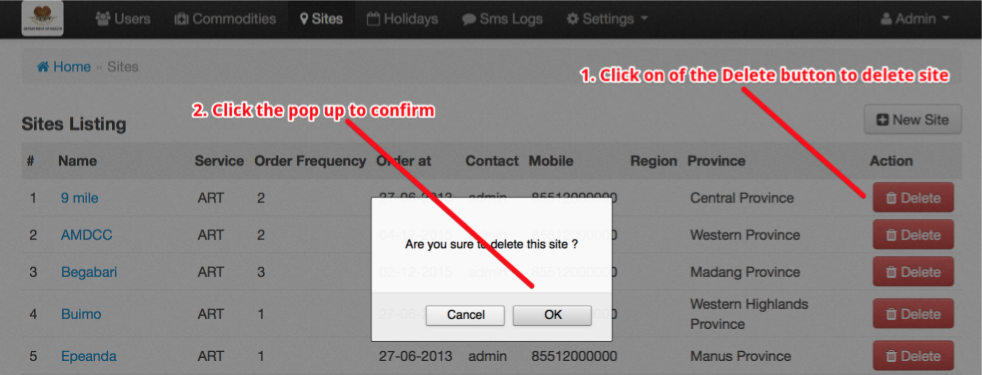
****

### 3- Delete Site in the System

1- Log in to the system as administrator

2- Click menu **“Sites”**

3- Click on button **“Delete”** of the site that you want to delete



4- Click button **“OK”** to confirm deleting site

## C- SMS Template Setting

All SMS aspects are configurable inside the Admin account.

1- Log in to the system as administrator

2- Click menu **“Settings”** and set the message as below:

* + - Message notification of delivering package to site
    - Message check for confirmation of receiving package to site
    - Message reminder to site who hasn’t not submitted requisition form by deadline
    - Acknowledgment message: message has been sent to system successfully
    - Acknowledgment message: message syntax error
    - Acknowledgment message: consignment number is invalid
    - Acknowledgment message: status is invalid
    - Acknowledgment message: invalid carton format
    - Acknowledgment message: phone number is not allowed to report

3- Click button **“Save”** to save the parameter setting

## D- Commodity Setting

There are two different kinds of commodity in HIV Supply Chain System. Those are “Drug” and “Kit”. The procedure of creating Drug commodity is the same as the Kit. We are going to show just a the procedure of Drug commodity

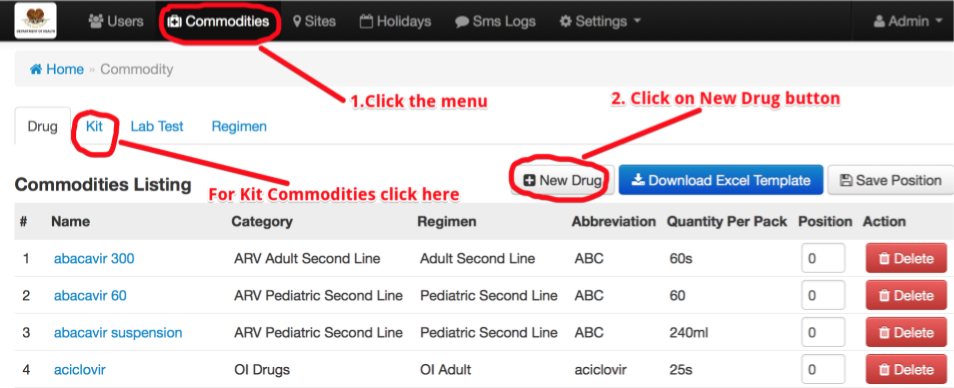
### 1- Add New Drug commodities to the System

1- Log in to the system as administrator

2- Click menu **“Commodities”**

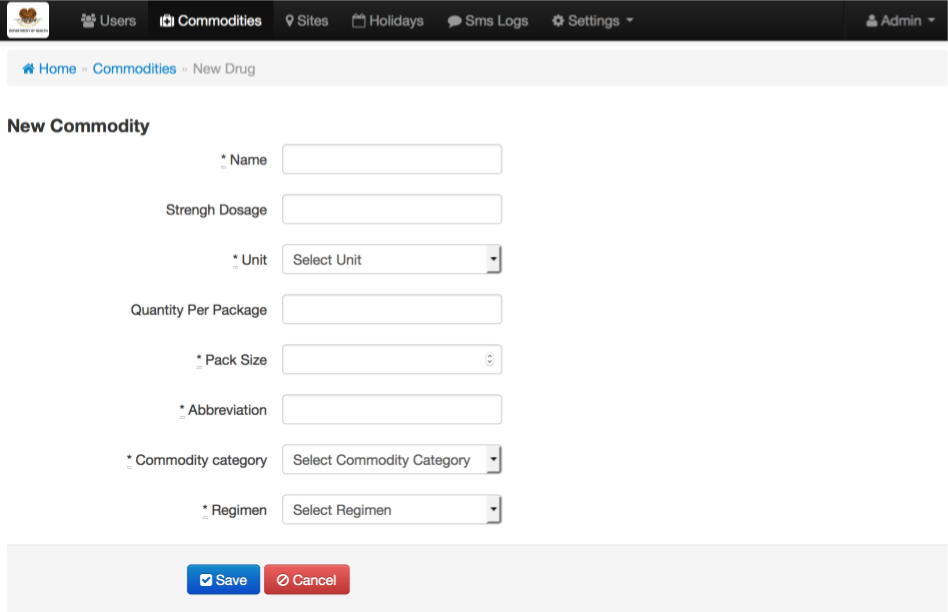
3- Click tab **“Drug”**

4- Click button **“New Drug”**



5- Fill in the information for new drug as below:

* + - **Name:** fill in the name of drug
    - **Strength/Dosage:** fill in the doss or strength of the drug
    - **Unit:** click on drop down box and choose the unit for the drug
    - **Quantity per Package:** fill in the number of drugs per package.
    - **Pack Size:** fill in a value.
    - **Abbreviation:** fill in the sort name of the drug
    - **Commodity category:** choose the drug category from the drop down list by click on drop down box
    - **Regimen**

****

6- Click button **“Save”**

### 

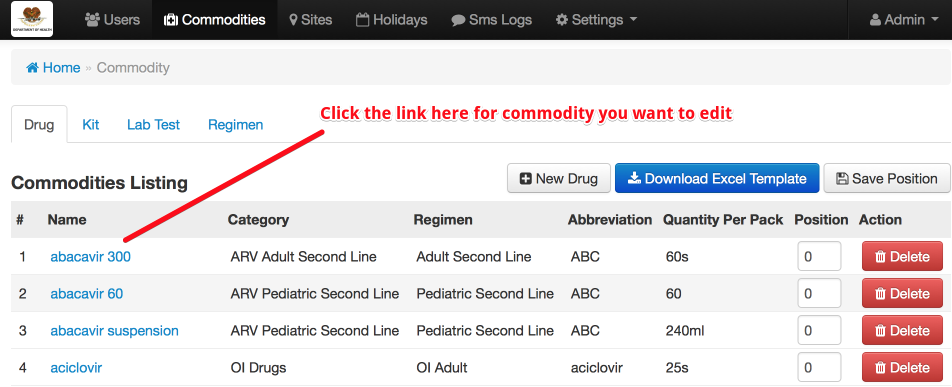
### 2- Edit Drug Commodity in the System

