AriesView User Story – General Partner (Commercial Real Estate Investor)

Goal: Manage both acquisitions and owned assets in one platform.

Summary: *AriesView helps General Partners (commercial real estate investors) manage both prospective acquisitions and owned assets. The workflow is the same, uploading, structuring, and analyzing property data, combining both actual performance data and intelligence future projections.*

Asset Classes: AriesView only focuses on Retail and Multi Family Properties

Acquisition Screening (not yet owned):

1. Upload property info, location, and documents.
2. AI suggests missing financial/legal details (marked for review).
3. Save property record (map, financial hub, legal hub, document hub).
4. Compare property against others in a fund (e.g., "Boston Fund").
5. Create dashboards, reports, and specific benchmarks (NOI per sq ft, costs, expense ratios).

Asset Management (owned):

- Same workflow as acquisitions, but for owned assets
- Track performance over time and compare to benchmarks

AI Features:

- Chatbot for quick questions across legal & financial data.
- OCR that reads even long leases (with multiple amendments) and fills in structured fields.
- Predictive AI that estimates missing fields, benchmarks, and assumptions.
- Looking at ways AI and n8n can automate and decrease false information