

FR.006

The Late Enrollment Request form is for employees who need to enroll in benefit plans once they have missed the open enrollment period (OEP) or period of initial eligibility (PIE), or for Faculty second PIE. Click to access form instructions.

SECTION 1. KEY INFORMATI			*Indicates Required	Fields	
Employee ID #* (8 Digits) Last Name*		* First		irst Name*	
Submitter's Name*			Date Submitted* (m/d/yyyy	)	
Submitter's Phone* (numbers only; no spaces)		Submitter's Email*			

### SECTION 2. QUALIFYING EVENT INFORMATION\*

Check all that apply. Write in date of event, if applicable.	Event Date (m/d/yyyy)
Hire/Rehire	
Open Enrollment	
Birth/Adoption	
Involuntary Loss of Coverage	
Return from Leave	
Change in Appointment Status	
Marriage/Domestic Partnership	
Divorce/Separation/Termination of Domestic Partnership	
Retroactive Appointment	
Faculty 2 <sup>nd</sup> PIE	
Other (please explain below)	

#### SECTION 3. REASON FOR LATE ENROLLMENT REQUEST\*

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Please indicate the reason you are requesting late enrollment.					
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### SECTION 4. 90-DAY WAITING PERIOD FOR MEDICAL OPTION\*

Per UC Policy, an employee who is not enrolled in any medical plan because a Period of Initial Eligibility (PIE) or Open Enrollment Period (OEP) was missed may enroll in a No TIP (after-tax) medical plan subject to a 90-day waiting period.

If your late enrollment request is denied, do you want to be enrolled in a medical plan subject to the 90-day waiting period?

Yes, I would like to be enrolled in the 90-day waiting period for the medical option.

No, I want to decline medical coverage.

The retention schedule for this form can be found at http://recordsretention.ucop.edu/.

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# **SECTION 5. EMPLOYEE SIGNATURE** (Employee Signature will lock all previous fields on form.)

Employee Signature*	Date* (m/d/yyyy)

## **SECTION 6. UCPATH INTERNAL USE ONLY**

Request Approved	
Approver Name	Approval Date (m/d/yyyy)
Approver's Signature	
Additional UCOP Approval Required	
Approver Name	Date Forwarded (m/d/yyyy)
Approver's Signature	
Request Denied	
Authorized Name	Reason Code
Authorized Signature	Date Denied (m/d/yyyy)

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