1- Log in to the system as administrator

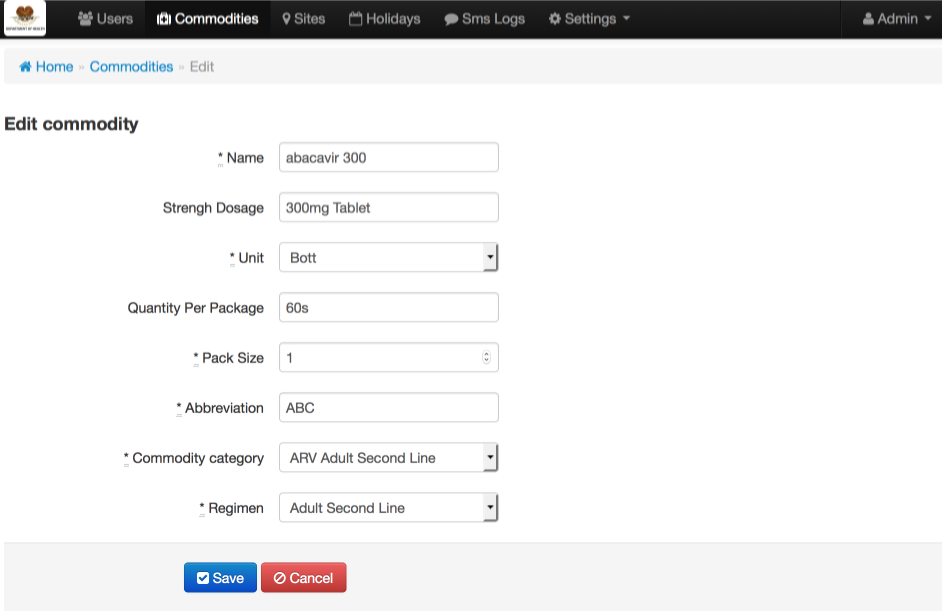
2- Click menu **“Commodities”**

3- Click tab **“Drug”**

4- Click button **“Edit”** of the drug commodity that you want to edit



*This screenshot show that we want to edit “CTX” drug commodity*



5- Edit the commodity and then click button **“Save”**

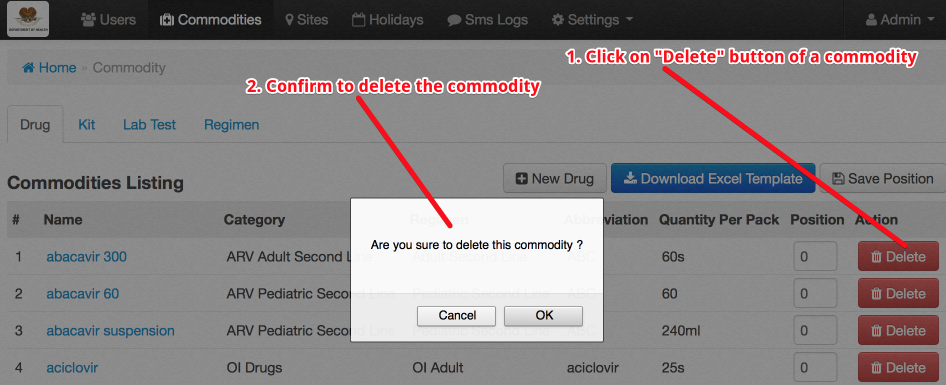
### 3- Delete Drug Commodity in the System

1- Log in to the system as administrator

2- Click menu **“Commodities”**

3- Click tab **“Drug”**

4- Click button **“Delete”** of the drug commodity that you want to delete

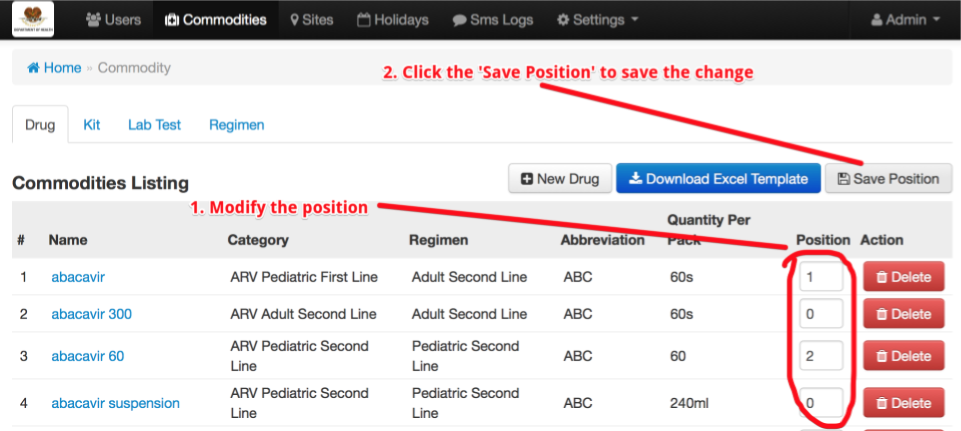


*This screenshot show that we want to delete “CTX” drug commodity*

5- Click button **“OK”** to confirm delete

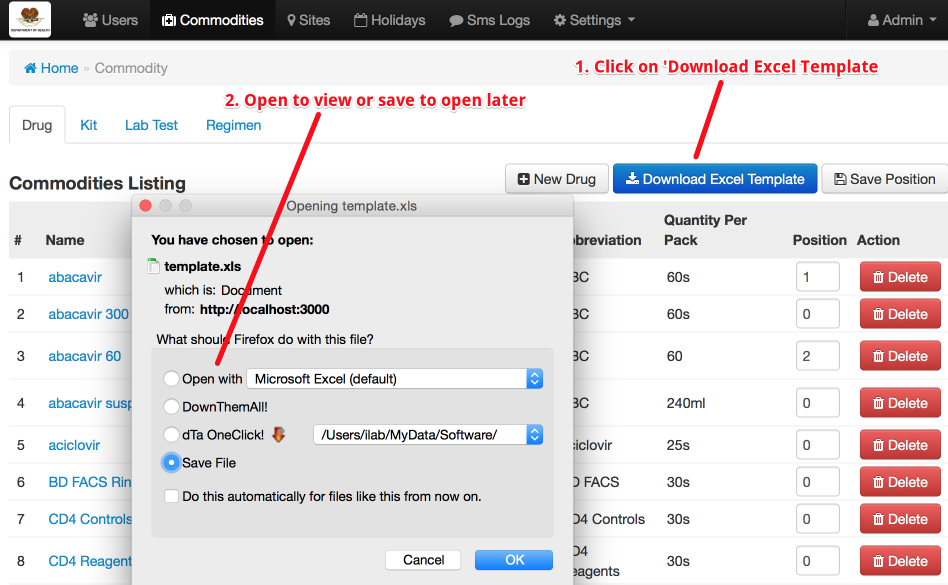
### 4- Rearrange the position of commodity

### The position determines the order of commodity to be appeared in commodity listing and template of requisition and order. The default value is cero. The smaller value the first to appear. The order is ascending by position and then ascending by name.



