



Our Ref: EFG-04/022 -22

15th day of May 2023.

Attn: Mr Jae-Hoon Jang
CEO/PRESIDENT DATAGene, Inc.
47, Digital-ro 9-gil #704-147 7F,
Geumcheon-gu, Seoul, 08511, Republic of Korea

ATTENTION,

Sub: Request for Loan Funding \$41,515,000.00) Forty one Million five Hundred and Fifteen Thousand Dollar For Business Expansion and Investments in South Korea ,For a period of 15 years.

This is to bring to your information that the Funding Committee of Continental Management Group have reviewed your Application requesting Financial Assistance For Business Expansion and Investments in South Korea.,

Sequel to extensive review of your business summary, we wish to state without any reservation that your business plan is attainable and pre-qualified for funding. Continental Management Group LLC is in agreement to consider a funding contract with your company subject to Additional Review based on the following;

Based on unanimous decision reached by the Committee, please be notified that your file with Reference Number: ID 56868281 has been dispatched to our Legal Adviser to perform Due Diligence/Financial Analysis on your company's profile.

It is based on Report and Recommendation by our Legal Adviser to finance your project that the Board of Directors of CMC shall reach Resolution on specific terms and extent to which we could extend Financial Assistance.

Yours faithfully,

R. Pulaski
International Relations



Continental Management
Group LLC
15. 05. 2023
Bahrain Branch