

Our Ref: EFG-09/022 -23

LETTER OF INTENT
Between
Continental Management Group LLC
Kingdom of Bahrain
and

11- 05- 2023

DATAgene, Inc. REPUBLIC OF KOREA

We, Continental Management Group LLC Bahrain . have accepted to work with “ DATAgene, Inc. Republic of Korea ” by issuing this letter of intent, and accepted to make available the total sum of (\$41,515,000.00) Forty one million five hundred and fifteen thousand dollar

DATAgene, Inc. Republic of Korea, has agreed to undertake the responsibility of the total amount and to invest the Fund

In that case all confidential information should be exchanged between the parties only, resulting from negotiations under the terms and conditions of this loan funding, both parties shall maintain a fiduciary duty to keep the information that it obtains confidential and agrees to not share with any third (3rd) party unless the principal members give their written consent.

This document is a letter of intent only, none of the parties shall be bound in any way in connection with this letter unless and until the parties execute the Definitive Loan Agreement, and then shall be bound only in accordance with the terms of such agreement once executed by the parties thereto and shall constitute binding obligations of the parties there to. Notwithstanding anything to the contrary in this letter, .

Therefore, both parties shall make all reasonable efforts to end the negotiation period and conclude this contract on or before 18th May 2023 after the receipt of this letter. In the event, that this contract is not signed on or before the 18th of May 2023, for any reason whatsoever, Continental Management Group LLC or DATAgene, Inc. Republic of Korea Has the right to terminate this deal without any liability to each, The participants have executed this letter of Intent today 11th Day of May 2023, by authorized representatives noted below, please sign and return the enclosed copy of this letter of intent.:

Authorized Signature

Ahmed Fajua

Director,

Continental Management Group LLC

The LENDER



Authorized Signature

Jae-Hoon Jang

CEO/PRESIDENT

DATAgene, Inc. Inc Republic of Korea

The BORROWER