### 5- Download Excel Template

### Allow admin to download the “Requisition and order” template. This template will be downloaded and used to submit order by site user. Admin can test this to make sure the template result looks as expected.



## E- Public Holiday Setting

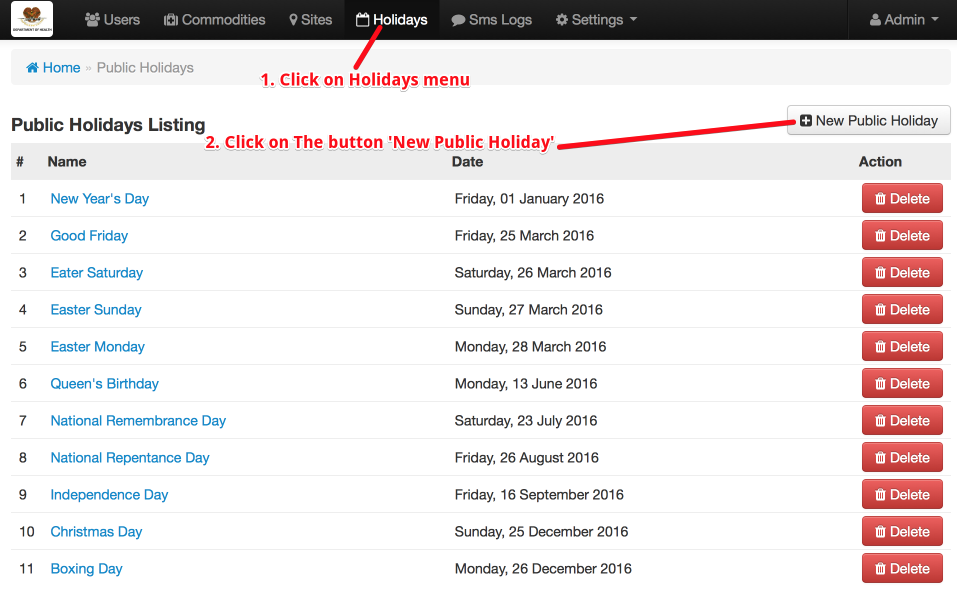
In HIV Supply Chain System, public holiday is used to determine the day when the system sends SMS to site. Because the system does not send SMS in week-end nor on public holiday.

### 1- Add Public Holiday to the System

1- Log in to the system as administrator

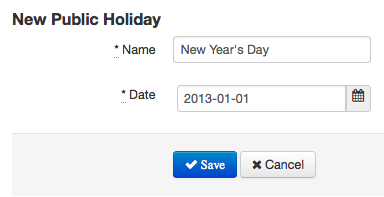
2- Click menu **“Public Holidays”**

3- Click button **“New Public Holiday”**



4- Fill in the information for public holiday as below:

* + - **Name:** fill in the name of holiday
    - **Date:** set the date of public holiday



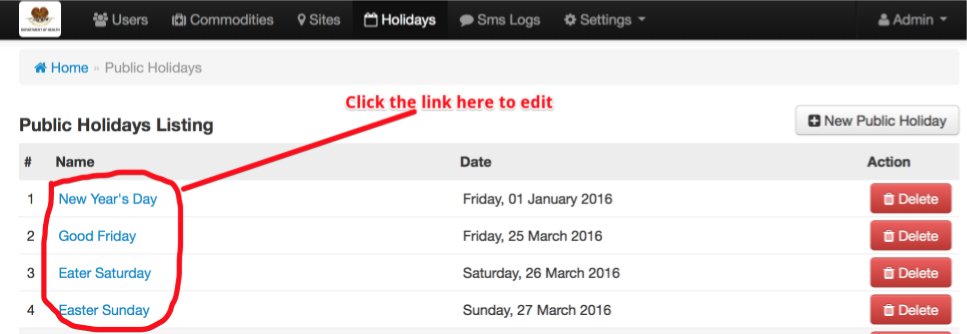
*This screenshot show that the public holiday “New Year’s Day” will be set on 1st of January 2013*

5- Click button **“Save”**

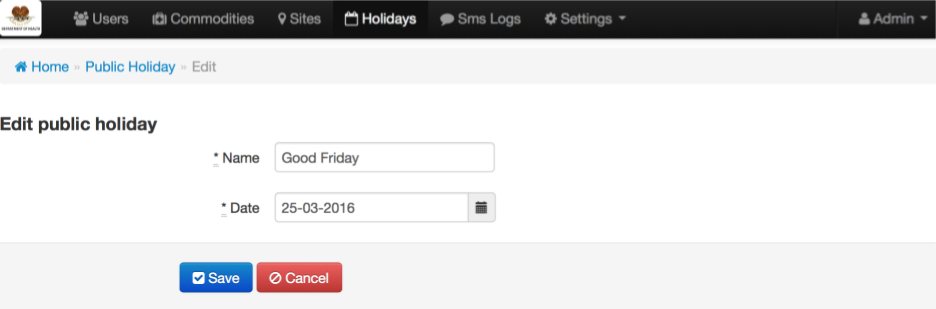
### 2- Edit Public Holiday in the System

1- Log in to the system as administrator

2- Click menu **“Public Holidays”**

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3- Click the public holiday that you want to edit



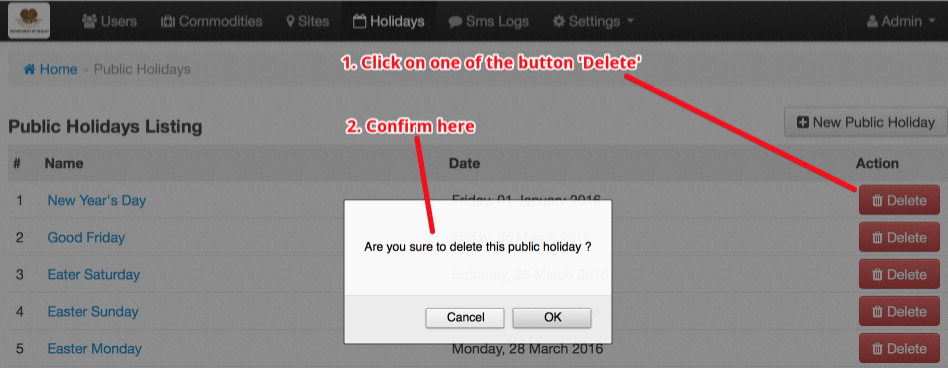
4- Edit the public holiday, as you want then click button **“Save”**

