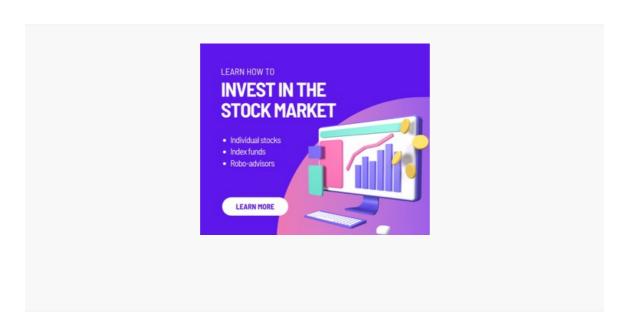


works through a backlog of supply-chain problems, industry sources said.

The cautious tone on deliveries was reinforced at a recent customer gathering in Toulouse and increases pressure on Airbus to demonstrate progress towards a goal of increasing production of its main model to 75 jets a month, they added.

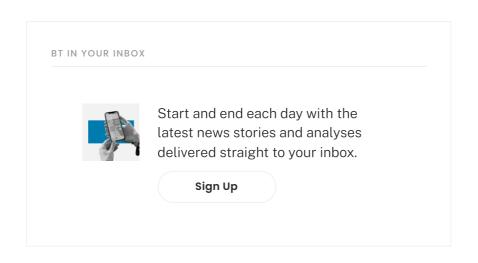
Airbus has reported some improvement in supply chains that have struggled to overcome parts and labour shortages since the pandemic, but the planemaker still faces bottlenecks over engines and some structural parts.



"Airbus is talking about delays to aircraft in both 2027 and 2028," a senior airline executive said, adding the delays were being communicated in piecemeal fashion every few months.

Another source said aircraft due for delivery later this decade had already been pencilled in for a sixmonth delay.

"There is no real sign of improvement," said a third person following a recent customer presentation.





"We are working together with suppliers to mitigate the impact of the current situation on our customers," an Airbus spokesperson said.

Air Lease Corp said earlier this month it had received notifications from Airbus about delays to A320neo and A321neo jets in 2027 and 2028.

Leasing companies are prone to somewhat greater volatility than airlines in their delivery planning as they juggle commitments, but such comments highlight continued concerns over delays, which have exacerbated a shortage of new planes.

SEE ALSO



France, Vietnam sign Airbus, defence deals as Macron visits Hanoi



Airbus in talks with Malaysia airlines for its A220 planes



Singapore's aviation sector a 'bright spot' as air passenger traffic hits record 68.4 million: Chee Hong Tat



## Slow may deliveries

Industry sources said it is unusual for delays to be notified as far as three years ahead, reflecting record volume targets and pressure from airlines to offer more transparency.

"When you reach such production volumes and draw the two graphs of what you want to build and can build, then the area in between gets huge," a senior industry source said.

Several leasing companies have warned of problems in the aerospace supply chain for the rest of the decade.

Airbus CEO Guillaume Faury said in January he was confident of reaching the already postponed goal of 75 a month in 2027 as planned and last month said Airbus continued to ramp up towards that rate.

Analysts say production has touched 60 a month.

Short-term deliveries also remain under pressure, though Airbus reiterated that it expected them to be weighted towards year-end.

Airbus has delivered 32 aircraft so far this month

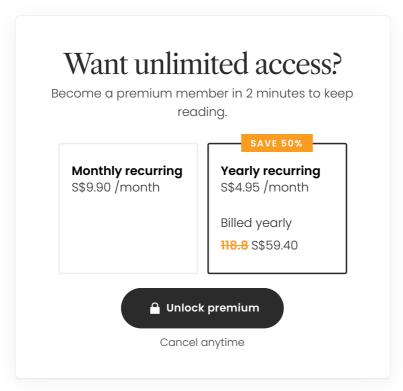
and may top 40 for the whole of May, but is unlikely to match 53 seen in May last year, said Rob Morris, global head of consultancy at Cirium Ascend. Deliveries between January and April fell 5 per cent.