### 3- Delete Public Holiday from the System

1- Log in to the system as administrator

2- Click menu **“Public Holidays”**

3- Click button **“Delete”** of the public holiday that you want to delete



4- Click button **“OK”** to confirm delete

## F- View SMS Logs

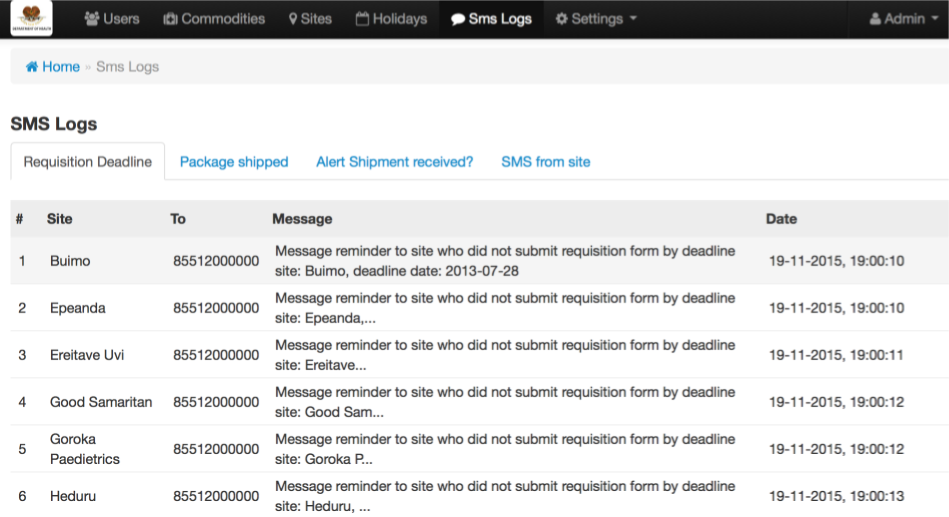
Normally in HIV Supply Chain System, when the package deliver to the site the system will automatically sent message to that site to alert that the package has delivered. Also the site has to send back SMS to confirm received or not received the package. The system administrator can view all the messages send form system and site.

1- Log in to the system as administrator

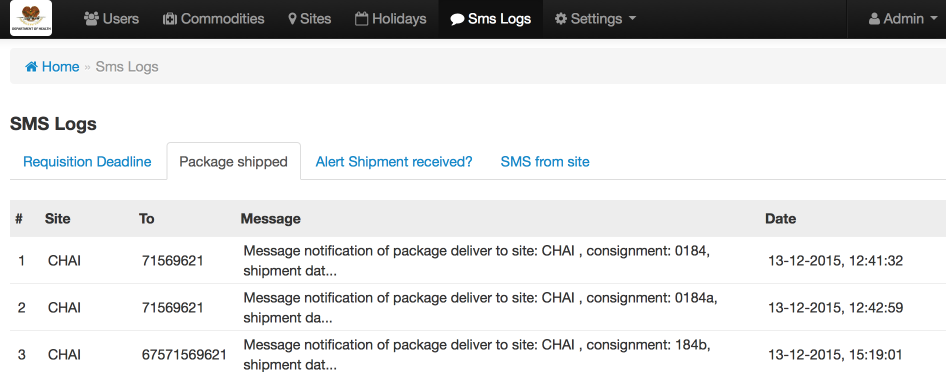
2- Click menu **“SMS Logs”**

There are 4 different tabs of SMS logs:

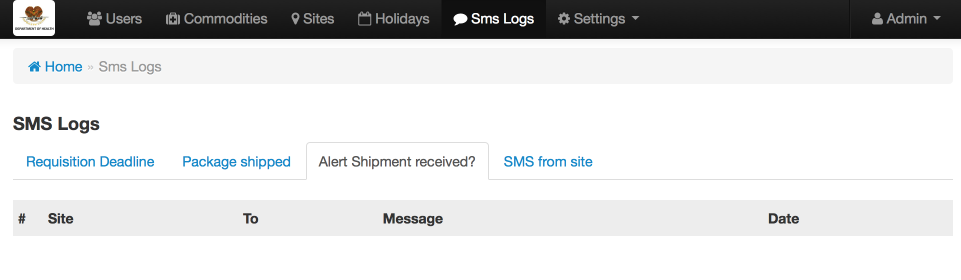
* **Requisition Deadline:** is the system alert message sent to the site which is not yet submit the requisition.

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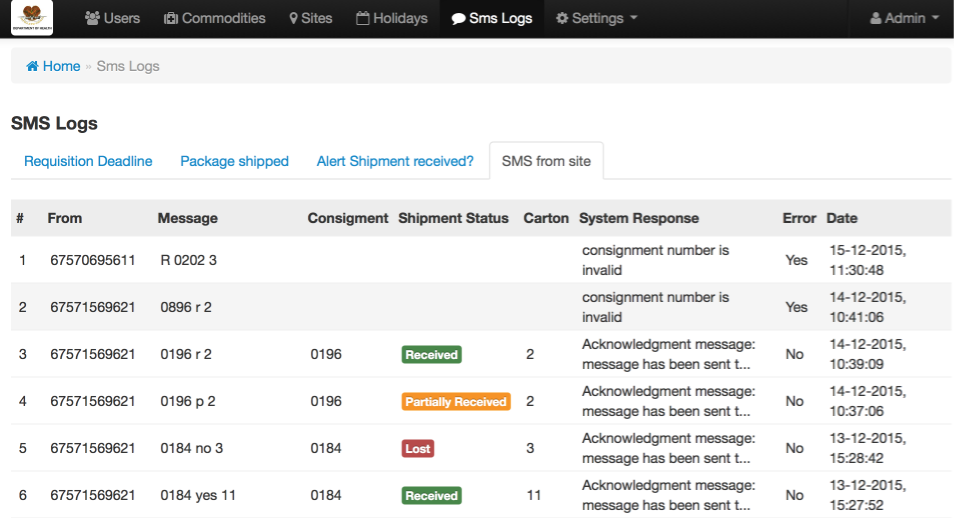
* **Package shipped:** is the system message sent to the site to inform that the package is in shipping progress to that site.

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* **Alert shipment received? :** is the system SMS sent to the site incase of there is no receiving reply from the site.

****

* **SMS from site:** is the SMS from the site to confirm that they received package or not.



# **VII- Site User in HIV Supply Chain System**

In HIV Supply Chain System, we have designed base on the user level. Log in to HIV Supply Chain System, site user can:

* Download requisition report template for filling in the order
* Report new requisition to order new commodities and kits

## A- Download Requisition Report Template

In order to do the drug or/and kits commodities order, the user at the site have to download the requisition report template and fill in the order before uploading to the system to order.

1- Log in to the system as the site user

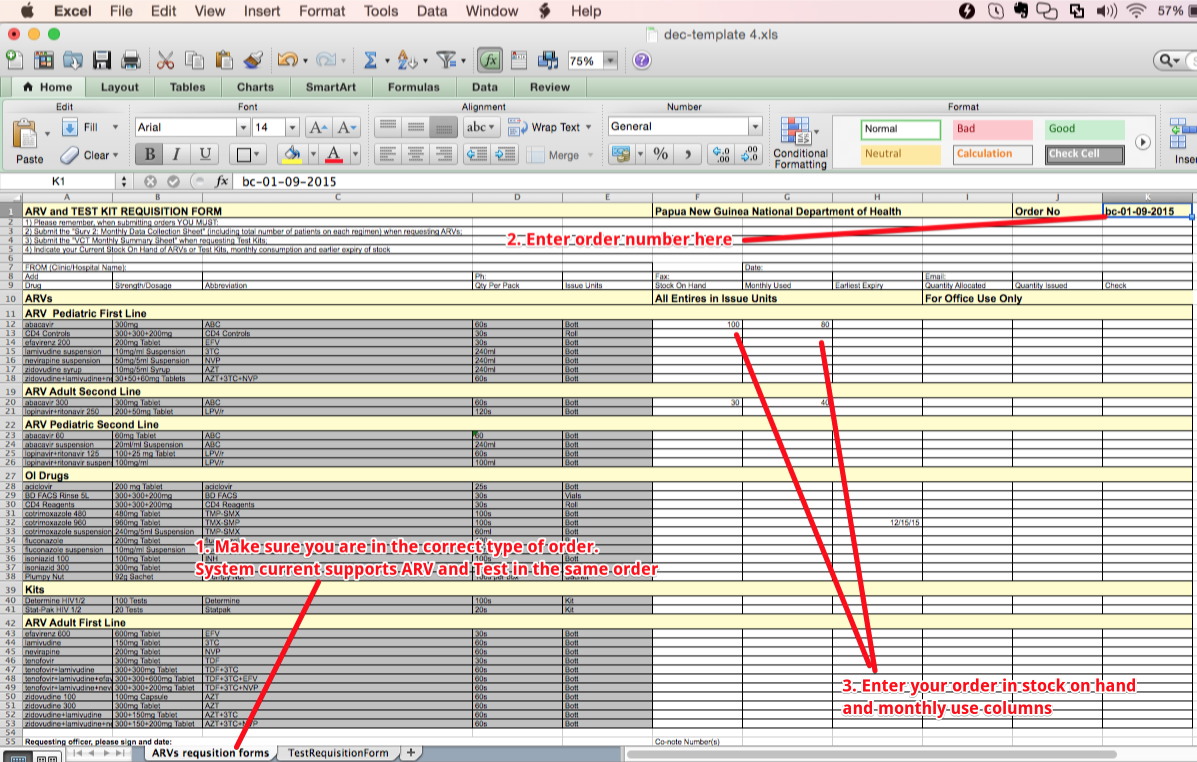
2- Click button **“Download Requisition Report Template”**

3- Save the template to your local computer

## B- Fill in Requisition Report to order commodities

In order to order the drug or kits commodities, the site have to fill in the commodities in the requisition form that have downloaded from the system.

1. Open the requisition form you have downloaded from the system. There are two different sheets of the requisition form. The sheet “**ARVs requsition forms**” and “**TestRequisitionForm**”.
2. Click on sheet “**ARVs requsition forms**” and fill in the drug commodities that you would like to order.
3. Click on sheet “**TestRequisitionForm**” and fill in the kit commodities that you would like to order.

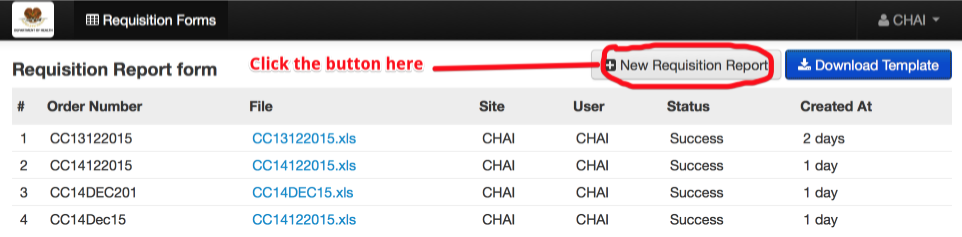


4- Save the requisition excel file

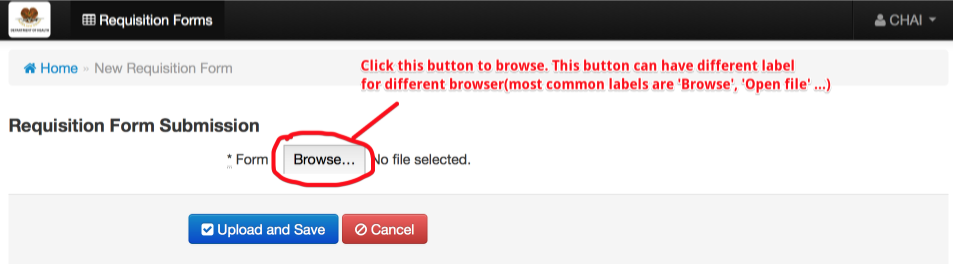
## C- Create New Requisition Report

After fill in the requisition form, sit user have to upload this form to the system and this order will automatically appear to the system reviewer.

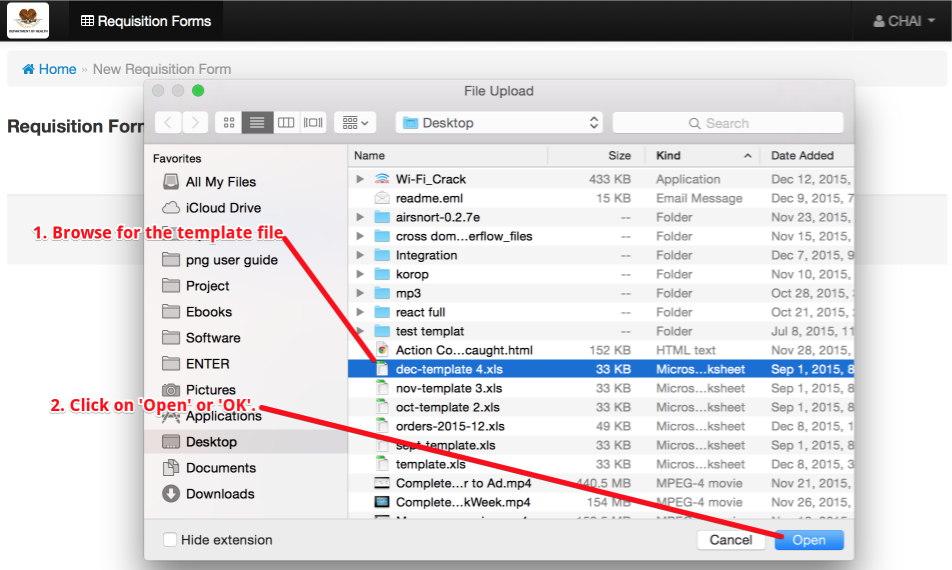
1- Click button **“New Requisition Report”**



1. Click the button next to the ‘Form’ label to browse for Requisition and order template.



1. Choose the requisition form file that you have fill the commodities order



1. Click button **“Save”** to upload the order

**\*\*Note**: *In order to be saved successfully the system requires the requisition and order template to have filled the “Order No”. “Order No” cannot be left blank and it must be max 10 characters long*.