Airbus this month reaffirmed a target of 820 commercial deliveries for the year, up 7 per cent, but has warned that problems with engine supplies will get worse before they get better.

Engine maker CFM, facing pressing aftermarket demand, has not yet agreed a schedule for supporting Airbus's target for 75 new jets a month, three industry sources said.

CFM declined to comment.

Safran, which co-owns the world's biggest engine maker with GE Aerospace, said last month CFM had seen improvements in supply chains and was poised to recover a slow start to 2025. REUTERS



Share with us your feedback on BT's products and services

Feedback





## **MOST POPULAR**

- Government may remove 15-month wait-out period when HDB resale prices begin to moderate: Chee Hong Tat
- 2 Brunei says sultan 'in good health' after being admitted to Malaysian hospital
- 3 Singapore Savings Bond demand falls short; 10-year average return drops to 2.56%
- 4 China's answer to World Bank could open Singapore, HK offices: sources
- 5 Losing weight back to basics

## **MORE IN TRANSPORT & LOGISTICS**

Nissan offers buyouts to US workers, halts global pay rises, internal e-mails show

Nissan plans one trillion yen funding with backing from UK government MAY 28, 2025 12:21 PM

Starship megarocket blows up over Indian Ocean in latest bumpy test

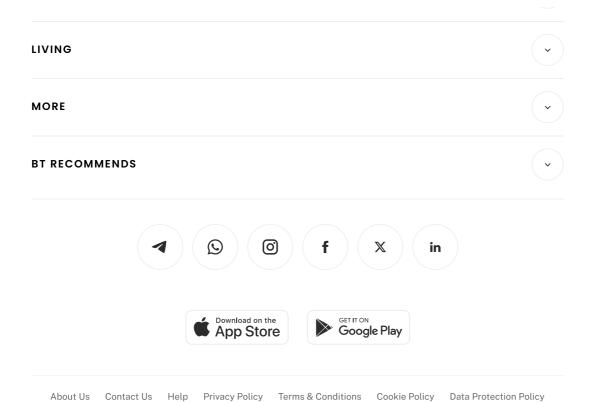
MAY 28, 2025 11:27 AM

US warns Pirelli risks restrictions due to Chinese investor

MAY 28, 2025 11:09 AM

GM to invest US\$8	88 million for engine	production at New Yo	rk facility
MAY 28, 2025 07:39 AM			
Tovota sends first	half of US\$500 million	n pledge to air taxi mal	ker
MAY 28, 2025 07:26 AM	02 02 40 00	. 1-1-0-80 00 mm mm mm	
0 1	er giant Mitsui OSK se	es difficulty buying Ch	inese vessels
MAY 27, 2025 05:31 PM			
Tesla misses out or	n European EV growth	n as Model Y fails to re	vive sales
MAY 27, 2025 12:40 PM			
RECOMMENDED			
Advertisement	Advertisement		
The Average IQ Is 90. Check if Your	Play Games and Earn Online [See	Tampines Changkat MP	Trump backing for Nippon Steel
IQ International	Digiearnplay	May 26, 2025	<b>deal</b> May 26, 2025
<b>1</b>	T4- 4-111	A41! Ch4	110:11 1
Accenture to promote 50,000	Toyota takes all- hybrid plunge	Australia: Shares at 3-month high	golden share in
May 21, 2025	May 21, 2025	May 28, 2025	May 27, 2025
Popular Topics B	anks & Currency News	Singapore Companies News	Singapore Economy
Latest T-bills Treasury Bil	lls Results & Interest News	Latest SSB Singapore Sc	avings Bonds News
Latest COE Certificate of	Entitlement News		
View More			
THE DISCINIT			
THE BUSINI	ESS TIMES		
NEWS			×
COMPANIES			~

WEALTH



MDDI (P) 046/10/2024. Published by SPH Media Limited, Co. Regn. No. 202120748H. Copyright © 2025 SPH Media Limited. All rights reserved.