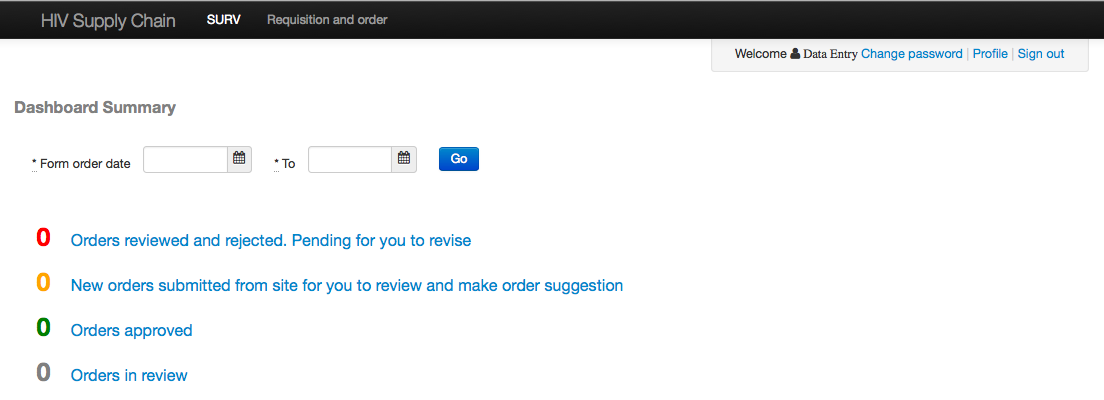
# **VIII- Data Entry And Reviewer User in HIV Supply Chain System**

In HIV Supply Chain System, when there is order from the site, the role of data entry user is to review these orders before submitting these orders to reviewer, make order, and revise the order when there is any feedback from reviewer and entry the data of SURV1 and SURV2.

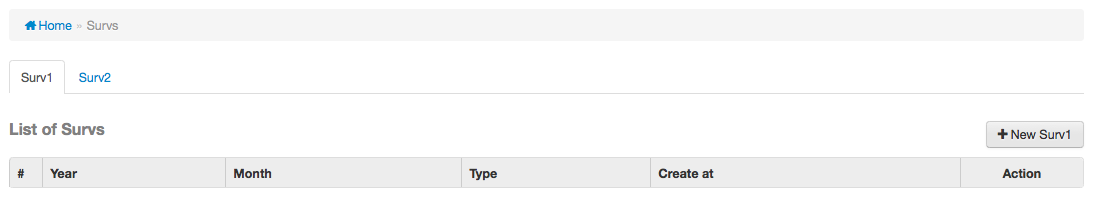
## A- Entering SURV form data

SURV form in HIV Supply Chain System is the number patients who receive each service of each site.

1. Log in to the system as data entry user
2. Click on menu **“SURV”**

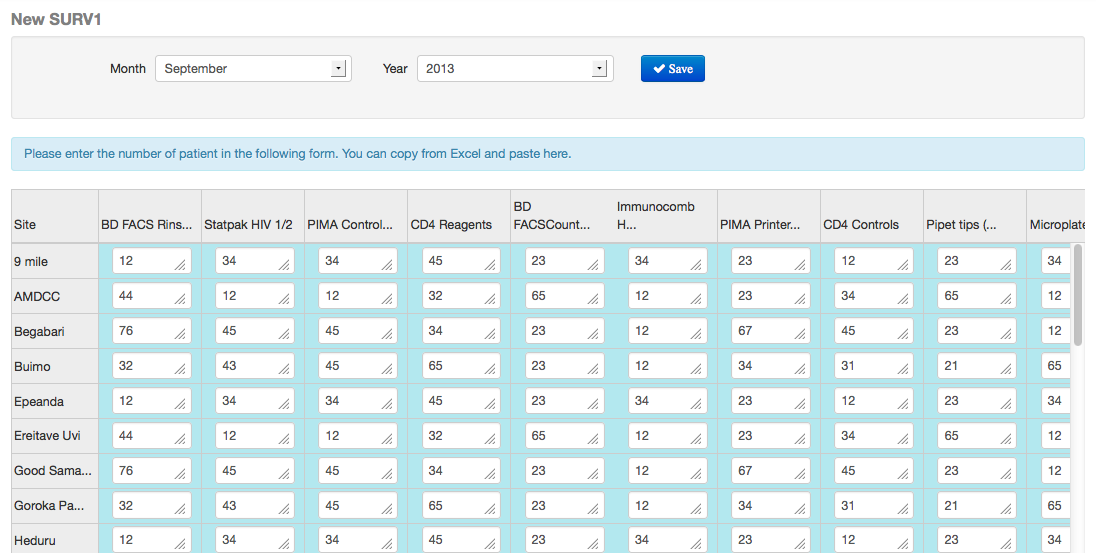


1. Click on tab **“Surv1”** or **“Surv2”**
2. Click on **“New Surv1”** button if you choose surv1 tab or **“New Surv2”** button if you choose surv2 tab.



*This screenshot shows that we’re going to enter data by using form surv1.*

1. Select the month and year for the data that you’re going to input. You also copy from the excel file and paste to this online surv form also.

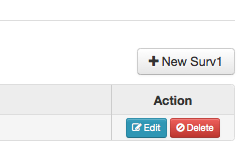


*This screenshot is the data of surv1 for September 2013.*

1. Click **“Save”** button

## B- Edit Data in SURV form

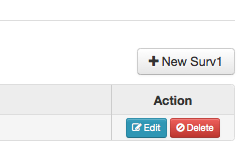
1. Log in to the system as data entry user
2. Click on menu **“SURV”**
3. Click on tab **“Surv1”** or **“Surv2”** that you want to edit data
4. Click **“Edit”** button of the surv form data that you want to edit



1. Edit the data as you want and click **“Save”** button

## C- Delete SURV form’s data

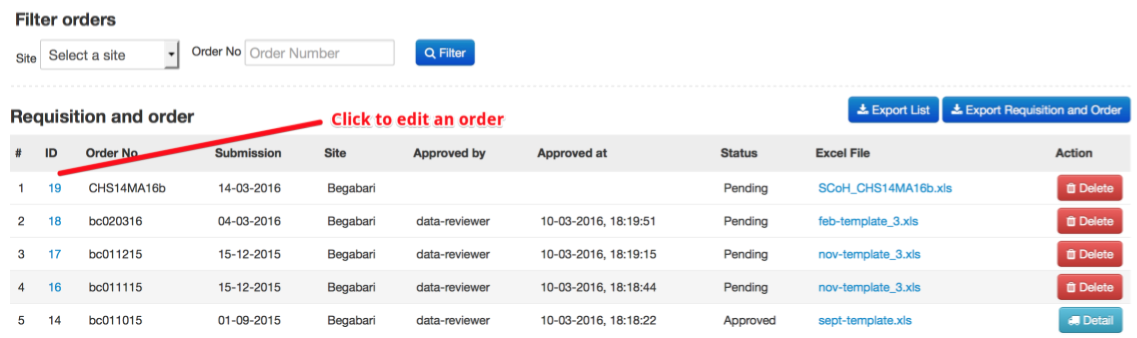
1. Log in to the system as data entry user
2. Click on menu **“SURV”**
3. Click on tab **“Surv1”** or **“Surv2”** that you want to delete
4. Click **“Delete”** button of the surv form data that you want to delete

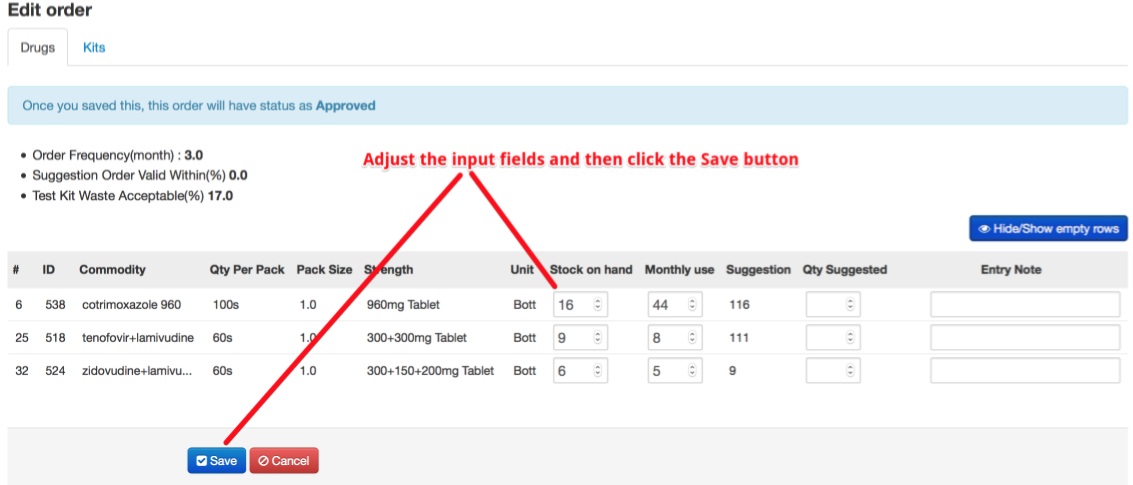


1. Click **“OK”** button to confirm delete

## D- Edit Requisition Order

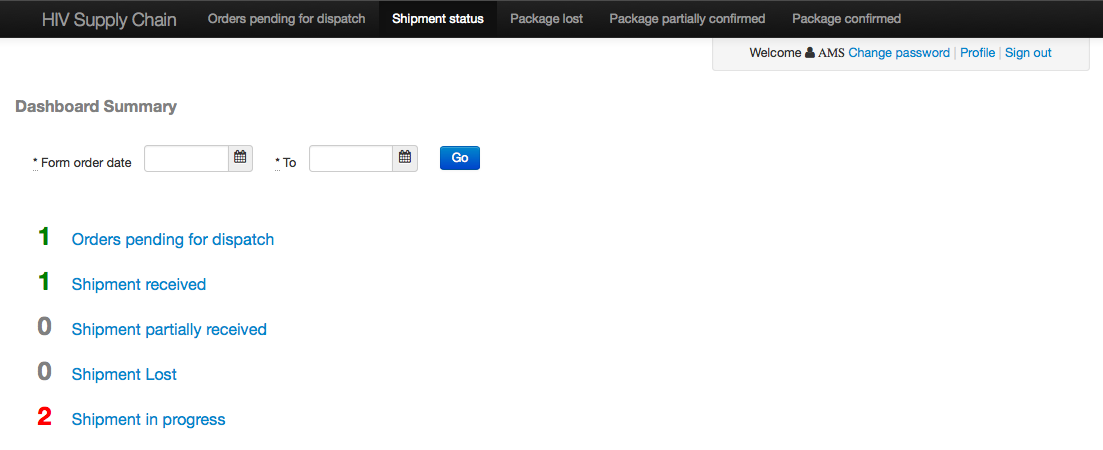
1. Log in to the system as data entry user
2. Click on menu **“Requisition and order”**
3. Click **“Drugs”** tab to edit drug requisition order or **“Kits”** tab to edit kit requisition order.
4. Click **“Edit”** button of the requisition order that you want to edit.
5. Edit the requisition order and click **“Save order”**





# **XI- AMS User in HIV Supply Chain System**

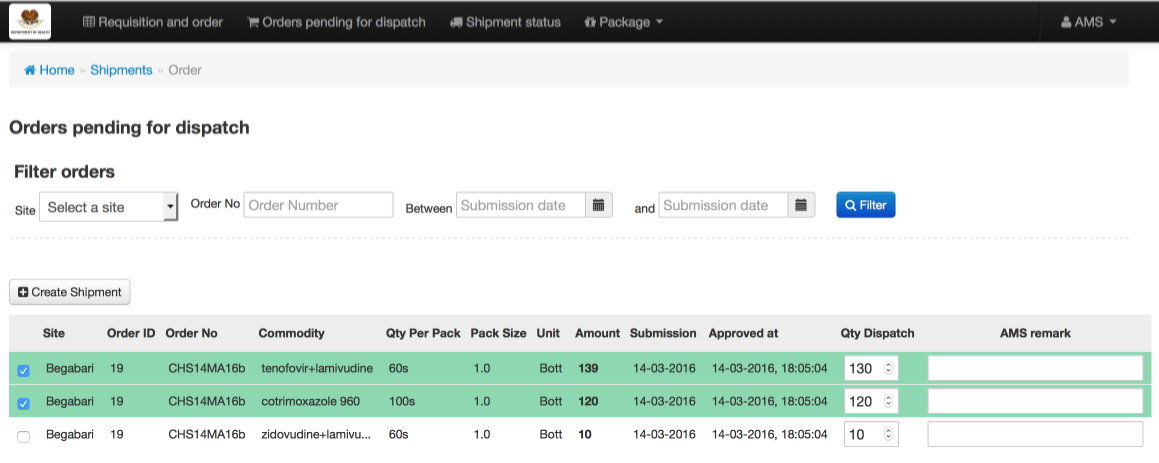
It’s time for shipping the commodity to the site after reviewing from the reviewer. As the AMS user, you can create shipment; mark the shipment as lost, received or partially received. Below is the first log in screen as AMS user.



*This screenshot shows that there is 1 order is pending for dispatching, 1 shipment received, 0 shipment partially received, 0 shipment lost and 2 shipments in progress. AMS user also can also filter it by date range.*

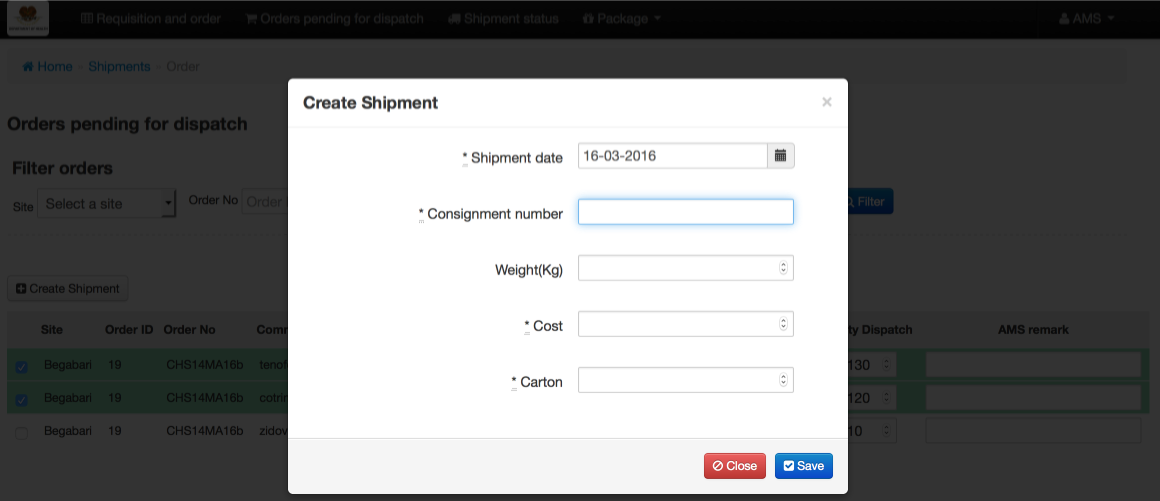
## A- Create New Shipment

1. Log in to the system as AMS user
2. Click **“Orders pending for dispatch”** menu
3. Click on drop down list and choose the site
4. Fill in the quantity dispatch of each commodity.
5. Check the commodity that you want to include into one package.



*This screenshot shows that the first 10 commodities will be packed in one package.*

1. Click **“Create Shipment”** button
2. Set the shipment date, consignment number (it must be unique), cost and carton (the number of carton in package).



*This screenshot shows that the shipment date is 18 September 2013 and consignment number is 1122, cost is 150 and there are 15 cartons in package.*

1. Click **“Save”** button. The system will automatically sent SMS to that site and the shipping status will be marked as in progress. The selected commodities will also not exist in the list.

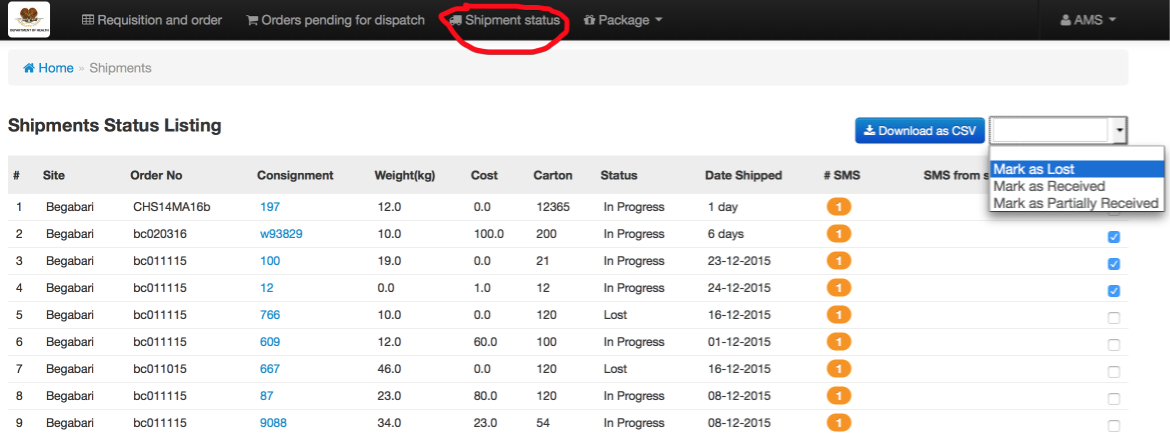
## B- Updating Shipment Status

When the shipment packages were shipped to the sites, normally the people at the site will confirm back by SMS if the package received or not or received only some cartons. In HIV Supply Chain System, when receiving confirm SMS from the site, the system automatically update the status as received, lost or partially received.

The AMS user also can do manually update status of the shipment package. Below is the instruction how to manually update status.

1. Log in to the system as AMS user
2. Click **“Shipment status”** menu
3. Check on the shipment package that you want to mark
4. Click on drop down list at the top-right of the list and choose:

* **Mark as lost:** if the site is not received the package.
* **Mark as received:** if the site has received package.
* **Mark as partially received:** if the site has received only some cartons in package.



*This screenshot shows that the shipment package with consignment number “111222” and “1122” which is ship to site “9 mile” will be marked as received.*

AMS user also can download the shipment list as Excel csv by clicking **“Download as Excel”**.   
Clicking on menu:

* **Package lost** to view the list of lost package only.
* **Package partially confirmed** to view the list of package has received some carton only.
* **Package confirmed** to view the list to of package has received.

# **XI- SMS Confirm from the Site**

In order to change the shipment status as received, lost or partially received, HIV Supply Chain System needs the confirm message from the site. Below is the format message for site to send to the system.

**Consignment\_Number Status Number\_of\_carton**

* **Consignment\_Number**: is the shipment consignment number. The sites receive this number when the package shipped and also this number is on the package.
* **Status:** can be received, lost or partially received.
  + If **Received** they just type: **R** or **Y** or **Yes** or **Received**.
  + If **Partially Received** they just type: **P** or **Partial**.
  + If **Lost** they just type: **L** or **N** or **No** or **Not** or **Lost**.

User can type in upper or lower case, and it works well.

* **Number\_of\_carton**: type the number of carton received, but it’s optional.

*Example:*

- **1122 R 15** (mean that the consignment number 1122 is received with 15 carton)

- **1122 No** (mean that the consignment number 1122 is lost)

- **1122 P** (mean that the consignment number 1122 is partially received)